SPONSOR'S IITH ANNUAL TV/RADIO BASICS

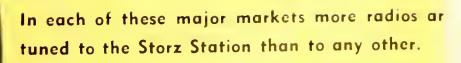


PART TWO

OF SPONSOR

section 1 TELEVISION: status report in question-and-answer form. section 2 FILM: status report on film programming and commercials. section 3 TV BASICS: tv's dimensions and trends shown in charts. section 4 FILM BASICS: includes full list of tv spot film's clients. section 5 COLOR BASICS: color equipment status of tv stations. section 6 RAOIO: status report includes spot and network radio. section 7 RADIO BASICS: growth, audience trends in chart form. section 8 INDUSTRY BASICS: refresher course on radio-tv ABC's. section 9 TIMEBUYERS OF U.S.: buyers listed with their accounts.

Where there's a Storz station... there's audience



Minneapolis St. Paul . . . WDGY =1

Hooper, Trendex, NSI Area oll dan
Pulse in the afternoon.

Kansas City . . . WHB ±1

Metro Pulse, Vie sen, Trendex, Hoeper,

Area Nielsen, Pulse.

New Orleans . . . WTIX =1

Hooper, Pulse.

Miami . . . WQAM =1 Hooper, Pulse, Trendex

> WDGY, M gap of the WHB, wan a Cr WQAM, Mam

Represented by Joh Black (o.

51

69

111

133

139

179

225

245

THE STORZ STATIONS

TODD STORZ, PRESIDER
WTIX, New Orear

Represented by Adam Young, Ive.

THE

WHEELING

INDUSTRIAL EXPANSION
STORY BOARD

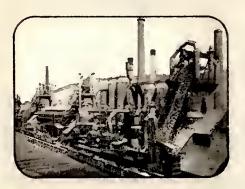
The Wheeling Story is a story of Expansion! Growth! Progress! The Upper Ohio Valley is truly one of the fastest growing markets in America!



The Wheeling Industrial Expansion Story has been news in leading publications and read by millions of American business



As an advertiser, this story is important to you because industrial expansion means new employment — added people — increased buying power—obsoleting any market figures published as recently as six months ago.



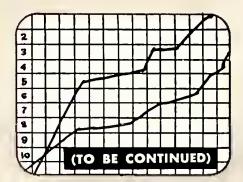
And the story continues to unfold. For instance... when completed, Weirton Steel will have the world's fastest cold reducing Tandem Mill—creating new jobs for its 13,500 employees.



Olin-Mathieson Chemical's 1,100 acre plant, originally planned for annual 60,000 ton eapaeity, has already expanded to produce 180,000 tons yearly



The advertising medium covering this expanding area best is WTRF-TV—far and away the #1 Station in every accepted audience measurement.



As buying power soars—so ean your sales soar in this expanding market—if you tell your story to the vast, interested audience on Channel 7.





316,000 watts
Equipped for network color

For availabilities and complete coverage information
—call Bob Ferguson, V. Pres. and Gen. Mgr.,
or Needham Smith, Sales Mgr.—Wheeling Exchange — CEdar 2-7777 — or any George P.
Hollingbery Co. Representative.

reaching a market that's reaching new importance!

These
convenient
index tabs
(no adhesive
necessary)
will make
it easy to
use the 9
sections of
BASICS

NSTRUCTIONS: The nine ebs at right will serve as our index for each of the ections of Tv and Radio asics. Simply remove the bs by cutting along perprations. Remove backing to spose adhesive (it needs no oisture, sticks on contact). ten press each tab in place ong edge of that section's troductory page. Fold each b in half on black line and tach to front and back page. Most convenient sy to affix tabs is to start om back of book and work rward. Fix tab in same lative position as shown at 1ht. Thus tab for section 9 be flush with page botm tab for section I will be ish with top of page.

PRINTS of Basics sections d Timebuyers of the U.S. s available. See page for price and details on w to order Basics reprints.

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page 245

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page 179	Basics		page t80
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ING BASICS

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7

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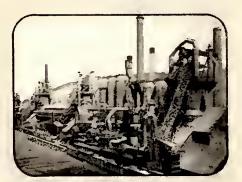
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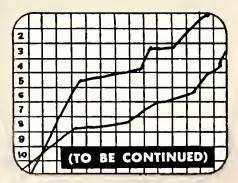
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STORY BOARD

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As buying power soars—so can your sales soar in this expanding market—if you tell your story to the vast, interested audience on Channel 7.

reaching a market t



NEWSMAKING BASICS

Copyright 1957
SPONSOR PUBLICATIONS INC

With all the talk about the headaches of network tv, its lure for advertisers is undiminished.

More than half of all tv spending still goes to the webs. Out of a total advertiser of penditure figure of \$1,225 million during 1956, \$660 million was placed on the networks

These figures are preliminary estimates of McCann-Erickson's Central Research Department. They include time, program and commercial costs.

-

Network ty spousors are getting a bigger slice of the viewing pic than ever. Nielsen figures show.

During February 1957-52.5% of all viewing time was spent watching network sponsored programs. The previous February the figure was 49.5%.

-

If radio set production continues at the pace marked in the first four months of 1957, the industry will hit the first 15-million-set year since 1948.

Production through April, RETMA figures reveal, came to 5,075,180, compared to 1.525,225 during the corresponding period in 1956.

-

The flood of classy movie packages hasn't made much of a dent in the number of syndicated film shows run weekly in major markets.

Broadcast Advertisers Reports data for the first quarter of 1957, covering 14 markets, show a range of 36 shows weekly (in Philadelphia) up to 115 (in New York). A comparison of the figures in seven of these markets with similar data published in spoxsor's Fall Facts Basics of 1956 reveals an increase in the number of shows in four cases, a decrease in two cases and no change in one.



U. S. homes using auto-radios during high auto traffic periods last summer numbered about 1.5 to 2 million homes, according to Nielsen.

As might be expected men listeners predominated during the early morning and late afternoon periods during the week, while during Sunday evening men and women listeners were about equal.

What's the level of nighttime listening in radio-only homes?

It's a safe bet that not one timebuyer in a hundred would be able to tell you offhand. The answer: 21%, more than three times the level in radio-ty homes. This is a Nielsen in-home figure for the January-February period this year.

-

Are there more long sponsored shows in high time network ty? Pefinitely. There were 64 hours per month of 60-minute shows during the spring of 1955. 74 hours in 1956 and 94 hours in 1957.

As for 90-minute programs, the hours per month came to four, 12 and 18, resectively. In the meantime, hours devoted to 30-minute shows went up slightly from 1955 to 1950 and then declined 20 hours per month in 1957.

Though in-home radio listening doesn't change much through the year teven in radio-only homes), it is interesting to note that the May-June period last year represented a peak in listening in radio-ty homes and a low point in radio-only homes. These figures are from Nielsen's national Audimeter sample.

Nighttime network tv advertisers are increasingly interested in getting into the smaller video markets.

This is made clear by a perusal of station lineups during this past season compared to the previous season. They're definitely bigger.

The reason can't be newly-opened to markets since there have been few of these recently.

As an example of the station lineup picture, take the top 25 ARB shows as of December 1955 which were still on the air the following December. Of the 22 still on the air, 18 increased their lineups; three remained with the same tally; one was reduced. Fifteen of the shows added 10 stations or more.

Biggest increase was in Godfrey's *Talent Scouts*, which leaped from 100 to 170. Reason was Toni's success in talking alternate sponsor Lipton into putting ad pressure in the South.

Biggest surprise was the slicing of Disneyland's lineup from 175 to 138.

25

The growing importance of auto listening is underlined by the increasing share of the radio set market being grabbed by auto radios in recent years. This is shown in RETMA data on retail sales of home sets and manufacturers' sales of radios to auto makers (which is the closest figure to retail auto radio sales available).

Before 1951, auto radio sales amounted to less than half of home radio sales. This increased until 1955, when auto radio sales were 99% of home set sales. In 1956, the ratio dropped to 60% and during the first four months of this year the figure was 85%.



Out-of-home radio listening during the winter has gone up about 35% during the past five years.

Pulse figures covering 28 top markets show the median percent of homes listening out of home during the winter of 1957 was 4.2 compared with 3.1 in 1951.

This data includes all kinds of out-of-home listening, from listening at work to listening while visiting other homes.



It's no secret that I.D.'s, because of their length, are among the most economical buys on tv (if they fit your ad requirements).

But it took TvB to document this in a large-scale study.

Here are some cost-per-1.000-homes-reached figures for 13-week buys: 81¢ per for two a week at 4:30 p.m. in the top 50 markets; \$1.06 per for five a week at 8:30 p.m. in the same number of markets; \$1.05 for two a week at 10:30 p.m. in the top 100 markets.

A note to the raised-eyebrow set: These figures are for the highest-rate station in each market. They're strictly rate card—no announcement packages included.



Interesting question: Why do a greater percent of Eastern time zone viewers watch late-evening tv than those in other time zones?

Is it because they stay up later? Is it because they like a tv nightcap? Or, is it a reflection of tv program schedules, particularly the networks?

Here are some figures. You supply the answer.

ARB homes-using-tv figures during December 1956 show that between 11:00 and 11:15 p.m. Eastern time zone viewing is at a 40% level; Central zone, 14%; Pacific, 20%.

Hint: During the 15 minutes following 7:00 p.m.. Eastern viewing is lower than in the other two time zones.



Network tv costs haven't discouraged sponsors in the least.

The number of nighttime sponsored hours per month has been rising steadily.

Two seasons ago monthly hours totaled 261, during the season before last it was 276 and this past season the figure was 286. Source of this is Vielsen; figures cover spring data in each season.

"Let us

raise a standard to which the wise and honest

can repair"

Ly Washington

1787



KUDNER AGENCY, INC.

NEW YORK • DETROIT • LOS ANGELES
SAN FRANCISCO • WASHINGTON

Nighttime spot radio rates have been more than halved since 1950 while daytime rates have declined only 6%. This is the picture turned up by The Katz Agency's annual study of rate trends on its represented stations.

The study, covering 1 January of each year, also shows a 2% rise in daytime rates from 1956 to 1957 and a 5% drop in nighttime rates during the same period. Daytime figures do not cover high traffic hours.

The mortality rate of nighttime network tv shows is underlined by these figures about 58 new programs introduced during the 1952-53 season.

Only eight or 14% were still on the air during the past season. Nielsen took the trouble to collect this information.

A question of interest to sponsors of features is how much viewing goes up in late night weekend slots compared with weekday periods. ARB viewing figures based on local time in three time zones (Eastern, Central and Pacific) disclose that a 50% rise on Friday and Saturday nights is common while hikes of 100 and 200% are not unusual.

The viewing figures are for December, 1956, cover two 15-minute periods: 11:15 to 11:30 p.m. and 12:15 to 12:30 a.m.

The effect of summer driving on raising total hot weather radio listening is illustrated by these Nielsen figures comparing audiences during July 1956 and January 1957. The data below shows millions of homes during the average minute:

	MORNING		AFTERNOON		NIGHT	
	(MonFri.)		(MonFri.)		(7 days)	
Auto-Plus	July	Jan.	July	Jan.	July	Jan.
	1.4	1.2	1.8	1.5	1.5	1.0
ln-Home	5.2	6.6	6.1	6.2	4.0	4.1
Total	6.6	7.8	7.9	7.7	5.5	5.1

It looks like network tv's adolescence is over—that is, if you define adolescence as a period of fast growth.

Take a look at PIB gross time billings for the first four months of the year: They're running less than 8% ahead of the corresponding period in 1956.

Gross time billings for all of 1956 were 20% over the preceding year.

True, PIB figures are no accurate measure of advertiser spending or network income. But they are useful indicators in making such comparisons as those above.

The widespread assumption that alternating sponsorships have been steadily increasing is not borne out by the facts. While there was a big jump in alternate sponsorships from the 1954-55 season to the 1955-56 season, there was a decline (though not large) during the 1956-57 season.

You'll have to take Nielsen's word for it: The figures, in terms of sponsored hours per month in nighttime network to are 64, 91 and 85 for the three successive seasons with calculations being made in the spring of each season.

Total U.S. homes have finally hit the 50 million mark, according to Nielsen estima'cs, with 48.2 million radio homes as of 1 July.

In 1949 U.S. homes totaled 42.6 million with 40.2 million radio homes (and only a scattering of ty homes).

It's hard to get advertisers excited about weekend daytime network tv.

PIB billings through April for this year came to \$7.9 million. During the same period a year ago, the figure was \$8.2 million.

Largest Audience of any TV station in New England

III n.a.c.-tw

Operated by Yankee Network Division, RKO Teleradio Pictures, In

few months ago a milestone was passed when McCann-Erickson TV-Radio billing hit a rate of a hundred million dollars annually. A glance at the accompanying charts shows that this covers every radio and TV network, hundreds of local stations—every kind of programing every type of commercial.

Like all agencies, and most people, we like to set ourselves goals. Probably it was one of our goals to be the first to reach the hundred million mark in this field—but right now there's only time to thank the many people responsible for having done it. The networks and stations who have done so much to bring these media to their present high point of effectiveness . . . the producing outlets and the talent agencies who have contributed so much to the quality of our product.

McCann-Erickson, Inc. New York, Boston, Atlanto, Cleveland, Detroit, Chicaga, Louisville, Hauston, Dallas, San Francisco, Las Angeles, Partland and offices throughout the world.

Network and Regional TV Programs

NIGHTTIME

Cinderella Festival of Magic Five Stars for Springtime The Great Sebastians Mayerling Mr. Broadway Romeo and Juliet Ruggles of Red Gap Shower of Stars

Special Programs

One Hour

Climax Disneyland Jackie Gleason Show Robert Montgomery Presents Studio One

Warner Brothers Presents Wednesday Night Fights

Half Hour

Adventures of Jim Bowie Crunch and Des Death Valley Days Dragnet Esso Golden Playhouse Lone Ranger National Biscuit Theatre Panic Texas in Review Whirlybirds

Quarter Hour

Esso Reporter Powerland U.S.A. Sohio Reporter



DAYTIME

Special Programs Game of the Week

Half Hour Lone Ranger Sky King

Quarter Hour **Bob Crosby** Garry Moore Home House Party It Could Be You Mickey Mouse Club Ohio Story Our Miss Brooks Price is Right Queen for A Day Tennessee Ernie Ford Today Valiant Lady

Clients using other than Network Programs:

TELEVISION

American Safety Razor Corp. American Trust Co. Bell Brand Foods, Ltd. Bulova Watch Co. California Packing Corp. California Spray Chemical Corp. California Wine Association Chesebrough-Pond's Inc Chrysler Division Cleveland Electric Illuminating Co. Coca-Cola Bettling Companies (Various Cities) Columbia Records Inc Columbus & Southern Ohio Electric Co. Cowles Magazines, Inc. Esso Standard Oil Company Gray Drug Stores, Inc.

Lincoln Bank & Trust Co Lucky Lager Brewing Company Mead-Johnson & Co. The Mennen Company Milk Foundation, Inc. National Biscuit Company (Various Products) National Lead Co. The Nestlé Company Inc. (Various Products) Ohi: Bell Telephone Company Pacific Power & Light Company Rival Packing Co. S. O. S. Company Southern California and Southern Counties Gas Companies Standard Oil Company (Ohio) Stegmaier Brewing Co. Swift & Company

RADIO

Allied Chemical & Dye Corp. Barrett Division American Safety Razor Corp. American Trust Co. Bul va Watch Co. California Packing Corp (Del Monte) Calif rnia Spray Chemical Corp Calif rnia Wine Association Central Vermont Railway Chesebrough-Pond's Inc. Chrysler Div sion Cleveland Electric Illuminating Co. Coca-C la 8 tiling Companies (Various Cities) C lumbia Records Inc. Cowles Magazines inc. Esso Standard Oil Co. Gray Drug Stores, Inc. The Halle Br. s. Co. Hampden Brewing Co. Humble Oil Co. Liggett & Myers Lucky Lager Brewing Company

Lyon Tailoring Inc. Manufacturers Trust Company Mead-Johnson & Co The Mennen Company The Milk Foundation The Milnot Co. National Biscuit Company (Various Products) National City Bank of Cleveland The Nestlé Company nc. (Various Products) Norwegian Canners Assec Ohio Bell Telephone Company Pacific Power & Light Company Rival Packing Co. Seeck & Kade Inc. S O. S. Company Southern California and Southern Counties Gas Companies Slandard Oil Company (Ohio) Stegmaier Brewing Co Swift & Company Tidy House Products Co.



WAY OUT FRONT IN SOUTH TEXAS

In the fast-moving South Texas market, KONO Radio is way out front with 49% penetration (NCS No. 2) and increasing the lead with every step as more and more new program innovations are introduced. So if you're in the race for sales in the big 51-county South Texas market, put your money on KONO...through your H-R or Clarke Brown man.

49% PENETRATION IN SAN ANTONIO'S HOME COUNTY

860 kc 5000 watts



TV/RADIO BASICS **July 1957**

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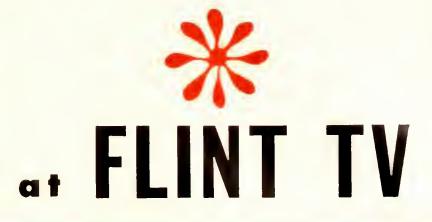
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take a closer look

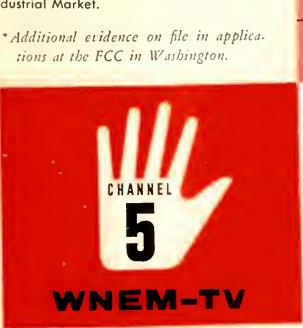


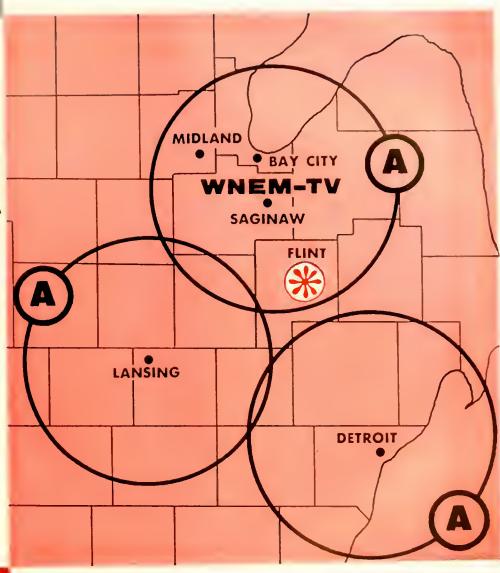
A close laok at the enlarged televisian caverage map of WNEM-TV and stations in adjacent markets reveals the TRUTH of the fallowing:

POSITIVELY... WNEM-TV CHANNEL 5 IS THE ONE AND ONLY TELEVISION STATION COVERING FLINT WITH A GRADE A SIGNAL.

The coverage map speoks far itself, but we welcome any further inquiry you might have regarding televisian service in this rich market. We'll be glad to supply you with, not claims, but POSITIVE PROOF.*

WNEM-TV also is the anly TV station delivering a Grade A signal to the cambined market made up of Flint, Saginaw, Bay City and Midland . . . the heart of Michigan's 2nd Market, the nation's 19th Industrial Market.









See Your Petryman



FLINT OFFICES: 507 DETROIT STREET



CBC-TV networks—English and French— Serve 2 out of every 3 homes in Canada...

with more selling impact, more coverage than ever. Call, 'phone or write today for more information about Canada's greatest advertising medium...the CBC-TV networks—still growing.

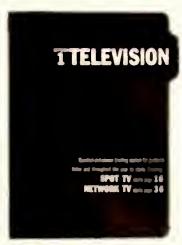
CBC TELEVISION
commercial division

Halifax Montreal

Ottawa Toronto Winnipeg Vancouver

HOW TO USE TV AND RADIO BASICS

Sections on Television, Film, Radio give you a status report in question-and-answer form. Tv, Film, Color and Radio Basics sections provide fact charts. Guide to all nine sections in this issue appears here



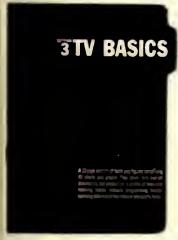
SECTION 1
TELEVISION

Status report, spot and net tv in question-and-answer form. Includes fall shows, page 15



SECTION 2

Status report, film pregraand commercials New film, list of available film page 51



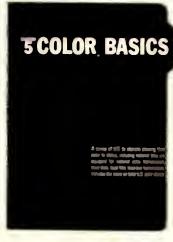
TV BASICS

Charts which show how big to's audience is, where it is, what the trends are. page 69



SECTION 4
FILM BASICS

How big is the film business? Who are its clients? Answers are charted here. page 111



SECTION 5
COLOR BASICS

Shows color status of U. S. tv stations: network, local film, slide, live, page 133



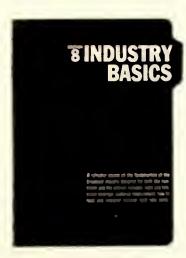
SECTION 6
RADIO

Status report on spot, net radio. Includes a survey of timebuyers on trends, page 139



SECTION 7
RADIO BASICS

Want figures on out-of-home audience? Listening today? Answers are here. page 179



SECTION 8
INDUSTRY BASICS

Ty and radio refresher course for beginner and veteran on the fundamentals. page 225

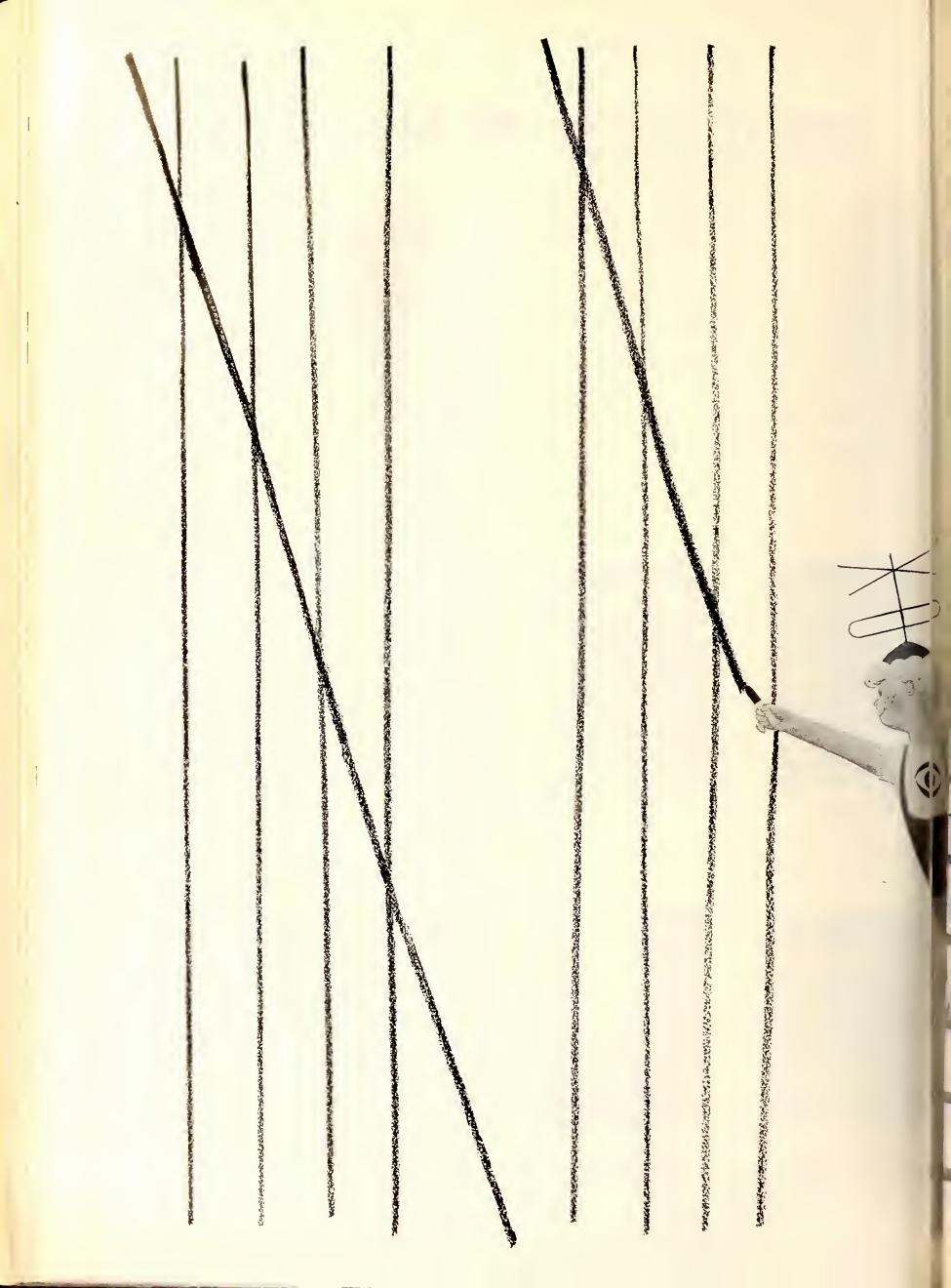


SECTION 9
TIMEBUYERS LIST

Listed here, timebuyers of agencies around the nation with their accounts, page 245

REPRINTS

Each year SPOSSOR gets requests for thousands of reprints of the Basics settles. To Basics is available at 35¢ per copy; Film conbertles to less to Color Basics at 30¢; Raho Basics at 35¢. Quantity pressivations or Timel uvers of the U.S., which will be available in reprint form later to is summer, write to: Sponsor Services, Inc., 40 E. 49th St., New York 17. N. Y.





Annual Report

As television's most rewarding season came to an end, two events clearly summarized the scope of CBS Television's contribution to this young and growing medium.

The final Nielsen report of the October-May season found CBS Television broadcasting all of the 10 most popular programs. The final honors of the year—the two Robert E. Sherwood Awards for network programs "dealing with freedom and justice"—were both given to CBS Television.

This achievement climaxed a season which saw intense network competition for a nationwide television audience that reached a new peak of over 40 million families. It was a season which found the average family spending even more time watching television than the year before. And because most of this time was spent looking at CBS Television, the network consistently maintained a position of leadership throughout the year:

It gathered the largest andience for a single entertainment program in the history of television.

It won a total of 122 programming awards for entertainment and public service programs.

It had a monthly are rage of 8 of the 10 most popular nighttime programs and 7 of the 10 most popular daytime programs.

It delivered 25 per cent larger arerage nighttime audiences and 30 per cent larger average daytime audiences than its closest competitor.

It earned a 20 per cent larger investment from advertisers than the second leading network.

Television brought more Americans the entertainment they enjoyed most and the information necessary for a clear understanding of the issues of our time. And it offered American business its most effective advertising medium.

CBS TELEVISION

WHEN KANSAS CITY GOES SHOPPING . . .

It's a WHB world

FOOD . . .

More national food product advertising is placed on WHB than on all other local radio stations combined. And locally, virtually all major food chains advertise consistently on WHB.

DRUGS . . .

National drug advertisers and local drug stores spend more money on WHB than on all other local radio stations combined.

AUTOMOTIVE...

WHB carries schedules for every major national automobile advertiser. Local car dealers buy more time on WHB than on all other local radio stations combined.

CIGARETTES . . .

Every cigarette brand buying spot radio in Kansas City in 1956 bought WHB.

NEW HOMES...

Kansas City home builders put more new-home advertising on WHB than any other Kansas City radio station.



. . . and IT'S A WHB AUDIENCE . . .

Whether it be *Metro* Pulse, Nielsen, Trendex or Hooper—whether it be *Area* Nielsen or Pulse—WHB is the dominant first among every important audience-type. That statement embraces the housewife, her husband, their teenagers—as well as the farm family. *Every* survey agrees. Whether it's *audience* or *advertising* it's a WHB world! *Talk to Blair or WHB GM George W. Armstrong*.

WHB 10,000 watts on 710 kc. Kansas City, Missouri

STATIONS TODAY'S RADIO FOR'TODAY'S SELLING

WDGY Minneapolis St. Paul WHB Kansas City
WQAM Miami
REPRESENTED BY JOHN BLAIR & CO.

TODAY'S SELLING TODD STORZ, PRESIDENT

WTIX New Orleans REPRESENTED BY ADAM YOUNG INC.

1TELEVISION

Question-and-answer briefing section for guidance today and throughout the year to come. Covering:

SPOT TV starts page 16
NETWORK TV starts page 36

About the same

Spot tv trends this fall include stepped-up pace for daytime

1. How tight are nighttime availabilities this fall compared with last?

Easier to clear	34.7%	Easier to clear		4
Harder to clear	19.4%	Harder to clear		3
About the same	45.9%	About the same		2
What is the outlook for ac-	3 What is I	nappening to spot	television freque	ncv?
tivity in daytime spot tv?		IIGHTTIME	DAYTIM	-
Big increase 24.3%	Big increas	se 8.8%	Big increase	1
Small increase 54.1%	Small incr	ease 36.8%	Small increase	5
About the same 21.6%	About the s	ame 54.4%	About the same	3
What is happening to the leng	ith of spot tele	vision schedules?	DAYTIME	

78.6%

5. Will you buy more spot tv program time this fall than last?

FILM SHOWS		LOCAL SHOWS	
More this year	3.8% I	More this year	31.2%
Less this year	3.8% I	Less this year	20.3%
About the same 42	2.4%	About the same	48.5%

6. Taken together, for accounts on which you buy, will spot to spending be up as down?

Timebuyers were asked to project this fall's spot tv trends via the questions above. A mail questionnaire went to 300 buyers at agencies around the nation, including New York, Chicago. Los Angeles. Detroit, Cleveland, among other important buying centers. A total of 70 buyers responded. All questions shown above with their tabulated

results required a check-off answer. An additional question, not shown above, called for a written answer outlining suggestions for sponsors planning spot tv campaigns this fall. Many of responses to this question appear in the text starting at right. (For a similar survey on spot radio trends, see Spot Radio Briefing Section.)

About the same

SPOT TELEVISION'S YEAR OF MATURITY

More clients are using medium in new, enlightened ways, spreading spot tv dollars into fringe time and more daytime. One trend is toward "radio buying" strategy in spot tv, with in-and-out tactics in prime evening time, saturation flurries among top clients. Buyers predict spot tv business will soar this fall after a slow spring start

Outlook

Q. How's business this year?

A. The indications are that spot to will be considerably ahead this fall over last. This will not necessarily mean, however, that the entire year 1957 will be way ahead of 1956. Reason: second quarter's sales were slow though there was a late spring business pickup. All in all it looks like a year of mature growth.

At this point fall buying is expected to more than offset the slackening of activity in spring. Timebuyers sponsor polled in a mail survey throughout the country are almost unanimous in forecasting heavier spending by their clients in fall 1957 compared with fall 1956. Taking their accounts in the aggregate. 83.3% of the timebuyers surveyed predict an increase in fall spending. The median: a 15% rise.

Many spectacular increases were reported. For instance, the head buyer of a major Chicago agency predicts a 500% increase in expenditures for his clients, particularly due to daytime.

Another top Chicago buyer foresees a 400% increase in spending because of new film show and local show buying for his accounts. A Los Angeles broadcast supervisor predicts a 200% increase because of film buying. A Kansas City, Mo., media executive anticipates a 150% increase in spot ty dollars. The buyer from a New York

financial agency sees syndicated film buying as the basis for a 75% increase in spot ty expenditures.

Q. Does the stepped-up activity mean tighter prime time clearances in the opinion of buyers?

A. Not necessarily, because some of the increased business is going into daytime and fringe time rather than sticking to Class "A" periods, according to timebuyers surveyed by spoxsor (see chart at left).

In fact, 34.7% of the respondents to the sponsor survey expect to find prime time easier to clear this fall than in seasons past, and 45.9% see the situation unchanged; less than 20% expect to find time more difficult to clear.

"The only real problem in prime nighttime is an increase in conflicts." Jerry Sprague. Cunningham & Walsh, told spoxsor. "This is the natural byproduct of increased shared and alternate-week sponsorships and it can make it more difficult to clear good time for certain products. You may have to do a little more juggling, rather than buying a consistent schedule, to avoid these product conflicts."

Q. What effect is the late shaping of network tv plans having upon fall spot buying?

A. It has generally delayed requests for availabilities and the making of definite plans. Also, more than ever before, buyers are trying to evaluate the strengths and weaknesses of the network lineups in order to pick and choose the best possible adjacencies.

The scouting out of availabilities was beginning slowly during early July, but the bulk of buying isn't anticipated until August: that is, one full month later than last year.

While actual placing of orders may be delayed, media strategists are, on the other hand, working further ahead than during previous summers. Top agency media executives are well into 1953 in attempts to find the right formula for spot ty clients.

"We're planning for 1958 right now," says FC&B's Arthur Pardoll, "We've found that advertising is so complex and media strate_v arouses so many controversies, that we plan ahead to solve problems."

YAR's Ray Jones, currently kneedeep in scouting out and evaluating availabilities for fall, is also looking ahead toward winter, trying to second-guess network show successes and failures to find out what schedules placed in September will retain their ratings value through next spring.

Q. Will last year's rush into feature film continue into fall?

A. Inthusiasm for features is at a peak. Sizeable budget it reases for clients handled by timebuyers who answered SPONSOR's question aire are due often to new spot to morey often coming out of other nedia

(Please turn to page 20))

objective:

Introduction of a new product in a highly competitive field

complicating factor:

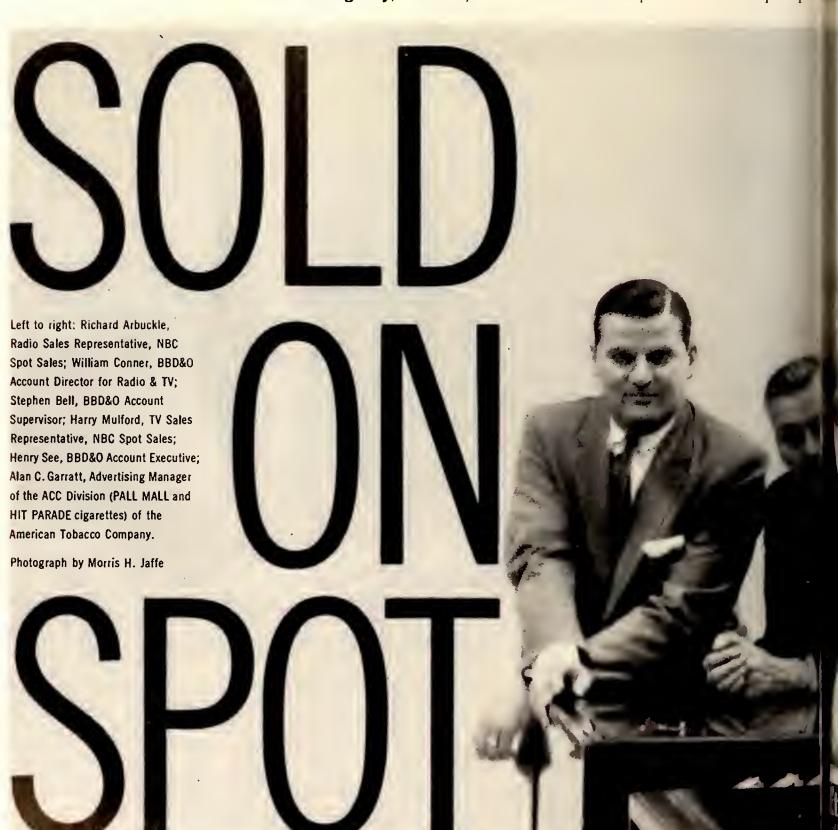
An uncertain timetable of production-distribution facilities

solution:

The American Tobacco Company's HIT PARADE cigarettes and its agency, BBD&O, are

To introduce its new HIT PARADE cigarer a market-by-market saturation basis, Am Ca Tobacco required the ultimate in adversing flexibility. Anticipated shifts, both in produce and in distribution patterns, called for the irrof flexibility that would allow changes in vetising schedules at a moment's notice.

Spot Radio and Spot TV received the 1 cmedia appropriation of the 13-week introdubudget. HIT PARADE entered each market a minimum of 50 weekly radio spots, 10 week 7 spots. Nationally, the campaign built to a of 13,000 radio spots and 700 TV spots per



ajin the first few weeks of the campaign, a special study in York showed that a phenomenal 77% of people canvassed abily knew there was a new eigarette on the market . . . they the cigarette's name was nit PARADI.

Prtising Manager Alan C. Garratt explains why hir PARADI nnues to use Spot broadcasting: "Introducing HIT PARADI rettes to a mass audience in a highly competitive field is a or advertising problem. Thanks especially to BBD&O and Radio and Television, we have eracked the country, market rirket. NBC Spot Sales represented stations played a big part promotion of our new brand."

n your NBC Spot Salesman. He can show you, too, how to your sales . . . market by market.

represents these leadership stations

Hartford New Britain WABC New York WIRCA WIRCA IV Schenectady Albany Troy WRGB Philadelphia WRCV WRCV IV Washington WRC WRC TV

> Mami WCKT Buffalo +BUF

NBC SPOT SALES Cleveland WHK Chicago WMAQ, WNBQ

St Louis KSD, KSD TV Denver KOA, KOA TV

Seattle Tacoma KOMO, KOMO-TV

Los Angeles KRCA San Francisco KNBC



that's being diverted into feature film participations.

Throughout spring an increasing number of stations acquired features.

Q. Does this mean that good feature time will be hard to clear?

A. The amount of feature product available makes this unlikely. So many stations hopped on the feature band wagon (sometimes every station in four- and five-station markets), the chance of brying good schedules in choice feature programing is good.

Furthermore, Colgate's experience on KTLA. Los Angeles, is just one of the proofs that major advertisers going into this fringe, station-option time have gotten top ratings and have seen an increase in sets-in-use. Since this 10:30 p.m. to midnight period had not been generally sold out in years previous, there's often room for more business.

While interest in features is at a peak, 40.3% of the respondents to sponsor's timebuyer survey expect to find features easier to clear this fall than last, simply because there are more features being programed by more stations. Some 32.3% of buyers

felt features would be harder to clear: 27.4% say "about the same."

Daytime

Q. Will this be the year for a boost in daytime business?

A. Yes, say 78.4% of the timebuyers SPONSOR surveyed, and one third of these expect to see a major increase in daytime business.

"There's a different attitude toward daytime these days," says the broadcast supervisor of one of the top five air media agencies. "It's proved to be effective in the past year. Clients no longer worry about the old bugaboo of 'divided attention' because they've had sales results justifying their initial tentative investments."

The disparity between nighttime and daytime pricing is another factor favoring daytime which can't be ignored. And this spring particularly many stations changed some daytime periods to a "D" rather than "C" rate, making the price differential even greater.

Furthermore, new network pricing

policy has followed suit. When ABC TV announced its plans to program daytime several months ago, the network announced a blanket "D" rate (one-third of nighttime) for its daytime programing. CBS TV and NBC TV have gone to a "D" rate for their pre-10:00 a.m. strips.

"This new price structure particularly on the part of individual stations makes daytime a far more attractive buy," a JWT buyer told sponsor. "But no amount of low pricing would be pulling clients in extensively if it weren't for the accompanying strengthened network programing available this fall."

Certainly the stepped-up pace of competition between CBS TV and NBC TV, and the entry of ABC TV are creating some attractive adjacencies throughout the day. The full impact of ABC TV is not expected to be felt until another six months or more from now when the network may increase its daytime programing.

Based on network activity and client experience with daytime spot tv, the consensus among buyers is that daytime spot tv may be up some 20% or more this fall.

KHOL-TV Sells Nebraska's Second Big Market!

Your Most Effective Way to Reach and Sell 184,830 Families with an \$830,032,000 Buying Income

Nebraska boasts two giant consumer markets bursting with profit potentials. One is the eastern metropolitan areas, served by four TV stations. The second is the rich agricultural districts of central and western Nebraska and northern Kansas... served and sold by KHOL-TV and its satellite station. Profit minded advertisers agree—KHOL-TV—the economical way to sell Nebraska! Contact Meeker TV today.

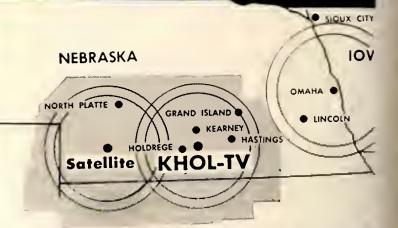
Represented Nationally by MEEKER TV, Inc.

CBS KHOL-TV CHANNEL



KEARNEY, NEBRASKA

Satellite Station Channel 6, Hayes Center, Neb.



LATEST FACTS*

About Rich Market Area Served and Sold by KHOL-TV and Satellite

Effective Buying Income \$830,032,000
Number of Families 184,830
Population 583,800
Total Retail Sales \$680,494,000
TV Set Count 126,000

*Compiled from Standard Rate and Data

SFRIFS

ZIV'S BRILLIANT NEW SHOW . . . A LAW ENFORCEMENT AGENCY

IN CONTRACTOR DANNINGED ON 701 Based on actual experiences of America's Harbor Police, Coast Guard Units, Port Authorities! THRILLS! DANGER! **ACTION!**

with an exciting Hollywood star.

COMMAND

NEW CALES RECORDS

MASHING TO NEW SALES RECORDS!

. WOR-TV - New York City Already bought by:

- · MILES LABORATORIES . HAMM'S BEER
- KBAK-TV Bakersfield, Calif. • BLUE CROSS in Buffalo

• KRON.TV - San Francisco

- Salt Lake City

- Pittsburgh

· WIIC-TV · KSL-TV

• KPHO.TV - Phoenix

- - KBOI-TV Boise
- . WNAC-TV Boston

- Stockton, Calif

· KOVR-TV

• WFGA-TV — Jacksonville

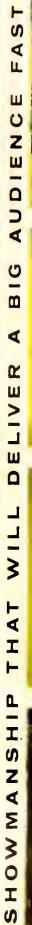
• KINT-TV — Tacoma

• WCAU-TV — Philadelphia

- Los Angeles · KTT
- · WTVI-TV Miami
- · WTV TV Dothan, Ala. • KTVX-TV — Tulsa-Muskogie





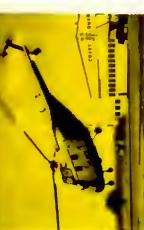




TO TV.



ABOARD ocean liners, police boats, tramp steamers, fire boats.



ALOFT in Port Authority Helicopters and Coast Guard Planes.



AT SEA with the fishing fleets, Coast Guard Cutters, pleasure craft.



ON SHORE in warehouses, U. S. Customs Offices, Oceanography Labs.



This Is Albuquerque

The Nation's <u>Newest</u> Billion Dollar Market!

In case you hadn't noticed—Albuquerque, New Mexico, is your newest, fastest-growing major market in the surging Southwest.

Look at the figures: In the metropolitan area alone, population is 218,800 (61.400 families) with a spendable income of more than 372 million dollars! Business activity increases at a rate three times above the national average . . . food sales increased 64%, drug sales 74% and total retail sales 62% in the last year!*

KOB Radio and KOB-TV are the leading media in this great, new market. Powerful KOB, the Southwest's pioneer 50,000 watt station, commands the Pulse ratings just as KOB-TV is tops in ARB ratings. Now under the progressive management of KSTP, Inc., KOB and KOB-TV are your best buys in atomic Albuquerque!

*SALES MANAGEMENT "Survey of Buying Power, May 10, 1957

NOW REPRESENTED BY EDWARD PETRY & CO., INC.

Radio
770

NBC AFFILIATE • ALBUQUERQUE, NEW MEXICO
"Serving the Surging Southwest"

Strategy

Q. Are clients buying higher frequency schedules for fall?

A. There's a bigger increase in daytime frequency partly because of the cheaper price and partly because of the availability of daytime periods.

Most buyers interviewed by SPONSOR at major agencies agree that five announcements weekly has become virtually the basic minimum frequency of any campaign, day or night. But they see daytime base frequency approaching 10 a week per market.

Q. Are clients buying longer schedules?

A. About one-fifth of the respondents to SPONSOR'S survey see their clients buying longer schedules both during the day and night.

However, talks with media executives at some of the biggest air media agencies revealed conflicting trends in terms of length of campaigns. Some feel that the carving out of franchises has lost its meaning to some extent because of the constantly changing value of the adjacencies. They buy circulation, and in some instances are following the common spot radio pattern of a few weeks on the air, a few weeks off the air.

At the same time, something new has come into the spot tv business recently: trading of announcements. One of the earliest trades is Maxwell House Instant's offer to Bristol-Myers of its franchised schedule for a period. after which General Foods will take its announcements back once more. Both clients and agencies involved agreed, but some stations balked at the practice, since it by passes the clients on the stations own priority lists. For the two clients the advantage is clear: each has a franchised time for his announcement schedules without having to stay in that period continuously through the year.

Adjacencies

Q. How do buyers evaluate the fall network lineup?

A. They're somewhat more reluctant to try to pick winners than in years past. They're confronted with more new shows than fall than in past seasons. And they're even more aware

of the odds against getting all top adjacencies because of the bad taste the high mortality of fall 1956 shows left in the business.

These are some of the broad conclusions from a cross-section of timebuyers in the top 20 air media agencies:

- 1. They expect to see a smaller margin of difference in average ratings between the three networks during the prime evening hours.
- 2. Most anticipate that those highly desirable amounicements during hourand 90-minute shows will be tougher to clear than ever because (a) they've proved to deliver more consistent ratings than schedules placed between different shows; (b) because there are fewer long shows being scheduled by the networks.
- 3. Westerns, as a category, may come through strong, yet buyers are looking very carefully into the programing on the networks opposite.

"There'll be so many Westerns that some must inevitably die," one top agency buyer told sponsor. "Since most of them don't revolve around a strong star name, it becomes tougher to pick winners in this group than in other show categories where stars with

a proven andrence appead are used."

I. Musicals, because of anticipated star value, are considered good bets by many. They feel that a popular singer-personality as star of a show makes most of the new musical programs less vulnerable to audience fickleness.

"If you like Pat Boone, you'll like him whether there are five other unsical shows or not," says Jack Bray of Cunningham & Walsh, "But with shows hinging on storylines, the bigger the choice in one category the more your audience can be split and nubal-anced."

5. Where big-money quiz shows are concerned, buyers are split. Many are encouraged by the high level of interest and ratings maintained by the old big-money quizzes which are being carried over into fall, and the daytime track record of one new one (NBC TV's Tic Tac Dough).

But there's a fairly vocal minority who fear that quiz shows in general will develop an increasingly up-anddown pattern of ratings in fall when the novelty of large prizes coupled with varied and interesting contestants will have worn off somewhat.

6. Particularly high on the fit of top adjacencies is the Smatra Show.

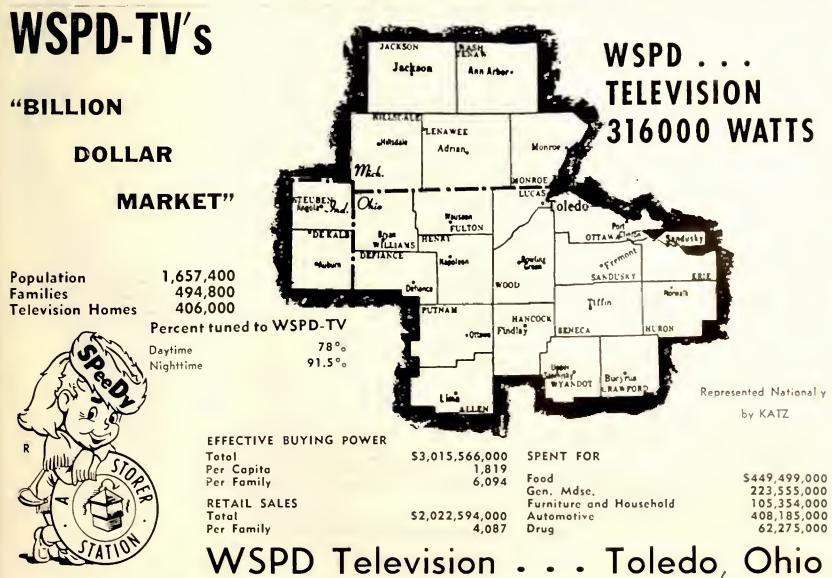
because media men feel he appeads to as wide a cross-section of viewers as any top star on or off ty.

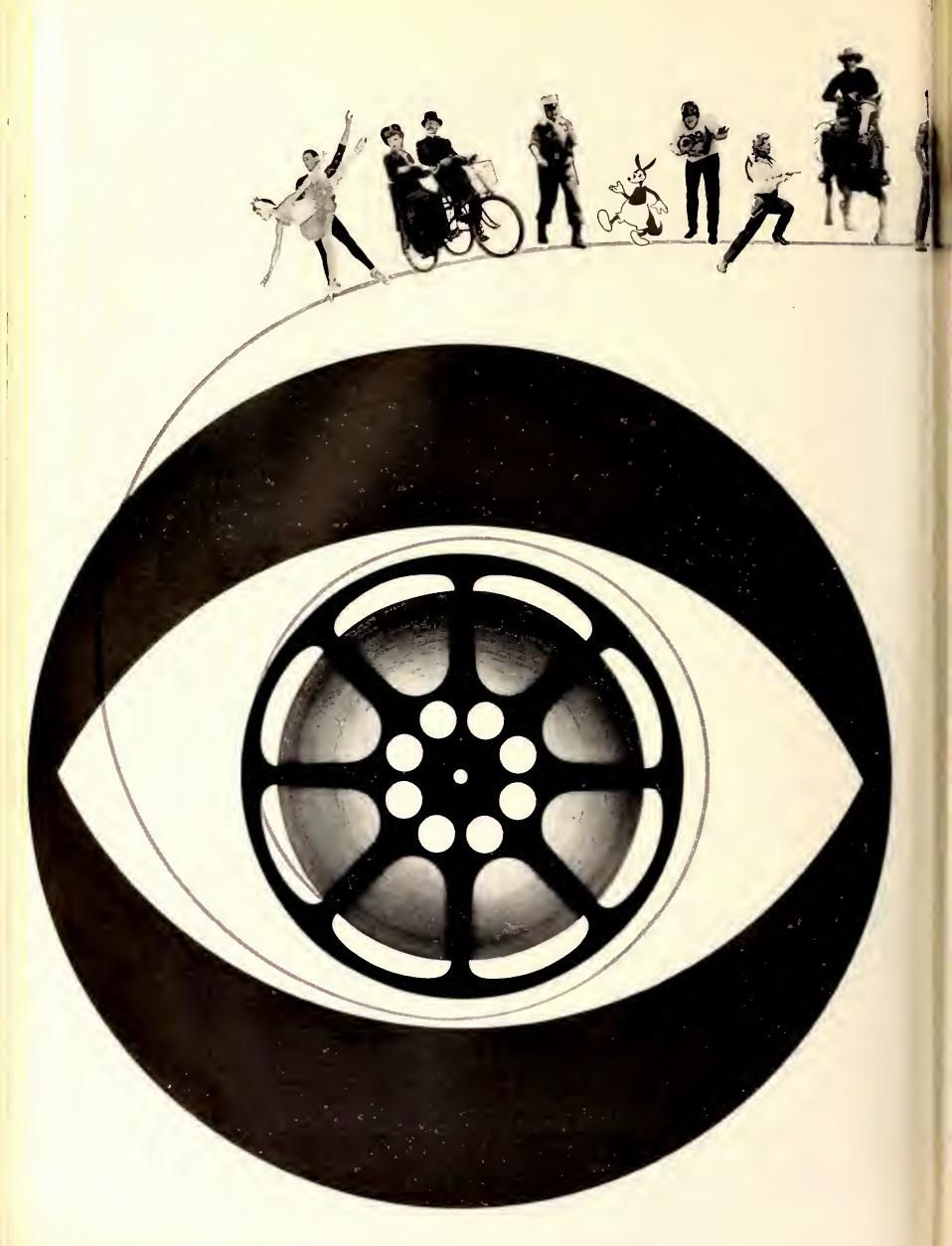
Buying Tips

Q. What can buyers do now to insure a successful fall spot tv campaign?

A. As ty has increased in complexity, the denands upon timebuyers have become more rigorous. Besides knowing media, he really has to second-guess programing success or failure. In order, then, to do an effective buying job for spot ty advertisers, here are the steps a cross-section of time-buyers suggest to other timebuyers (based on sponsor's mail survey as well as personal interviews):

- 1. Start making plans early. I you if you feel that the time periods you'll be after may not be tight, you'll certainly get a better selection if you have a clear picture of availabilities and get your bid in early.
- 2. Begin evaluating network programing linears right now. With the large crop of new shows going on the air this fall, the timebuyer really has







PROJECTING THE BEST...

From CBS Television Film Sales come the best film programs for all stations: expertly-made, wide in appeal, easy on the budget.

Fast-moving action dramas like "Whirlybirds," "Assignment Foreign Legion" and "San Francisco Beat"...the western adventures of "Annie Oakley" and "Brave Eagle"...wholesome family entertainment like "Mama" and "Life with Father"... are part of a catalogue listing more than 20 top-rated syndicated properties. Each meets CBS Television Film Sales' quality-first standards; each comes backed with plenty of hard-hitting merchandising and promotion aids.

Hundreds of local, regional and national advertisers in more than 200 markets (who last year pushed CBS Television Film Sales' billings to a record high!) make their best showing with programs from...

CBS TELEVISION FILM SALES, INC.

"... the best film programs for all stations"

San Francisco Beat, Whirlybirds, Winning of the West, Annie Oakley, Brave Eagle, Life with Father, The Honeymooners, Fabian of Scotland Yard, Amos 'n' Andy. Gene Autry, Buffalo Bill Jr., The Whistler, Files of Jeffrey Jones, Assignment Foreign Legion, Cases of Eddie Drake, Under the Sun, Mama, Gray Ghost, Champion, Colonel Flack, Navy Log, Range Rider, Terrytoons and Newsfilm.

to choose from a lot of unknown quantities. While there's certainly no foolproof way of second-guessing tv show success, it might pay for him to talk to the experts in his agency's radio-ty department, listen to other admen's evaluations and read the trade press for a general orientation on the fall lineup (see fall network ty schedule this issue, pages 40-43).

3. Consider daytime and so-called fringe time. Don't carry a prime-time prejudice into the planning stage, or you might overlook some good values. "Watch programing in fringe times for excellent ratings at good prices," many buvers sav.

4. Bring your market information up-to-date right now. Even if you decide not to buy until late-August, your preparations should be started early.

5. Discard last year's frequency concepts in looking at this year's tv. In daytime, for instance, you may be able to buy frequencies approaching "saturation" this year for a more efficient cost-per-1,000.

6. Don't buy features as a "pig in a

poke." Get advance titles and schedules from the stations and compare them for entertainment and audienceappeal values. Many buyers seem to be so bullish on features as such that their enthusiasm could mislead them, particularly since many stations in nulti-station markets today pit features against features.

7. Consider splitting your budget, that is, buy partial schedules early with a promise of additional budgets if and when better time periods can be cleared. Unless you're tying in an entire merchandising promotion with the start of the spot tv campaign, staggered starts of the campaign give you a chance to buy on a market-by-market basis as good buys open up.

8. Check copy department now on length required for effective commercials. With the number of combination packages being offered (with everything in them from I.D.'s to minutes), it might be more efficient for the client to have varying length commercials produced.

9. Get rundown on local program-

ing and personalities in markets you're considering. It takes a lot longer to evaluate live local programing than film, which you can screen right in the agency. Therefore, requesting background information now from individual stations will assure you fuller knowledge by the time you have to make buying decisions.

10. Check into merchandising and promotion plans offered by stations. If you stress your interest early, you may stimulate more merchandising activity at the station. Also, be sure to let the station know what merchandising and promotion plans the client is considering, so the station can shape its own effort around them.

11. Get availabilities from all stations in a market. Don't carry over last year's prejudices into fall 1957. In tv. particularly, the character of a station and its audience appeal can change rapidly, and the network affiliations carry a different meaning in varying markets.

12. Inquire into station policy where double and triple spotting is concerned.



KPIX REPRESENTED BY THE KATZ AGENCY, INC.

Occasionally, feature film packages are overloaded with commercials and you should be aware of this before you choose between a feature library on one station versus another one on the competing station.

13. Don't buy feature packages blindly. Some stations charge a premium for the announcement immediately preceding a feature rather than placed within the first break. Consider whether this aumouncement may not offer more identification compared with those interrupting the feature.

11. Watch out for "ratings-week scheduling." You can't buy features on past ratings alone. When you look at the list of titles the station has to offer, try to encourage a balanced month's programing, rather than bunching the "Clark Gables" together during ratings week and leaving the weaker film for the rest of the month.

15. Travel into key markets now if you can. Personal contact with station management usually helps get you better clearances and local follow-through.

16. Discourage client from spreading budget too thin. Last year's frequency may be inadequate in today's more competitive markets.

And then, of course, there's the wag who wrote SPONSOR; "Start late. Take a vacation in the middle of the brying period. Insist on Como, Sullivan and Twenty-One adjacencies and don't bry until you get them. This will insure that the way will be free and clear for me to do the lest job possible for my accounts because of the early start I intend to make!"

DST Snarl

Q. What can timebuyers do about the annual Daylight Saving Time problem?

A. Now's the time to find out how the three networks will handle the shift from DST to Standard Time (see Network Ty section, starting on page 3to Ry seem which stations full into particular time zone and correlating this information with the stations affiliation and the way the network will handle delayed telecants the buyer can determine right now which markets will present a problem and which will have unchanged schedule and adjacencies.

Finelowers can also find out right now from the reps whether the policy on their stations is to shift an arnonnecment schedule with its adjacencies (which is the most widespread practice) or whether it is to leave announcements on the clocktime on which they're originally ordered. If it should be the latter situation, the buyer can determine right now whether the shift from DST might mean a product conflict through the new adjacency, whether it might weaken the schedule. And knowing these factors. he can put through a request to the station right now for the month of October during which the largest problems in DST conflicts arise.



You'll quickly see that KPIX's roster of personalities is a truly outstanding one—personalities with proven selling power like Del Courtney, Faye Stewart, Sandy Spillman, Capt. Fortune, and Deputy Dave.

You'll be convinced that KPIX has the production and merchandising "knowmanship" it takes to realize maximum returns from your television expenditures in Northern California.

SAN FRANCISCO KPIX05







...and <u>latest</u> SRDS consumer markets data figures show how big it is!

Retail Sales per Household \$4.56500

43.1% above Tenn. average ... which is 18.4% above national average!

CSI per Household

(income after taxes)

31.7% above Tennessee ... and 3% above national average!

Here is news of interest to every advertiser seeking top audience and top buying power . . . The Consumer Markets data for the State of Tennessee to January 1, 1957, released by Standard Rate and Data, shows Metropolitan Memphis one of the nation's dynamic markets . . . leading Tennessee's average in retail sales per household by nearly fifty percent!

In addition, Metro Memphis ranks ahead of the national average in CSI (income after taxes), reaching the imposing total of nearly one billion dollars!

What a box score of buying power for you to tap!... and the top TV station of the area (according to recent coverage figures) is resoundingly WMCT... reaching 9.5% more TV homes than Station B and 17.67% more than Station C!



Tv Set Count

Q. When is the next industry-wide set count due?

A. Probably by fall, says the Advertising Research Foundation. This will be the fourth ARF set count, commissioned, as in the past, by the three tw networks, TvB and NARTB.

Figures in this set count, based on U. S. Census Bureau information as in the previous three, will be dated as of April 1957. The previous one, issued in January 1957, was based on spring 1956 figures.

ARF anticipates continuing these studies "so long as the underwriters want to, and probably just as long as tv penetration grows and market changes in tv set ownership occur."

Q. What's happening to the NARTB's own set count and circulation research?

A. The NARTB's Tv Board is considering a major set and circulation measurement right now. Its decision will be based on the report of the NARTB research sub-committee headed by Hugh M. Beville Jr., NBC v.p. of planning and research.

This report. approved by the NARTB Research Committee (chairmaned by Campbell Arnoux, WTAR-TV. Norfolk, Va.), proposes one of the most comprehensive media measurements undertaken. It is in effect a "methods and scope" report. suggesting ways the NARTB circulation study could be handled.

If it is approved by the Tv Board, it would be discussed in fall by eight NARTB regional groups, to go back for a final board decision in midwinter.

Here's the information this study would provide for the industry: set count by counties and types (color, uhf and vhf): station circulation by county on a daily and weekly basis. The current report envisions this service as a continuing one.

Spot Clients

Q. Who are the biggest spot tv advertisers?

A. TvB's first annual spot tv report shows the spending breakdown by category of clients and a brand-bybrand breakdown of spending by the

Nothing but the TRUTH

Covers Northern Indiana Like This!

Better buy the 4 TRUTH Stations in Fort Wayne and South Bend - Elkhart!



WKJG-TV

FORT WAYNE'S FIRST STATION

- Network Shows*
 - Local Shows*
 - Spot Film Shows*
 - Spot Sales

Affiliated with

WKJG-RADIO

1380 KC.

5000 Watts

NBC

*Metropolitan ARB and Telepulse

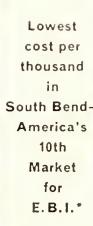
WKJG-TV CHANNEL 33



for FORT WAYNE

Represented by Raymer







WSJV-TV

SOUTH BEND - ELKHART

10th major metropolitan county area in the land for Effective Buying Income, per family. 1st in Indiana, per family and per capita! And—WSJV-TV offers you a stronger signal—and lower rates—than any other station in this big-money area!

PLUS the only NBC radio in the South Bend - Elkhart Market!

WTRC-AM/FM

1340 KC.

100.7 MG.

26th year on the air!

*1957 Sales Management Survey of Buying Power

WSJV-TV

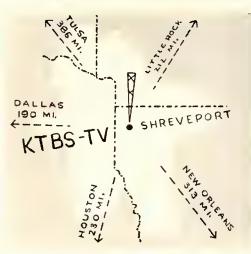


for SOUTH BEND-ELKHART

Represented by H-R

In Shreveport ONLY KTBS-TV OFFERS

FROM THE HUB OF THIS 4-STATE AREA



*157,980 Television Homes . . . a BONUS of 13,120 over station B.

*136,860 homes reached monthly . . . a BONUS of 6,740 over station B.

*131,870 homes reached weekly . . . a BONUS of 5,120 over station B.

*Latest Nielsen Survey



top 25 spot tv clients. Its reports, based on N. C. Rorahaugh data, are released quarterly as well as annually.

The five biggest-spending brands in 1956 were the following:

- 1. B&W's Viceroy: \$5,373,290
- 2. GF's Maxwell House: \$4,318,140
- 3. PM's Marlboro: \$3,404,200
- 4. Sterling's Bayer Aspirin: \$2,994,-960
 - 5. P&G's Crest: \$2.818,170

In terms of product categories, food and grocery products ranked highest with a total \$107,615,000 expenditure. Tops within this broad grouping were coffee, tea and food drinks with more than \$22 million.

Cosmetics and toiletries and beer and wine ranked next highest with \$34.240,000 and \$34,237,000 respectively.

Where over-all company spot tv spending is concerned for all brands, the top 25 clients of 1956 were, in order of spending: P&G (\$17,522,450); Brown & Williamson (\$11,283,620); General Foods (\$9,415,940); Sterling Drug (\$8.823,300); Philip Morris (\$7.369.440): Colgate-Palmolive (\$7,-314.700): Warner-Lambert (\$5,820,-440): Continental Baking (\$5,732,-480): National Biscuit (\$5,536,500); Miles Laboratories (\$5.354,730); Kellogg (\$4.810.530): Carter Products (\$4.535.210): Lever Bros. (\$4.535,-010): Robert Hall (\$4,450,490): Liggett & Myers (\$4.400.900); Bulova (\$4.298.650): American Tel. & Tel. (\$3.800.990); Coca-Cola Co. (\$3.697,-460); General Motors (\$3,486,820); Ford (\$3.332.620): Max Factor (\$3.-181,730); Corn Products Refining (\$2,849,350); Helaine Seager (\$2,-780.980); Charles Antell (\$2.774,-170); Nestle (\$2.374.920).

An interesting sidelight is the fact that both Helaine Seager and Charles Antell are known to buy most if not all their spot to time on a barter basis. This means that the TyB figures overestimate the expenditure, since they re based on N. C. Rorabaugh schedules multiplied by card rate.

Local Shows

Q. Are local live shows being overshadowed by film?

A. According to the majority of timebuyers, there's as much and more interest in live daytime programing than last year: however there are



We're making a Big Hole! . . .

UP TO 70% OF THE TOTAL
VIEWING AUDIENCE IN OUR
CORNER OF THE U.S. AND CANADA!*

No worked out claim here! Our lode includes over 1,000,000 Conadions in British Columbia and 300,000 high-income Americans (who, by the way, swop sides of the border regularly in fantostic totals!) CBS pragramming, coupled with Hollywood's best movies and select film features, does the trick! Let us swing our big pick in this golden market far your products. You'll make a big strike . . . for sure! *International Surveys Inc.



fewer live shows to choose from. Some 31.2', of timebuvers surveyed by sponsor are already sconting out participations in local live shows for clients with products bought by women particularly. They expect to put substantially more of their clients' ad dollars into these shows than in previous seasons.

However, much of the money going into local live shows is coming from smaller advertisers, local and regional accounts, whereas a growing proportion of the national advertising dollar is destined for film, both syndicated and feature.

Special Appeal

Q. How much special appeal programing do stations offer?

A. Still relatively few of the 515 stations on the air or scheduled to go on at Buyers' Guide's pres-time offer any special-appeal programing at all. In fact, only 9%, somewhat fewer than last year's respondents, program special-appeal shows regularly.

Numerically speaking, more stations have been programing for special groups, but the total number of sta-

trons on the an his grown disproportionately faster thus reducing the percentagent the special appeal field.

Here are the basic figures. In 1955, 19 stations had Nevro programme. By 1956 there were 35. This year however, only 26 station claimed this category.

There are 19 ty stations with Spine thelanguage programing compared with 17 last veri; form with Hahrin shows; three stations each have Jewish and Polish shows; two German. One station each has Hawaiian, Latin American and Portuguese shows.

Farm

Q. How many stations carry farm programing?

A. sponsor's 1957 Buyers' Guide surveyed the ty stations of the U.S. and found that 53% of all respondents to the sponsor questionnaire have some regularly scheduled farm programing. More stations this year have farm directors on staff. Farm programing includes market news, weather reports, interviews, demonstrations. 441, farm tips, fairs, special events and livestock shows.

There were 273 stations this year against 245 last year which reported some farm programing.

WBNS-TV delivers the whole family

BRAND NAMES BECOME HOUSEHOLD WORDS when your sales message reaches mom, pop and the kids all at the same time.

LOOK WHAT HAPPENS! In three-station Central Ohio, one station, WBNS-TV, consistently carries most of the top family shows (9 out of 10 in latest Pulse).

WELL HEELED! To sell Central Ohio's half million families spending three billion dollars a year, select the station the people do. WBNS-TV.

GOOD AVAILABILITIES! Ask your John Blair man.

If you want to be seen in Central Ohio



CBS TELEVISION IN CENTRAL OH O AFFIL ATED WITH THE COLUMBUS DISPATCH THE OHIO STATE JO RNAL AND WBNS RADIO

Women's Shows

Q. Are homemaking shows failing off?

A. Perceutage figures based on respondents to sponsor's Buyers' Guide survey tell the story: Kitchen shows are still the most popular, but this year only 77% of the respondents programed them compared with 87% last year. Fashion shows, the secondmost popular homemaking category. declined less than other categories. Some 69% of this year's respondents have such shows compared with 51% last year. Close to 50% of the stations program do-it-yourself shows, while 43% have home decorating programs. Child care shows declined in popularity. This year 38% of the statious program them compared with 49% last year.

Cost and programing trends in nighttime network television

Show Type	No. 1956-	57 Season	1957 No.	-58 Season	Average cost all shows 1956-57	Average cost new shows only 1957-58
Adventure	8	7.0	6	5.5	\$ 32,000	\$ 33,500
Comedy	2	1.75	2	1.8	56,500	none new
Drama (one-hour)	14	12.25	5	4.67	59,000	none new
Drama (half-hour)	11	9.66	9	8.25	34,500	39,500
Drama (90-minute)	1	0.9	1	0.9	117,000	none new
Music (one-hour)	1	0.9	1	0.9	17,000	100,000
Music (half-hour)	2	1.75	2	1.8	35,000	45,000
Mystery (one-hour)			2	1.8	none	79,750
Mystery (half-hour)	5	4.5	7	6.4	31,000	30,000
Quiz-Panel	15	13.0	10	9.1	27,500	30,500
Situation Comedy	17	15.0	19	17.4	36,500	37,500
Variety (one-hour)	8	7.0	9	8.25	61,500	126,500
Variety (half-hour)	5	4.34	8	7.33	46,500	51,500
Western (one-hour)	1	0.9	2	1.8	90,000	90,000
Western (half-hour)	10	8.75	14	12.6	32,000	36,500
Miscellaneous	14	12.30	12	11.5	**************************************	

LIVE VS. FILM STATUS: OVER 50% OF NIGHTTIME HOURS ARE FILM

	I LIV	'E	FIL	.м
SEASON	NO. HRS.	%	NO. HRS.	%
1956-57	35.5	52.6	32	47.4
1957-58	26.5	• 43.1	35	56.9

The charts above cover regularly scheduled weekly or bi-weekly sponsored nighttime network tv programs. The costs are estimates by

SPONSOR. They are based on average talent and production costs. See following pages for complete program schedules, at presstime.

NETWORK TV'S BIG 1957-58 TRENDS

Among them: 50% increase in number of Westerns, ranging from hour to half-hour, mystery to comedy Westerns, all with adult appeal ... 10 vocalist-fronted shows a la Como . . . Coming of age of the mystery with two new hour shows, Crisis and Perry Mason . . . More shows (57) are sold on split sponsorship than single base (52)

Nighttime

Q. Will there be any new programing concepts introduced this fall by the networks?

A. With just one exception, no. This will be the second season in a row in which programing patterns follow the tried and true—and highly successful paths established in previous seasons. Instead of new and experimental formats, bigger budgets for a high class product are being introduced.

The one programing innovation is the new concept for "specials." All regularly scheduled super-shows on a one-in-four weeks pattern have disappeared. This coming season, specials will be sprinkled throughout the month on an irregular basis with no regular weekly show being interrupted more than twice during its 1957-58 term. This holds true for both CBS TV and VBC TV. ABC TV has specials scheduled as well, two hour-long shows headed by Frank Sinatra.

Q. What are the nighttime network tv programing trends for fall?

A. There are these nine developments standing out on the nighttime scene:

1. The rise of the vocalist-fronted show with 10 firmly set in the schedule. Note that the singing star boom apparently is not going to be limited to just pop tune specialists. ABC TV has slotted Patrice Munsel. of opera fame, in its Friday night line-up with Buick and Frigidaire sponsoring, while

CBS TV has high hopes for a fall spot for Jimmy Dean, new country music exponent. Dean was recently bought by Hazel Bishop for a summer outing.

Of the 10 vocalist shows, seven are new: Patrice Munsel (ABC TV): Patti Page (CBS TV): Gisele MacKenzie (NBC TV): Frank Sinatra (ABC TV): Guy Mitchell (ABC TV): Pat Boone (ABC TV): Eddie Fisher (NBC TV). Fisher, of course, has had several seasons heading a 15-minute early-evening series on NBC TV but this is his first time out with a full dress hour.

By-product of the vocalist trend is the upsurge in distaff top bananas. Four of the music-variety shows this year will be headed by women and, in all, 11 programs are being built around female stars. Of these 11, only four are holdovers from last season.

2. The continued upswing in popularity of the Western series finds them going from 11 last season to 16 set and sold so far for fall (and more waiting in the wings).

Durability of the horse operas is demonstrated by the fact that only one from the 1956-57 season, Roy Rogers (NBC TV), bit the dust and will not be back; one other, Lone Ranger (ABC TV) moved to Saturday afternoon.

The new Westerns come in all sizes and shapes (hour and half-honr, mystery Westerns, frontier Westerns, straight Westerns and comedy Westerns). One thing all the new Westerns have in common is that they are angled for the whole family and not just the

kids. They are "togetherness" westerns.

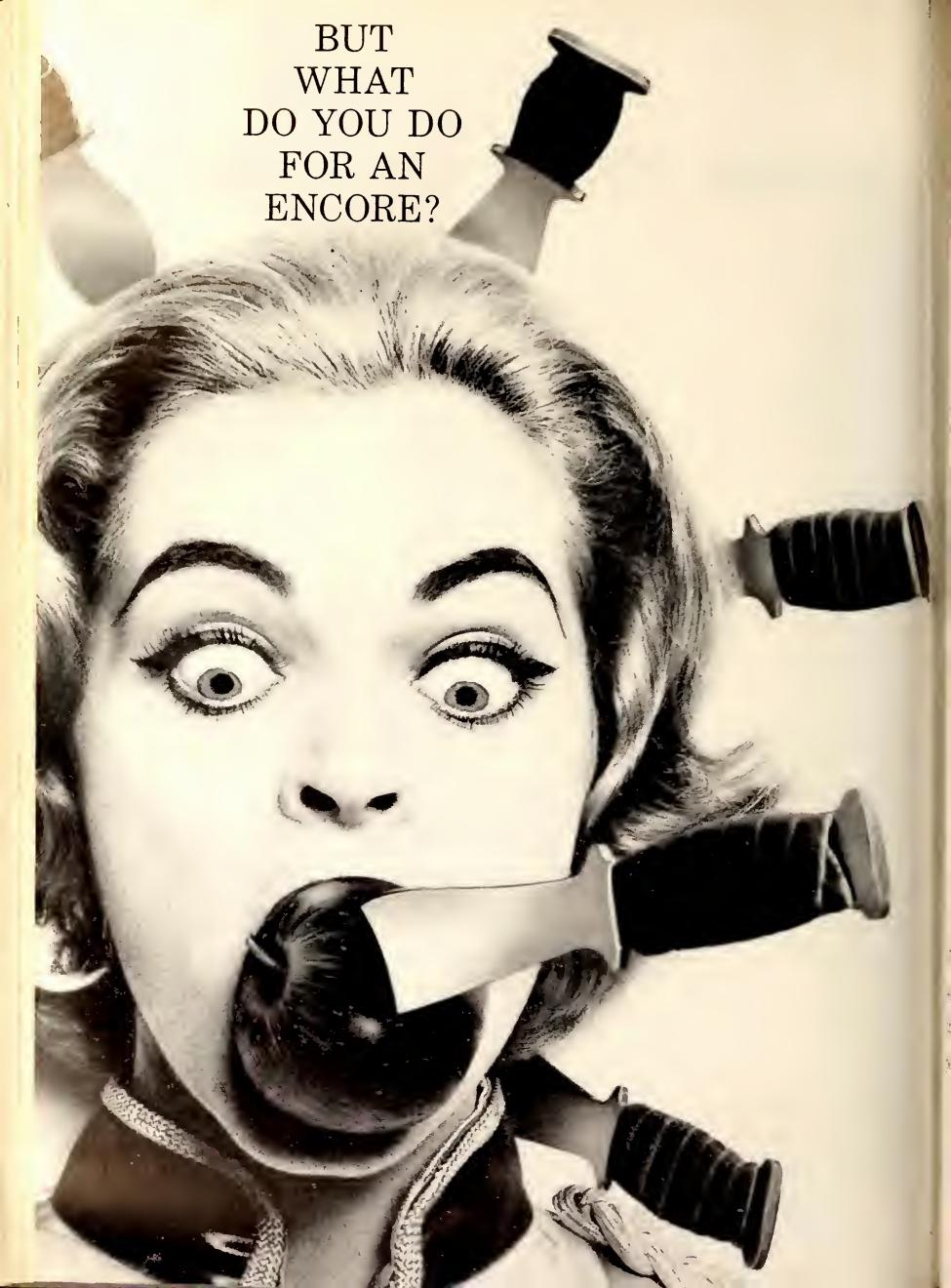
Coinciding with the increase in Westerns is the decline in adventure shows, dropping from eight to six. One of the big trends of last season, the costume adventure, has only two survivors: Robin Hood (CBS TV), which started the trend; and Circus Boy (ABC TV), which got a new lease on life when it switched over from NBC TV. Two of last season's swashbucklers, The Buccaneers and Sir Lancelot, will be re-run on ABC TV in the afternoon as part of the Kellogg 5-5:30 p.m. across-the-board strip.

In the over-all adventure category, only two of the six shows are new this year. ABC TV's OSS and CBS TV's Scott Island.

3. The mystery show is beginning to stage a comeback after several quiet seasons. (sponsor here uses the term "mystery" in a very broad sense to include suspense-crime-detective programs.)

With four more mysteries scheduled this coming season than last, the biggest innovation here is the hour-long show. Two of the new mysteries fall in the 60-minute category and are designed to be high-calibre, high-budget products. However, neither Crisis (NBC TV) nor Perry Mason (CBS TV), were completely sponsored as this was written. Crisis had an hour open on 26 alternate weeks and Perry Mason an alternate hour all the way.

4. The decline of the hour-long show is reflected by the huge cut-back (Please turn to page 42)



In show business, it's considered one of the tougher propositions. How, for instance, do you follow up a series like "The Silent Service?" Very simple. You produce "Boots and Saddles – the Story of the Fifth Cavalry." It's set in the 1870's, when Indians and Yankees played for keeps instead of pennants. It won't solve a single world problem. It will entertain.

**NBC TELEVISION FILMS A DIVISION OF

CALIFORNIA NATIONAL PRODUCTIONS, INC.

DAYTIME

FALL COME

	SUNDA	Y		MONDA	Y	TUESDAY		
ABC	CBS	NBC	ABC	CBS	NBC	ABC	CBS	NВС
	Lamp Unto My Feet sust			Campbell Soup Lever Bros ait Bird & Son	Arlene Francis		Garry Moore TBA	Arlene Franc
	Look Up & Live	ſ		Arthur Godfrey Stand Brands Stand Brands	Treasure Hunt	U.	Arthur Godfrey Mutual of Omaha	Treasure Hu
	UN In Action			Bristol-Myers Bristol-Myers	Price Is Right TBA Mentholatum alt TBA		TBA Florida Citrus	Price Is Righ TBA Chesebrough-Po
	Camera Three			Strike It Rich Colgate	Truth or Consequences		Strike It Rich Colgate	Truth or Consequence
	Let's Take a Trip			Hotel Cosmopolitan Stand Brands Love of Life Amer Home Prod	Tic Tac Dough P&G ait TBA P&G ait TBA		Hotel Cosmopolitan Wesson Oil Love of Life Amer Home Prod	Tic Tac Dou Stand Brand P&G
	Wild Bill Hickok Kellegg			Search for Tomorrow P&G Guiding Light P&G	It Could Be You TBA P&G ait TBA		Search for Tomorrow P&G Guiding Light P&G	It Could Be TBA Brillo alt TE
	Heckle & Jeckle			News (I-1:10) sust Stand Up & Be Counted sust	Close-Up		News (1-1:10) sust Stand Up & Be Counted sust	Close-Up
	No net service			As the World Turns P&G TBA	Club 60		As the World Turns PAG TBA	Club 60
	No net service			Our Miss Brooks TBA	Club 60 (Cont'd)		Our Miss Brooks	Club 60 (Cont'd)
	No net service			Art Linkletter Stand Brands Campbell Soup	Bride & Groom TBA Toni alt TBA		Art Linkletter Kellogg TBA	Bride & Groo
	No net service			Big Payoff Colgate	Matinee partics		Big Payoff TBA	Matinee parties
	No net service	Mr. Wizard		You Are the Jury	Matinee (Cont'd)		You're the Jury	Matinee (Cont'd)
Program and sponsor not se		Wide Wide World (4-5:30) Gen Motors		Brighter Day P&G Secret Storm Amer Home Prod	Queen for a Day Mentholatum alt TBA TBA		Brighter Day P&G	Queen for a D Stand Brands Stand Brands
Program and sponsor not se		ait weeks Omnibus (4-5:30) Union Carbide & TBA	Lucky Lady TBA	Edge of Night PAG Stand Brands	P&G Modern Romances Sterling Drug	Luckv Lady TB.A	Amer Home Prod Edge of Night P&G TBA	P&G Modern Roman Brillo alt TB
Program and sponsor not se			Superman Kellogg TBA	No net service	Comedy Time	Wild Bill Hickok Kellogg TBA	No net service	Comedy Tim TBA Chesebrough-Po
Program and sponsor not se		Outtook sust	Mickey Mouse Club TBA	No net service	No net service	Mickey Mouse Club TBA	No net service	No net service

Notes: Charts cover regularly scheduled programs only. The only regularly scheduled programs not listed are as follows: Tonight, NBC TV 11:15 p.m.-1 a.m., Wonday-Friday, participating sponsorship; Sunday News Special, CBS TV, Sunday, 11-11:15 p.m., sponsored by Whitehall alternating with Carter Products; Today, NBC TV, 7-9 a.m., Monday-Friday, participating; The Jimmy Dean Show, CBS TV, 7-7:45 a.m., Monday-Friday, participating; Captain Kangaroo, CBS TV, 8-8:45 a.m., Monday-Friday, 9:30-10 a.m., Saturday, participating; News, CBS TV, 7:45-8 a.m. and 8:15-9 a.m., Monday-Friday, All times are Eastern Standard. Participating sponsors are not listed

because they fluctuate. Asterisk after costs indicates repeats are free. At presstime: Here are last minute additions to the fall program schedules at the three networks.

ABC TV: Sunday 7:30-8:30 p.m. slot has been sold to Kaiser Aluminum for Maverick. This adds another hour Western to the program types list for the 1957-58 season (page 36), bringing total for all Westerns to 17. Show also further weights the scales to film.

On Monday in the 8-8:30 p.m. period the network has signed Max Factor as sponsor for a show yet to be selected. Daytime additions at ABC TV include Sweets Co. buy of alternate Mondays, Wednes-

RAGRAPH

DAYTIME

EDN	NESDAY THURSDAY			FRIDAY	,	SATURDAY				
CBS	NВС	ABC	CBS	NBC	ABC	CBS	NBC	ABC	CBS	НВС
y Moore TBA	Arlene Francis TIIA		Garry Moore Nestle alt TBA Tont alt Nestle	Arlene Francis TBA		Garry Moore THA	Arlene Francis Tit \		Capl Kangaroo	Hewdy Door Nearty (Continents) Its
r Godfrey 3 Williams montz	Treasure Hunt TBA		Arthur Godfrey Baner & Itlack Scott Paper	Treasure Hunt THA		lobnion & Johnson alt Cal Packing Le er Hres	Treasure Hunl		Mighty Mouse fact Packs att Grids a	Andy's Can Mirm Minin all TBA
Myers	Price Is Right Gen Foods alt TIIA SDS alt TIIA		Gen Foods Florids Citrus	Price Is Right		Yardles all Puls Plate Glass States all TICA	Price is Right Leter New Golalum alt Tits		Susan's Show	Fury Gen Funds att Borden
) It Rich	Truth or Consequences TISA		Strike It Rich Colgate	Truth or Consequences TILA Culver alt Miles		Strike II Rich Colgare	Truth or Consequences Gen Fault at (TBA		Program and sponsor not set	Capt Gallar Iteins
otel appolitan B V a of Life b one Prod	Tic Tac Dough		Hotel Cosmopolitan Toot alt TIIA Love of Life Amer Home Prod	Tic Tac Dough Kraft Minn Midng all PAG		Hotel Cosmogolitan TBA Love of Life Amet Hirme Pr. 1	Tic Tac Dough Star Klat alt TBA P&G		Big Top	True Story Tita Sterling Dru
eth for Forrow &(F g Light	It Could Be You Armour alt THA Brown & Win'son ale Corn Prod		Scarch for Tomorrow PAG Guiding Light PAG	II Could Be You A Parker all Miles PAG at THA		Search for Tomorrow PAG Guiding Light PAG	tr Could Be You TBA Trial trial alt		Big Top	Delective Dra
iws ni suct alp & Be Ented	Close-Up		News (1 1 10) sust Stand Up & Be Counled sust	Close-Up		News (1 1 10t bust Stand Up & Be Counted stret	Close-Up		Lone Ranger flen Mt alt Nes le	NCAA Footb 9 21 9 24 10 10 19 11 2 11 11 30, 12 7 1 15 4 5 13 p
World rns	Club 60		As the World Turns P&G	Club 60		As the World Turns P&G THA	Club 60		No nel service	Bristol Myer Sunbeam Zen Libb) Ovens F Regional Foot 10 12, 10 16 1
As Brooks	Club 60 (('ont'd)		Our Miss Brooks TILA	Club 60 (Bont'd		Our Miss Brooks Gen Mills folinson & Johnson alt TBA	Club 60 t€ont'd1		No net service	Amer Machine Foundry Sumbram Philip Morris
ikletter Briss,	Bride & Groom		Arl Linkletter Kellogg Pillsbury	Bride & Croom TBA Miles all A Pulver		Art Linkletter Lever Ilros Swift	Bride & Groom TBA Mentholatum alt THA		No net service	Football (Cont d)
m ayoff	Matinee partles		Big Payoff TBA	Malinee parties		Big Payoff Colgate	Malinee partles		No net service	Football (Cont d)
A) The Jury	Matinee (Cont'd)		You Are the Jury	Matince (Cont'd)		You Are the Jury	Matinee (Font d)		No net service	Football (Cunt d)
gr Day G Exc Storm ne Prod	Com Prot		Brighter Day P&G Secret Storm Anner Home Prod	Queen for a Day Minn Mining ait TBA Miles alt A Culver		Brighter Day P&G Secret Storm Amer Home Prod	Queen for a Day Gessard all TBA Corn Prod all TBA	All Slar Golf Miller lirewing	Professional Hockey Harify 11 2)	Football s(Tent d
Night IG	P&G Modern Romances Corn Prod alc	Lucky Lady THA	Edge of Night P&G	P&G Modern Romances Kraft	Lucky Lady TBA	Edge of Night P&G TBA	P&G Modern Romances Corn Prod all	All Star Colf (Cent d) Willr-' al Til \	Hockey (Cont d)	Football ((Sin('d)
ne:ervice	Comedy Time Lever SOS all TBA	Woody Woodpecker Kellogg	No net service	Comedy Time Kraft Miles ait TBA	The Buccaneers Kellogg alt TBA	No net service	Sterling True Comedy Time TBA Gen Fowts all Mentholatum	твч	Hockey (Cont.d)	Football (Cont'd)
or crvice	No net service	Mickey Mouse Club TBA	No net service	No net service	Mickey Mouse Club TBA	No net service	No net service	Lone Ranger Gen MI i at THA	Hockey (Cint d)	Football (Cont d)

days and Fridays on 5.5:30 kid show block plus complete sponsorship on Saturdays, 5.5:30 p.m., of the Tales of the Texas Rangers.

CBS TV: The only addition here is the Atlantis Sales Corp. (French's Mustard) daytime buy. Atlantis will buy Our Miss Brooks, alternate Wednesdays 2-2:15 p.m.; You Are the Jury, alternate Wednesdays 3:45-4 p.m.; Edge of Vight, alternate Wednesdays 4:45-5 p.m.; and Hotel Cosmopolitan, alternate Wednesdays 12n-12:15 p.m.

NBC TV: Addition of The Thin Man, Friday 9:30-10 p.m. sponsored by Colgate, gives another half-hour to film and brings the number of half-hour mystery shows up to eight. Altogether there are

10 mysteries now set for fall. Also set in nightime schedule is a new show for Pharmaceuticals. What's It For. This live half-hour built around new inventions takes Saturday 10-10:30 p.m. berth. Daytime additions include: Libbey-Owens-Ford as sponsor for the remaining one-quarter of the VC+4 Football Games on Saturdays, and scheduling of Treasure Hunt (seen at night on ABC TV this past season) in the Monday through Friday 10:30-11 a.m. period. No sponsors had been signed at presstime. NBC TV has also added to its list of specials 16 hour-long Shirley Temple shows. National Dairy Products, John H. Breck and Hills Brothers Coffee will sponsor.

NIGHTTIME

FALL COM

	SUNDAY	1	N	MONDAY			TUESDAY		
ABC	CBS	NBC	ABC	CBS	NBC	ABC.	CBS	NBC	
	Program and sponsor not set	Meet The Press TBA							
	20th Century Prudential \$15,000	Program and sponsor not set		No net service D Edwards Brown & Winson	No net service News Ronson		No net service D Edwards Whitehall	No net service News	
You Asked for It Skippy Peanut Butter	Lassie Campbel Soup	Amateur Hour Hazel Bishop	Program and sponsor not set John Daly News	No net service D Edwards Brown & Whison	No net service News Ronson	Program and sponsor not set John Daly News TBA	No net service D Edwards Wirltehall	No net service News	
Maverick Kaiser Alum \$70,000	Jack Benny alt Bachelor Father \$38,500 Amer. Tob,	Sally Chemstrand alt Royal McBee \$41,500	Program and sponsor not set	Robin Hood Johnson & Johnson Wildroot	Price Is Right Speldel alt TBA \$30,000	Cheyenne G E. alt with Sugarfoot	Name That Tune Kellogg alt Whitehall	Program and sponsor not se	
Maverick (Cont'd)	Ed Sullivan Mercury alt Kodak	Steve Allen S (* Johnson alt Pharma (*) raft & Greyhound	TBA Max Factor	Burns & Allen Parnation alt Gen Mills	Restless Gun Warner-Lambert alt TBA \$37,500	Sugarfoot Amer Chicle 1/2 TBA 1/2 \$45,000 1/2 hr	Phil Silvers P&G alt R J Reynolds	Eddie Fisher L&M alt Geo. Gobe RCA & Whirlpox \$100,000	
Program and sponsor not set	Ed Sullivan (Cont'd)	Steve Allen (Cont'd)	Bold Journey Raiston-Purina	Talent Scouts Tonl alt Lipton	Wells Fargo Amer Tob alt Bulck \$38,500	Wyatt Earp P&G alt Gen Mills	It Gives Me Great Pleasure Lever alt Shulton \$36,500	Gobel alt Fisher (Cont'd)	
Program and sponsor not set	G.E. Theatre G.E.	Chevy Show Chevrolet \$150,000	Voice of Firestone Firestone	Danny Thomas Gen Foods \$47,500	Twenty-One Pharmaceuticals	Broken Arrow Miles alt Ralston Purina	To Tell The Truth Pharmaceuticals	Meet McGraw P&G \$33,000	
Program and sponsor not set	Hitchcock Presents Bristol-Myers	Chevy Show (Cont'd)	Welk Top Tunes & New Talent Dodge-Plymouth	December Bride Gen Foods	Action Alcoa-Goodyear \$40,000	Telephone Time	Red Skelton Pet alt S. C. Johnson	Bob Cummings R. J. Reynolds a Chesebrough- Pond's	
Mike Wallace Interview Philip Morrls \$15,000	\$64,000 Challenge Revion alt P. Lorillard	Loretta Young P&G	Welk (Cont'd)	Studio One Westinghouse	Suspicion Ford alt TBA \$79,500	Program and sponsor not set	\$64,000 Question Revion	The Californian Singer alt TBA \$37,500	
No net service	What's My Line? Helene Curtis alt Sperry-Rand	No net service	Program and sponsor not set	Studio One (Cont'd)	Suspicion (Cont'd)	Program and sponsor not set	Program and sponsor not set	No net servic	

NETWORK TV . . .

(Continued from page 37)

in dramatic series. This coming season only 22 "long" shows of all types are set, as compared to 32 at the height of the 1956-57 term.

While both hour and half-hour straight dramas have suffered a loss, the heaviest hit is the 60-minute version. There will be nine fewer hour dramas. In all the dramatic shows category has lost 11 shows.

The only openings in the fall schedule for hour or longer shows are four periods on ABC TV and NBC TV's Wagon Train, hour-long Western, which is scheduled for Wednesday nights but had not picked up a sponsor as this was written.

Most valid reasons for the decline of the long show, particularly the hour dramatic program, seem to be:

- a. Rising costs.
- b. Program content.

On the cost issue—there are no new hour dramas set for next season. but the average price hike of the returnees is \$8.000. and conspicious by their absence from the fall line-up are the higher-priced dramas like 20th Century-Fox Hour, Tv Playhouse and Conflict.

As for content—the exodus to other writing fields by the skilled authors who zoomed with the growing tv industry has been mentioned often. There is also the too-many-cooks theory as evidenced by one script editor's statement that on a particular script he counted 40 people with an active say as to content. (The editor added that

this was an extreme case however.)

5. The number of film hours overtake live for the first time this coming season. (See chart page 36 for film vs. live in terms of number of hours and percentages.)

The rise of the Western and mystery shows along with the cost factor have brought about this change in the balance to the favor of film. This has been a steadily growing trend throughout the past few seasons. Biggest factors in keeping the live percentages from going even further down this coming season are the new variety shows featuring vocalists and the quizzes which have lost ground but still take fifth place percentage-wise in favored show types.

6. The quiz slowdown (mentioned

RAGRAPH

NIGHTTIME

						_				
DN	ESDAY	DAY THURSDAY			FRIDAY		S	ATURDA	AY	
35	NBC	ABC	CBS	NBC	ABC	CBS	NBC	ABC	CBS	NBC
service Ivards Written	No net service News		No net service D Edwards Whitelia I	No net service News Ill field		D Edwards Brown A Win 41 alt H B hap	No nel service News			
service Ivards Wmson	No net service News	Program and sponsor not set John Daly News	No nel service D Edwards Whitehalf	No net service News Itia on	Program and sponsor not set John Daly News TBA	No nel service D Edwards Ilriwin A Win in al III It has	No nel service News			
Lucy mat at alt r Pen pd	Wagon Train sponsor TBA	Circus Boy Mars alt Kellogg	Sgt. Preston Quaker Clars	Tic Tac Dough Warner Lambert alt Tit \ \$ (1 mm)	Rin Tin Tin	Leave it to Beaver Sperry Rand all TRA \$16,500	Mark Saber Sterling Drug \$25,000	Program and Sponsor not set	Perry Mason There all Lifes There all TES \$ all TES \$ all tes	People Are fun B J B T e
cord (fage) the & alt g & ncy	Wagon Train (Cont'd)	Zorro 7 t p alt A. t' Spark Plugs \$15,500	Scott Island R J Respolds all TBA \$38,000	You Bet Your Life Tonl alt 10eSoto	Jim Bowie Amer i'h te alt TBA	Trackdown Swons Hill alt Amer Tob \$ 3 500	Court of Last Resort I* last at I \$2×000	Program and sponsor not set	Perry Mason	Perry Como ke 1 la a A r Day k a a
cord di hr	Father Knows Best Scott Paper	Real McCoys Sylvania \$35,000	Climax t'hrysler	Dragnet LAM alt Schick	Patrice Munsel Butck all Prigidalre \$15,000	Zane Grey tien Fdt alt Ford	Life of Riley Lever att TBA	Program and sponsor not set	Dick G The Duchess Mogen David all R Cortts \$ 3,5500	Perry Como
e (onaire	Kraft Theatre Kraft	Pat Boone Chevrolet \$15,000	Climax (Cont'd) Shower of Stars Specials No. not set	People's Choice Borden alt Amer Home Foods	Frank Sinatra (ThesterBeld \$67,500	Mr. Adams & Eve tt J Reynolds all Colgate	Manhunt Ainer Tubacco all TBA \$31 000	Lawrence Welk	Gale Storm Seetle a' It turits	TBA
Secret ynolds	Kraft Theatre (Cont'd)	OSS Mennen \$28,750	Playhouse 90 Rristol-Myers Philip Morris Kimberly Clark Amer Gas	Tenn Ernie Ford Show Ford	Date With Angels Primouth \$38,000	Schlitz Playhouse Schillz	Thin Man Colgate \$30,000	Lawrence Welk (Cont. 1)	Have Gun Will Travel Leser alt Whitehall \$33.0.0	Gisele MacKens
Sil Hour steel th heatre	This Is Your Life P&G	Navy Log U.S. Rubber	Playhouse 90 tCont'd) Allstate Ins.	TBA Lever Bros.	Colt :45 Campbell Soup \$19,000	Line Up PAG alt Brown & Williamson	Cavalcade of Sports Gillette	Guy Milchell Revien \$17,000	Gunsmoke LAM alt Stierry Hand tt In D	Whal's II Foo
e neatre one	No net service	Program and sponsor not set	Playhouse 90 (Cont'd)	New Jane Wyman Show H. Bishop alt Quaker tlats \$36,500	Program and sponsor not set	Person to Person Time alt Amer Oil & llamm	Cavalcade of Sports Red Barber's Corner State Farm	Program and sponsor not set	Program and sponsor not set	Hit Parade A et T at T

above) finds five fewer quiz shows set for fall, sponsor's comparison is with the quizzes that were on in November 1956 and the new and returning ones apcoming. It does not include the quiz shows that sprang up and died a quick death in the middle of last season. (In all eight failed during the 1956-57 term.)

Only two new quiz programs will debut this fall—and both of them are copies of successful daytime starters. *Tic Tac Dough* and *The Price is Right* (both on NBC TV).

c. Situation comedies are rolling merrily along while, by way of contrast, the tv comedian is becoming the vanishing American. Situation comedies are again the favored format, taking the highest percentage among

show types: there'll even be two more than last season.

As for the comie, there are only three left: Red Skelton, Jack Benny and George Gobel, Gobel returns this year in a new honr variety format. In a recent sponsor Asks column. Steve Allen: Jack Philbin, executive producer of the Jackie Gleason Show; and Walter Craig, vice president in charge of radio and ty for Norman, Craig & Kummel, gave their views on tv comedy and the possibilities of a comeback. All agreed that straight comedy would make a comcback and all agreed that the week-in-week-out treadmill had driven the comies off the air. Suggestions for improving the comedy outlook included:

• Remove comedy from the weekly

assembly line and put it on a once-a-month basis.

- Foresee the wear-out factor and change material (characterizations) much more often.
- Develop new comics and comedy writers and find new training grounds for them.
- 8. Split sponsorships out-number single sponsorships for the first time this year. This too is due, of course, to the rising cost factor. The mounting number of alternate and cosponsorships has been a steadily noticeable trend. Here's how it works out in terms of shows:

SEASON	SPL T	SINGLE
1956.57	19	_ 65
1057-58	57	52

9. There'll be more brand neu

show scattered throughout the schedule. A comparison with the 1956-57 season starters works out like this:

SEASON	NUMBER OF NEW SHOWS
1956-57	29
1957-58	40

This is the count, but with a number of time slots still open, the final 1957-58 total will undoubtedly go higher.

Of the 40 new shows, ABC TV has 13, CBS TV has 10 and NBC TV has 17. By types they break down this way:

Adventure	2
Drama	3
(half-hour)	
Music	1
(one-hour)	
Music	1
(half-hour)	
Mystery	2
(one-hour)	
Mystery	4
(half-hour)	
Quiz	2
Situation comedy	7
Variety	3
(one-hour)	
Variety	4
(half-hour)	
Western	2
(one-hour)	
Western	7
(half-hour)	
Miscellaneous .	2

(Note: the hour Western category includes NBC TV's Wagon Train which, while not yet sponsored, is fairly firm at this writing.)

Availabilities

Q. Are there still many openings in the nighttime schedule?

A. As this is written there are eight hours unprogramed. Here's the breakdown:

ABC TV		_	$5\frac{1}{2}$
CBS TV	-	_	1
NBC TV			$1\frac{1}{2}$

NBC TV also has another hour which has been programed (Wagon Train, Wednesday 7:30-8 p.m.), but which has not as yet been sold. ABC TV also has (in addition to the 5½ hours) six half-hours open in the 10:30-11 p.m. slot, but this time may not be programed at all.

Aside from the time that is completely open, all three networks have shows looking for alternate sponsors. Here's that picture:

ABC	TV	2
CBS	TV	3
NBC	TV	6

This seems to be a slower season for selling. At this time last year there were only three and a quarter hours completely up in the air as compared with eight hours as of now.

ABC TV. which has the most unprogramed time, is finding Saturday and Sunday nights the hardest to fill. The network has from 7:30 to 9 p.m. open on Saturdays and 7:30 to 10 p.m. on Sundays.

Costs

Q. How much more will an advertiser have to pay for talent and production costs next season?

A. Talent and production costs will be from 5 to 10% higher than last year. (See chart, page 36, for average talent-production costs of the new programs by types.) Costs of some shows, variety in particular, are going even higher due to the desire to present a "class" program. Several of the remaining hour dramas have taken a big hike with the same view in mind.

Q. How will network tv time costs compare this fall with last year?

A. Increases have gone into effect all along the line. Basically, here's how they shape up:

ABC TV—"A comparison of rates in either dollars or percentages between any two years may be very misleading since rates are a function of programing, coverage, quality of facilities and so on," says Jay Rabinowitz, ABC TV administrative v.p. "Although rates for time may increase, the costper-1,000, as is the case with ABC, has shown a marked decrease."

In terms of coverage, then, ABC TV's basic network lineup for the 1957-58 season includes live clearance of 80 stations "with a coverage of 85% of the national ty homes" compared with 73 live and 74% coverage the preceding year.

Translated into rates, here's the picture:

The weekly discount structure has remained the same as last year, cable charges are unchanged, and stations in most major markets have held the line on time costs or increased moderately.

CBS TV-The network had a rate

increase for some of the basic stations in mid-March, but most advertisers on the air then have a six-months' rate protection.

"There's no increase contemplated beyond that," says Bill Hylands, v.p. in charge of network sales.

He estimates individual station increases as ranging between 5 and 10%. but not exceeding the latter figure.

NBC TV—The network has added two basic interconnected stations between June 1956 and June 1957, making the current total 58 stations. Total cost for an hour on that basis is \$79.050, compared with \$72.500 last year, representing approximately a 9% increase.

The half-hour "A" rate is \$47,430 compared with \$43,500 last year, or a 9% increase; whereas the quarter-hour "A" is 8% higher, or \$31,620 compared with \$29,000 last year.

Increases all the way down the line seem to run under 10%.

Q. What will be the trend in audience size?

A. Tune-in: The fluctuation in hours and minutes spent viewing network and local tv combined) have been relatively slight. Here's how the years 1951 through 1956 compare. on a 12-months' Nielsen average:

	DAY	NIGHT	TOTAL
1951	1:30	3:30	4:50
1952	1:36	3:11	4:47
1953	1:43	3:00	.4:43
1954	1:41	2:59	4:40
1955	1:44	2:58	4:42
1956	1:53	3:06	4:59

With these figures in mind, J. Eliasberg. CBS TV research director says, "Sets-in-use figures haven't changed in five years enough to make a difference. I don't anticipate any world-shaking change this fall, though there may be a slight steady increase."

NBC TV's Bob Daubenspeck says: "Daytime hit an all-time high recently, but our daytime programing is so strong it may boost the viewing further in fall. Sets-in-use may increase at night between 7:30 and 10:30 p.m. as well because of stronger total programing in fall, but no more than 5%. I think."

Julian Barnathan. ABC TV research director. foresees areas for increased sets-in-use this fall. particularly "fringe time such as 7:30 to 8:00 p.m. and 10:00-10:30 p.m., where the audience is available but programing is only now become strong enough to get them to tune in regularly."

Says he: "Other times may not in-

rease much because they're already at a high level. But daytime is likely to increase when more ABC TV programing comes in. As it is, we expect to see a boost in the 4:30 slot which we're now going to program."

Ratings: There's likely to be some levelling off in nighttime ratings. For one thing, there will be strong programing more consistently on all three networks. Secondly, the "counterprograming" techniques which guided scheduling for fall by all three networks, are likely to eliminate such ranaway hits as Lucy. Andiences are more likely to be evenly divided when shows with different appeal are pitted against each other.

Color

Q. Will there be more color programing next season?

A. At NBC TV, which has the biggest stake in color through the RCA color receivers, yes. At CBS TV no upswing is expected. As of now the special shows will be in color, Red Skelton will be coloreast off and on. The daytime Bob Crosby Show which was in color sometimes last season is going off and there will be a cut-back colorwise there. ABC TV has no color plans.

NBC TV's plans are not finalized. but the network says it expects to do more—just exactly what is a question. One innovation: NBC TV plans to broadcast its highest rated shows in color. One of these they expect will be the Steve Allen Show. Many but not all of the specials will be in color.

Slowness in the sale of color receivers and the higher costs of color shows are obviously still the main factors holding off an avalanche of tint.

Specials

Q. Will there be more special shows next fall?

A. Yes, the new here and there plan for the specials actually adds up to more of these shows throughout the year.

NBC TV plans the largest number of specials—at least 50. CBS TV has 22 specials definitely set plus some Shower of Stars planned for but not pinned down. ABC TV has only two specials

in mind, the Frank Staatea hour shows mentioned earlier.

The CBS TV shows that are in the works include 10 for DnPont, five Desi truez shows for Ford, and seven Lowell Thomas shows for Delco. Talked about but not definitely set, are four Jackie Gleasoa shows and six 111 Linkletter "People and Places."

Of the 50 specials NBC TV has in mind, about 21 have been announced. Six Bob Hope Shows for Timex, six Jerry Lewis Shows and the Icademy Awards for Oldsmobile, Pinaocelao for Rexall, Annie Get Your Gua for Pontiae and Pepsi-Cola, five (possibly six) Hall of Fanae for Hallmark, and the General Motors General Inniversary show. Also five other shows for Pontiae are in the works.

Daytime

Q. Will there be much change in daytime programing?

A. There is some change at all three networks, but ABC TV will make the most radical moves. The network plans to put six live programs in the 3:00-5:00 p.m. strip. So far *Lucky Lady* is the first to be definitely set. *Lady* takes the 1:30-5 p.m. berth.

The prospective new live daytime shows in the 3:00-4:30 periods include: What Makes You Tick? (audience participation). Parlay (quiz). The Man in Your Life (new type). What's the Name of That Tune? (musical game). and Guest of Honor (interview). All will be half-hour in duration.

Other changes at ABC TV include cutting *Mickey Mouse Club* back to a half-hour (5:30-6 p.m.) and stripping youth-appeal film shows in the 5-5:30 p.m. slot. The films, all re-runs except for *Woody Woodpecker*, will be half or alternately sponsored by Kellogg.

While the new half-hour version of *Vickey Mouse Club* has eight sponsors signed, just who is taking which segment is still up in the air. The advertisers are: Wars. Armour, Mattel, Wiles, General Mills, Bristol-Myers, General Foods and Pillsbury. (See Fall Comparagraph accompanying this section for schedules of the three networks.)

CBS TV has just two daytime programing changes: (a) the dropping of one soaper, Valiant Lady for another, Hotel Cosmopolitan: (b) replacement of Bob Crosbi (who has plans for a



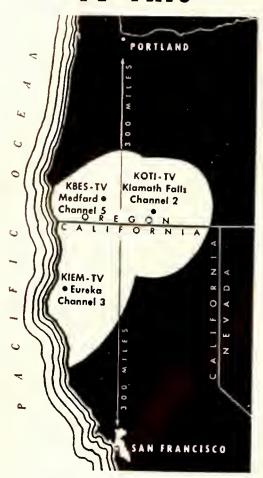
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nighttime series) with You Are the Jury.

The status of *Hotel Cosmopolitan* is still not a dead certainty, but the network says it feels the show will definitely go on by October. The new serial previously had been due to start this summer but its pilot met with some reservations.

On the sponsor front, P&G has made the most drastic move by cutting back its sponsorship of the two half-hour soaps (As the World Turns and Edge of Night) to 15-minutes each. The rest of the sponsorship picture remains pretty stable at CBS TV with the exception of the Bob Crosby advertisers who, at presstime, are undecided whether or not to go along with the new You Are the Jury.

NBC TV programing changes include: (a) dropping of Home and substituting a half-hour Arlene Francis Show with another half-hour yet to be announced; (b) the mid-summer replacement of Tennessee Ernie Ford (who also wants to devote his energies to nighttime) with Bride and Groom.

While the Arlene Francis Show and the new half-hour are still unsettled and unsold, Bride and Groom is moving right along and has picked up five sponsors to date.

The over-all Monday through Friday picture shows CBS TV sticking with its daytime serials and personality-fronted shows despite rating inroads made by NBC TV with its quizzes and audience participation programs.

Week-end daytime programing finds ABC TV drawing a blank for Sunday but coming up with new sponsored time on Saturday, the All Star Golf film series (4-5 p.m.) and the Lone Ranger (5:30-6 p.m.)

CBS TV has only one sponsored show set for Sunday afternoon, Wild Bill Hickok. And Saturday remains pretty much unchanged except for one open spot at 11:30-12 Noon. The network will televise the Professional Hockey Games on Saturday afternoons starting at 4 p.m. beginning 2 November.

NBC TV's Sunday afternoon schedule is unsettled up to 3:30. Sustaining shows. Youth Wants To Know, American Forum. Zoo Parade and Frontiers of Faith will probably be fitted in the line-up in some manner. From 4-5:30 p.m. the network has Wide Wide World (General Motors sponsoring) and Omnibus (Union Carbide and other sponsors to be announced) as alter-

nate programs. Saturday on NBC TV finds the network solidly booked until noon with children's shows (all sponsored except for one alternate segment of Andy's Gang, 10:30-11 p.m.). Sterling rug's True Story and Detective Diary remain in the 12-1 p.m. spots. The afternoon will be taken up by NCAA football and regional games which will have various starting times between 1:15 p.m. and 5:15 p.m.

Washington

Q. What's been the result of investigations into network practices?

A. The 1957 session produced nothing very important or very new with relation to broadcasting, except reports on investigations which actually took place not only during the previous year but also during a previous Congress.

But the reports were dynamite with a time fuse.

First. Rep. Emanuel Celler's House Judiciary antitrust subcommittee issued a watered-down document calling for FCC and Justice Department probes of network practices. The Brooklyn Democrat. in the horse-trading which he found necessary to gain committee approval of his report, won a very significant point. He had to give up his conclusions calling for drastic regulatory and legislative changes, but he was able to save most of the reasoning which led to the conclusions. The resulting call for study of certain network practices was backed, in effect, by criticism leveled at these practices by the entire committee.

The second and much larger explosion came from the other side of the Hill, in the form of a hard-hitting document prepared by Senate Commerce Committee special counsel Kenneth Cox and regular counsel Nicholas Zapple. Compromises were also necessary here, but they were in the form of making the report a preliminary staff document — calling for study and comments by the FCC and the Justice Department — and with the specific statement that a final report would be adopted in the light of the statements to be received from those agencies.

The overall effect is that of a coneerted Congressional attack on network option-time and must buy policies, Congressional questioning of relationships among networks and ad agencies and sponsors, doubt about whether net ownership of stations should be cut down, questions about whether the webs are not getting into a monopoly position in program production. The reports, taken together, amount to a directive from both chambers and from both political parties to consider changes in these and other directions.

Meanwhile, the Department of Justice has had its own investigation of the television industry in full swing for a long time. First results were the block-booking action involving feature film distribution to ty stations and the snit over the NBC-Westinghouse sale-trade. But the Justice probe, or rather series of investigations, covers the whole broad field of relationships within the industry and searches for breaches of the antitrust laws.

The FCC's more publicized investigation undertaken by its network study committee under Dean Roscoe Barrow is even more sweeping, since Justice's is limited by legalities while the FCC is able to deal within the less confining limits of regulatory discretion.

Q. Will anything actually be done about network practices?

A. Since Justice and the FCC are already hard at work on the problems, it might be assumed that the House and Senate reports with their directives to probe are mere window-dressing. This is far from the case. Both agencies are now clearly warned of Congressional interest in their conclusions, urged to hurry up and reminded that there will be trouble on the Hill unless the two agencies find somebody guilty of something.

If, in the face of the various reports, the FCC majority votes against drastic changes, those who favor such changes will move into the area of legislation to force things along. The trump in the hand of those who favor the changes is the Justice Department. Justice, ignoring all other factors, can conclude that there are analogies between the attacked network practices and the practices which were outlawed in the motion picture industry after successful prosecution of the Paramount case.

It appears that nothing is likely to happen in a big hurry. The FCC network practices report isn't due until 30 September and may be delayed again. The Justice investigations have no acthal target date for conclusion.

Over the long term it does appear likely that there will be some enforced changes in network option time and must-buy provisions, some modification of the relationships between networks and alliliates and some moves toward standardization of network time discounts. Outright regulation of networks appears nulikely.

Q. Does the talk of FTC-FCC cooperation mean a stiffer attitude by the FCC toward stations who run commercials which are the basis of an FTC complaint?

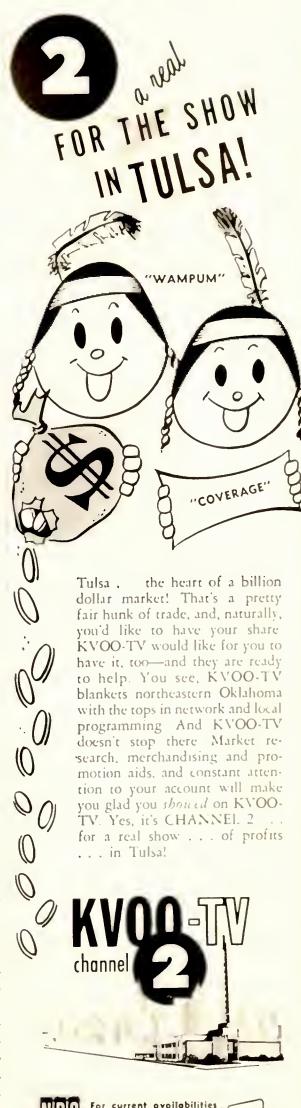
A. The much-heralded cooperation between the FTC and the FCC appears to have settled down into a big nothing. The FCC, to be sure, is advising networks and stations when the FTC issues complaints against advertisers. but there is no compulsion on the broadcasters to do anything about it. pending conviction. And, in any case. it would be illegal for the advertiser to continue to offer the commercials after conviction. The FCC has not issued any clear statement about what it would do if the broadcasters continue to carry commercials for which a sponsor has been convicted and which he refuses to change. There is no present intention to issue such a statement, because the matter very likely will not present itself. And the Commission will definitely not take action against any broadcaster purely on the basis of a complaint.

Q. What's likely to come out of the clear-channel investigation?

A. The FCC will likely in the future start proceedings aimed at clearing the boards of the long-debated clear channel and allied cases.

The powerful clear-channel stations want all their present protections continued and also ask for higher than the present 50 kw, maximum power. The daytime-only stations want the local sunrise to local sunset hours of operation changed to definite and slightly longer hours. The Class IV 250-watters want 1,000 watts so as to be able to compete with the daytimers.

The FCC has already started proceedings which might give the 250watters what they want in cases where they can prove no excessive interference will be caused by the power increase. But the daytime-onlys appear slated to lose out. There is no really



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renable indication as to what the clear channels can expect, but a good guess might be nothing much different from the status quo.

Q. Is there any likelihood of an early FCC-approved test of fee-tv?

A. The fee-ty proceedings passed another milestone in their long history during July filing of arguments as to what would be a proper test of the system and filing of counter-arguments holding that the tests wouldn't prove anything and shouldn't be tried.

Already confused enough, the sub-

scription television battle took another turn in recent months with the upsurge of wired systems which do not require FCC approval. If the wired or cable systems succeed, the proceedings, in the words of the lawyers, would be moot. Success of wired systems would likely mean collapse of the opposition to fee-ty over the public airwayes.

Opponents of fee-tv have relied on a contention that the system would be okay if it didn't use public airwaves. That position is now being re-examined and hastily. But so far no satisfactory answer, other than a possible

push for common carrier designation and public utility-type regulations has presented itself.

There is another factor, too. If the wired systems are a conspicuous success and threaten hefty competition to free tv, then the networks and individual stations would want to cut in on it.

At the FCC the fee to situation is not as simple as it appears. In the FCC order calling for written presentations on what would constitute an adequate test for the fee system, all seven commissioners agreed that the FCC has the legal anthority to approve fee television and all seven agreed that a large-scale test should be tried before a final decision.

But in an earlier vote, it was 4-3 for a trial with retired chairman George C. McConnaughey swinging the balance. The position of the new commissioner. Frederick Ford, is not yet clear. However, it is clear that the minority of three has not entirely abandoned its position against even a test.

The unanimous vote was possible only because this was a call for further paperwork and not a definite action. When the matter of an actual test comes up again, there could be a different result. Industry pressure, strong opposition from such as Rep. Harris (D., Ark.), chairman of the House Commerce Committee, several members of the Senate Commerce Committee, and Rep. Celler, could make a difference.

While it is true that, even so, the odds would favor approval of a test, there will be much room for disagreement among commissioners as to the scale and specifications for such a test. How many stations, what markets, how many hours, what safeguards, one or all systems and many more questions are so complex as to defy easy or quick resolution among seven men.

Q. What's the outlook for uhf?

A. The efforts to save uhf which first drew attention when the Potter subcommittee held hearings in 1954 are now so far out of the window that it is an effort to recall any of it.

The FCC's uhf "crash" research program, which was supposed to rescue ulif. has dwindled down to minor research questions.

The proposal to move all or a major part of tv to uhf is buried so deep that it. too. has been nearly forgotten.

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TV AND RADIO BASICS

technically alive, but no major mankets which have nlif service are going to lose it, and even this business of creating ulif islands is very sick, even if not dead.

DST Problem

Q. How will the networks handle the Daylight Saving Time snarl this fall?

A. Future for climinating DST snarls looks increasingly bright. The shining hope lies with video tape, which is now being used to some extent by all three networks.

ABC TI Don Shaw, director of station clearances, says the network will continue to rely on "hot kines" in Hollywood to avoid a four-hour delay on New York-originating live shows during October.

"At the moment we do have tape in Chicago, as the central point in the country," he told sponsor, "But eventually, in fact by the first of the year, we hope to have video tape on the Coast as well, and that will eliminate all problems. But since a large portion of our shows are on film this fall, the problem isn't expected to be acute then either."

CBS T1—"Since the New York and L.A. feeds are separate at night because of video tape, by end of September, we will have eliminated all Coast to Coast feeds, and thereby the delays," says Bob Jameson, CBS TV sales service manager.

When the programs feed from two major places, the biggest delay may be one of an hour. For instance, an 8:00 p.m. show in New York will be in Chicago and L.A. at 7:00 p.m. CBS Hollywood feeds will go into the Mountain Zone.

\begin{array}{ll} \begin{array}{ll} BC & TI & This is network's DST strategy:

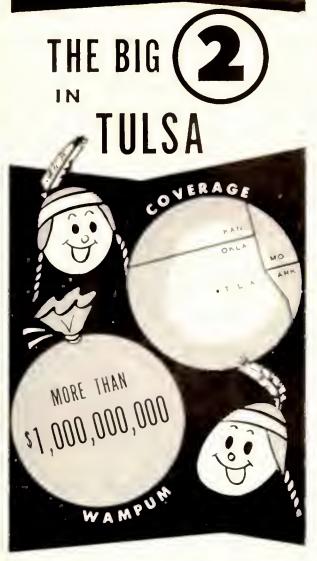
1. NBC TV program schedules will be based on Eastern Daylight Saving Time from 28 April through 26 October (following New York law).

2. Program schedules of all NBC TV stations in DST areas will remain unchanged.

3. Programs on interconnected stations in Standard Time areas will be one hour earlier, except:

Central Time zone will see 8:00-9:00 p.m. shows between 9:00 and 10:00 p.m.

Mountain Time Zone will see shows an hour earlier than New York. ✓



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WOC-TV 39-COUNTY COVERAGE DATA - •

- Population
- 1,583,800
- Families Retail Sales
- 489,7001,934,984,000
- Effective Buying Income
- 2,686,413,000
- Source
- 1957 Survey of Buying Income (Sales Management)
- Number TV Homes
- 317,902
- Source
- Advertising Research Foundation

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PROGRAMMING starts page 5 2

COMMERCIALS starts page 6 0

These 266 clients are leading film show buyers—and prospects*

Affiliated Super Markets American Bakeries Co. American Brewery, Inc. American Brewing Co. American Chicle Co. American Home Products American Motors Corp. American Stores Co. American Tobacco Co. Anchor San. & Amer. Heating Anheuser-Busch, Inc. Antell, Charles, Inc. Armour & Co. Associated Food Stores
Associated Hospital Service Associated Products, Inc. Atchison-Topeka-Santa Fe Atlantic Refining Co.

Ballantine, P. & Sons
Bardahl Oil Co.
Bavarian Brewing Co.
Bayuk Cigars Co.
Beatrice Foods Co.
Bekin's Van & Storage Co.
Best Foods, Inc.
Bethlehem Steel Co.
Better Living Enterprises
Blatz Brewing Co.
Block Drug Co.
Bond Clothing Stores, Inc.
Borden Co.
Bowman Biscuit Co.
Braun Baking Co.
Bristol-Myers Co.
Brown Shoe Co.
Brown & Williamson Tobacco Co.
Burger Brewing Co.

Cal Fame Co. Canada Dry Co./Bottlers Carling Brewing Co., Inc. Carnation Co. Carter Products, Inc. Chesty Foods, Inc. Chock-Fuil-O-Nuts Chrysler Corp. Chunky Chocolate Corp. Cities Service Co. Clairol, Inc. Clinton Merchandising Corp. Coca-Cola Co./Bottlers Colgate-Palmolive Co. Colonial Stores, Inc. Continental Baking Co. Continental Oil Co. Cott Beverages, Inc./Bottlers

Dawson Brewing Co.
Dean Milk Co.
Drewry's Ltd.
Duffy-Mott Co.
Du Pont, E. I., De Nemours
Duquesne Brewing Co.

E & B Brewing Co.
Eastern Air Lines, Inc.
Eastman Kodak Co.
Electric Auto-Lite Co.
Emerson Drug Co.
Emerson Radio & Phono.
Englander Co./Dealers

Esslinger's, Inc. Esso Standard Oil Co.

Faith For Today, Inc.
Falls City Brewing Co.
Fallstaff Brewing Corp.
Fels & Co.
Felton, Sibley & Co., Inc.
Florida Citrus Commission
Ford Motor Co.
Foremost Dairies, Inc.
Frito Co.
Frontier Foods Corp.
Fuller, W. P., & Co.

G. H. P. Cigar Gallo Winery, E. & J. General Cigar Co. General Electric Co. General Electric Supply General Foods Corp. General Mills, Inc. General Motors Corp. General Tire & Rubber Co. Genesee Brewing Co. Gillette Co. Gluek Brewing Co. Gold Seal Co. Good Humor Corp. Gordon Baking Co. Grant Co. Great A & P Tea Co. Greyhound ,Corp. Griesedieck Bro. Brew Co. Gunther Brewing Co.

Hall, Robert Clothes
Hamm, Theo., Brewing Co.
Heidelberg Brewing Co.
Heinz, H. J., Co.
Hekman Biscuit Co.
Hinshaw's Dept. Stores
Hi-V Corp.
Household Finance Corp.
Humble Oil & Refining Co.

Independent Grocers Alliance Interstate Bakeries

-Jackson Brewing Co.

Kay, Gerold O., & Assoc.
Keebler Biscuit Co.
Kellogg Company
Keystone Steel & Wire Co.
Knomark Mfg. Co.
Knudsen Creamery Co.
Krantz Brewing Co.
Kresge S. S., Co.
Kroger Co.
Krueger, G. Brewing Co.

Labor Savers, Inc.
Langendorf United Bakeries
La Rosa, V., & Sons, Inc.
Lay, H. W., & Co.
Lee Tire & Rubber Corp.
Leonard Refineries
Lever Brothers Co.
Lewis Food Co.
Libby, McNeil & Libby
Liebmann Breweries, Inc.

Liggett & Myers Tobacco Co. Lion Oil Co. Lone Star Brewing Co. Lorillard, P., & Co. Lucky Lager Brewing Co.

M. J. B. Co.
Magees, Inc.
Magnolia Petroleum Co.
Maier Brewing Co.
Malt-O-Meal Co.
Mars, Inc.
Mayer, Oscar, & Co.
Mennen Co.
Miles Laboratories, Inc.
Miller Brewing Co.
Molson Brewery, Ltd.
Murphy Prods. Co.

Narragansett Brewing Co.
National Airlines, Inc.
National Biscuit Co.
National Brewing Co.
National Carbon Co.
National Clothing Co.
National Dairy Products
National Tea Co.
Nationwide Insurance Co.
Natural Gas Co
Nehi Corp./Bottlers
Nestle Co. Inc.
New England Provision Co.
New York Central Railroad
Norwich Pharmacal Co.

Oertel Brewing Co. Ohio Oil Co. Oklahoma Oil Co. Olympia Brewing Co.

Pabst Brewing Co.
Pan-Am Southern Corp.
Pan-American World Airways
Parker Pen Co.
Paxton & Gallagher Co.
Pearl Brewing Co.
Pepper, Dr., Co./Bottlers
Petersen Baking Co.
Petri Wine Co.
Pfeiffer Brewing Co.
Pharmaceuticals, Inc.
Phillips Petroleum Co.
Piel Bros., Inc.
Pillsbury Mills, Inc.
Pittsburgh Brewing Co.
Power Products, Inc.
Prince Macaroni Co.
Procter & Gamble Co.

Quaker City Choc. & Conf. Co. Quaker Oats Co.

RCA Dealers
Ralston-Purina Co.
Rath Packing Co.
Regal Pale Brewing Co.
Reilly, Wm. B., & Co., Inc.
Renaire Corp.
Reynolds, R. J., Tobacco Co.
Richfield Oil Corp.
Richman Brothers Co.

Roberts, Rev., Oral Ronzoni Macaroni Co. Rosen Raymond Co. Roto-Broil Corp. of Amer. Ruppert, Jacob, Brewery

Safeway Stores, Inc.
Schaefer, F. & M., Brew. Co.
Schlitz, Jos. E., Brewing Co.
Schluderberg, W.,-T. J.
Schmidt G., & Sons, Inc.
Schoenling Brewing Co.
Schonbrunn, S. A., & Co., Inc.
Scott Paper Co.
Sealy Mattress Co./Dlrs.
Sears Roebuck & Co.
Seven-Up Co./Bottlers
Sheaffer, W. A., Pen Co.
Sinclair Refining Co.
Signal Oil Co.
Signal Oil Co.
Sinclair Refining Co.
Sinclair Refining Co.
Sinclair Refining Co.
Sinclair Refining Co.
Sinderella Co.
Socony Mobil Oil Co., Inc.
Squirt Co./Bottlers
Standard Food Markets
Standard Food Markets
Standard Oil Co. of Calif.
Standard Oil Co. of Ind.
Standard Oil Co. of Ohio
Stegmaier Brewing Co.
Sterling Breweries, Inc.

Tafon Distributors, Inc.
Tasty Baking Co.
Terre Haute Brewing Co.
Texas Electric Service Co.
Texas State Optical Co.
Thrift Drug Co.
Top Value Enterprises
Toy Guidance Council

United Gas Co.
U. S. Borax & Chemical Corp.
U. S. Tobacco Co.
United Vintners, Inc.
United-Whelan Stores Corp.

Wagner, August, Breweries
Walgreen Co.
Wander Co.
Ward Baking Co.
Ward Drug Co.
Warner-Lambert Pharma. Co.
West End Brewing Co.
White King Soap Co.
White, Martha, Mills, Inc.
Whitehouse Co.
Wiedemann, George, Brewing
Wilson & Co., Inc.
Wisconsin Electric Power
Wisconsin Independent Oil

*These are companies which spent \$50,000 or more for spot tv programs during 1956, according to TvB. The programs include both syndicated film and local live, preponderately the former. Any client who bought

local program time in quantity, however, is obviously a likely film she prospect as well. For list of clients including their total spot to e penditures plus the spending of their individual brands, see Film Basis

THE \$120,000,000 TV FILM BUSINESS

Its new programing for fall will be varied but with the stress on adventure. Story backgrounds include: Civil War, exploration and travel, Americana. Co-sponsorship is big buying trend with syndicators working to match up sharing clients and markets. Surge of features hasn't stopped the growth of half-hour series

Program Trends

Q. What's the outlook in programing this season?

A. Film syndicators are offering a varied bill of fare and not concentrating on any specific type of entertainment, though the general category of adventure is heavily represented. The cross-section of new shows which follows includes some series planned for network sale, but there is always the possibility that the series will end up being offered for national or regional spot sale.

ABC Film Syndication's contender in the field will be 26 Men, a cowboy saga based on the story of the Arizona Rangers.

CBS TV Film sales has four ready to go: Gray Ghost starring Tod Andrews; Fire Fighters, a series based on the exploits of the New York City Fire Department: Colonel Flack and Assignment Foreign Legion. The story material of Gray Ghost touches on a controversial subject—the Civil War—and the feeling is that once a program of this type is accepted and sold in Southern markets, it will probably open the gates for a flood of programs with Civil War backgrounds.

Guild Films seems to be concentrating on the documentary type of adventure. Taking a cue from the success of Kingdom of the Sea, it is currently shooting The Michaels of Africa on

location. This will be true jungle experiences enacted by an explorer and his family. Another Guild newcomer is Light of the World, described as dramatic Bible stories.

Official Films, capitalizing on the current interest in travel, is concentrating on Lagabond a familytype out-door adventure series. Instead of working from a set story format, the series will use a naturalistic approach in semi-documentary form. Official will also offer Sword of Freedom starring Edmund Purdom based on the life of a swashbuckling Florentine gentleman; exteriors were shot in Italy. Other new releases: Big Story. new episodes shot for syndication: Errol Flynn Theatre, an anthology hosted by Flynn who stars in one out of four.

MCA-TV's biggest ace is the Mickey Spillane series—39 episodes slated for summer release. Already placed in a pre-release sale to five RKO General Teleradio stations, this series will reportedly encompass all the elements of 'sensation' but adhere to the Ty Code.

VBC TV Films is stressing Americana in their two upcomers: Union Pacific and Boots and Saddles.

NTA will offer Official Detective, Show Business and a musical series titled Big Little Show.

RKO-TV has Aggie and Sailor of Fortune.

Screen Gems, in a unique partnership deal with KTTV. Los Angeles, WPIX, New York, and the Westinghouse stations, is now in the process of filming a half-hour family adventure series, Casey Jones. The program, starring Man Hale and Bobby Clark, was inspired by the life and times of the famous railroad engineer during the late 1890's. Other Screen Gem offerings are Ranch Party, Johnny Nite Hawk and Ivanhoe.

TPA will offer Charlie Chan and Tugboat Annie. The latter, set for a July release, is already scheduled for an October start on the Canadian Broadcasting Corp., sponsored by Lever Bros.

Ziv's latest offerings are Veu Adventures of Wartin Kane and Harbor Command.

Q. What type of product is currently available?

A. The following figures on types of shows available as compared with a similar count made last year provide a good indication of the kind of programing that retains andience appeal. The data is based on SRDS material as gathered by RKO Ty research people.

Adventure grew most with 50 series available against 44 last year.

Sports follow with 60 series available, an increase of 10.

Drama series total 58, also a jump of 10 over last year's figure.

Cartoons increased from three to 11 series a rise influenced by the release of several major motion picture packages last year.

There was no significant increase among other program types although it is interesting to note the drop in variety shows from 13 to 11 and in women's shows from 12 to 10.

There was no change in the number of religious or educational shows over the past year.

Sales Trends

Q. What kind of information on programing are film buyers interested in these days?

A. An ABC Film Syndication survey to determine the kinds of material best utilized by its sales staff showed the following listed in order of importance:

- 1. Ratings
- 2. Rerum status
- 3. Audience composition
- 4. Standing of show in relation to all shows in the particular market regardless of time.
 - 5. Share of audience

The advertiser was moderately interested in trade reviews of the show but felt that consumer magazine reviews were more important. Clients also checked the calibre of other stations carrying the program.

Every good rating story was of interest, even in single-station markets, and prospective advertisers were interested in ratings and success stories even in markets they did not wish to buy.

In conclusion, the survey emphasized that clients buy mostly on ratings.

Q. Who are the biggest buyers of syndicated programs?

A. CBS Television Film Sales recently completed a special study based on N. C. Rorabaugh Co. information to determine who were the leading users of syndicated film and what type of programing they used. The report showed the leading industry categories to be, in order of spending:

- 1. Food and grocery products.
- 2. Beer, ale and wine.
- 3. Gas and lubricants.
- 4. Confections and soft drinks.
- 5. Drug products.

Further breakdowns show that, within a given category, sponsors of like products are definitely inclined towards the same type of programing.

In the food category, Rorabaugh lists 40 clients using 56 different syn-

dicated programs. Of these programs 11 are adventure, 10 drama and nine Western series.

In the category of beer, ale and wine, drama and adventure series accounted for over half the 43 syndicated films used.

For gas and lubricant sponsors the favorite buy was drama followed closely by suspense drama.

Westerns accounted for nine out of the 28 syndicated programs used by confections and soft drink firms.

Adventure and suspense drama tied for first place among the 17 syndicated programs used by drug product sponsors.

Q. What has been the impact of features on syndicated film?

A. The top ratings pulled down by feature films on their initial entry into the ty market caused much reflection on the part of the syndicators. However, the film syndicators are now concentrating on a series of studies designed to convince the sponsor that there are loop-holes in the cost-per-1,000 citadel erected by the feature distributors. A recent NBC Films study listed 10 top features and syndicated shows in 12 major markets. ARB figures for these markets show that in every case, except New York City, syndicated programs were dominant in terms of ratings. In more than half the markets examined. features showed their strength in weekend runnings. In three of the 12 markets—Detroit, Portland, Ore., and Seattle-syndicated shows took all 10 places when syndicated and feature film programs were matched.

A study by the research department of TPA compared continuous general performance of features to syndicated programs. Pulse reports on 51 markets over a period of three months were examined. Since some of the markets were rated more than once during the period, the study involved some 88 separate rating reports. In each rating report, the highest-rated feature film program was compared to the highestrated syndicated program. A summary showed that in 80 out of 88 situations (90.9%) the highest-rated syndicated program outranked the highest-rated feature. Average rating for leading syndicated programs was 29.6 compared to an 18.6 for the top features. In 85 out of 88 situations, (96.6%) the average rating for the top five syndicated programs exceeded a similar average for the top five features.

These reports are supplemented by another strong point—sponsor identification—which the syndicator feels is lost when an advertiser uses spots in features. They also point out that lack of program continuity in features limits the potential for promotion and merchandising. And since every regional area differs in its advertising problems, the half-hour show can fulfill needs of advertisers and stations with fewer limitations.

Q. And what does the feature film distributor have to say to all this?

A. Several pertinent points have been brought forth to fortify their cost-per-1,000 argument. Feature film distributors point, first of all, to increasing use of feature film participations by the national advertiser.

With the great number of features now available, a station can program well ahead. as in the case of WFIL-TV, Philadelphia, which now has a four-year supply of features. This would allow a sponsor to plan extensive promotion and advertising campaigns.

Recent straws in the wind: Colgate's renewal of the MGM series on KTTV-TV, Los Angeles; WBZ-TV, Boston's decision to schedule features starting nightly at 11:15 through completion due to expressed viewer preference.

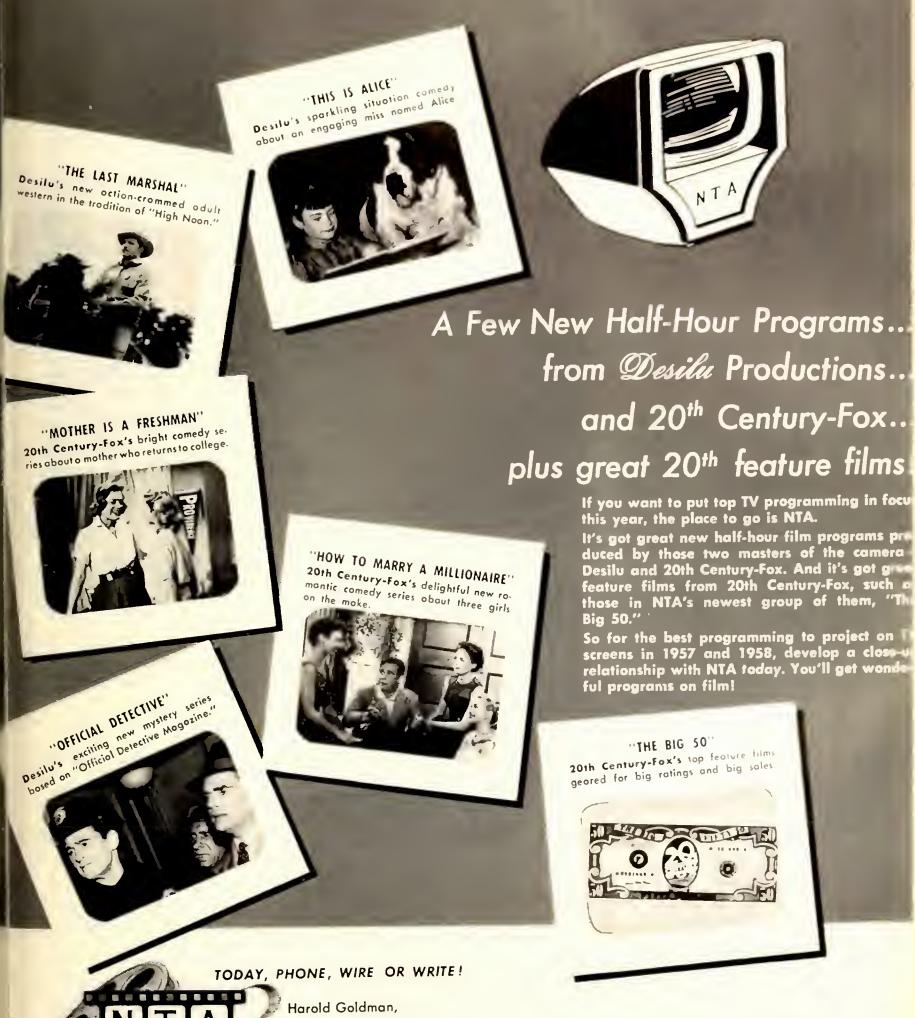
Feature film distributors feel that new product offers more possibilities for outstanding exploitation than a syndicated series. They have the advantages of star names, tie-ins and all the ballyhoo used in movie promotion. Major Hollywood studios support these exploitations of their older features on tv stations to help keep the public movie conscious.

Feature film distributors also say that the length of the feature is a definite plus because the unfolding of a story allows the viewer to build up interest in what he's watching and features have a higher remembrance value than a half-hour stanza.

Q. What's the current situation with the post-1948 films?

A. The majors are still holding back on release contingent on studio agreements with SAG. There is also the feeling that they will be released at some future date when their market value is highest.

Look at what NTA can put n your viewer this year!



Vice President in charge of sales

ATIONAL IELEFILM ASSOCIATES. INC.

60 W. 55th STREET . NEW YORK 19, N.Y. . PHONE: PLAZA 7-2100

ON-THE-AIR

September

1957

KETV

Channel

Omaha

Affiliated with



Television Network

See Your H-R Man Today

or call

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or

Robert O. Paxson, Sales Manager

for

First-Run
Feature Film Participations
starting at 9:35 p.m.

plus

Primary ABC Adjacencies

plus

Experienced

Local Live Programing

Q. How much of the feature film business will be "barter time"?

A. It's hard to measure. This is the somewhat "sub-rosa" part of the business which neither buyer nor seller likes to discuss. Nonetheless, there's no doubt that barter is spreading.

This does not mean that the time within choice features or good station option time is the time being offered at cut-rate. It does mean that some feature libraries as well as quantities of syndicated reruns have been offered to stations in return for cut-rate unsold time periods which the peddlers of bulk time offer at big discounts.

Among the major sellers of barter time are Time Merchants, Inc.. New York, and Paul Venze and Associates, Baltimore. (For a full rundown on barter time see SPONSOR 25 May 1957.)

Time Merchants are loath to mention their clients, although Ideal Toy is known to buy sizable quantities of spot tv schedules through this new organization. Paul Venze has Charles Antell as an account.

Q. What are the drawbacks in buying barter time?

A. Some of the biggest air media agencies have been asked by various clients to study this bulk discount time, and their media executives generally agree that barter time does have the following implicit disadvantages:

1. You buy a pig in a poke. When most sellers of barter time offer schedules, they generally don't specify the station or time the client will get, but just the market and the number of announcements hoped for.

2. You give up flexibility. Barter time is bought for a fixed period of time, and there's no chance for either getting out of the contract (usually 52-weeks). nor of improving the schedule, nor of renewing it.

3. You buy fringe time. If the station had been able to sell this time in the usual way, it would undoubtedly not have offered it for barter.

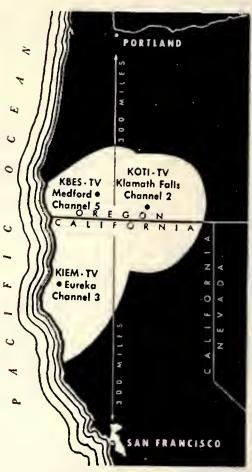
Q. Then why bother with barter time?

A. It's cheap. Discounts range from 40 to 80% of card rate, according to the sellers.

Q. What is the summer hiatus trend among film sponsors?

A. The value of a time franchise seems to be an important factor in the saga of the vanishing summer hiatus. According to M. J. Rivkin,

THE CALIF. - ORE. TV TRIO



The Smullin TV Stations ...

... BRIDGE THE GAP between San Francisco and Portland with EXCLU-SIVE VHF Coverage on Channel 2, 3 and 5.

KOTI CHANNEL 2
Klamath Falls, Ore.

KIEM CHANNEL 3
Eureka, Calif.

KBES CHANNEL 5
Medford, Ore.

Three markets—one billing

MARKET FACTS

POPULATION 356,330
FAMILIES 115,760
TV FAMILIES 88,106
RETAIL SALES \$487,971,000
CONSUMER SPENDABLE INCOME \$615,366,000

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New York, Chicago, San Francisco, Seettle, Los Angeles, Dallas, Detroit, Jacksonville, St. Louie, Boston.

sales v.p. of Ziv. 98.5% of 2,860 clients sponsoring Ziv shows now air programs on a year-round basis. This is a significant advance over 1952 when more than 20% relinquished their time periods during the summer.

Rivkin cited two reasons for the decline in hiatus: (1) a general trend towards 52-week selling and (2) desire of ty advertisers to hang on to choice time slots and maintain established identification.

Q. Has there been an increase in co-sponsorship?

A. Following the already prevalent network pattern, more regional sponsors are sharing shows to balance the advertising budget.

Q. What are some of the problems involved?

A. Co-sponsorship poses many problems to the advertiser who wants to keep his costs down but identification level up.

There is the problem of finding two advertisers with the same marketing objectives who are aiming for the same kind of audience and who are non-competitive. Complications arise when two regional sponsors are interested in a total of say a dozen markets

but want only six of the same markets. Thus a third client becomes necessary for cosponsoring in the other six markets.

Case-in-point: recent purchase of Ziv's Men of Innapolis by Carnation Wilk and Fuller Paint on the West Coast. Market overlap for the two clients was 85% but there were half a dozen markets left over. Both clients arranged for co-sponsorship with other interested advertisers.

Syndicators frequently go all out to help match up co-sponsors.

Annie Oakley, Western series enrently running in 148 markets on a weekly or alternate week basis, is an example. To attract advertisers for alternate-week sponsorship with the Continental Baking Co., CBS TV Film Sales has set up a new package deal consisting of weekly prizes for a contest, commercials, endorsement by the star, prints, shipping, unit billings, personal appearances and other exploitation aids. All this plus the series and the national spot advertiser just pays a single bill.

Co-sponsorship works at its best when two advertisers are, so to speak, in the same marketing shoes. This was the case in St. Petersburg, Fla., where ABC Film Syndication's Sheena, Queen Hood's Darry and Bell Bakers. Sponsors cooperated in a joint advertising and merchandising program emphasizing the basic theme of 'bread 'n milk go good together." The co-sponsors brought Irish McCalla, star of the series, to town for a jointly financed personal appearance. This worked successfully and boosted sales of both products, proving that co-sponsorship can be both a successful merchandising and sales venture if the circumstances and products are right.

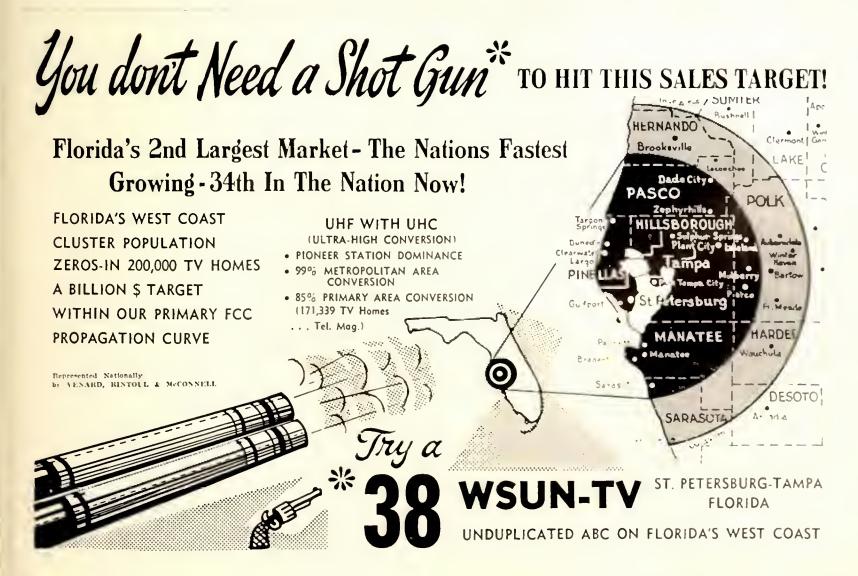
Clearance

Q. How can you clear time for syndicated film?

A. This fall, buyers expect to find it more difficult to clear good half-hours for syndicated film because of the blocks of feature film programed by the stations. Their advice:

1. If you know your client's interested in syndicated shows, put out feelers to the reps and stations and alert them before a final selection of films has to be made.

2. As soon as promotion kits are available through the syndicator or





agency, mail them to stations to sell them on the audience-getting potential of the show.

3. Give the stations some latitude in terms of time periods you would be interested in. The program may cop better ratings in a particular programing block, even though the time period taken out of context does not sound as appealing as your first choice.

I. Work closely with syndicators on trying to scout out good availabilities. After all, they have a traveling sales force, too, and might come up with valuable suggestions and good market information.

5. If the agency and client plan a major merchandising and promotion campaign around the film, let the stations in on your plans. Any promoting you do, helps the station get a bigger audience. Also, your efforts are likely to spark theirs.

6. If possible, have previews for major dealers and distributors in key markets in advance of on-air time. Their enthusiasm coupled with their knowledge of the market and local station management may help you improve your time periods.

Film Network

Q. What's happening at the NTA Film Network?

A. Having tucked Premier Performance under its belt. the "Triple Exposure Plan" is NTA's second big step ahead. This plan can deliver to an advertiser between 14 million and 25 million gross homes per week based on estimated ratings of the 7-8 p.m. and 10-11 p.m. time periods.

It provides for the programing of three half-hours on Monday. Wednesday and Friday between 7:00 and 11:00 p.m. The network reports assurance of clearances from affiliates in over a dozen top markets plus about 60 others. NTA's aim is for clearance on 110 stations covering an estimated 93.6% of U. S. homes. TEP provides for three advertisers. Each would have a one-minute commercial plus opening and closing billboards on each of the three shows to be programed. The three shows will be How to Marry a Millionaire, produced by 20th Century-Fox. and two shows produced by Desilu—This is Alice and The Last Marshall.

CFI-TV Productions, the 20th Century-Fox tv subsidiary, has turned over

all programs produced for the 20th Century-Fox Hour during the past two years to NTA for distribution and plans to produce 20 new shows. Together with several of the shows already televised, these will be offered to national advertisers for showing on the film network during 1957-58 season.

NTA Film network covers 134 stations in the U. S.. Alaska and Hawaii. Besides *How to Marry a Millionaire*, 20th will also produce two other series for NTA based on motion picture successes—*Mother Was a Freshman* and *Anything Goes, Inc.*

Foreign Sales

Q. What's the outlook in the foreign market?

Total sales of syndicated properties exclusive of features will run approximately \$6 million in 1957. Some of the film syndicators who concentrate on foreign film selling report that foreign sales account for 20-30% of their total revenue. Outside of England, greatest revenue comes from Latin America. In each of these two markets average is about \$3,000 per half-hour film. At present world markets stack up in this order of potential: England and the United Kingdom (including Australia); Latin and South America; Continental Europe: Far East.

Q. Is it possible to obtain an accurate measurement of foreign sales?

A. Languge barriers make standardization of films impossible. Sales figures do not always give the true picture since syndicators often spend as much percentage-wise to prepare a loreign version.

Companies seeking to curtail production costs are producing to series in England under a co-production setup that assures acceptance under the 14% British quota. This means that films must conform to certain union regulations and producers fulfill definite financing requirements before films are accepted on ITA as British Quota film, making their subsequent sale in England almost a certainty.

lo date, these arrangements have been favorable, but there is always the possibility that any slump in American productions centers could can e the guilds here to balk.



Available...

Florida's First Film Center

Shamrock was built for one purpose — to provide independent producers with facilities and equipment for major film production in Florida.

Shamrock offers 22,000 square feet of actual building space capable of handling your production needs professionally and economically.

For your next production...regardless of what type film you plan...get the full facts on Shamrock.

Shoot it in Florida and stay within your budget!

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Shamrock Offers...

Three Sound Stages, 5,500 sq. ft
Full Camera Equipment, M tchell-ArriflexB.&H.

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Other related services



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WREX-TV is the only VHF station serving the Rockford Metro area. An estimated 43,545 households have televisian in the Rockford Metro area alone! Cansumer Spendable Incame per household is ranked 31st in the nation. 55,120 households spend an average af \$6,617.00 per household—Metropalitian Rockford retoil sales tatol 240 million dollors. SURVEY after SURVEY of 14 caunties indicates uncontested daminance of Northern Illinais-Sauthern Wisconsin area by WREX-TV

* Grade A, B, and C Coverage



WREX-TV RULES ROCKFORD PLUS AN ADDITIONAL 23 COUNTIES IN ILLINOIS AND WISCONSIN

WREX-TV rules a king-size market untauched by Chicago and Milwaukee TV caveroge.

Grade A, B, and C coverage area beyond Metropolitan Rockford includes an additional population of nearly one million—an estimated 262,467 additional TV households.

J. M. BAISCH, General Manager Represented by H-R Television, Inc.



Commercials

Q. What are the latest creative trends in tv film commercials?

A. Creatively speaking, few tv spots broke the barrier of the commonplace last year. Competition is tougher. Fresh ideas seem to be fewer.

Current trends point to advance testing and experimentation to increase quality concept objectives.

Some of the recent developments which appear to be setting patterns are the combining of live action and animation. Rotoscoping looks like it will get more play. (This is the method of taking animation through an optical process and combining it with live action, such as Gisele MacKenzie's Happy Joe Lucky sequences on the *Hit Parade*. The process has become refined since its earliest Hollywood uses when Gene Kelly danced with Disney figures.)

The razzle-dazzle novelty effects of trick photography and optical effects are being used more sparingly. Except for European tv commercial productions (where labor costs are lower) fewer stop-motion features will be employed here.

To make sponsors' messages more palatable, there is a trend towards larger uninterrupted commercials—three to nine minutes—particularly for "oneshot" or "spectacular" shows.

Recent FTC crackdowns on drug and medical tv advertising may bring a trend away from knock-down, dragout, hard sell.

Reason-why spots documented with believable, demonstration evidence will supplant wide claims advertising. The style approach will partly be devoted to this new emphasis.

Spurred on by recent successes with radio commercials, music in tv spots will get a bigger share of the message featuring such name stars as: Rosemary Clooney, Tennessee Ernie Ford and special orchestrations by Raymond Scott. Mitch Miller and other top arrangers like Nelson Riddle.

Q. Will big agencies overshadow smaller agencies in creating more effective tv commercials?

A. This is a significant area to watch in 1958. There has been a trend towards absorption of smaller agencies by the larger ones. At the same time smaller agencies in a number of in-

Guide for Investors —

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stances have increased to billing as well as personnel.

But the quality of the ty advertising produced by the Goliaths compared with the Davids indicates the large agencies with more facilities have no exclusive on creativity. (Sec. "You don't have to be a giant to compete, sponsor 20 July 1957.)

In a proportionately high number of cases the smaller and even local agency working closely with a contract film producer and his staff have come up with a considerable number of excellent ty spots. For example, Skippy Peannt Butter, It's a F-O-R-D! and some of the American Dairy Association's output has been outstanding. (The "It's a F-O-R-D!" commercials were J. Walter Thompson, of course, but they were developed and produced in the agency's West Coast office, in a sense a "small" agency.)

Reason for this is llexibility and ability of the smaller agency to change its pace when fast action is required. To avoid the possibility of over-departmentalization, some of the larger agencies are setting up unit teams of three or four key individuals responsible for writing, art and production.

Q. What influence will motivation research have on planning tv commercials?

A. In the creative area of experimentation, it is possible that Motivation Research will offer help in developing and testing theories particularly when dealing with the pure abstract. modern design or animation.

Sponsors and agencies appear to be more willing to "kid" the medium a little. In the competition for the viewer's eye and ear this has probably come about through the need for more attention - getting. interest - sustaining

and penetrating devices.

Motivation Research has proved it is possible to make a dramatic statement <mark>in animation and get across a broad</mark> comedy idea through the use of liveaction—a switch for both creative forms.

Further research can be expected in this field.

Q. What are film producers doing to help creative departments of agencies?

A. Film producers are spending more money and devoting more time to experimental work. A few in New York and Hollywood have conducted research seminars and special studies with agencies,

One producer has been experimenting with the use of music in juxtaposition with sound effects and abstract animation.

Agencies. heretofore reluctant to work with producer talent in developing thematic material, now consult at early stages with producers' creative staffs and are working more closely with them even to the assignment of special projects. Scripts and storyboards continue to be the basis for agency-film producer liaison.

Q. Are "spectacular" tv commercials increasing?

A. Where multi-product advertisers have investments in tv, they use their ty commercials to support big, over-all campaigns.

Westinghouse is an example.

One commercial for Westinghouse. prepared by McCann-Erickson, cost about \$26,000. This is more than some network sponsors spend for a half-hour film show.

The value of spectacular commercials like this must be judged by the objectives reached. Westinghouse benefited by improved labor relations, the opportunity to create an aura of research and planning about its prodnets, the chance to reach dealers and distributors at one time in one sitting and enhance the prestige and public confidence about Westinghouse.

Q. What are the tv commercial question-marks needing answers in immediate years ahead?

A. A new crop of tw commercial trainees are needed now in agencies for the years between 1960 and 1965. These people will probably be recruited from producer organizations. networks and college to workshops such as Michigan, UCLA and Colum-

Some agency copywriters with print backgrounds are attempting to re-tool their thinking by getting experience in the medium. Other men who started in print are already ty veterans.

Cost and time-to-train factors for developing experienced to writers with specialized skills is extensive and expensive. One agency figures it costs a minimum of \$7.500 a year for the first two years before they begin to get a return on their investment from a ty writer trainee.

Agencies are starting to look for people in tv with combined writer-producer records. Although initially more expensive, agencies believe they can avoid minecessary headaches, duplication of effort and turn out more productive ty spots.

the high cost of failure with din it. i hing returns points up need for precheck methods to evaluate ty concepts and over-all strategy before money is spent on a project to be dropped liter for lack of effectiveness, a See "How to write ty commercials with a camera," SPONSOR 13 July 1957 for one such method. E

Will color figure importantly in tv spots next year?

A. Agencies and film producers are quietly and carefully recruiting people with color experience.

ANSCO's new fast film, Auscochrome which can be exposed at an index of 125 has been tested and retested by a number of film producers. Results have been favorable. However, more investigatory work remains with this 10mm film enrrently extensively used by the Army and Navy at a still higher speed index than 125. This speed means that color can practically be shot in the dark. It opens up entirely new creative vistas. Other technical advances are to be expected as color grows in importance.

Will film commercial costs rise, hold or decrease?

A. Costs have gone up about 10% in both animation and live action. Higher wages and operating expenses account for a large proportion of this. Some added costs have been incurred through experimenting.

Past experience has guided agencies in accepting a 10% of ty budget figure for commercial ty production.

Union rate increases during last three years continue to between 3% and 10%.

Individual costs of commercials vary. However, on a sliding scale basis, advertisers can expect to pay anywhere from \$400 to \$1,400 for a live action I.D. Animated I.D.'s can cost up to \$2,000. One-minute spots will cost anywhere from \$2,000 for limited animation to \$12,000 for full animation exclusive of music or special effects sound tracks.

The Screen Actor's Guild 18 AGE contract with the New York and Holly. wood Film Producers Associations comes up for renegotiation in March 1958. It is impossible, at this date, to predict what terms may be.



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The American Legend
Trouble With Father
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CROSS-SECTION OF 550 AVAILABLE FILM PROGRAMS

The almost 550 ty film series, feature and shorts packar es listed below represents a large cross-section of film available for use on individual television stations or in group luys. The list was compiled by surveying individual film distributors and is an updating of the film programing list which appeared in the spoxsor issue of 6 April. While not complete, the list includes all major series and feature film parkages now on the market and available for non-network sale. Other series now being released and still up for consideration for national sale may go into syndication. (See text of Film Section starting page 51 for mention and description of some of these new half-hour, made-for-television film properties.)

To determine whether an individual series is avultion or will soon be available in the markets desired at a necessary to consult the symbilition. Many of the series listed below are currently sold in many markets. However, with todays eithern of alternate-week film sponsorship and use of syndrout Half hours as spot carriers, it's frequently possible to buy not shows tailored to your needs.

Other charts and fact compilations of interest to the film lurver in this issue include the B-page Film Basics, which starts on page 111. It includes a list of all national and regional film and local program lurvers with their total spot to expanditure as well as a brand-local mand local down.

PROGRAM	SYNDICATOR	LENGTH A	NO	PROGRAM	SYNDICATOR	LENGTH A	ANTABLE	
ADVENTURE				ADVENTURE (Continued)				
Adventure Album	Interstate I v	15 mur.	26	The Tracer	MPA IV			
Adventures of China Smith	/ 1 /	30 min.	26	Tugboat Annie	11,7			
Adventures of China Smith, New	NIA	to mm.	26	Walerfront	MC / 1/	(**	
Adventures of the Falcon	NBC Ev Films	30 mm.	30	Whirlybirds	CBS Iv I n			
Adventures of Scarlet Pimpernel	Official	30 mm.	18	The Wildcatters	111	1 [,	
Aggie	RKO Tv	10 mm	26					
Anything, Inc.	NTA	30 min.	30	CARTOONS				
Assignment Foreign Legion	CBS Tv 1 iIm	30 mm	21,	CARTOONS				
Biff Baker, USA	MCA 1v	30 min	3()	Assessed Pain Tales	D 5 1) 1			
Byline—Steve Wilson	M&A Mexander	30 min.	30	Animated Fairy Tales	RKD Iv Sterling	116 18		
Captain Gallant	1 P A	30 min	39	Cartoon Classic Serials Cartoons	.,	5 m u		
Cases of Eddie Drake	CBS 1 v Lilin	30 min.	13	Cartoons	Screen Genry	Vat ← f	San The Area	
New Adventures of Charlie Chan	1 P A	30 min	39	Crusader Rabbit	Sterling Comp. Room. M	var e l	co."	
Casey Jones	Screen Gems	30 min.	39	Funzapoppin Cartoons	Geo. Bagnall Geo. Bagnall	1 1111		
Combat Sergeant	<u> </u>	30 m n.	13	Looney-Tunes	Guild	var e 1 var	91	
Count of Monte Cristo	167	nr n.	30	Medallion Cartoons	Medallion 11A	b 10 m	2	
Cross Current	Official	Character.	30	Popeye	Assoc. Artists	vi ed	4	
Crunch and Des	NBC Tv F lms	mn	30	Recordtoons	Sterling	N n	, (
Crusader	MCA Tv	'0 m n.	52	Superman Cartoons	Ham ngo	I i m	16	
Danger Is My Business	Screen Gems	30 min.	39	Telecomics	Ham ngo	1 · m	14	
Dangerous Assignment	NBC Tv Films	30 m in	\$Q	Terrytoons	CBS In Film	v ried	116	
Dateline Europe	Official	30 m n	78	Tinderbox	Cincma Vire	1 n	1	
Foreign Legionnaire	TP.V	30 min	39	Unk & Andy ABC Art Adventures	Cavalcade IA	15 m	_ (s	
Captain David Grief	Guild	30 mm.	39	Walter Lantz Cartoons	1.n ld	vrcl	171	
Hawkeye, Last of the Mohicans	TPV	30 min.	39	Walter Lantz Cartoons	Ziv Tv	n ("I)	
High Road to Danger	Meda lion TV	30 mih.	39	Warner Bros. Cartoons	15506 1111515	7	-	
The Hunter	Official	30 m n.	26	Whimseyland Cartoons	C nema Vue			
Search for Adventure	Geo. Bagnall	30 mm.	12					
I Led Three Lives	Feononiee TV	30 mm.	117					
let Jackson	Screen Gems	30 mm.	39	CHILDREN'S				
Osa & Martin Johnson	Sterling	30 mm.	26 39	CHILDREN 3				
Rocky Jones, Space Ranger	Official	to min.						
Jungle	Sterl ng	15 min	18	Adventures of Blinkey	It task at 1 v		1	
Jungle Jim	Screen Gems	30 mm.	26 75	Adventures of Danny Dee	(ren \ re	п	1	
King's Crossroads The Lone Wolf	Sterling	30 mm. 30 m.n	39	Adventures of Patches Animal Adventure	Covernor	, , , , , , , , , , , , , , , , , , ,		
Long John Silver	MCA IN CBS TV Lilm	30 mar.	26	Animal Adventures for Children	Coronet		4	
Man Called "X"	Ziv Tv	30 mm.	39	Animal Crackers	Ner g			
Men of Annapolis	Ziv Tv	30 m n.	30	Animal Kingdom	True Lux			
O.S.S.	Flam ngo	30 mm.	30	Blackstone the Magician	11 (18 5)			
			-	Bobo the Hobo	Lakes Ir			
Overseas Adventure	Official ABC Tilm Syndication	90 min	39 39	Charlie Chase	Commit	deg .		
Passport to Danger		30 mm. 30 mm.	311	Children Love Animals	li slix	1 F	1	
Personal Report	\1\			Child en of Many Lands	1. 31 3	f	SQ	
Ramar of the Jungle	1PA	30 min	52	Children's Hours	(renct	V (
Range Busters	M&A Alexander	30 min	16	Children's Stories	Trins Ex		21	
Rikki of the Islands	NT V	30 min.	30	Christie Comedies	Hirr ec		~	
Sailor of Fortune	RKO Iv	30 min	21	Cyclone Malone	H rry 5 Loodma		-	
Sheena, Queen of the Jungle	ABC Film Syndication	") min	26	Famous Tales	(
Soldiers of Fortune	MCVIV	30 min.	52	Flash Cordon	ţ.		3.1	
The Silent Service	NBC Iv Ii m	3 m i	99	Funarama	11/	s 1		
State Trooper	MCA Tv	30 m n.	30	Funny Bunnies	Dyr am c		-	
Superman	1 lamingo	3 · m n	7.2	Jim & Judy in Tele-Land	Lakes In		52	
Terry and the Pirates	Official	3.) m.n.	18	Johnny Jupiter	Trest In de		9	
Three Musketeers	ABC Film Syndication	30 m n.	26	Jump Jump of Holiday House	Hirry S Goodman		5	
Tonight in Havana	/ [/	TP min	49	Junior Science	Gu Id	n	9	

OGRAP	SYNOICATOR	LENGTH	NO. AVAILABLE	PRO GRA M	SYNOICATOR	LENGTH	NO. AVAILABLE
CHILDREN'S (Continued)				DRAMA (Continued)			
_aurel & Hardy	Governor	22 min.	52	Ethel Barrymore Theatre	Interstate Tv	30 min.	13
Let's Draw	Geo. Baguall	15 min.	52	Celebrity Playhouse	Screen Gems	30 min.	39
Colonel Tim McCoy	Guild	30 min.	39	Crossroads	Schubert	30 min.	
Misc. Two-reelers	Covernor	20 min.	88	Curtain Call	MCA Tv	30 min.	
Joe Palooka Papa Bear's Newsreels	Guild Governor	30 min. 15 min.	26 26	Damon Runyon Theatre Day After Tomorrow	Screen Gems	30 min.	
Playland Films	Sterling	varied	60	Janet Dean	William Tell Guild	30 min. 30 min.	
Ray Forrest	Sterling	30 min.	26	Dilemma	Harry S. Goodman	15 min.	
Stories for Children	Coronet	varied	13	Dr. Christian	Ziv Tv	30 min.	
Streamlined Fairy Tales	Hariy S. Goodman	15 min.	13	Dr. Hudson's Secret Journal	MCA Tv	30 min.	39
Tales of Hans Christian Anderson	Interstate 1 v	30 min.	26	Douglas Fairbanks Jr. Presents	ABC Film Syndication	30 min.	
Tic Toc Tales	Screencraft	15 min.	13	Famous Playhouse	MCA Tv	30 min.	300
Unk & Andy ABC Art Adventures	Cavalcade Tv	15 min.	26	Favorite Story Flamingo Theatre	Economice TV	30 min.	
				Headline	Flamingo MCA Tv	30 min. 30 min.	29 39
DETECTIVE, MYSTERY				Heart of the City	MCA TV	30 min.	91
Padra 714	NIDO EL PIL		004	Herald Playhouse	ABC Film Syndication	30 min.	
Badge 714 Boston Blackie	NBC Iv Films Leonomee IV	30 min.	204 58	Hollywood Half Hour	Geo. Bagnall	30 min.	38
Captured	NBC Tv Films	30 min. 30 min.	26	If You Had A Million	MCA Tv	30 min.	39
City Detective	MCA Tv	30 min.	65	International Playhouse	NTA	30 min.	26
Code 3	ABC Film Syndication	30 min.	39	Invitation Playhouse	Sterling	15 min.	
Col. March of Scotland Yard	Otficial	30 min.	26	This is Charles Laughton	Sterling	30 min.	
Fabran of Scotland Yard	CBS Tv Film	30 min.	39	Little Show Little Theatre	Sterling	15 min.	
Federal Men	MCA Tv	30 min.	39	Magic Vault	Sterling Lakeside	15 min. 30 min.	52 104
Files of Jeffrey Jones	CBS Tv Film	30 min.	39	Mayor of the Town	MCA Tv	30 min.	39
Front Page Detective	Geo. Bagnall	30 min.	39	Conrad Nagel	Guild	30 min.	
Adventures of Dr. Fu Manchu	Hollywood Tv	30 min.	13	Night Editor	Lakeside	15 min.	26
Gangbusters	RKO Tv	30 min.	39	On Stage with Monty Wooley	Dynamic	15 min.	13
Harbor Command	Ziv Tv Ziv Tv	30 min.	39 78	Orient Express	NTA	30 min.	26
Highway Patrol Sherlock Holmes	Guild	30 min. 30 min.	39	Paradox	Kling Film	5 min.	26
I Am the Law	Sterling	30 min.	26	Paragon Playhouse	NBC Tv Films	30 min.	39
Inner Sanctum	NBC Tv Films	30 min.	39	The Passerby	NTA	15 min.	26
1 Spy	Guild	30 min.	39	The Playhouse	ABC Film Syndication	30 min.	52
New Adventures of Martin Kane	Ziv Tv	30 min.	39	Playhouse 15 Play of the Week	MCA Tv NTA	15 min. 30 min.	78 26
Man Behind the Badge	MCA Tv	30 miu.	39	Ray Milland Show	MCA Tv	30 min.	76
Mr. & Mrs. North	Schubert	30 min.	57	Reader's Digest	Schubert	30 min.	65
Mr. District Attorney	Economee TV	30 min.	78	Screen Directors Playhouse	RKO Tv	30 min.	39
Mystery Is My Business	TPA	30 min.	32	Stage 7	TPA	30 min.	39
New Adventures of Martin Kane New Orleans Police Dept.	Ziv TV MPA Tv	30 min. 30 min.	39	Star and the Story	Official	30 min.	39
Official Detective	NTA	30 min.	39 39	Star Performance	Official	30 min.	156
Paris Precinct	Guild	30 min.	26	Story Theatre	Economee TV	30 min.	26
Police Call	NTA	30 min.	26	Studio 57	MCA Tv	30 min.	26
Public Defender	Interstate Tv	30 min.	69	Theatre with Lilli Palmer	NTA	30 min.	26
Public Prosecutor	Sterling	15 min.	26	Times Square Playhouse Top Plays	Economee TV Screen Gems	30 min. 30 min.	39 44
Racket Squad	ABC Film Syndication	30 min.	98	Under the Sun	CBS Tv Film	30 min.	26
San Francisco Beat	CBS Tv Film	30 min.	39	Unexpected	Economee TV	30 min.	39
Mickey Spillane	MCA-TV	30 min.	39	The Visitor	NBC Tv Films	30 min.	44
Stryker of Scotland Yard The Whistler	11ollywood Tv CBS Tv Film	30 min.	13	Your Star Showcase	TPA	30 min.	52
The Whistler	CBS IV IIIm	30 min.	39	Your TV Theatre	Fconomee TV	30 min.	120
DOCUMENTARY				EDUCATIONAL			
Adventures in the News	Sterling	15 min.	13	EDUCATIONAL			
Beyond the Yukon	Harriscope	15 min.	13	American Heritage	Coronet	varied	13
Confidential File	Guild	30 min.	39	Behind the Scenes	Trans-Lux	varied	18
Crusade in the Pacific	Sterling	30 min.	26	Career Planning	Coronet	varied	13
Documentary Package	Lakeside	varied	500	Children of the Americas	Coronet Trans Lux	varied	13 27
Greatest Drama	RKO Tv	15 min.	39	Classroom of the Air Creative Arts	Trans-Lux Trans-Lux	varied varied	37 29
Kingdom of the Sea	Guild	30 min.	39	Dating, Marriage, Family	Coronet	varied	13
Movie Museum	Sterling	15 min.	160	Democracy at Work	Coronet	varied	13
On the Spot Open for Business	Lakeside	15 min.	39	Draw-along With Me	William Tell	30 min.	13
Operation Tomorrow	Trans-Lux Screencraft	varied 30 min.	17 39	Getting Along Socially	Coronet	varied	13
Our America	Trans-Lux	varied	47	How Others Live	Coronet	varied	13
Profile	Trans-Lux	15 min.	39	John Kiernan's Kaleidoscope	ABC Film Syndication	15 min.	104
Victory At Sea	NBC Tv Films	30 min.	26	Personality Development	Coronet	varied	13
Video Digest	Trans-Lux	varied	25	The Shaping of America	Coronet	varied	13
Wanted	1.akeside	30 min.	20	The Story of America	Coronet	varied	13
What's Your Line	Trans-l.ux	varied	27	Unk & Andy ABC Art Adventures Watch the World	Cavalcade TV NBC Tv Films	15 min. 15 min.	26 2 6
Where in the World	1.akeside	15 min.	104	World of Yesterday	Coronet	varied	13
This World of Ours	Sterling	15 min.	26	Your Days At School	Coronet	varied	13
The World We Live In	Sterling	15 min.	65	. 55. 5073 71. 5011001	Sortinet	, ar icu	13
Yesterdays Newsreel	I conomee TV	l5 min.	137	EE ATURES			
DRAMA				FEATURES	ADC Eilm Condition	yani. J	16
All Star Theatre	Screen Gems	30 min.	156	Anniversary Package Bagnall Package	ABC Film Syndication Geo. Bagnall	varied varied	16 33
Don Ameche Presents	TPA	30 min.	39	Beverly	NTA	varied	8
American Legend	Official	30 min.	80	Big Fifty	NTA	varied	50
American Wit & Humor	Sterling	30 min.	13	Big 12	Governor	varied	12

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11

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PROGRAM	SYNOICATOR	LENGTH	NO. AVAILABLE	PROGRAM	SYNOICATOR	LENGTH A	NO.
FEATURES (Continued)				FEATURES (Continued)			
Bill & Coo	Hollywood Tv	60 min.	1	Westerns	Assoc. Artists	varied	38
Bulldog Drummond	Governor	60 min.	8	Westerns	Interstate Tv	60 min.	115
Cardinal	NTA	varied	7	Westerns	M&A Alexander	varied	46
Cheryl Package	Medallion-TV	70-120	20	Westerns	NTA	varied	31
Classics	Assoc. Artists	varied	11	Westerns	Screencrast	varied	38
Comedy Theatre	Governor	varied	17	Westerns	Screen Gems	varied	135
Deluxe	Hollywood Tv	80 min	3	Western Special	Lakeside	varied	131
Diamond	Hollywood Tv	varied	26	UEALTU			
East Side Kids	Governor	varied	9	HEALTH			
Edward Small Features	TPA	varied	35	Health and Happiness Club	NTA	5 min.	105
mblem	Hollywood Tv	varied	26	Here's To Health	Trans-Lux	varied	18
Emerald	Hollywood Tv	varied	13 13	M. D.	NTA	5 min.	39
inglish Features	Screencraft NTA	varied varied	46	Medicine Marches On	Trans-Lux	varied	22
abulous Forty amily	Hollywood Tv	60 min.	13	Your Health and Safety	Coronet	varied	13
eatures	Quality Films	varied	40	(NITEDV/15W/			
eatures	Interstate Tv	varied	7	INTERVIEW			
eatures	Interstate Tv	varied	54	Candid Camera	Assoc. Artists	15 min.	100
eature Special	Lakeside	varied	133	Candid Camera	Assoc. Artists	30 min.	89
eature Special	Guild	60 min.	100	Lilli Palmer Show	NBC Tv Films	15 min.	26
	United Artists	varied	52				
52 Award Group Flamingo Feature Theatre	Flamingo	varied	26	MUSICAL			
riamingo reature i neatre Frontier	Hallingo Hollywood Tv	varied	13	Ballet	Sterling	15 min.	26
Colden	Hollywood Tv	60 min.		Ballet Big Little Show	NTA	30 min.	30
Cold Medal	Hollywood Tv	varied	26	Christmas Carols	Dynamic	3 min.	12
lal Roach	NTA	varied	14	Country Show	Flamingo	30 min.	26
lollywood Group	Assoc. Artists	varied	187	Eddy Arnold Time	Walter Schwimmer	30 min.	26
lollywood Features	Guild	60 min.	250	Famous Guests	Cavalcade Tv	30 min.	13
follywood Movie Parade	Screen Gems	varied	104	Guy Lombardo	MCA Tv	30 min.	78
follywood Mystery Parade	Screen Gems	varied	52	Holiday in Paris	CBS Tv Film	30 min.	13
follywood Premiere Parade	Screen Gems	varied	39	The Hormel Girls	Kling Film	15 min.	44
follywood Value Parade	Screen Gems	varied	52	Huespedes Famosos	Cavalcade Tv	30 min	13
ubilee	Hollywood Tv	varied	26	Frankie Laine	Guild	15 min.	78
ibrary	M&A Alexander	varied	140	Frankie Laine	Guild	30 min.	39
aurel & Hardy	Governor	varied	10	Liberace	Guild	30 min.	113
one Star	Hollywood Tv	varied	13	Musical Moments	Dynamic	3½ min.	10
ucky 13	Screen Gems	varied	13	Music of the Masters	NTA	15 min.	13
AGM Library	MGM Tv	varied	723	Old American Barn Dance	Kling Film	30 min.	26
Million Dollar Movie Package #1	RKO Tv	varied	27	Opera and Ballet	Lakeside	15 min.	13
Million Dollar Movie Package #2	RKO Tv	varied	17	Patti Page Show	Screen Gems	15 min.	78
Movieland	Assoc. Artists	varied	84	Rosemary Clooney Show	MCA Tv	30 min.	39
Movietime USA	C&C Tv	varied	742	Stars of Grand Ole Opry	Flamingo	30 min.	39
Mystery	Hollywood Tv	60 min.		Tele-Musicals	Harriscope	3 min.	140
New 22	Screen Gems	varied	22	Town & Country Time	RCA Services	varied	78
96 Westerns	Flamingo	varied	96	Vienna Philharmonic	Sterling	15 min.	13
lugget	Hollywood Tv	varied	51	Foy Willing & Riders of			
29 British Features	Flamingo	varied	129	the Purple Sage	RCA Services	3 min.	100
C Features	NTA	varied	22	Florian ZaBach	Guild	30 min.	39
Pioneer	Hollywood Tv	varied	26				
Plainsmen	Hollywood Tv	varied	26	NATURE, OUTDOORS			
Plus 80	Screen Gems	varied	80	Adventure Out of Doors	Sportlite	15 min.	26
Power Plus	M&A Alexander	varied	18	Nature in Action	Coronet	varied	13
Preferred	Hollywood Tv	60 min.	13	Wild Life in Action	Lakeside	15 min.	52
remier	Hollywood Tv	varied	27	The World Around Us	RCA Services	15 min.	26
rize	Hollywood Tv	varied	26				
SI Features	NTA	varied	40	NEWS			
Return of Rin Tin Tin	Geo. Bagnall	60 min.	1	CBS Newsfilm	CBS Tv Film	12 min.	5-a-wee
locket 86	NTA	varied	86	INS Telenews Daily	1NS	12 min.	6-a-wee
elect	Hollywood Tv	60 min.	26	Washington Merry Go Round	Harry S. Goodman	15 min.	39
th Anniversary	M&A Alexander	varied	13	Weekly News Review	INS	15 min.	Weekly
herlock Holmes	Assoc. Artists	varied	12	weenly news herien			, com
howmanship	Screen Gems	varied	23	QUIZ			
ilver	Hollywood Tv	varied	24		340110 T .11	60	1.0
panish Language	Cavalcade Tv	varied	39	Hidden Treasure Show	William Tell	60 min.	13
pecial Attractions	Governor	varied	4	Magic Question	William Tell	30 min.	26
tar Features	Screencraft	varied	17	Movie Quick Quiz	Schubert	15-30 stri	-
terling Package	Sterling	varied	35	Pantomime Quiz	NTA Medallian TV	30 min.	13
uspense	Governor	varied	8	View The Clue	Medallion TV	15 or 30	26
inderbox	Cincma·Vue	65 min.	1	RELIGIOUS			
NT Package	NTA	varied	35				
opper Series	Governor	varied	4	Hand to Heaven	NTA	30 min.	13
op 39	United Artists	varied	39	Layman's Call to Prayer	NTA	5 min.	52
rophy	Hollywood Tv	varied	26	Living Book	Economiee TV	15 min.	13
Oth Century Fox Films	NTA	varied	52	Man's Heritage	NTA	10 min.	13
ariety Features	Screencraft	varied	29	Out of the Past	Lakeside	30 min.	39
Varner Brothers Library	Assoc. Artists	varied	754	60151105			
ohn Wayne	Hollywood Tv	varied	15	SCIENCE			
Vestern Features				Adventure In Science	Trans-Lux	varied	44
Starring Gene Autry	MCA Tv	60 min.	5 6	Do You Know Why?	MPA Tv	5 min.	200
Vestern Features				March of Science	Trans-Lux	varied	40
	O1 11	veried	27	Popular Science	Interstate Tv	15 min.	78
	Cinema-Vue	varied	in I				
(Johnny Mack Brown) Western Features	Cinema-Vue	varied		Science in Action	Coronet	varied	13

PROGRAM	SYNOICATOR	LENGTH A	NO. VAILABLE	PHOGHAM	BYNDICATOR	LENGTH	NO. AVAILABLE
SCIENCE FICTION				SYNDICATED LIBRARY			
Commando Cody—Sky Marshal of				Adventure Shows		4.0	
the Universe Science Fiction Theatre	Hollywood Tv	30 mm	12	Dramatic Packages Newsreels	Hellywood Iv Loniomee IV	on n	Jn ja 4g
Top Secret	1 lamingo	30 mm 30 mm	78 26	Sports Encyclopaedia Brittanica	frans Lux	Varied	~(
SHORTS				Pep Package Shorts Library	NIA Ster ng	var ed	[4 JO
Charlie Chaplin Comedies	Cinema Vue	varied	52	TRAVEL			
Christie Comedies	Harriscope	1242 mm.	200	Holiday	NIV	*0	-
Funzapoppin Comedies Little Rascals	Geo. Bagnall Interstate Tv	varied 10 & 20 mm	755 n. 90	Holidays	Train fux	30 min. Val ed	1
Movietime USA Short Subjects	C&C IV	varied	1,000	Life in the USA The Travel Bug	Francisco	varied	
Old Timer Comedles Race Night	Cinema-Vue Geo. Baguall	varled	300	Vagabond	Sport te Official	15 m n. 30 m n	13
Scallawags	Geo. Bagnall	9 min. Varied	52 64	World at Large	Liany Lux	vai ed	4 9
Warner Short Subjects	Assoc. Artists	varied	1,400	WESTERN			
SITUATION COMEDY				Adventures of Champion	CBS Iv Film	30 min.	20
Amos 'n' Andy	CBS Tv Film	30 min.	78	Adventures of Kit Carson Annie Oakley	MCA IV CBS TV Film	30 min 30 m n	104 52
Beulah	Flamingo	30 min	78	Brave Eagle	CBS Tv Film	30 min	26
Boss Lady Corliss Archer	M&A Alexander Fromomee TV	30 min	13	Buffalo Bill, Jr. Cisco Kid	CBS Tv Film	30 m n	26
Duffy's Tavern	Guild	30 min. 30 min.	39 39	Cowboy G-Men	Ziv Tv Flamingo	30 min	160
Great Gildersleeve	NBC Tv Films	30 min.	39	Frontier	NBC Tv Films	30 min	30
Halls of Ivy His Honor, Homer Bell	TPA NBC Tv Films	30 min.	39	Frontier Doctor Gene Autry Show	Hollywood Iv	30 min	30
I Married Joan	Interstate Tv.	30 min. 30 min	39 98	Gabby Hayes Show	CBS Tv Film Assoc. Artists	30 min. 30 m n.	91 52
Life With Elizabeth Life With Father	Guild	30 min	65	Wild Bill Hickock	Flam ngo	30 m n.	52
Mama	CBS Tv Film CBS-TV Film	30 min. 30 min	26 26	Hopalong Cassidy Hopalong Cassidy	NBC Tv Films NBC Tv Films	60 min. 30 min.	54 52
Mickey Rooney Show	Screencraft	30 min.	33	Judge Roy Bean	Screencraft	30 m n.	39
Molly (The Goldbergs) Mother is a Freshman	Guild	30 min.	39	Last Marshal	NTA	30 min.	39
My Hero	NTA Official	30 min. 30 min.	39 33	Range Rider Sheriff of Cochise	CBS Tv Film NTA	30 min.	78 39
My Little Margie	Official	30 min.	126	Steve Donovan West'n Marshall	NBC Iv Films	30 min.	39
So This Is Hollywood Studs Place	Harriscope	30 min.	24	Stories of the Century	Hollywood f v	30 m n	39
Susle	Harry S. Goodman TPA	30 min. 30 min.	26 104	Tales of the Texas Rangers	Screen Gems	30 min.	26
The Trouble With Father This is Alice	Official	30 min.	130	WOMEN'S			
Topper	NTA Schubert	30 min. 30 min.	39 78	Adventures in Sewing	l akeside	30 min.	13
Willy	Official	30 min.	39	Bringing Up Your Baby	Trans-Lux	varied	16 28
SPORTS				Creative Arts For the Ladies	Trans-Lux Sterling	varied 15 min.	90
1				Here's How	Trans-I.ux	varied	40
Adventures in Sports All-Girl Wrestling	Sterling	15 inin.	26	Home Management It's Fun to Reduce	Coronet Guild	varied 15 min	13 65
All-American Game of the Week	Harriscope Sports TV	30 min. 30 min.	26 13	Sew Easy	Medallion TA	15 or 30	
All American Wrestling	Kling Film	60 min.	26	Tv Kitchen	Kling Film	30 min.	26
All-Star Golf The Big Moment	Walter Schwimmer	60 min.	26	MISCELLANEOUS			234
Big Playback	Sterling Screen Gems	30 min. 15 min.	26 52	Animal:			1988
Big 10 Football Hilites	Sportlite	30 min.	13	Animal Package	I akeside	varied	100
Bill Corum Sports Show Bowling Time	NTA Sterling	I5 min. 60 min.	26 26	Comedy:			
Boxing from Rainbo	Kling Film	30 min.	26	Scene With a Star	Geo. Bagna l	15 m n	13
Bud Wilkinson Show Championship Bowling	Sportlite	15 min.	39	Discussion:			
Championship Wrestling from	Walter Schwimmer	60 min.	78	The Big Idea	RKO Tv	30 m n	3.9
Hollywood Double Play	Cinema-Vue	60 min.	39	Dramatic Readings:			
Gadabout Gaddis	Cavalcade Tv Sterling	15 min. 15 min.	13 26	James Mason Show	NTA	15 m n	26
Gridiron Cavalcade	Sports TV	15 inin.	13	Hobby:			
Indianapolis Highlights Jalopy Races from Hollywood	Harriscope	30 min.	3	Find a Hobby	NTA	15 min.	26
Let's Go Golfing	Harriscope Sportlite	30 min. 15 min.	26 13	Holidays:			
Mad Whirl	NTA	30 min.	26	Christmas Carols	Dynam c	5 m n	1
Main Event Wrestling Main Event Wrestling	Harriscope	60 min.	52	Cinnamon Bear Christmas	Governor	15 m n	26
Pacific Coast Conference	Harriscope	30 min.	26	Jingle Dingles Christmas Party The Little Match Girl	Cinema Vue RCA Services	60 min.	1
Football Highlights Ringside With the Rasslers	Sports TV	30 min.	13				
Sam Snead Show	Geo. Bagnall RCA Services	60 min. 5 min.	52 39	Serials:	Assoc. Artists	15 m n	39
Speed Classics	Dynamic	15, 30		Serials	Screen Gems	vared	6.20
Sports Album Sport Skills	Economee TV	5 min.	105				
Sports on Parade	Coronet Sterling	varied 15 min.	13 75	Variety: Eddie Cantor	Economice TV	30 m n	
This Week in Sports	INS	15 min.	weekly	The Continental	Dynamic	l' m n.	13
Time In for Sports Tops for Training	Sterling Trans-Lux	30 min.	26 13	George Jessel's Show Business	NI \	30 m n. 15 mm.	39 26
Tv Baseball Hall of Fame	Flamingo	varied 15 min.	13 78	Paul Killiam Show Ranch Party	Ster ng Screen Gems	15 mm. n	39
Tv Football Hall of Fame	Flamingo	15 min.	26	Video Digest	Trans-Lux	varied	25



IN EACH TELEVISION MARKET
THERE IS ONLY ONE LEADER.
IN SAN ANTONIO, IT'S KENS-TV





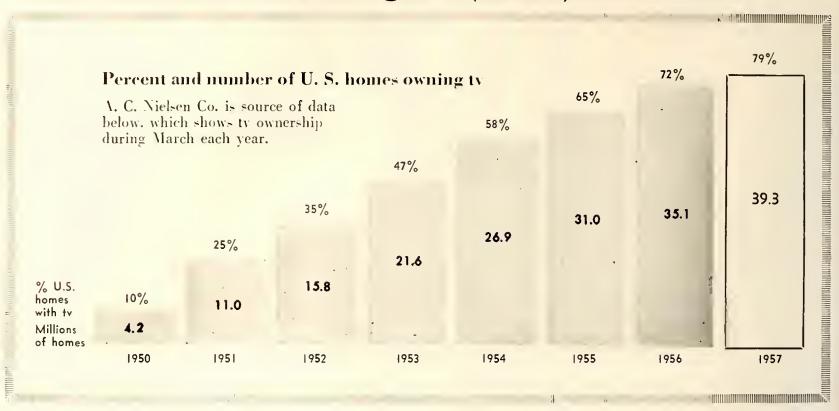
CBS

3TV BASICS

A 22-page section of facts and figures comprising 43 charts and graphs. They cover: tv's over-all dimensions; set production; a profile of television listening habits; network programming trends; spending data in both the network and spot tv fields.

I. DIMENSIONS OF TELEVISION

1. How has U. S. tv saturation grown (1950-57)?



2. How much variation is there in set saturation?

Figures at right are from A. C. Nielsen, show to homes and set saturation figures as of 1 March this year. Though East Central and Pacific regions show same saturation, latter shows faster growth

Region	Homes	Saturation
Northeast	11,419,000	(87%)
East Central	7,042,000	(83%)
West Central	7,404,000	(77%)
South	7,948,000	(68%)
Pacific	5,487,000	(83%)

County Size	Homes	Saturation
"A"	16,143,000	(87%)
"B"	11,196,000	(82%)
"C"	6,956,000	(71%)
"D"	5,005,000	(61%)

3. What are the family characteristics of tv owners?

Percent of homes owning tv according to family characteristics		Age of Housewife Under 35 Years	Education of Family Head Grade School 73% High School 86 College 82	
Size of Families		Total Family Income	Presence of Children	
Size of Families		Total Family Income Upper Fourth		
	71%			
1 & 2 Members	71% 83	Upper Fourth 90% Next Fourth 87	5 Years & Under 85%	

Source of data to left is Market Research Corp. of America as of 1 January this year. While differences between family groups narrow as tv saturation grows, television-owning families still tend to be well-heeled, big in size, young and well educated

DIMENSIONS OF TELEVISION

4. Where has recent set growth been?

Percent of families with ty sets							
Regions:	Apr. '56	Jul. '56	Oct. '56	Jan. '57			
Northeast	88°。	88°.	88°.	90%			
South	63	64	68	68			
North Central	77	79	80	81			
Mountain & Southwest	60	62	65	68			
Pacific	74	76	77	77			

82

89

SOURCE: MARKET RESEARCH CORP. OF AMERICA

5. How many retailers sell to and 'or radio sets?

80

89

Type of Outlet	Sept. 1, 1952	July 1, 1953	July 1, 1954	July 1, 1955	July 1, 1956
Radio-TV-Appliance	40,250	47,600	47,050	42,800	39,150
Furniture	17,650	15,550	20,250	19,050	18,500
Hardware	12,550	14,100	11,850	12,200	9,550
Department—Gen. Mdsc.	9,100	10,500	10,800	12,300	12,500
Other	15,850	17,400	17,150	23,950	25,400
Total	95,400	105,150	107,100	110,300	105,100

SOURCE: RETMA

50,000 to 500,000

5500,000 & Over

6. How has the number of tv set manufacturers changed?

Despite the tremendous market for sets during the past seven years, fierce competition, low mark-ups and the competitive disadvantage of not having a full line of appliances have caused a high mortality rate among television set manufacturers. Source of data is RETMA

1950	1951	1952	1953	1954	1955	1956
110	110	91	90	83	m.g 4 m	51

84

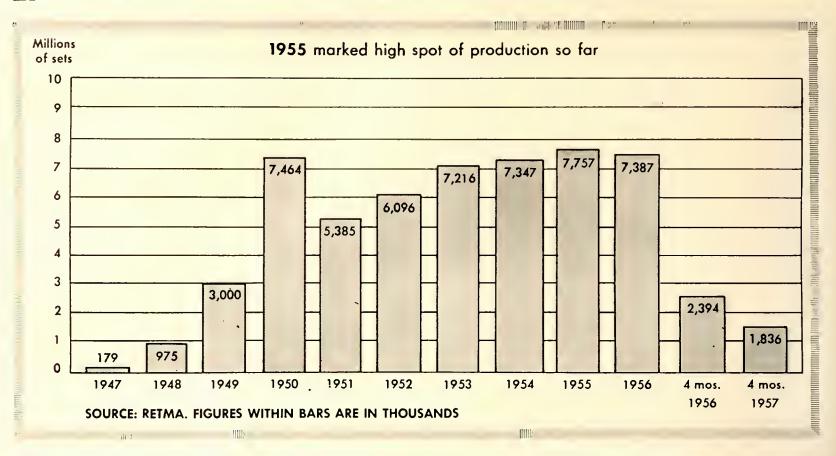
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83

90

II. TELEVISION SET PRODUCTION

1. What's been the rate of tv set production since 1947?



2. How many uhf sets have been produced?



3. What tube sizes have been most popular among tv set owners?

	dini	Manufactur	ers sales of	nicture tub	es hy scree					
YEAR 1948	15" and under 1,145,583	16" thru 18" 9,123	19" thru 21"	22" thru 25"	26" and over					
1949	3,316,767	179,682				Figures show the 21-inch tube has been outselling all others				
1950	2,365,380	5,356,102	211,940			since 1952. Note the increase				
1951	437,148	3,586,967	973,233	120,739		in 15-inch-and-under sizes				
1952	296,753	3,004,786	4,296,735	30,409		last year, a reflection of growin portable tv sets. While				
1953	267,380	3,065,102	6,105,068	275,504	119,964	figures cover sales to all				
1954	235,954	2,086,077	7,223,259	318,665	46,925	sources, they reflect mainly tubes for home sets.				
1955	411,440*	1,805,020	7,674,155	948,083	34,648	tubes for nome sets.				
1956	1,447,978*	997,830	4,493,682	593,224	7,121					
Source: RE'	Source: RETMA, tubes made from new glass, * Include small number of projection tubes.									

Sometimes

IMODESTY

is most becoming!

And you've every right to exult with us over the proven size of WBTV's television market measured in terms of population . . . because it means a massive market for you.

	CITY	POPULATION
1.	New York	16,788,700
2.	Los Angeles	7,699,900
3.	Chicago	7,552,500
4.	Philadelphia Philadelphia	6,675,100
5.	Detroit	5,219,700
6.	Boston	5,118,600
7.	Wilmington, Del.	5,045,400
8.	Pittsburgh	4,774,300
9.	San Francisco	4,262,400
10.	Cleveland	4,233,700
11.	Johnstown, Pa.	4,145,600
12.	Steubenville, Ohio	3,935,100
13.	Manchester, N. H.	3,606,800



14. CHARLOTTE

3,348,800

15. New Haven	3,290,200
16. Washington	3,135,900
17. Minneapolis-St. Paul	2,932,600
18. St. Louis	2,830,900
19. Providence	2,771,000
20. Memphis	2,731,500
21. Indianapolis	2,717,300
22. Milwaukee	2,698,600
23. Baltimore	2,661,700
24. Bloomington, Ind.	2,640,400
25. Atlanta	2,611,600

Saurce: Television Magazine 1957 Data Book

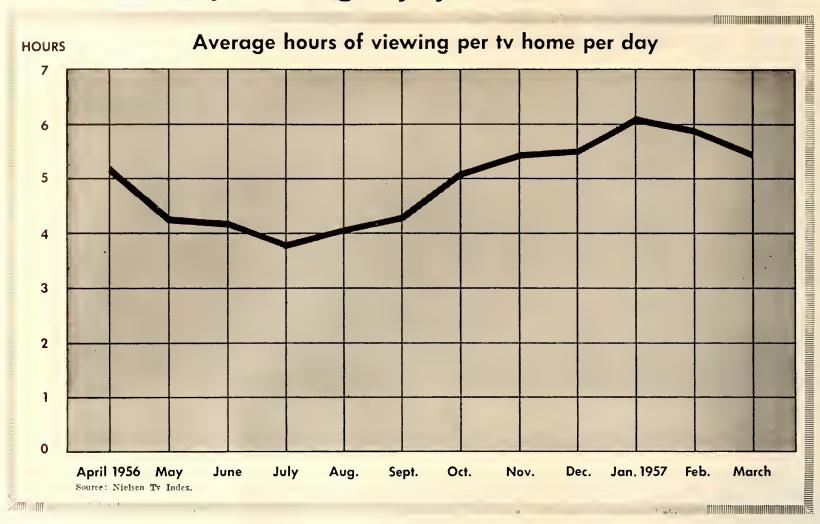
Moreover our clients are prone to boast about our superior Sales Power. Reach our people with your products through the pioneer in the Carolinas, and we warrant that you'll soon be gloating, too. For WBTV's Sales Power, contact CBS-TV Spot Sales.



JEFFERSON STANDARD BROADCASTING COMPANY

III. TELEVISION VIEWING HABITS

1. How does daily to viewing vary by months?



2. How does U. S. audience composition vary by parts of the day?

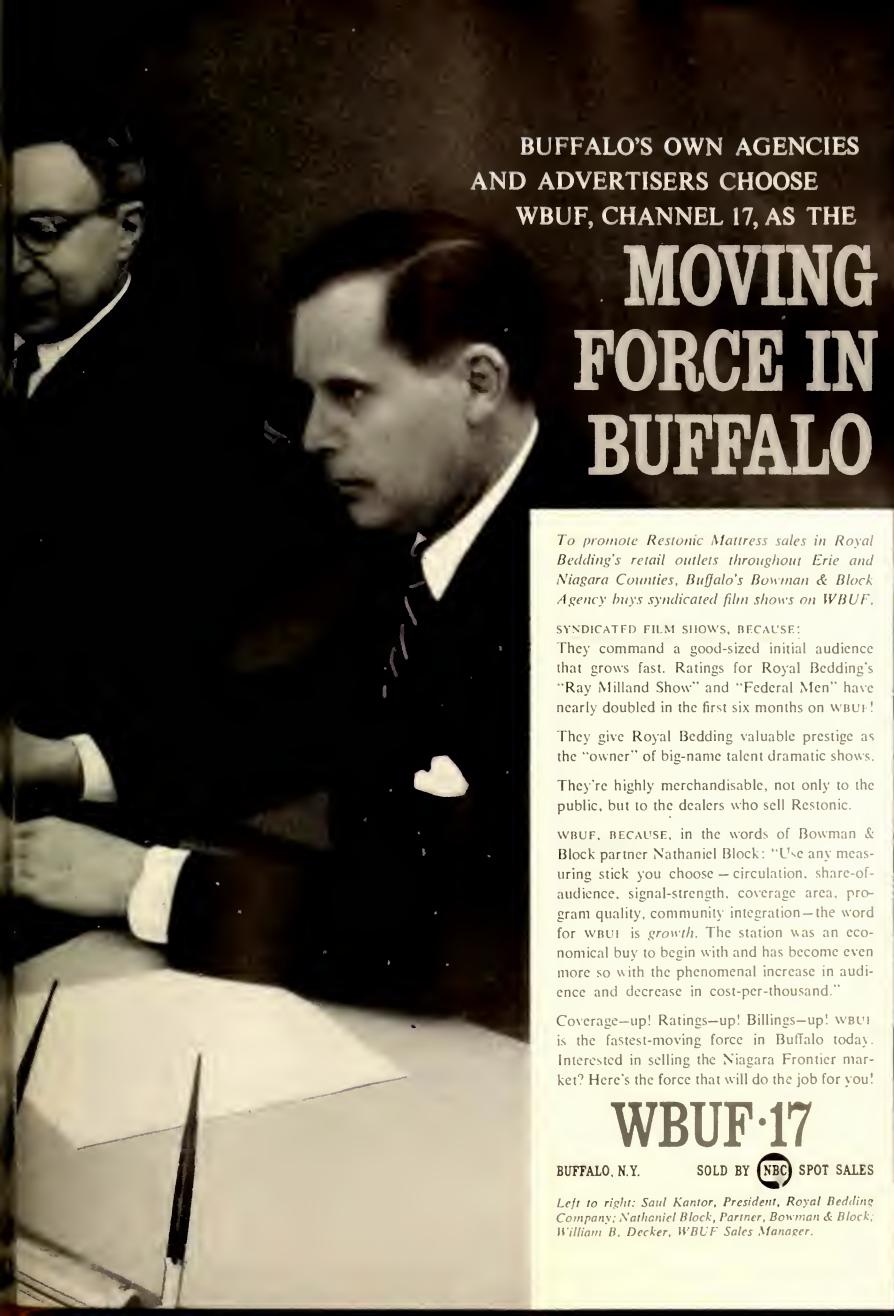
	Sunday	through Sati	arday (nighttii	a)	
	Sunday			<u> </u>	
Time period	Sets-in-use	Men	Women	Children	Viewers-per-se
7-11 p.m. average	53.8%	35%	43%	22%	2.4
7-8 p.m.					
8-10					
10-11	56.3	41	50	9	2.1
	Saturday and	l Sunday (a	fternoon and o	avanina)	
			tternoon and		· · · · · · · · · · · · · · · · · · ·
Noon-6 p.m				_36%	2.5
7-11 p.m.	58.2	35	42	23	2.7
	Monda	y through F	riday (daytim	e)	
7.0	8.5%	15%	39%.	46%	2.2
7-9 a.m	191	10	48	42	1.7
9-11	13.1				
				33	1.7
9-11	16.9	14	53		
9-11 l1-1 p.m	16.9 14.1	14 15	53		1.6



JULY 1957

RESTONIC Sleep Products





3. How does to viewing level vary with time of day?

Homes using tv by hours of day during the average winter day

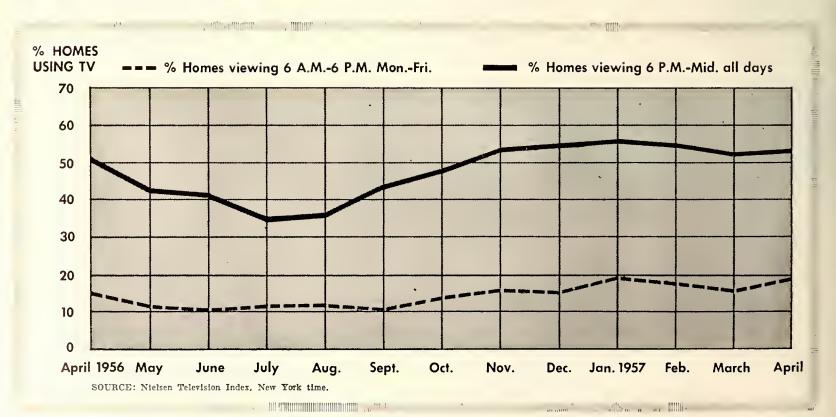
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Viewing figures below represent four-week average during Jan.-Feb. 1957, come from Nielsen Tv Index. Data to 6 p.m. is for Mon.-Fri. Nighttime data is for full week. Homes figures cover all those viewing during the hour

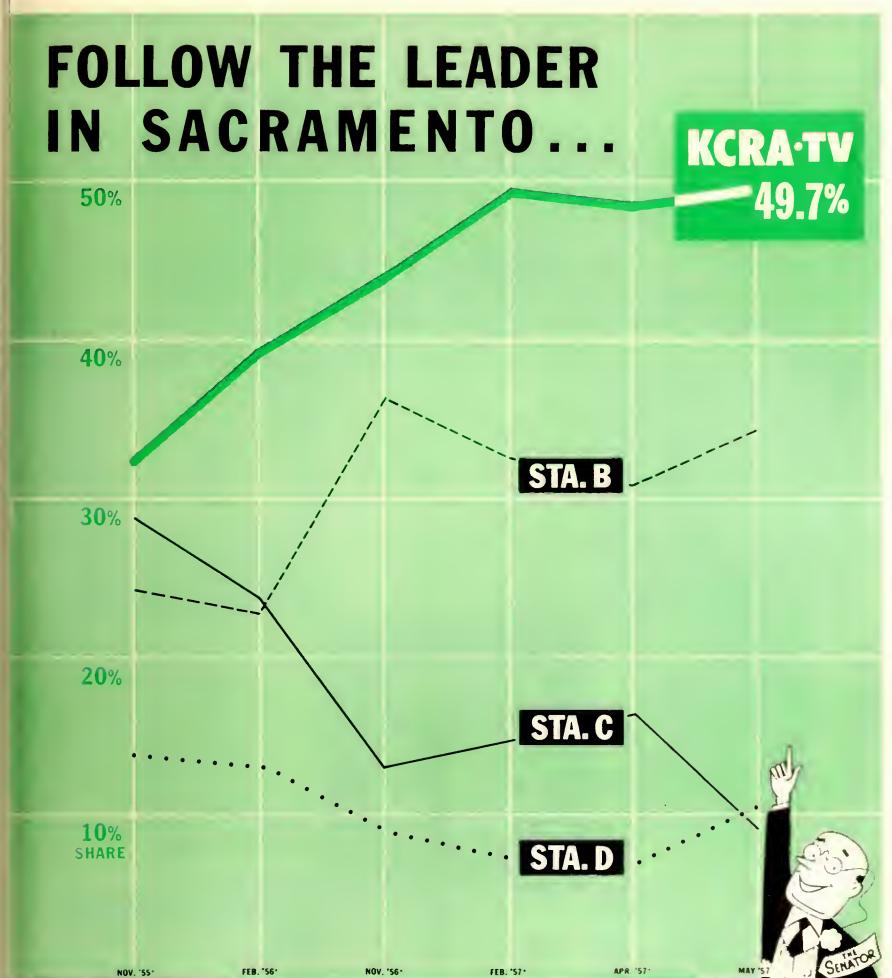
The manufacture of the court and administration of the court

Daytime, MonFri.						Nighttin	ne, Sun.	-Sat.
N. Y. Time	%	Homes (000)	N. Y. Time	%	Homes (000)	N. Y. Time	%	Homes (000)
6-7 A.M.	0.3	118	NOON-1 P.M.	25.4	9,982	6-7 P.M.	45.8	17,999
7-8	3.4	1,336	1-2	21.6	8,489	7-8	56.8	22,322
8-9	10.0	3,930	2-3	22.2	8,725	8-9	66.4	26,095
9-10	12.9	5,070	3-4	24.5	9,629	9-10	68.4	26,881
10-11	14.9	5,856	4-5	30.6	12,026	10-11	60.0	23,580
11-NOON	20.3	7,978	5-6	37.7	14,816	11-MID.	37.0	14,541

4. What percent of homes watch to by months of the year?



78



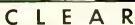
A graphic demonstration of KCRA-TV's rise to audience dominance from sign-on to sign-off, Sunday-Saturday. Ask Petry about The Highest Rated NBC Station in the West.

*ARB, Sacramento

KCRA-TV

SACRAMENTO, CALIFORNIA

Serving 28 Northern California and Nevada Counties



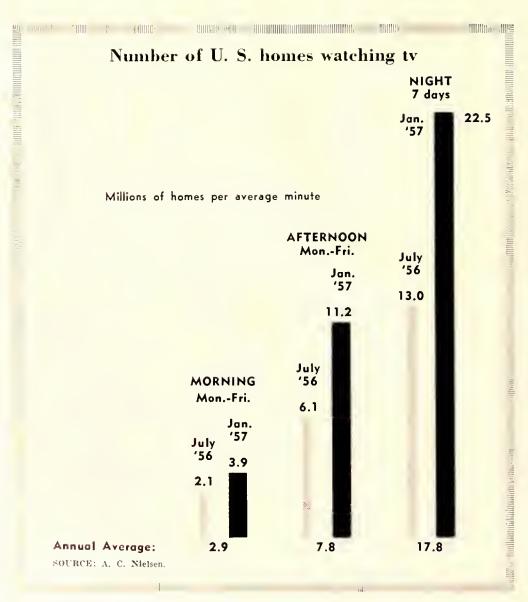


5. What's average viewing time morning, afternoon, evening?

Average hour	of	viewing j	per	home	per	day	by	day	parts
--------------	----	-----------	-----	------	-----	-----	----	-----	-------

	Night	Afternoon	Morning	Total hours
Monday-Friday	3 hrs. 30 min.	1 hr. 25 min.	31 min.	5 hrs. 26 min.
Saturday	3 hrs. 58 min.	1 hr. 46 min.	45 min.	6 hrs. 29 min.
Sunday	3 hrs. 40 min.	1 hr. 54 min.	15 min.	5 hrs. 49 min.
All Days	3 hrs. 35 min.	1 hr. 32 min.	31 min.	5 hrs. 38 min.

SOURCE: Nielsen Television Index, Nov.-Dec. 1956.

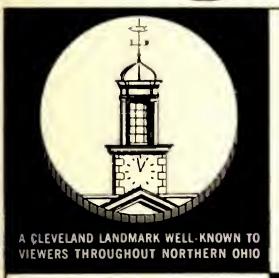


6. How does to viewing vary by seasons?

Peak viewing audiences of television are almost double those during the summer when watching tv is at a low point. To get a fully-rounded picture, however, the summer viewing level should be compared with the annual average since the January figure is not typical of the year. It should also be pointed out that some summer periods actually record a higher sets-in-use figure than during the winter. This is especially true during late night periods. Note that figures at left are per average minute. do not show tv's full audience.

It's your move... to the TOPS in Cleveland Television

WETV CHANNEL 8



GREATER CLEVELAND
the nation's 5th market
in total retail sales*

GREATER CLEVELAND
the nation's 6th market
in net effective
buying income*

the nation's 7th market in population...
and still growing!*

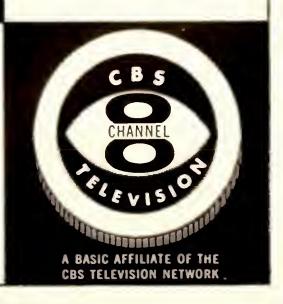
"A Leading Citizen" in
Ohio's First Market
serving 1,200,000
households

More productive local programming on WJW-TV. Top feature films for participating sponsors, including 20th Century-Fox, Columbia and Selznick groups.



WJW-TV

Represented Nationally by the Katz Agency



* Sales Management May 10, 1956

WJW-TV - Storer Broadcasting Company • 1630 Euclid Avenue, Cleveland 15, Ohio • TOwer 1-6080

7. What are the national viewing figures by local time?

		oa id ^{is 000}
Percent and num	iber of homes reache	ed by day parts
Mon-Fri	%	Homes (000) 2,790 6,445 8,450 11,947 Homes (000) 23,777 17,292
6- 9 a.m.	7.1	2,790
9-12 Noon	16.4	6,445
12- 3 p.m.	21.5	8,450
3- 6 p.m.	30.4	11,947
All Days	%	Homes (000)
6- 9 p.m.	60.5	23,777
9-12 Mid.	44.0	17,292
SOURCE: Nielsen Television Index, March-Apr	il 1957. Eastern, Central, Pacific	times combined.
resultations from the following the first the first state of the first		nkalandandandandandanda dada Jaskas Vilka sa camadanda

8. How does viewing differ by time zones?

Charts at right and immediately below are based on ARB. Figures are averages based on the first quarter hour following the hour. U.S. data refers to Eastern time across the country. Note that differences become sharper as the nighttime hour becomes later

Tv sets in	use by zo	nes, Dec. I	1956, Sun	day thru	Saturday	evening
ZONE	7 PM	8	9	10	11	MID.
U.S.	38.8	60.8	61.0	59.9	40.6	19.6
Eastern	46.4	71.3	68.5	62.4	39.6	12.4
Central	54.1	55.0	55.9	39.8	14.4	4.9
Pacific	60.4	65.8	61.4	47.2	19.5	7.8

Tv	sets in	use by	zones,	December	1956,	Monday	thru	Friday	daytime		
7 AM	8	9	10	11	N	1 PM	2	3	4	5	6
3.1	8.7	9.0	12.0	13.3	17.0	12.2	10.8	14.5	17.7	25.4	30.2
5.9	12.8	10.5	13.3	15.8	21.7	11.0	9.7	13.8	18.6	34.3	36.4
6.3	10.3	13.4	11.8	12.7	15.2	11.9	14.0	16.7	18.1	28.1	31.4
2.8	7.3	10.9	9.2	11.5	19.1	17.3	11.2	11.3	20.5	40.9	45.0
	3.1 5.9 6.3	7 AM 8 3.1 8.7 5.9 12.8 6.3 10.3	7 AM 8 9 3.1 8.7 9.0 5.9 12.8 10.5 6.3 10.3 13.4	7 AM 8 9 10 3.1 8.7 9.0 12.0 5.9 12.8 10.5 13.3 6.3 10.3 13.4 11.8	7 AM 8 9 10 11 3.1 8.7 9.0 12.0 13.3 5.9 12.8 10.5 13.3 15.8 6.3 10.3 13.4 11.8 12.7	7 AM 8 9 10 11 N 3.1 8.7 9.0 12.0 13.3 17.0 5.9 12.8 10.5 13.3 15.8 21.7 6.3 10.3 13.4 11.8 12.7 15.2	7 AM 8 9 10 11 N 1 PM 3.1 8.7 9.0 12.0 13.3 17.0 12.2 5.9 12.8 10.5 13.3 15.8 21.7 11.0 6.3 10.3 13.4 11.8 12.7 15.2 11.9	7 AM 8 9 10 11 N 1 PM 2 3.1 8.7 9.0 12.0 13.3 17.0 12.2 10.8 5.9 12.8 10.5 13.3 15.8 21.7 11.0 9.7 6.3 10.3 13.4 11.8 12.7 15.2 11.9 14.0	7 AM 8 9 10 11 N 1 PM 2 3 3.1 8.7 9.0 12.0 13.3 17.0 12.2 10.8 14.5 5.9 12.8 10.5 13.3 15.8 21.7 11.0 9.7 13.8 6.3 10.3 13.4 11.8 12.7 15.2 11.9 14.0 16.7	3.1 8.7 9.0 12.0 13.3 17.0 12.2 10.8 14.5 17.7 5.9 12.8 10.5 13.3 15.8 21.7 11.0 9.7 13.8 18.6 6.3 10.3 13.4 11.8 12.7 15.2 11.9 14.0 16.7 18.1	7 AM 8 9 10 11 N 1 PM 2 3 4 5 3.1 8.7 9.0 12.0 13.3 17.0 12.2 10.8 14.5 17.7 25.4 5.9 12.8 10.5 13.3 15.8 21.7 11.0 9.7 13.8 18.6 34.3 6.3 10.3 13.4 11.8 12.7 15.2 11.9 14.0 16.7 18.1 28.1

9. How much of the viewers' time do network sponsors get?

1957:	52.5 % to network sponsored programs	47.5% to all other programs
1956:	49.5% to network sponsored programs	₹ 50.5 % to all other programs

SOURCE: Nicisen Television Index, Feb. each year. "All other" includes local shows, network sustainers.

adMilledfinist non-

ni dibidi akhinining wa hijili asa milili 4. mililili biska dinitika biriti aka akhinini milililili.

First Anniversary!

CHANNEL VHF



IN MADISON,
WISCONSIN

TI IN COVERAGE

With maximum power on Channel 3, WISC-TV covers 32 counties in Wisconsin, Illinois, and Iowa—serving a million and one-half viewers in over 325,000 television homes. Let your PGW Colonel show you what positive coverage means in low cost-per-thousand.

ST IN RATINGS

In just one year WISC-TV leads substantially in all ratings. Let your PGW Colonel show you the ARB and the PULSE.

IN POPULARITY

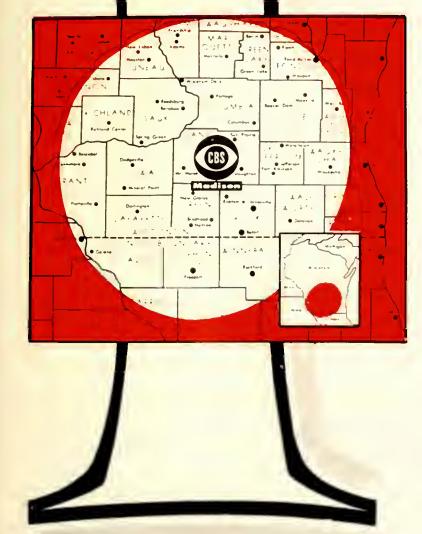
Television viewers in WISC-TV-LAND in just one year have developed the habit of tuning to WISC-TV most and more often.

IN PROGRAMMING

Our first year of history with CBS, regional and local programs has definitely established WISC-TV's leadership in entertainment, news, information and public service.

Represented Nationally by PETERS, GRIFFIN, WOODWARD, Inc.





10. What's the Daylight Saving Time picture?

How the top 100 metropolitan markets are affected by Daylight Saving Time changes

Pop.* rank	Winter time	Summer time	MARKET	Hours behind EDST	Pop.* rank	Winter time	Summer time	MARKET	Hours behind EDST
48	EST	EDST	1kron	0	25	EST	EST	Miami	1
40	EST	EDST	Albany-Schenectady-Troy	0	17	CST	CDST	Milwaukee	1
49	EST	EDST	Allentown-Bethlehem-Easton	0	13	CST	CDST	Minneapolis-St. Paul	1
23	EST	EST	Atlanta	1	80	CST	CST	Mobile	2
83	EST	EST	Augusta	1	64	CST	CST	Nashville	2
85	PST	PDST	Bakersfield	3	33	EST	EDST	New Haven-Waterbury	0
12	EST	EDST	Baltimore	0	20	CST	CST	New Orleans	2
31	CST	CST	Birminghan	2	1	EST	EDST	New York-N. E. New Jersey	0
6	EST	EDST	Boston	0	41	EST	EST	Norfolk-Portsmouth	1
34	EST	EDST	Bridgeport-Stanford-Norwalk	0	56	CST	CST	Oklahoma City	2
61	CST	CST	Brownsville-Harlington-McAllen	2	54	CST	CST	Omaha	2
14	EST	EDST	Buffalo	. 0	79	CST	CDST	Peoria	1
69	EST	EST	Canton	1	4	EST	EDST	Philadelphia	0
66	EST	EDST	Charleston	0	46	MST	MST	Phoenix	3
100	EST	EST	Charlotte	. 1	8	EST	EDST	Pittsburgh	0
81	EST	EST	Chattanooga	. 1	22	PST	PST	Portland, Ore	4
2	CST	CDST	Chicago	. 1	76	EST	EDST	Poughkeepsie-Newburgh	0
16	EST	EST	Cincinnati	. 1	27	EST	EDST	Providence-Pawtucket	0
11	EST	EDST	Cleveland	. 0	87	EST	EDST	Reading	0
35	EST	EST	Columbus	. 1	60	EST	EST	Richmond	1
98	CST	CST	Corpus Christi	. 2	43	EST	EDST	Rochester	9
21	CST	CST	Dallas		57	PST	PDST	Sacramento	3
91	CST	CST	Davenport-Rock Island-Moline	. 2	73	MST	MST	Salt Lake City	3
44	EST	EST	Dayton	. 1	36	CST	CST	San Antonio	2
26	MST	MST	Denver	3	32	PST	PDST	San Bernardino-Riverside Ontario	3
93	CST	CST	Des Moines	2	19	PST	PDST	San Diego	3
5	EST	EST	Detroit	. 1	7	PST	PDST	San Francisco-Oakland	3
82	CST	CDST	Duluth-Superior	. 1	50	PST	PDST	San Jose	. 3
84	MST	MST	El Paso		90	EST	EDST	Scranton	0
97	EST	EDST	Erie	. 0	24	PST	PST	Seattle	4
53	EST	EDST	Fall River-New Bedford	. 0	92	CST	CST	Shreveport	2
65	EST	EST	Flint	. 1	96	CST	CDST	South Bend	. 1
45	CST	CST	Fort Worth	. 2	88	PST	PST	Spokane	4
68	PST	PDST	Fresno	. 3	47	EST	EDST	Springfield-Holyoke	. 0
67	EST	EST	Grand Rapids	. 1	9	CST	CDST	St. Louis	. 1
72	EST	EDST	Harrisburg	0	99	PST	PDST	Stockton	. 3
29	EST	EDST	Hartford-New Britain	0	59	EST	EDST	Syracuse	. 0
52	HST	HST	Ilonolulu	6	74	PST	PST	Tacoma	4
15	CST	CST	llouston	2	39	EST	EST	Tampa-St. Petersburg	1
86	EST	EST	lluntington-Ashland	. 1	51	EST	EST	Toledo	. 1
30	CST	CDST	Indianapolis	. 1	89	EST	EDST	Trenton	. 0
55	EST	EST	Jacksonville		75	CST	CST	Tulsa	
78	EST	EDST	Johnstown	0	77	EST	EDST	Utica-Rome	0
18	CST	CST	Kansas City		10	EST	EDST	Washington	0
62	EST	EST	Knoxville		63	EST	EDST	Wheeling-Steubenville	0
94	EST	EDST	Lancaster		70	CST	CST	Wichita	
95	CST	CST	Little Rock-North Little Rock	2	58	EST	EDST	Wilkes-Barre-Hazelton	
3	PST	PDST	Los Angeles-Long Beach	3	71	EST	EDST	Wilmington	
28	CST	CDST	Louisville	1	37	EST	EDST	Worcester	0
42	CST	CST	Memphis	2	38	EST	EDST	Youngstown	0

SOURCE: NBC Spot Sales. * as estimated by "Sales Management

operation (ECC)

has made WHTN-TV

the SELLibrated

Portsmouth

station of the

Golden Valley

Ashland (Central Ohio Valley) West Virginia

Charleston West Virginio

FULL COVERAGE of the 23rd Television Market

FULL POWER . 316,000 watts to put a Grade A signal over the entire Golden (Central Ohio) Valley

for a product-hungry market NEW SALES . . that last year accounted for

\$138,000,000 in Food

\$ 25,200,000 in Drugs

\$ 46,000,000 in Apparel

\$ 89,000,000 in Automotive

\$ 26,125,000 in Gas Stations

\$110,000,000 in General Merchandise

NEW TOWER . that rises 1000 feet above average terrain, for finest viewing

BUT THE AVERAGE CPM IS STILL THE LOWEST! No wonder it's the SELLibrated Station of the Golden Valley

ABC Affiliate

316,000 Watts

Huntington, W. Va.

ROBERT R. TINCHER, GENERAL MANAGER

11. How does audience composition vary by time zones?

Eastern time zone

Sunday through Saturday nighttime

Time period (local zone time)	Sets-in-use	Men	Women	Children	Viewers-per-set
7-11 p.m. average 7-8 p.m. 8-10 10-11	58.6% 52.1 68.4 55.3	35% 30 34 39	44% 37 45 50	21°0 33 21	2.4 2.5 2.5 2.1
		Saturday and Sunday	afternoon and evening		
Noon-6 p.m. 7-11 p.m.	21.6%	32% 35	34% 43	34% 22	2.5 2.6
		Monday through	Friday daytime		
7-9 a.m. 9-11 11-1 p.m. 1-3 3-5 5-7	13.3% 15.0 20.2 13.5 21.2 35.6	14% 9 11 13 12 21	44% 43 55 64 51 26	42% 48 34 23 37 53	2.5 1.5 1.7 1.6 1.8 2.3

Central time zone

Sunday through Saturday nighttime

Time period (local zone time)	Sets-in-use	Men	Women	Children	Viewers-per-set
7-11 p.m. average 7-8 p.m. 8-10 10-11	49.3% 59.6 58.0 30.2	33% 30 34 41	41% 36 42 49	26% 34 24 10	2.6 2.9 2.6 2.1
		Saturday and Sunday	, afternoon and evening	y	
Noon-6 p.m. 7-11 p.m.	19.4% 53.4	31 % 35	29%	40%	2.7 2.8
		Monday through	h Friday daytime		
7-9 a.m. 9-11 11-1 p.m. 1-3 3-5 5-7	13.9% 14.1 16.3 15.3 20.0 37.7	16% 10 16 14 11 23	31% 52 48 62 40 27	53% 38 36 24 49 50	2.1 1.8 1.9 1.6 2.1 2.5

Pacific time zone

Sunday through Saturday nighttime

Time period (local zone time)	Sets-in-use	Men	Women	1	Children	,	Viewers-per-set
7-11 p.m. average 7-8 p.m. 8-10 10-11	55.7% 62.8 63.5 40.9	38% 36 38 43	45% 40 46 51		17% 24 16 6		2.3 2.5 2.3 2.0
		Saturday and Sunday	afternoon and eveni	ing			
Noon-6 p.m. 7-11 p.m.	17.5% 56.8	34% 39	38% 45 Friday daytime	-	28% 16		2.4 2.5
	 	Monday through					
7-9 a.m. 9-11 11-1 p.m. 1-3 3-5 5-7 Source: ARB, March 1	6.0% 10.5 15.0 12.0 12.4 41.1	21% 13 17 19 18 25	43% 57 58 66 43 31		36% 30 25 15 39		1.9 1.5 1.6 1.6 2.0 2.3

IV. NETWORK PROGRAMING TRENDS

1. What types of shows do audiences spend most of their time with?

Percent of all viewing time average home spends watching network show types

	GENER/ 30 min.	AL DRAMA 60-90 min		L VARIETY 60-90 min	SITUATION	QUIZ and AUD PART	MUSIC	MYSTERY DRAMA	INFOR MATION	MISC.
Winter 1954-55	10%	11%	7%	13%	20%	1100	800	600	600	8%
Winter 1955-56	17%	13%	600	12%	1600	11%	7%	5%	500	800
Winter 1956-57	19%	16%	400	15°0	15%	11%	6%	600	200	6°0

Figures are from Nielsen Tv Index, cover sponsored shows at night, result from two factors: (1) total number of hours for each type of programing on the air, (2) total amount of time spent by average home in viewing each type

of show. Note that 30-minute general drama category has replaced situation comedy as type getting most attention. When all lengths of general drama are added together, the lead over the situation comedy show is especially marked

2. What are the average ratings for various types of shows?

Millions of homes watching various program types

EVENIN

Program type		neral ama	Suspense drama	Situation comedy		Adven- ture	Var	riety	Quiz & Aud. Part.	Other programs		All evenir	ng progran	ns
Program length	30	60	30	30	30	30	30	60	30	30	15	30	60	90
Total audience avg.	26.7	27.3	26.1	29.2	29.6	24.2	28.0	29.7	25.5	20.9	12.5	26.3	28.6	19.7
Average audience avg.	24.8	22.3	24.3	27.0	27.1	22.0	25.8	23.5	23.4	18.8	12.2	24.2	23.0	13.8

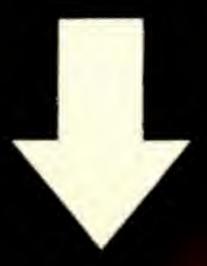
	CHILDREN'S DAYTIN	ADULT MONFRI. DAYTIME				
Program type	1-a-week	Multi-weekly	Serials	Other pr	ograms	
Program length	30	15	15	15	30	
Total audience avg.	19.1	16.5	10.1	10.0	11.0	
Average audience avg.	16.7	15.9	9.8	9.6	9.3	

Ratings are from the Nielsen Television Index, cover the families reached during two weeks ending 26 January 1957. Note bigger spread between total and average audience

for 60-minute shows than for the shorter show types. Note also that average audience data for the various show types do not differ much except for breakdown by length of show.

NBC is the only television network that increased its national average audience rating, both nighttime and daytime, during the 1956-57 season.

The average audience rating of each of the other two networks decreased



3. What has been the trend in network show lengths?

Figures cover sponsored shows, are from Nielsen Television Index. Most obvious increase is in longer shows. Half hours now account for only about 54% of all sponsored programing on network tv at night, the figures show

Nighttime t	v net programin	g, hrs. per month by p	rogram duration
TYPE	SPRING 1955	SPRING 1956	SPRING 1957
15-min. programs	24	16	20
30-min. programs	169	174	154
60-min. programs	64	74	94
90-min. programs	4	12	18
Total hours	261	276	286

Nighttime 1	iet tv programing	honrs per month by s	ponsorship typ
TYPE	SPRING 1955	SPRING 1956	SPRING 195
Full	180	160	164
Alternating	64	91	85
Part'pating	17	25	37
Total hours	261	276	286

4. What has been the trend in alternate sponsorship?

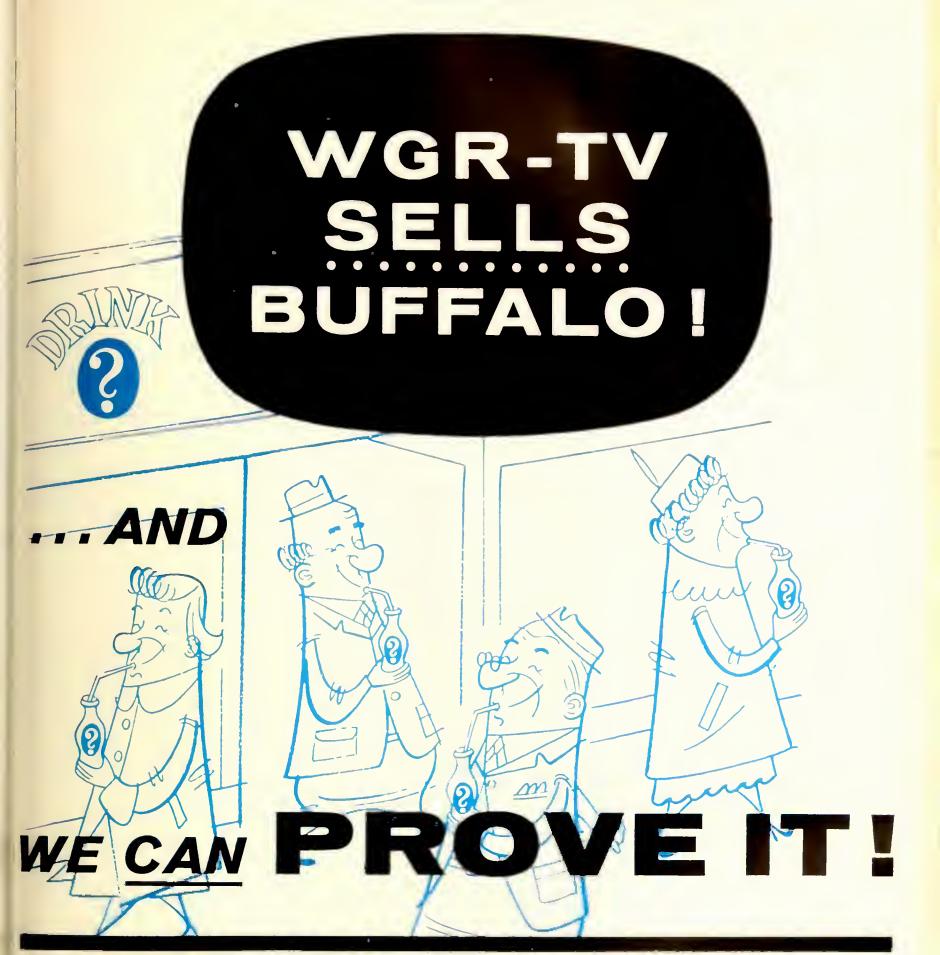
Data from Nielsen Television Index show that alternate sponsorship, despite a common belief to the contrary, is not increasing, but participations are

5. What were the top-rated shows this past season?

Shows, listed alphabetically, made A. C. Nielsen Top Ten list between November 1956 and January 1957

	Nielsen Top Tens
Alfred Hitchcock Presents	Ford Star Jubilee
Arthur Godfrey Scouts	G. E. Theatre
Cavalcade of Sports	Hoover Speech
Chevy Show	I Love Lucy
Climax	I've Got a Secret
December Bride	Jack Benny Show
Disneyland	Jackie Gleason Show
Ed Sullivan Show	Perry Como Show
Election Returns	Private Secretary

Pro-Football Champ.
Game
Producer's Showcase
Rose Bowl Football Game
Saturday Color Carnival
Shower of Stars
\$64,000 Question
Steve Allen Show



. . . just ask any national advertiser

using WGR-TV today!

ABC AFFILIATE . . .

CHANNEL 2

Buffalo, New York

RATINGS ...

We've got plenty of 'em — check Pulse or ARB.

CONTACT...

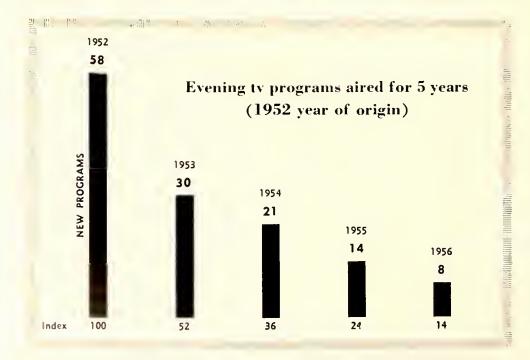
PETERS, GRIFFIN, WOODWARD, INC. right now. Thanks

6. How do summer replacements affect show ratings?

Shows at right were the top 25 according to ARB ratings in December 1955. Where summer rating is shown with an asterisk (*), it means show is summer replacement. All other shows either continued through the summer or had reruns. The average audience figures clearly show that viewing levels suffer with replacements. The actual audience drop for replacements came to 50%. The drop for show which continued or had summer reruns on the air was 22%

				3
Shows	Dec. '55 Rating	Dec. '55 Homes Reached (000)	July '56 Rating	July '56 Homes Reached (000)
\$64,000 Question	61.4	43,750	48.6	39,780
Ed Sullivan	50.7	49,200	42.3	38,530
I Love Lucy	46.6	37,940	20.3*	16,690
You Bet Your Life	42.1	32,260	31.3	22,130
Disneyland	41.8	37,940	21.9	19,455
Jack Benny-Private Secretary	41.3	37,480	20.2	16,680
George Gobel	37.0	29,660	7.6*	5,580
I've Got A Secret	36.0	27,810	32.9	27,560
Perry Como	34.2	29,245	21.6*	17,855
Godfrey's Talent Scouts	34.1	22,500	25.6	19,910
Climax	33.8	24,815	28.6	21,260
Dragnet	33.8	26,490	27.8	21,060
Your Hit Parade	33 . 8	26,590	15.8*	12,140
December Bride	33.6	25,910	17.6*	14,540
What's My Line	32.9	21,940	35.1	25,950
Honeymooners-Jackie Gleason	32.4	30,220	29.1	25,880
Person To Person	32.2	14,530	14.4*	7,480
Fireside Theatre	31.9	21,880	13.8*	10,420
Red Skelton	31.9	22,540	20.6*	14,280
The Millionaire	31.3	25,540	23.7	20,020
Robin Hood	31.2	24,640	19.6	14,480
Lux Video Theatre	30.6	19,945	29.1	17,085
Four Star Playhouse	30.3	18,770	24.9	17,980
Life of Riley	30.1	19,580	19.7	11,950
Line Up	30.1	20,860	20.6*	14,670
Average for shows not replaced in s	ummer	28,930		22,482
Average for shows replaced in summ	mer	25,462		12,628

1400308 9000089 1003



7. What are the chances of a network tv show lasting five years?

Mortality rate of 58 programs which made their debut in 1952 is charted year by year. Index figures refer to percent of shows remaining on the air. Thus, in 1956 only 14% of the original number (eight shows in all) were still on the air. Source: Nielsen Tv Index

8. To what extent have network line-ups increased?

The shows chosen at right to illustrate the trend in network to lineups were among the top 25 according to December 1955 ARB ratings which were also on the air the following December. As the figures show, there was a general trend toward increased lineups with only three programs keeping the same-size lineup and one show (indicated by an asterisk) reducing its lineup. There is no particular pattern to the increases, however, since different advertisers have different requirements

Program	No of state	Ons in lineup Dec 1956	No of stations added
\$61,000 Question	157	177	20
Ed Sullivan	148	176	28
I Love Lucy	151	157	6
You Bet Your Life	149	149	0
Disneyland	175	138	37 *
Jack Benny	155	161	9
George Gobel	153	178	25
Tve Got A Secret	162	181	19
Perry Como	92	136	44
Godfrey's Talent Scouts	100	170	70
Climax	131	168	37
Dragnet	170	170	0
Your Hit Parade	154	164	10
December Bride	178	178	0
What's My Line	84	96	12
Honeymooners Jackie Gleason	157	165	8
Person to Person	84	102	18
Red Skelton	78	91	13
The Millionaire	124	181	57
Robin Hood	121	159	38
Life of Riley	116	118	2
Line Up	148	178	30

Cancelled by March, 1955 -14**-**21 Added by March, 1955 139 Programs in Use—March, 1955 -43 Cancelled by Fall, 1955 Added by Fall, 1955 **--39** 135 Programs in Use-Fall, 1955 Cancelled by March, 1956 Added by March, 1956 136 Programs in Use—March, 1956

Nighttime net shows cancelled and added, Fall of '54-Spring '57

Added in Fall. 1956.... Programs in Use—Fall, 1956 Cancelled by March, 1957 Added by March, 1957

Cancelled by Fall, 1956

Programs in Use-Fall, 1954

Programs in Use—March, 1957

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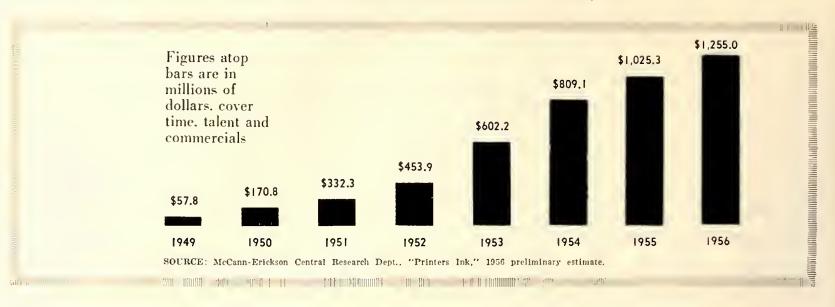
132

9. What has been the recent record of show fatalities?

The heavy roster of show cancellations is charted at right in data gathered by RKO Tv from Nielsen files. Some of the changes during the fall of 1954 and the fall of 1955 are accounted for by the cessation of Du-Mont network operations, though a large percentage of DuMont programs were transferred to other networks, RKO points out

W. TELEVISION SPENDING, COSTS

1. How much have advertisers spent in tv (1949-56)?

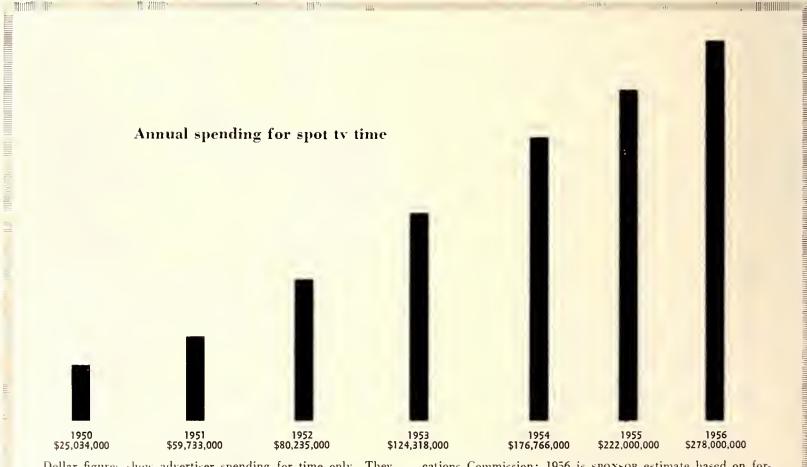


2. Where did 1956's tv advertiser dollars go?

NETWORK: \$660,000,000 SPOT: \$325,000,000 LOCAL: \$270,000,000

SOURCE: McCann-Erickson Central Research Dept., "Printers Ink." preliminary estimate, time, talent and commercials.

3. What's been the growth in spot tv spending?



Dollar figures show advertiser spending for time only. They do not include talent and production costs. Figures are net (after discounts but before commissions to reps, agencies). Data for years 1950 thru 1955 come from Federal Communi-

cations Commission; 1956 is sponsor estimate based on formula used by McCann-Erickson Central Research Dept. to break out spot time sales from total ty spending, which includes money paid for programing and commercials.

883,700 PROSPECTIVE CUSTOMERS ARE

Slipping Through Your Fingers...





MISSING THE BIG ST. JOSEPH MARKET

37 County coverage area in one of Nation's Leading Markets

ON FULL POWER 100,000 WATTS

CHANNEL 2 - CBS - ABC - NTA

ST. JOSEPH, MISSOURI



Blair Television Associates, Rep.

4. How much money has been invested in network tv time (gross)?

		.16		-∰	UHU	M n	[][[][[][]] , day h - di
NETWORK	1952	1953	1954	1955	1956	JANAPR. 1956	JANAPR. 1957
АВС	\$18,353,003	\$21.110.680	\$ 34,713,098	\$ 51,393,434	\$ 76,726,129	\$25,722,106	\$26,407,344
CBS	\$69,058,548	\$97,466,809	\$146.222,660	\$189,018,121	\$223,520,382	\$70,288,002	\$78,097,833
DTN	\$10,140.656	\$12.374.360	\$ 13,143,919	\$ 3,102,708			
NBC	\$83,242,573	\$96,633,807	\$126,074,597	\$163,384,796	\$187,921,123	\$59,632,400	\$63,241,934
YEARLY TOTALS							
1951	\$127,989,713	1953	\$227,585,656	1955	\$406,899,059	1956	\$155,642,508
1952	\$180,794,780	1954	\$320,130,910	1956	\$488,167,634	Jan-Apr 1957	\$167,747,111
SOURCE: PIR	DTN ceased network	operations Sont 1855					

5. How do night and day web tv gross time billings break down?

	Jan	Dec. 1956			JanA	Apr. 1957	
ABC CBS DTN	Weekday daytime \$ 15,676,458 73,302,473	Weekend daytime \$ 1,372,276 10,967,912	Evening \$ 59,677,395 139,249,997	ABC CBS NBC	Weekday daytime \$ 2,916,372 25,429,769 14,504,346	Weekend daytime \$ 624,599 3,284,197 4,028,710	Evening \$ 22,866,37 49,383,86 44,708,87
NBC Total	39,837,644 \$128,816,575	\$25,977,117	\$333,373,942	Total	\$42,850,487	\$7,937,506	\$116,959,11
ABC CBS	Jan \$ 3,723,365 66,174,871	Dec. 1955 \$ 2,388,984 9,213,386	\$ 45,281,085 113,629,864	ABC	Jan <i>A</i> \$ 5,668,282	Apr. 1956 \$ 534,027	\$ 19,519,79
DTN NBC	227,560 35,902,841	27,937 9,481,361	2,847,211 118,000,59 4	CBS NBC	23,584,053 12,4 4 3,277	2,861,702 4,795,280	43,842,247 42,393,843
Total	\$106,028,637	\$21,111,668	\$279,758,754	Total	\$41,695,612	\$8,191,009	\$105,755,887

Looking for a TV Basic Fact?

WSAZ-TV DELIVERS 1000 HOMES FOR \$1.30

Station B Has an 84% higher CPM homes
Station C Has a 317% higher CPM homes
AND . . . WSAZ-TV delivers 31% more total homes than the other stations combined!

Figures above based on a 260 time-20 second frequency rate, 7:30 PM to 10:30 PM EVERY DAY OF THE WEEK! Source JUNE 1957 ARB BASED ON 110 COUNTIES SERVED BY Huntington and Charleston Television.

WSAZ-TV -
CHANNEL 3
HUNTINGTON-CHARLESTON, W. VA. N.B.C. NETWORK Affiliated with Radio Stations
WSAZ, Huntington & WKAZ, Charleston LAWRENCE H. ROGERS, PRESIDENT Represented by The Katz Agency

6. What industries invest most heavily in network tv?

INDUSTRY	1951	1952	1953	1954	1955	1956
Food	\$25,839,983	\$33,806,938	\$42,181,919	\$64,495,785	\$79,988,578	\$89,054,700
Toiletries	16,455,364	24,803,774	36,338,809	49,962,588	74,175,005	85,571,670
Autos, Accessories	11,050,501	15,464,800	21,059,028	29,203,750	47,059,360	56,729,835
Soaps, cleansers, polishes	11,037,695	21,004,194	22,908,419	34,606,678	45,967,555	60,559,298
Smoking materials	17,993,090	28,430,197	36,060,199	42,727,939	42,121,762	40,746,531
Household equipment, supplies	8,528,403	11,460,099	19,946,095	25,994,871	31,548,849	34,526,366
Drugs, remedies	2,799,894	6,102,734	9,640,633	15,848,666	23,280,306	39,428,048

SOURCE: PIB, Gress time costs, ranked by 1955 spending.

7. Who are the top 10 spenders in network tv (1951-56)?

1951	1952	1953	1954	1955	1956
P&G General Foods	P&G Colgate	P&G Colgate	P&G Colgate	P&G Colgate	P&G Colgate
R. J. Reynolds Colgate	R. J. Reynolds General Foods	R. J. Reynolds General Motors	R. J. R <mark>eynolds</mark> Gillette	Chrysler Gillette	General Motors Chrysler
Liggett & Myers P. Lorillard Ford	Lever American Tob. Liggett & Myers	American Tob. Gillette General Foods	General Motors General Foods American Tob.	General Foods	
American Tob. Lever	General Motors General Mills	Liggett & Myers Lever Bros.	Chrysler General Mills	R. J. Reynolds American Tob. General Mills	R. J. Reynolds Lever
Kellogg	P. Lorillard	General Mills	Lever	Lever	Ford

SOURCE: PIB, ranked according to gross time billings.

THE REPORT OF THE PROPERTY OF

8. How many advertisers have invested in spot tv?

1949	1950	1951	1952	1953	1954	1955	1956
530	970	1,540	1,632	2,009	2,789	3,355	4,399

SOURCE: TVB, N. C. Rorabaugh Co.

9. How is total tv spending divided between networks and stations?

52% Networks

48% Stations

SOURCE: McCann-Erickson Central Research Department, 1956 tv revenue before station share of network revenue.

You may be a "flop" at the Charity Ball, but...



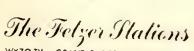
ARB proves
you're "solid"
when you pick
WKZO-TV
in KALAMAZOOGRAND RAPIDS

The March 1957 ARB Report shows that WKZO-TV is first in 327 out of 416 quarter hours—or 78.6% of the time! Ask Avery-Knodel for ALL the comparisons!

AMERICAN RESEARCH BUREAU MARCH 1957 REPORT GRAND RAPIDS-KALAMAZOO

Number of Quarter Hours With Higher Ratings		
WKZO-TV	Station B	
143	57	
94	6	
50	10	
40	16	
	With High WKZO-TV 143 94 50	

NOTE: Survey based on sampling in the following proportions — Grand Rapids (42.8%), Kalamazoo (18.9%), Muskegon (19.8%), Battle Creek (18.5%).



WKZOTY — GRAND RAPIDS-KALAMAZOO
WKZO RADIO — KALAMAZOO BATTLE CREEN
WJEF RADIO — GRAND RAPIDS
WJEF-FM — GRAND RAPIDS-KALAMAZOO
KOLN-TY — LINCOLN NEBRASKA

Associated with WMBD RADIO — PEORIA, ILLINOIS

WKZO-TY

100,000 WATTS • CHANNEL 3 • 1000' TOWER

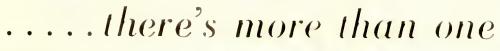
Studios in Both Kalamazoo and Grand Rapids
for Greater Western Michigan

Avery-Knodel, Inc., Exclusive National Representatives

0. Where does spot tv money come from?

\$310,000 \$310,000 \$8,323,000 \$157,000 \$3,280,000	\$pending estimate 2nd quarter '56 \$327,000 \$9,009,000 \$139,000	\$278,000 \$8,463,000	Spending estimate 4th quarter '56 \$310,000	Spending estimate 1st quarter '57 \$410,000
\$8,323,000 \$157,000 \$3,280,000	\$9,009,000		•	\$410,000
\$157,000 \$3,280,000		\$8,463,000	CO 440 000	
\$3,280,000	\$139,000		\$8,442,000	\$8,514,000
		\$174,000	\$90,000	\$119,000
#00F 000	\$3,556,000	\$1,827,000	\$4,249,000	\$2,293,000
\$805,000	\$1,175,000	\$791,000	\$651,000	\$450,000
\$1,793,000	\$2,221,000	\$1,861,000	\$2,813,000	\$2,170,000
\$4,673,000	\$5,322,000	\$4,620,000	\$6,961,000	\$7,234,000
\$2,952,000	\$3,120,000	\$2,494,000	\$3,973,000	\$3,177,000
\$7,442,000	\$9,541,000	\$8,950,000	\$8,307,000	\$10,660,000
\$4,253,000	\$4,442,000	\$2,742,000	\$1,765,000	\$1,536,000
\$10,726,000	\$6,468,000	\$5,295,000	\$9,537,000	\$12,981,000
\$28,461,000	\$28,381,000	\$21,775,000	\$28,998,000	\$32,860,000
\$134,000	\$187,000	\$38,000	\$54.000	\$190,000
\$3.123.000	\$4,206,000	\$3,908,000	\$4,793,000	\$5,422,000
\$48,000	\$99,000	\$73,000	\$70,000	\$87,000
\$1,579,000	\$2,301,000	\$592,000	\$2,391,000	\$2,808,000
\$1,505,000	\$2,430,000	\$1,446,000	\$2,354,000	\$1,472,000
\$768.000	\$958,000	\$898,000	\$1,182.000	\$1,380,000
\$4,747,000	\$5,242,000	\$3,284,000	\$3,013,000	\$3,732,000
\$1,108,000	\$1,502,000	\$1,016,000	\$1,703,000	\$1,618,000
\$975,000	\$1,092,000	\$511,000	\$497,000	\$592,000
\$80,000	\$98,000	\$162,000	\$116.000	\$30,000
\$986,000	\$1,174,000	\$849,000	\$1,649,000	\$1,679,000
\$564,000	\$183,000	\$484,000	\$135,000	\$553,000
\$98.000	\$102.000	\$79,000	\$1,161,000	\$115,000
\$73,000	\$54,000	\$23,000	\$89.000	\$131,000
\$626,000	\$554,000	\$348,000	\$832,000	\$423,000
\$7,081,000	\$7,371,000	\$7,823.000	\$8,115,000	\$10,331,000
\$665,000	\$898,000	\$542,000	\$761,000	\$884,000
\$1,834,000	\$1,982,000	\$1,637,000	\$1.613,000	\$1,249,000
\$1,040,000	\$1,444,000	\$881,000	\$1,218,000	\$1,835,000
\$100,209,000	\$105.584,000	\$83,863,000	\$107,842,000	\$116,935,000
	\$2,952,000 \$7,442,000 \$4,253,000 \$10,726,000 \$28,461,000 \$134,000 \$3.123.000 \$48,000 \$1,579,000 \$1,505,000 \$768.000 \$768.000 \$975,000 \$975,000 \$986,000 \$986,000 \$564,000 \$73,000 \$626,000 \$7,081,000 \$1,334,000 \$1,040,000	\$2,952,000 \$3,126,000 \$7,442,000 \$9,541,000 \$4,253,000 \$4,442,000 \$10,726,000 \$6,468,000 \$28,461,000 \$187,000 \$3.123.000 \$4,206,000 \$43,000 \$99,000 \$1,579,000 \$2,301,000 \$1,505,000 \$2,430,000 \$768.000 \$958,000 \$4,747,000 \$5,242,000 \$1,108,000 \$1,502,000 \$975,000 \$1,092,000 \$975,000 \$1,092,000 \$980,000 \$1,174,000 \$564,000 \$133,000 \$93,000 \$133,000 \$54,73,000 \$54,000 \$73,000 \$554,000 \$7,031,000 \$7,371,000 \$665,000 \$898,000 \$1,334,000 \$1,982,000 \$1,040,000 \$1,982,000	\$2,952,000 \$3,120,000 \$2,494,000 \$7,442,000 \$9,541,000 \$8,950,000 \$4,253,000 \$4,442,000 \$2,742,000 \$10,726,000 \$6,468,000 \$5,295,000 \$23,461,000 \$187,000 \$33,908,000 \$3.123.000 \$4,206,000 \$3,908,000 \$1,579,000 \$2,301,000 \$592,000 \$1,505,000 \$2,430,000 \$1,446,000 \$768.000 \$958,000 \$3,284,000 \$1,016,000 \$1,000	\$2,952,000 \$3,126,000 \$2,494,000 \$3,973,000 \$7,442,000 \$9,541,000 \$8,950,000 \$1,765,000 \$10,726,000 \$6,468,000 \$5,295,000 \$9,537,000 \$28,461,000 \$28,381,000 \$21,775,000 \$28,998,000 \$134,000 \$187,000 \$33,000 \$44,793,000 \$1323,000 \$44,206,000 \$3,903,000 \$73,000 \$70,000 \$1,579,000 \$2,301,000 \$2,301,000 \$2,301,000 \$2,301,000 \$2,301,000 \$2,301,000 \$2,301,000 \$1,446,000 \$2,354,000 \$1,106,000 \$1,108,000 \$1,108,000 \$1,108,000 \$1,000

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*BIG PAYOFF

daytime television

on

KCMC-TV

Look at the amazing increase in daytime viewing, as measured in three consecutive Area Telepulse surveys...

AVERAGE 1/4 HR. SETS-IN-USE—SIGN-ON TO 6 P.M.

SEPT. 1955	FEB. 1956	FEB. 1957		
15.7%	21.2%	33.5%		
26 COUNTIES	26 COUNTIES	29 COUNTIES		

...and, in the same 1957 survey, **KCMC-TV** registers $73 \frac{C}{C}$ total weekly share of audience throughout its 100-microvolt area!

POWER---PROGRAMMING---PROMOTION



P.M. CST.

*Colgate-Palmolive presents "The Big Payoff" on KCMC-TV and CBS Television Monday through Friday, 1-1:30

KCMC-TV



WALTER M. WINDSÖR

General Manager

CHANNEL 6 / 100,000 WATTS
TEXARKANA, TEXAS-ARKANSAS

RICHARD M. PETERS Commercial Manager

Represented by Venard, Rintoul & McConnell

11. How is spot tv money spent?

Announcements are the biggest source of spot ty money, according to these figures, released by TvB from data collected by N. C. Rorabaugh Co. The dollar figures cover time only. not programing costs, and are on the basis of gross (one-time) rates.

SŠCB.

Biow

15

16

Lennen & Newell

Tatham-Laird

HOW SPOT TV SPENDING IN 1956 BREAKS DOWN BY TIME OF DAY AND TYPE OF BUY

\overline{DAY}	\$135,339,000	34.0%
NIGHT	\$222,517,000	56.0%
LATE NIGHT	\$39,642,000	10.0%
TOTAL	\$397,498,000	100.0%
ANNOUNCEMENTS	\$176,429,000	44.4%
ID's	\$46,806,000	11.8%
PARTICIPATIONS PARTICIPATIONS	\$90,541,000	22.8%
SHOWS	\$83,722,000	21.1%
TOTAL	\$397,498,000	100.0%

12. How do network to billings hold up in summer?

MONTH	ABC	CBS	NBC	TOTAL
January	\$6,382,046	\$17,820,455	\$14,695,116	\$38,897,617
February	6,418,210	16,928,361	13,845,000	37,191,571
March	6,747,928	17,834,976	15,955,688	40,588,592
April	6,173,922	17,668,950	15,136,596	38,979,468
May	6,639,132	18,260,894	15,710,403	40,610,429
June	6,119,917	17,935,789	14,186,929	38,242,635
July	5,532,030	18,481,719	13,733,765	37,747,514
August	6,842,292	19,430,748	16,323,549	42,596,589
September	5,673,910	18,399,872	14,932,295	39,006,077
October	6,878,183	20,446,755	18,142,005	45,466,943
November	6,619,109	19,866,463	17,593,056	44,078,628
December	6,699,450	20,395,400	17,666,721	44,761,571
Total	\$76,726,129	\$223,520,382	\$187,921,123	\$488,167,634

13. Who were the top tv agencies last year?

20,100

18,500

14,500

13,600

ank	Agency	Billings (000)	Rank	Agency	Billings (000)	Rank	Agency	Billings (000)
1	Y&R	\$74,000	18	C&W	\$13,500	35	Ludgin	\$6,700
2	BBDO	70,000	19	Maxon	13,400	36	Gardner	6,200
3	McCann-E.	66,400	20	Campbell-Ewald	13,000	37	Wasey	6,000
4	JW'T	60,000	21	Campbell-Mithun	12,000	38	F&S&R	5,500
5	B&B	51,000	22	Grant	11,000	38	McM-J&A	5,500
6	Ted Bates	49,000	22	R&R	11,000			•
7	Leo Burnett	39,900	24	D'Arcy	10,500	38	Russel Seeds	5,500
8	Wm. Esty	34,000	25	Kudner	10,000	41	Geyer	5,000*
9	K&E‡	31,100	26	Houston	9,500	41	Warwick & Legler	5,000
-		· ·	26	Kletter	9,500	41	Mogul	5,000
10	Compton	29,300	26	Needham, L&B	9,500	41	Weiss & Geller	5,000
11	D-F-S	27,000	26	North	9,500	45	Spector	4,600
12	FC&B	25,500	30	Grey	8,800			•
13	Aver	25,000				46	Cohen	4,300
	11701	_5,000	31	Wade	8,500	46	DCCC	4 200

8,500

8,000

7,000

6,800

DCSS

Richards

LaRoche

Donahue & Coe

46

49

50

4,300

4,300

4,000

3,700

Top 50 tv agencies in 1956

NOTE Top management at above agencies complied, released or confirmed figures, except for (*), which is SPONSOR estimate. \$1 October 1955 through 30 September 1956.

32 33

34

Wade

NC&K

D. P. Brother

Bonfigli

Guild, Bascom &

proudly announces.

WFGA-TV

Jacksonville, Fla.

Becomes Basic

For A Service Area of 64

Florida - Georgia Counties

TV Sets 226,880 (1)

Population 1,511,300 (2)

Buying Power \$1,785,944,000 (2)

Retail Sales \$1,562,627,800 (2)

(1) Television Magozine, June 1957

(2) Sales Monogement Survey of Buying Power, 1957

WFGA-TV • Channel 12 • VHF

equipped for FULL COLOR • 1000 ft. tower

Top Power 316,000 watts • JACKSONVILLE, FLORIDA

Represented by Peters, Griffin, Woodword, Inc.



0

2000

14. What does it cost to use I.D.'s?

Put together by TvB, the chart below on I.D. costs represents part of the findings of a special spot tv study. Costs below are based on the highest rate station in each market but special announcement packages are not included. Audiences are projected from Nielsen Audimeter homes during the 11-15 February 1957 week. All time periods listed in the fourth column are local except 11:30 p.m., which is 10:30 p.m. in the Pacific zone.

	Cost-per-1,000	sures curi		•	COST-PER-1		S CALL
If you spend nis much money per week	You can deliver this many sales calls per week	In this many top markets	At this time of day	On these days of the week	All television Homes	Youngest Housewife Homes	Largest Family Homes
\$ 4,729	4,008,600	50	10:30 a.m.	M&F(2)	\$1.18	\$3.30	\$3.50
5,007	5,116,900	50	12:30 p.m.	M&F(2)	.98	2.88	4.07
5,292	6,539,500	50	4:30 p.m.	M&F(2)	.81	1.79	2.83
5,995	4,621,700	75	10:30 a.m.	M&F(2)	1.30	3.85	3.82
6,322	6,787,100	50	11:30 p.m.	M&F(2)	.93	3.43	2.93
6,333	6,217,300	75	12:30 p.m.	M&F(2)	1.02	2.99	4.51
6,662	7,305,900	75	4:30 p.m.	M&F(2)	.91	2.11	3.01
6,958	5,262,300	100	10:30 a.m.	M&F(2)	1.32	4.11	4.14
7,340	6,822,500	100	12:30 p.m.	M&F(2)	1.08	3.24	4.81
7,448	8,913,200	100	4:30 p.m.	M&F(2)	.87	2.34	3.23
7,905	8,347,300	75	11:30 p.m.	M&F(2)	.95	3.68	3.31
9,090	9,007,600	100	11:30 p.m.	M&F(2)	1.01	3.88	3.57
9,469	9,196,200	50	6:30 p.m.	M&F(2)	1.03	3.64	4.43
11,148	10,603,100	50	10:30 a.m.	M-F (5)	1.05	3.19	3.10
11,825	12,112,300	50	12:30 p.m.	M-F (5)	.98	2.80	3.91
12,156	10,563,800	75	6:30 p.m.	M&F(2)	1.15	4.35	5.09
12,261	15,044,000	50	4:30 p.m.	M-F (5)	.82	1.90	2.57
13,200	11,082,600	50	10:30 p.m.	M&F(2)	1.19	5.05	4.29
14,158	12,320,600	75	10:30 a.m.	M·F (5)	1.15	3.53	3.38
14,211	12,167,300	100	6:30 p.m.	M&F(2)	1.17	4.47	5.03
14.679	16,058,000	50	11:30 p.m.	M-F (5)	.91	3.14	3.01
14,978	15,327,000	75	12:30 p.m.	M-F (5)	.98	2.84	4.40
15,516	17,119,100	75	4:30 p.m.	M·F (5)	.91	2.18	2.90
15,536	16,144,400	50	8:30 p.m.	M&F(2)	.96	3.50	3.44
16,414	13,016,200	75	10:30 p.m.	M&F (2)	1.26	5.31	3.86
16.448	12,917,900	100	10:30 a.m.	$\frac{\text{M-F (5)}}{\text{M-F (5)}}$	1.27	3.71	5.76 4.83
17,374	17,095,500	100	12:30 p.m.	$\frac{\text{M-F (5)}}{\text{M-F (5)}}$	1.02	3.14	3.01
18,102	20,428,100	- 100 100	4:30 p.m. 10:30 p.m.	M&F(2)	.89 1.28	2.38 5.52	4.54
18,408	14,336,600	_	11:30 p.m.	$\frac{\text{MeF }(2)}{\text{M-F }(5)}$	1.03		3.25
18.439	17,897,200	- 75	8:30 p.m.	M&F(2)	1.03	4.03	3.46
19,110	18,750,000	100	11:30 p.m.	$\frac{\text{MeF }(2)}{\text{M-F }(5)}$	1.02	3.76	3.57
21.258	19,595,000	100	10:30 p.m.	M&F (2)	1.05	3.97	3.71
22,458	25,089,100	50	6:30 p.m.	M-F (5)	.90	3.19	3.79
28,849	28,802,900	75	6:30 p.m.	M-F (5)	1.00	3.63	3.90
31,961	25,820,100	50	10:30 p.m.	M-F (5)	1.24	4.69	4.12
33,739	33,546,500	100	6:30 p.m.	M·F (5)	1.01	3.91	4.11
37,788	35,692,300	50	8:30 p.m.	M-F (5)	1.06	3.84	3.91
39,606	30,913,400	75	10:30 p.m.	M-F (5)	1.28	5.08	4.41
44.352	33,974,900	100	10:30 p.m.	M-F (5)	1.31	5.20	4.47
46,348	42,915,600	75	8:30 p.m.	M-F (5)	1.08	4.08	3.82
52,039	48,610,200	100	8:30 p.m.	M·F (5)	1.07	4.33	4.07

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15. Who are the big I.D. users?

The 155 companies listed here include all clients who spent \$50,000 or more in terms of gross time for 1.D.'s during 1956. Data is supplied by TvB from material put together by N. C. Rorabaugh Co. Total spending on I.D.'s last year

came to nearly \$47 million or nearly 12% of the \$398 million spent in spot tv during 1956. All brands shown used I.D.'s but the \$50,000 cut-off refers to total spending by the company. Material is from TvB's first annual report.

HERE ARE 155 FIRMS WHO SPENT \$50,000 OR MORE ON I.D.'S IN 1956

A

American Tobacco Co. Hit Parade Cigarettes Lucky Strike Cigarettes Pall Mall Cigarettes

Anderson, Clayton & Co.
Meadolake Margarine
Mrs. Tucker's
Margarine
Mrs. Tucker's
Shortening

Associated Products, Inc. 5 Day Deodorant Pads

Avoset Co.
Avoset Dairy Cream
Qwip Whipped Cream

B

B. T. Babbitt Co., Inc. BAB-O Cleanser Cameo Cleanser Glim Detergent

Baird's, Mrs., Bakery Baird Bread

Best Foods, Inc. Gold Plate Foods Hellmann's Mayonnaise Nucoa Margarine Rit

Blatz Brewing Co. Blatz Beer Triangle Beer

Blumenthal Bros. Choc. Co. Candy

Borden Co.
Borden's Inst. Coffee
Dairy Products
Ice Cream

Brown & Haley Candy Bars

Brown & Williamson Tobacco Co. Kool Raleigh Viceroy

Burgermeister Brewing Corp. Burgermeister Beer

Burrus Mills, Inc. Lightcrust Cake Mix Lightcrust Flour Lightcrust Shortening Burry Biscuit Corp. 12 Treat Ice Cream Cookies

C

Carling Brewing Co., Inc. Carling's Black Label Beer Carling's Red Cap Ale Stag Beer

Carter Products, Inc. Arrid Deodorant Nair Rise Shaving Cream

Carvel Co. Ice Cream

Chrysler Corp.
All Chrysler Corp.,
Cars
Chrysler Cars
Plymouth Cars

Chunky Chocolate Corp. Chunkies Candy

Coast Federal Sav & Loan Assoc.

Coca-Cola Co./Bottlers
Buck Beverage
Coca-Cola
76

Colgate-Palmolive Co.
Ajax Cleanser
Brisk Dentifrice
Colgate Bar Soap
Colgate Dental
Cream
Colgate Lustre Net
Halo Shampoo
Merry Detergent
Palmolive Shave
Cream

Colonial Baking Co. Bread

Colonial Stores, Inc. Food Stores

Columbia Baking Co. Champ Bread Hollywood Bread Southern Bread Southern Cake

Commercial Solvents Corp. Norway Anti-Freeze Peak Anti-Freeze

Continental Baking Co. Hostess Cakes Morton Frozen Foods Profile Bread Staff Bread Continental Baking Co. Twinkies Wonder Bread

Cream of Wheat Corp. Cream of Wheat

D

Dairymen's League Co-Op Dairylea Dairy Products Dairylea Ice Cream

Delta Air Lines, Inc.
Democratic Party

Donnelly, Reuben H., Co. Yellow Pages

Dormin, Inc. Pellex

Drackett Co. Drano Cleanser Windex Cleanser

Duffy-Mott Co.
Apple Products

Duncan Coffee Co.

Admiration Coffee Inst.

Admiration Coffee Reg.

Admiration Coffee
Inst./Reg.

Maryland Club Coffee
Inst.

Maryland Club Coffee
Inst./Reg.

Maryland Club Coffee
Reg.

Du Pont, E. I.,
De Nemours
Duco Paints
DuPont Car Wax
DuPont Safety Wax
Institutional
Rosebush Insecticide
Zerex & Zerone
Anti-Freeze

E

East Ohio Gas Co. Appliances

F

Fanny Farmer Candy Shops

Fleetwood Coffee Co.
Fleetwood CoffeeInstant
Fleetwood Coffee
Inst./Reg.
Fleetwood CoffeeRegular

Florida Citrus Commission Citrus Products Folger, J. A., & Co.
Folgers Coffee Inst.
Folgers Coffee
Inst./Reg.
Folgers Coffee Reg.

Ford Motor Co.
Ford Accessories
Ford Cars
Ford Trucks
Lincoln Cars
Mercury Cars

Frito Co.
Champion Foods
Cheetos
Chili
Fritos
Tatos

G

G. H. P. Cigar El Producto Cigars La Palina Cigars

Gallo Winery E. & J.
Burganday Wine
Gallo Wine
Sherry Wine

General Baking Co.
Biscuits
Bond Bread
Grossinger's Rye Bread

General Electric Co. G.E. Washing Machine Hotpoint TV Sets Telechron Clocks

General Foods Corp.

Birdseye Frozen Foods Birdseye Frozen Poultry **Bliss Coffee** Inst./Reg. Bliss Coffee Reg. Gaines Dog Food **Good Seasons** Salad Dress. Jello Gelatin Dessert Jello Puddings Kool Aid Maxwell House Coffee Inst. Maxwell House Coffee Inst./Reg. Maxwell House Coffee Reg. Post Toasties Post's Cereals Post's Sugar Crisp Sanka Coffee Inst. Swansdown Cake Flour Swansdown Cake Mix Yuban Coffee

Inst./Reg.

General Mills, Inc.
Betty Crocker
Cake Mix
Betty Crocker
Pancake Mix
Betty Crocker
Waffle Mix
Cheerios
Drifted Snow Flour
Gold Medal Flour
Sperry Pancake Mix
Sperry Waffle Mix
Sperry Wheathearts
Surechamp Dog Food

General Motors Corp.
All G.M. Cars
Buick Cars
Chevrolet Cars
Chevrolet Trucks
Frigidaire
Appliances
Oldsmobile Cars
Pontiac Cars
Saginaw Power
Steering

Goetz, M. K.,
Brewing Co.
Country Club Beer
Goetz Beer

Golden Mix, Inc. Pancake Mix

Great A & P Tea Co.

A & P Food Stores

Grove Laboratories.

Inc.
Bromo-Quinine
Cold Tablets
Citroid
4 Way Cold Tablets

H

Haberle Congress
Brewing
Ale
Beer

Hall, Robert Clothes

Hammer Beverage Co./Bottlers Ginger Ale Soft Drinks

Hand, Peter, Brewing Co.

Holsum Baking/Bakeries Bread Crackers & Cookies

Hood Chemical Co. EZ Bleach EZ Starch Hood Bleach Hood Starch 33 Bleach Zero Cleanser

WISN-TV

HIGH RATINGS (ARB)

LOW COST PER M

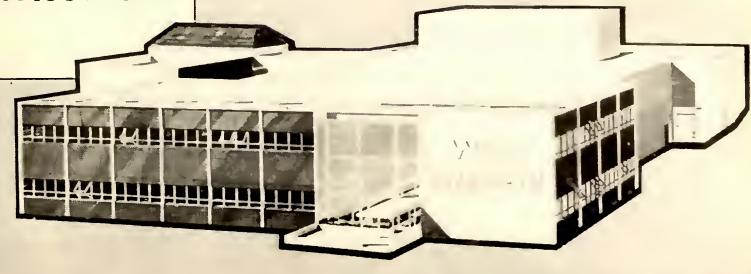
Effective Merchandising

Wide Coverage
In Wisconsin

MILWAUKEE America's 14th Market

- 362,400 families
- \$2,248,671,000 effective
 buying income
- \$1,451,481,000 total retail sales
- Plus coverage of 418,000 additional families beyond the metropolitan area

John B. Soell, Station Manager
Represented by Edward Petry & Co., Inc.



BIG I.D. USERS . . . continued

Hudson Pulp & Paper Corp. Paper Napkins

ı

Illinois Meat Co.
Broadcast
Canned Meats
Imperial Sugar Co.
Brown Sugar
Cane Sugar
International Salt Co.
Sterling Salt
Ireland's Chili Co.
Barbecue Sauce
Chili
Pit Bar BQ
Sauces

J

J. F. G. Coffee Co. JFG Coffee Inst. JFG Coffee Inst. Reg. JFG Coffee Reg.

Jenney Mfg. Co. Gas & Oil

Jewell, J. D., Inc. Jesse Jewell's Frozen Chicken

Jewel Tea Co., Inc. Jewel Foods

K

Kellogg Company Special K Cereal Various Kellogg Cereals

Koester's Bakery Bread

Kroger Co. Food Stores

Krueger, G., Brewing Co. Krueger Ale Krueger Beer

Kuner-Empson Co. Canned Foods

L

Lanvin Parfums, Inc. Lanvin Perfumes

Leeming, Thomas, & Co., Inc. Ben-Gay

Leslie Salt Co. Salt

Lever Brothers Co.

Dove Toilet Soap
Imperial Margarine
Surf Detergent
Wisk

Liggett & Myers
Tobacco Co.
Chesterfield
L & M

Lone Star Brewing Co. Lone Star Beer

Lorillard, P., & Co. Kent Cigarettes Muriel Cigars Old Gold Cigarettes

Lucky Lager Brewing Co. Lucky Lager Beer

Ludens, Inc. Cough Drops Fifth Ave. Candy Bars M

M. J. B. Co.
MJB Coffee Instant
MJB Coffee Inst./Reg.
MJB Coffee Regular
MJB Rice
MJB Tea Reg.
Tree Tea Reg.

Marathon Corp.
Northern Napkins
Northern Tissues
Northern Towels
Paper Products
Waxtex

Martin Oil Co. Martin Oil

Max Factor & Co.
Max Factor
Cosmetics

Meads Baking Co. Dottie Lee Bread Meads Bread

Michigan Auto Club

Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Tabcin

Miller Brewing Co. Miller High Life Beer

Morris, Philip, & Co. Marlboro Parliament Philip Morris Spud

N

National Biscuit Co.
Dromedary Foods
Home Town Bread
Millbrook Bread
Nabisco Cookies &
Crackers
Nabisco Shredded
Wheat
NBC Bread
Pal Dog Foods

National Brewing Co.
National Bohemian
Beer
National Premium Beer

National Dairy Products
Kraft Cheese
Kraft Cottage
Cheese
Kraft Mayonnaise
Kraft Orange Juice
Kraft Parkay
Margarine
Kraft—Various
Products
Sealtest Dairy
Products
Sealtest Ice Cream

Nehi Corp./Bottlers Nehi Par-T-Pak Royal Crown Cola

Nestle Co., Inc.
Decaf Instant Coffee
Nescafé Instant
Coffee
Nestle's Chocolate
Bars
Nestle's Cookie Mix
Nestle's Instant
Coffee

0

Ohio Provision Co.
Meat Products
Orkin Exterminating Co.
Pest Control

Ortlieb, Henry F., Co. Ortlieb Beer

P

Pabst Brewing Co. Eastside Beer Pabst Beer

Peoples Gas, Light & Coke Co.
Utilities

Pepper, Dr., Co./Bottlers Nu Grape Soft Drinks Dr. Pepper Soft Drinks

Pepsi Cola Co./Bottlers Pepsi-Cola

Petri Wine Co. Italian Swiss Colony Wine Petri Wine

Pfeiffer Food Prod. Inc. Salad Dressing

Pleugh, Inc. Mexsana Heat Powder Mexsana Skin Cream St. Joseph Aspirin

Prescett, J. L., Co. Dazzle Bleach Dazzle Starch

Procter & Gamble Co. Biz Liquid Detergent Big Top Peanut Butter Cheer Comet Crest Dash Duz Gleem Ivory Flakes Jif Peanut Butter Joy Lava Soap Lilt Home Permanent 0xydol Prell Shampoo Spic & Span Velvet Blend Shampoo

R

Radio Corp. of America RCA Appliances RCA Radio & TV Sets

Reader's Digest Assoc. Reader's Digest Magazine

Republican Party

Revion, Inc.
Cosmetics
Lipstick
Nail Polish
Satin-Set Pin Curl
Spray
Silicare Baby Lotion
Silken Net Hair Spray

Reynolds, R. J., Tobacco Co. Camel Reynolds, Cavalier Salem Winston

Rheas Bakery Baked Goods

Ritchie, Harold F., Inc. Brylcreem Eno Effervescent

Roto-Rooter Corp.
Plumbing Tool

S

S. S. S. Co. Neurabalm S. S. S. Tonic

Safeway Stores, Inc.
Captains Choice Frozen
Fish
Cragmont Beverages
Dairy Products
Food Stores
Guthrie Cookies
Jane Arden Cookies
Lucerne Milk
Poultry
Royal Satin Shortening
Skylark Bread

Salada Tea Co., Inc. Salada Tea

Sardeau, Inc. Sardo Bath Oil

Schaefer, F & M, Brew. Co. Schaefer Beer

Schlitz, Jos. E., Brewing Co. Schlitz Beer

Schonbrunn, S. A., & Co., Inc..
Savarin Coffee Reg.

Scripte, Inc. Scripto Pencils Scripto Pens

Sealy Mattress Co./Dirs. Sealy Mattresses

Seeman Brothers, Inc. Airwick White Rose Coffee Reg. White Rose Tea Reg.

Serta Assoc., Inc./Dealers Mattresses

Seven-Up Co./Bottlers Seven-Up

Smith Brothers, Inc. Cough Drops

Speedway Petroleum Corp. Speedway 79 Gas

Standard Brewing Co. Erin Brew Beer Standard Ale Standard Beer

State Line Potato Chip Co. Potato Chips

Statler Tissue Corp.
Statler Paper
Statler Tissues
Towels

Sterling Drug, Inc. Dr. Caldwell's Laxative Energine Sterling Drug, Inc. (continued)

Fizrin Mollé Shaving Soap Phillips Milk of Magnesia Z. B. T Baby Powder

Studebaker-Packard Corp. Packard Cars Studebaker Cars

Superior Provision Co. Meats

Sweets Co. of America, Inc. Tootsie Rolls

T

Tea Council of U.S.A.
Tea Promotion

Terry Foods Co. Terry Frozen Foods

Tetley Tea Co., Inc. Tetley Tea Regular

Time, Inc. Life Magazine

U

U.S. Tobacco Co. Encore

United Vintners, Inc. Italian Swiss Colony Wine Margo Wine Petri Wines



Vick Chemical Co.
Inhalers
Sof-Skin Hand Cream
Vicks Cough Drops
Vicks Cough Syrup
Vicks Vaporub
Vicks Vatronol



Ward Baking Co. Aunt Hannah Bread Tip Top Bread Tip Top Cakes Ward's Bread

West End Brewing Co. Utica Club Ale Utica Club Beer

Whitman, Stephen F., & Son Whitman's Candy

Wilkins Rogers Milling Co. Washington Flour

Williamson Dickie Mfg. Co. Dickie Work Clothes Mens' Sport Clothing

Wise Potato Chip Co.
Potato Chips

Wrigley, William Jr., Co.
Doublemint Gum
Spearmint Gum

Z

Zippy Products, Inc. Zippy Liquid Starch





WROC-TV and only WROC-TV can guarantee maximum circulation throughout the ROCHESTER area

Take FIVE delivered homes, rather than FOUR, when you buy the Rochester, New York market. Get the most mileage for your advertising dollars in this rich, prime area where nearly a million people spend more than a billion dollars annually, in one of the nation's first 45 markets.

MARKET COVERAGE

26.2%	MORE than the other Rochester Channel	
24.1%	MORE than the other Rochester Channel	
YTIME CIRCU	ULATION	
24.0%	MORE than the other Rochester Channel	
27.4%	MORE than the other Rochester Channel	
NIGHTTIME CIRCULATION		
22.3%	MORE than the other Rochester Channel	
18.6%	MORE than the other Rochester Channel	
	24.1% YTIME CIRCU 24.0% 27.4% HTTIME CIRC 22.3%	

Represented Nationally by Peters, Griffin, Woodward Television Sales



Unburied treasure for every sponsor...WCCO television's "Magic Island." The three highest-rated children's shows in Twin City history! Each show at least equals the rating of all competing stations combined.* All have audiences from \(\frac{1}{3} \) to \(2\frac{1}{2} \) times greater than the closest competitive program. Participations available... see Peters, Griffin and Woodward.

*May ARB Metropolitan and Outer Area Ratings

WCCO television MINNEAPOLIS Channel 4



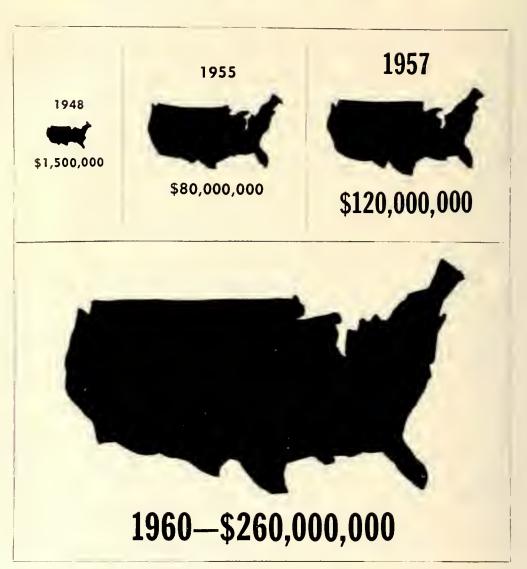
4 FILM BASICS

A 12-page section covering today's trends in syndicated and feature film programming; information on how much product is available; what a multi-market lineup costs; audience composition data on half-hour shows; spot show buyers.

1. What's the dollar sales volume of the tv film distribution business?

Estimated dollar sales of syndicated and feature film

The tv film business has made tremendous strides during past nine years, is expected to continue growing as fast as tv itself. Dollar estimates through 1957 are SPONSOR's. The 1960 estimate is from CBS Film Sales, is based on projection of all tv ad expenditures.



2. How much film product is available for television?

Committeen + Mandaminaminamina (all Robbes: Counted Holling on no

Total No. episodes syndicated film	 24,300
Total No. feature films	 8,700
Total No. short subjects	 11,000

No. syndicated series by length 5 & 10 min.: 55 1/4-hour: 180 1/2-hour: 254 hour: 17

THE REPORT OF THE PROPERTY OF

Source: RKO Television Research, SRDS, Spring 1957.

3. What kinds of syndicated shows are available?

Number of syndicated series available in 1957 by type of programing and length

ADVENTURE

6 4 hour 52 2 hour 1-1 hour

TOTAL: 59 (1956: 44)

CARTOONS

10-5 and 10 m nute 1-1/2 hour

TOTAL: 11 (1956: 3)

CHILDRENS

8 5 and 10 minute 25.1/4 hour 9.1/2 hour 1-1 hour

> TOTAL: 43 (1956: 38)

COMEDY

2-5 and 10 minute 5 1₄ hour 30-1/₂ hour

> TOTAL: 37 (1956: 35)

DISCUSSION

1-5 and 10 minute 1-14 hour 1-1/2 hour

TOTAL: 3 (1956: 2)

DOCUMENTARY

1-5 and 10 minute 20-1/4 hour 13-1/2 hour

> TOTAL: 34 (1956: 27)

DRAMA

I-5 and IO minute I2-¹/₄ hour 44-¹/₂ hour I-1 hour

TOTAL: 58 (1956: 48)

EDUCATIONAL

45 and 1 m nute 17 4 h ur 4 2 h ur

TOTAL: 25 (1956: 26)

INTERVIEW

25 and 10 +e 5 4 hour

TOTAL: 7 (1956: 7)

MUSICAL

6 5 and 10 m nute 16 4 hour 22 1₂ h ur

> TOTAL: 44 (1956: 40)

MYSTERY

1.5 and 10 minute $1.\frac{1}{4}$ hour $29.\frac{1}{2}$ hour

TOTAL: 31 (1956: 34)

NEWS & COMMENTARY

6-1/4 hour 2-1/2 hour

TOTAL: 8 (1956: 7)

QUIZ & PANEL

3-5 and 10 minute $7-\frac{1}{4}$ hour $3-\frac{1}{2}$ hour

TOTAL: 13 (1956: 13)

RELIGIOUS

4-5 and 10 minute $1-\frac{1}{4}$ hour $3-\frac{1}{2}$ hour

TOTAL: 8 (1956: 8)

SCIENCE

6 4 1

TOTAL: 7 (1956: 5)

SCIENCE FICTION

4 15

TOTAL: 4 (1956: 6)

SPORTS

ard not a second second

TOTAL: 60 (1956: 48)

TRAVEL

-5 and 10 m nut 6-4 h ur 3-2 hour

TOTAL: 10 (1956: 9)

VARIETY

3-5 and 10 m nu*e 5-,4 hour 3- 2 ho r

TOTAL: 11 (1956: 13)

WESTERN

2- 4 or 6- 2 hour

TOTAL: 23 (1956: 19)

WOMEN'S PROGRAMS

25 and 10 m n *e 6 4 hour 2 2 hour

TOTAL: 10 (1956: 12)

NOTE: First figure under each listing in categories above represents number of program series available. For example, "2-5 and 10 minute" means there are two five- and 10-minute series in that category. Figures in parentheses: 1956 total-.

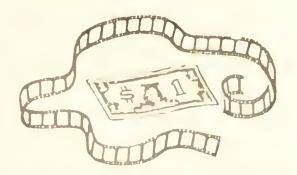
Source: RKO Television Research, SRDS, Spring 1957.

GETTING THE MOST FROM



Many a good film commercial has been ruined by a poor presentation "on-oir." If the picture "pops" out of you, has sparkle and dimension, you know it's good. With modern RCA Film Equipment you can expect and get the highest quality reproduction and long term reliobility in operation.





How to Get the Kind of Picture Quality that Advertisers Want

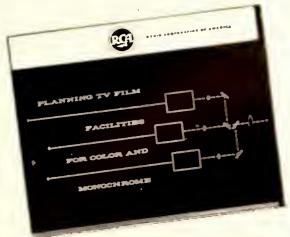
There are two ways to increase the quality of your film programs:

- (a) By using Vidicon film cameras
- (b) By using professional projectors.

Vidicon cameras give you sharp, clear, virtually noise-free pictures of live picture quality. The Vidicon will show every detail that is on the film. For example, night scenes are much clearer with new Vidicon cameras than with older Iconoscope equipment. Vidicon film cameras have *ideal* tone or gray scale range for high quality reproduction of film. A remote light control permits the RCA Vidicon camera to be adjusted to optimum operating conditions at all times.

Professional RCA projectors are another requirement for high picture quality. Professional film projectors provide a rock-steady picture, free from jump and jitter, as well as high fidelity sound. Precise optics in the RCA film and slide projectors assure evenness of illumination and excellent resolution.

Whether you are a station executive, program sponsor or ogency man, you'll be helping the cause of good film programming by advocating the use of up-to-date film raom equipment. Ask the RCA Broadcast Representative ta shaw you our new film manual "Planning TV Film Focilities far Calar and Monachrome." Or, for further infarmation write to RCA, Dept. FF-264, Building 15-1, Camden, N. J.





RADIO CORPORATION of AMERICA

BROADCAST AND TELEVISION EQUIPMENT

CAMDEN, N. J.

In Conada: RCA VICTOR Company Ltd., Montreal

4. How many syndicated films are run in major markets?

Number of syndicated films run weekly in 14 major markets

Market	Weekly total	Market	Weekly total
NEW YORK	115	SAN FRANCISCO	52
LOS ANGELES	108	BOSTON	49
DETROIT	77	MIAMI	49
WASHINGTON		MINNEAPOLIS	49
MILWAUKEE	67	KANSAS CITY	44
CHICAGO		BALTIMORE	41
ATLANTA	53	PHILADELPHIA	

Source: Broadcast Advertisers Reports, tape-recorded data at various weeks during first quarter, 1957.

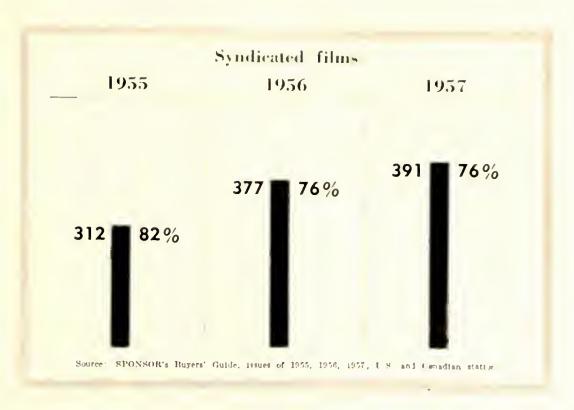
. F - E. HERLING T- C. W. LOUIS CONTRACTOR - C. V. SA AND LEWIS CONTRACTOR

5. How does number of stations in a market affect film show ratings?

As data to right shows there is a fairly direct relationship between syndicated film ratings and the number of stations in a market. Source of these figures is The Katz Agency's presentation on half-hour films entitled "How to make a tv half-hour work overtime." Ratings are from Pulse, December 1956 and January 1957

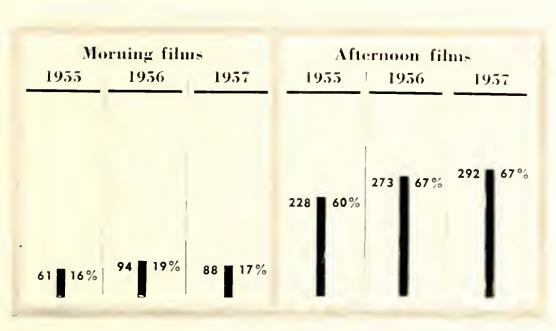
Market	No. Stations	Program	Rating
Charlotte	1	Douglas Fairbanks Presents Waterfront Dr. Hudson's Secret Journal	62.3 58.8 52.3
Birmingham		Man Called X Celebrity Playhouse The Whistler	35.8 27.8 26.3
Columbus		Highway Patrol San Francisco Beat Sheriff of Cochise	29.0 26.7 26.5
Chicago	4	Annie Oakley Dr. Hudson's Secret Journal I Led Three Lives	22.5 20.5 17.8
Los Angeles		Science Fiction Theatre Life of Riley Highway Patrol	17.7 16.8 16.3

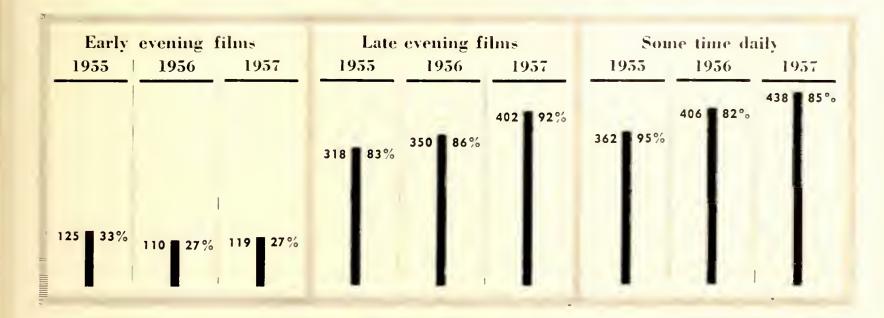
6. How many stations use syndicated film on a daily basis?



7. What is the number and percent of stations using feature film during various times daily?

Bar charts to the right and below are based on recent "Buyers' Guides"; 1955 data are based on 381 stations responding; 1956 data are based on 495; 1957 are based on 515





What are multi-market time costs for half-hour films?

Spot rates for half-hour film program in 60 leading markets (26-time alternate week basis)

MARKET	HIGHEST RATE* MONFRI.	LOWEST RATE** 7-11 P.M., MONFRI.
Albany-Schenectady-Troy	\$ 627.00	\$ 627.00
Atlanta	570.00	427.50
Baltimore	900.00	468.00
Boston	1,800.00	1,165.50
Buffalo	630.00	630.00
Charlotte	600.00	364.50
Chicago	2,340.00	1,170.00
Cincinnati	684.00	384.75
Cleveland	1,111.50	729.00
Columbus	456.00	285.00
Dallas-Ft, Worth	627.00	299.25
Dayton	475.00	427.50
Detroit	1,404.00	972.00
Grand Rapids-Kalamazoo	741.00	555.75
Huntington-Charleston	475.00	313.50
Indianapolis	780.00	684.00
Johnstown	570.00	513.00
Kansas City	756.00	384.00
Los Angeles	2,034.40	958.80
Louisville	553.50	378.00
Milwaukee	690.00	690.00
Minneapolis-St. Paul	912.00	427.50
New Ilaven	570.00	484.50
New York	5,188.80	2,932.80
Philadelphia	1,852.50	969.00
Pittsburgh .	1,140.00	969.00
Providence	684.00	441.75
St. Louis	810.00	540.00
San Francisco	944.00	693.75
Washington, D. C.	1,080.00	450.00
TOTAL 30 MARKETS	32,005.70	20,335.35
Birmingham	490.00	176.00
Cedar Rapids-Waterloo	337.50	202.50
Denver	438.75	243.75
Des Moines	399.00	228.00
Greensboro-Winston-Salem	370.50	342.00
Houston-Galveston	600.00	360.00
Jackson, Miss,	194.40	81.00
Jacksonville	510.00	450.00
Knoxville	342.00	285.00
Memphis	513.00	299.00
Miami	540.00	451.00
Montgomery	243.00	135.00
Nashville	470.25	205.20
New Orleans	513.00	427.50
Norfolk	555.00	510.00
Oklahoma City	541.50	256.50
Omaha	527.00	293.00
Phoenix-Mesa	270.00	145.80
Portland, Ore,	420.00	420.00
Rochester, N. Y.	399.00	399.00
Salt Lake City .	399.00	199.50
San Diego	526.50	256.50
Seattle-Tacoma .	627.00	357.00
Sioux City	242.25	142.50
Spokane	342.00	228.00
Syracuse	570.00	432.00
Tampa-St. Petersburg	427.50	427.00
Toledo	570.00	570.00
Tulsa	495.00	285.00
Wichita-Hutchinson	327.75	114.00
TOTAL 60 MARKETS	\$45,206.60	\$29,257.10

SOURCE, SRDS, April 1957, from The Katz Agency's "How to make a tv half-hour work overtime." 'Highest Monday Friday rate classification on highest cost station.
**Lowest rate classification between 7 and 11 p.m., Monday-Friday, on CBS or NBC vhf station, whichever is lower.



BIG REASONS

why you should buy WSOC-TV charlotte

- FREQUENCY DISCOUNT STRUCTURE . . . allows flexible spending
- PROGRAMMING THE BEST OF NBC-ABC Supplemented by CBS
- 31/2 BILLION DOLLAR MARKET
 - 21/2 MILLION POPULATION CONCEN-TRATION
- FULLY EQUIPPED . . . AND STAFFED . . . to handle any sales campaign. Already selected as a National test station by 1 advertiser. (Name on request)

HIGHEST TOWER TOP POWER

REPRESENTED BY

- H-R Representatives **Nationally**
- F- Representatives Atlanta

- BEST TECHNICAL FACILITIES . . . LATEST **EQUIPMENT**
 - Highest tower-Maximum power-Located 18 miles closer to greatest populated area
- ADVERTISING AND PROMOTION . . . Newspapers, Magazines, Billboards, Buses, letters to trade
- EXCLUSIVE IN-STORE MERCHANDISING in largest chain Super Markets
- AVAILABILITIES IN 14 MILLION DOLLAR WARNER BROTHERS MOVIE PACKAGE . . . plus POPEYE CARTOONS and other local features



Channel 9 · Television CHARLOTTE, N. C.

i :

9. What's the audience composition of various syndicated shows?

Audience composition figures for 99 programs

AUDIENCE COMPOSITION



Per 100 viewing hon	mes:	
---------------------	------	--

	Men	Women	Teen	Children	Total
Amos 'n' Andy	76	81	10	35	202
Annie Oakley	43	57	15	90	205
Badge 714	70	81	13	54	218
Beulah	53	89	9	20	171
Boston Blackie	75	83	13	35	206
Bowling Time	73	61	10	2	146
Brave Eagle	53	49	12	75	189
Buffalo Bill Jr	34	27	14	90	165
Captain David Grief	5 7	59	13	25	154
	27	30	12	89	158
Captain Midnight	69	92	10	27	198
Celebrity Playhouse		62	14	11	170
Championship Bowling	83				
China Smith	75 50	71	11	39	196
Cisco Kid	59	42	17	86	204
City Detective	79	83	15	24	201
Code 3	79	82	13	23	197
Corliss Archer, Meet	62	71	16	31	180
Count of Monte Cristo	64	72	16	28	180
Cowboy G-Men	39	37	17	85	178
Crosscurrent	61	69	15	27	172
Crunch and Des	72	77	16	47	212
Dangerous Assignment	79	88	14	20	201
Dateline Europe	78	85	13	16	192
Death Valley Days	81	79	14	39	213
Dr. Christian	75	92	12	24	203
Dr. Hudson's Secr. Journ.	79	84	15	11	189
Esso Golden Playhouse	70	83	8	22	183
Falcon, The	79	82	16	14	191
Federal Men	78	70	14	15	177
Flash Gordon	63	67	12	79	221
Foreign Legionnaire	67	55	13	64	199
Frontier	74	81	13	23	191
Frontier Doctor	70	78	9	18	175
Gene Autry	59	54	18	80	211
Gene Autry (Hr.)	54	56	17	83	210
Great Gildersleeve	76	82	15	29	202
Headline	77	79	12	17	185
Highway Patrol	84	90	14	39	227
Hopalong Cassidy	61	53	20	82	216
Hopalong Cassidy (Hr.)	55	47	18	84	204
I Led Three Lives	82	87	16	28	213
I Search For Adventure	76	71	17	23	187
1 Spy	75	82	14	25	196
Judge Roy Bean	44	39	14	77	174
Jungle Jim	31	27	17	89	164
Kingdom of The Sea	67	64	13	17	161
Kit Carson	37	29	16	88	170
Last of The Mohicans	31	40	16	79	156
Liberace	34	81	15	13	143

Pulse did the surveying for these figures during April 1957. Study of these figures should be quite helpful to advertisers trying to decide

85

Life of Riley 80

AUDIENCE COMPOSITION



The state of a state of the sta

Per 100 viewing homes

		Per 100	viewing	homes:	
	Men	Women	Teen	Chlidren	Total
Life With Elizabeth	61	85	12	10	168
Little Rascals	19	24	17	91	151
Lone Wolf	79	74	15	20	188
Long John Silver	37	35	18	85	175
Looney Tunes	19	27	12	95	153
Man Behind The Badge	75	89	14	37	215
Man Called X	82	89	16	18	205
Men of Annapolis	69	82	15	12	178
Mickey Rooney Show	64	85	13	37	199
Mr. and Mrs. North	80	87	17	20	204
Mr. District Attorney	81	87	13	14	195
My Favorite Story	49	79	11	10	149
My Little Margie	74	89	18	30	211
O. Henry Playhouse	67	85	12	23	187
Patti Page	70	88	17	11	186
Popeye	34	29	15	94	172
Public Defender	79	85	17	15	196
Racket Squad	77	74	13	11	175
Ramar of The Jungle	28	26	17	93	164
Range Rider	59	43	14	81	197
Ray Milland Show	77	84	15	16	192
Rocky Jones, Space Ranger	22	30	16	79	147
Rosemary Clooney	71	85	15	18	189
San Francisco Beat	79	87	14	22	202
Science Fiction Theatre	77	63	18	24	182
Sheena Queen of Jungle	49	38	15	79	181
Sheriff of Cochise	77	62	14	48	201
Sherlock Holmes	75	77	16	24	192
Sky King	38	41	18	87	184
Soldiers of Fortune	72	68	13	33	186
Stage 7	74	87	16	9	186
Star and The Story	65	79	8	13	165
Star Performance	71	84	10	25	190
State Trooper	81	89	16	31	217
S. Donovan, West. Marshal	52	35	17	84	188
Stories of The Century	71	83	14	25	193
Studio 57	70	87	15	18	190
Stu Erwin Show	74	85	13	14	186
Superman	27	25	18	92	162
Susie	58	85	12	25	180
Three Musketeers, The	71	77	16	49	213
	65	81	20	38	
Unexpected	77	69			204
Victory At Sea			17	12	175
Waterfront	83	80	16	15	194
Whirlybirds	33	37	17	84	171
Whistler, The	85	81	17	14	197
Wild Bill Hickok	57	31	18	81	187
Your All Star Theatre	57	81	14	31	183
Your TV Theatre	55	82	16	43	196

what show to buy. To some extent, audience composition is affected by slots in which they're run. Note popularity of westerns among children.

10. Who uses spot film programing?

Note: Read explanation before using chart.

The companies and brands listed here were all users of tv programing on a spot basis in 1956. The list, taken from the TvB's files, includes firms using live spot tv programing as well. However, though TvB is not able to separate those using live from those using film programing, it is TvB's opinion that the number using live pro-

graming is very small. So, for all practical purposes the list which follows covers all the important users of spot film programing in the U.S. The companies listed here spent \$50,000 or more on programing during the last year, though individual brands may have spent less. The dollar figures, however, refer to total spot spending in 1956 and not just money spent on locally-placed shows.

Affiliated Super Markets Food Stores	\$132,110 I32,110
rood Stores	152,110
American Bakeries Co.	\$797,330 17,220
Bunny Bread Cook Book Bread	33,460
Grennan Cake	115,830
Merita Bread	139,650
Merita Cake	24,870
Taystee Bread	166,300
American Brewery, Inc.	\$181,200
American Beer	181,200
American Brewing Ca.	\$234,160
Regal Beer	229,370
Royal Beer	4,790
American Chicle Ca.	\$1,480,380
Adams Clove Gum	31,060
Beeman's Gum	141,000
Certs	102,670
Chiclets	86,390
Clorets	360,190
Dentyne	383,770
Rolaids	372,300
American Hame Products	\$1,965,900
Chef Boy-Ar-Dee	
Quality Foods	1,168.710
Dennison's Foods	122.020
Aero Shave Aero Wax	24.220 47.190
Easy Off Oven Cleaner	27,660
Wizard Deodorizers	28,550
American Mators Carp.	\$128,910
Kelvinator Appliances	68.710
Nash Cars	59,620
American Stares Ca.	\$409,240
Food Stores	109,210
American Tabacca Ca.	\$1,206,280
Herbert Tareyton Cigarettes	28,800
Lucky Strike Cigarettes	118,570
Pall Mall Cigarettes	390,570
Anchor San. & Amer. Heating	\$113,930
lleating Supplies	113,930
Anheuser-Busch, Inc.	\$1,534,680
Budweiser Ale	7.990
Budweiser Beer	1,154,210
Antell, Charles, Inc.	\$2,774,170
Charles Antell Cosmetics	1.686.160
Charles Antell Spray Net	31,410
Chignon	120
Custom Mop	110

Formula #9 Hair Cream	112,190
Formula #9 Shampoo	221,330
Reddi Kit	140
Sando Reducing Aid	35,900 194,130
Slim Magic Star Nail	8,930
Super Lanolin Liquid Makeu	
Armaur & Ca.	\$877,400
Armour Flash Frozen Meats	56,130
Dial Shampoo	20,770
Dial Soap	21,970
Liquid Chiffon Meats	5,360 186,960
	,
Associated Food Stores	\$62,490
Associated Haspital Service	\$473,010
Blue Cross Hospitalization Blue Shield	399,440
Blue Smeld	73,570
Associated Products, Inc.	\$1,223,040
Rival Dog Food	509,160
Atchisan-Tapeka-Santa Fe	\$133,650
Rail Travel	133,650
Atlantic Refining Ca.	\$320,580
Atlantic Gas & Oil	320,580
Ballantina D & Cane	C1 252 22A
Ballantine, P., & Sans Ballantine Ale	\$1,852,280 1,253,390
Ballantine, P., & Sans Ballantine Ale Ballantine Beer	\$1,852,280 1,253,390 598,890
Ballantine Ale Ballantine Beer	1,253,390 598,890
Ballantine Ale	1,253,390
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive	1,253,390 598,890 \$347,110 347,110
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co.	1,253,390 598,890 \$347,110 347,110 \$276,840
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co.	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co.	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Phillies Cigars Beatrice Faads Ca.	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,490
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Phillies Cigars Beatrice Faads Ca.	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Faads Ca. Meadow Gold Dairy Products	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Faads Ca. Meadow Gold Dairy Products Bekin's Van & Starage Ca.	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,490 \$356,870 271,910 \$113,390
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Foods Co. Meadow Gold Dairy Products Bekin's Van & Starage Co. Moving & Storage Best Foods, Inc. Gold Plate Foods	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910 \$113,390 113,390 17,090
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Foods Co. Meadow Gold Dairy Products Bekin's Van & Starage Co. Moving & Storage Best Foods, Inc. Gold Plate Foods Hellmann's Mayonnaise	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910 \$113,390 113,390 \$914,550 17,090 268,590
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Foods Co. Meadow Gold Dairy Products Bekin's Van & Starage Ca. Moving & Storage Best Foods, Inc. Gold Plate Foods Hellmann's Mayonnaise Nucoa Margarine	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910 \$113,390 113,390 17,090 268,590 218,950
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Foods Co. Meadow Gold Dairy Products Bekin's Van & Starage Co. Moving & Storage Best Foods, Inc. Gold Plate Foods Hellmann's Mayonnaise Nucoa Margarine Skippy Peanut Butter	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910 \$113,390 113,390 17,090 268,590 218,950 119,180
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Foods Co. Meadow Gold Dairy Products Bekin's Van & Starage Co. Moving & Storage Best Foods, Inc. Gold Plate Foods Hellmann's Mayonnaise Nucoa Margarine Skippy Peanut Butter Bethlehem Steel Co.	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910 \$113,390 113,390 17,090 268,590 218,950 149,180 \$181,510
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Foods Co. Meadow Gold Dairy Products Bekin's Van & Starage Co. Moving & Storage Best Foods, Inc. Gold Plate Foods Hellmann's Mayonnaise Nucoa Margarine Skippy Peanut Butter	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910 \$113,390 113,390 17,090 268,590 218,950 119,180
Ballantine Ale Ballantine Beer Bardahl Oil Ca. Oil Additive Bavarian Brewing Co. Bavarian Beer Bayuk Cigars Co. Bayuk Cigars Phillies Cigars Beatrice Foods Co. Meadow Gold Dairy Products Bekin's Van & Starage Co. Moving & Storage Best Foods, Inc. Gold Plate Foods Hellmann's Mayonnaise Nucoa Margarine Skippy Peanut Butter Bethlehem Steel Co.	1,253,390 598,890 \$347,110 347,110 \$276,840 276,840 \$77,290 17,200 57,190 \$356,870 271,910 \$113,390 113,390 17,090 268,590 218,950 149,180 \$181,510

Appliances

603,270

money spent on locally p	
Blatz Brewing Ca. Blatz Beer Tempo Beer Triangle Beer	\$330,710 259,740 68,700 2,270
Black Drug Co. Aumident Greenmint Mouthwash Nyiol Polident	\$1,937,800 150,070 41,960 738,000 121,310
Band Clathing Stores, Inc. Barden Ca. Borden's Inst. Coffee Dairy Products Ice Cream Starlac	\$333,250 \$1,483,500 719,740 597,310 151,830 5,330
Bawman Biscuit Ca. Supreme Cracker & Cookies	\$169,890 169,890
Braun Baking Ca. Roman Meal Bread	\$114,400 114,400
Bristal-Myers Ca. Ban Deodorant Bufferin Ipana Dentifrices Mum Deodorants Sal Hepatica Sentry Dentifrice Theraban Vitalis Hair Creme Vitalis Hair Tonic	\$864,040 108,680 501,510 31,130 9,510 4,380 107,450 17,720 15,520 31,150
Brown Shae Ca. Buster Brown Shoes Robin Hood Shoes	\$383,050 265,560 117,100
Brawn & Williamson Tabacca Ca. Raleigh Tube Rose Snuff Vicerov	\$11,288,620 1,733,680 16,550 5,373,290
Burger Brewing Ca. Burger Me Burger Beer	\$179,010 60,530 118,4-0
Cal Fame Ca. Orange Juice	\$63, 730 61,030
Canada Dry Co. Buttlers Canada Dry Ginger Me Canada Dry Soft Drinks Canada Dry Sparkling Wate	\$360,430 232,900 123,350 1,098
Carling Brewing Ca., Inc. Carling's Black Label Beer Carling's Red Cap Ale Stag Beer	\$1,34B,860 905,410 279,440 164,010

(Continued)

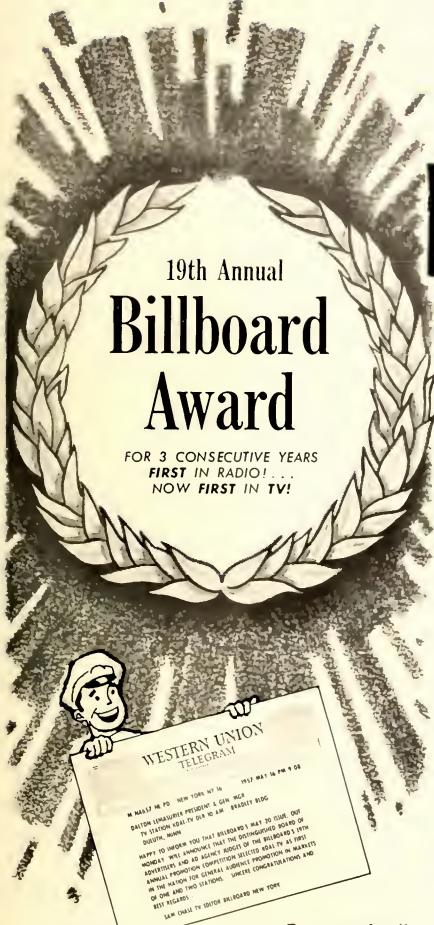
JULY 1957

Carnation Co.	\$1,154,340
Alber's Cereals	24,000
Alber's Cornflakes	56,440
Alber's Flapjack Mix	29,750
Alber's Oats	16,490
Carnation Malted Milk Dairy Products	3,510 121,510
Darry Froducts Dacascus Milk	6,300
Evaporated Milk	129,190
Friskies Dog Food	671,080
Gold Cross Milk	16,430
Ice Cream	12,870
Instant Wilk	
Topic Canned Wilk	8,930
Carter Products, Inc.	\$4,535,210
Arrid Deodorant	1.470,260
Carter's Little Liverpills	1,202,670 1,074,830
Nair Rise Shaving Cream .	787,140
·	
Chesty Foods, Inc Potato Chips	\$188,830 188,830
Totato Cmps	100,000
Chock-Full-O Nuts	\$308,350
Coffee Regular	308,350
Chrysler Corp.	\$1,914,160
All Chrysler Corp., Cars	28,570
	£105.050
Chunky Chocolate Corp Chunkies Candy	\$195,850 195,850
Chunkles Candy	120,000
Cities Service Co.	\$271,830
Cities Service Gas & Oil	271,830
Clairol, Inc.	\$128,010
Miss, Clairol	128,010
	6202.410
Clinton Merchandising Corp. Clothing	\$383,410 383,410
-	
Coca-Cola Co., Bottlers Coca-Cola	\$ 3,697,460 3,683,910
Coca-Cola	3,003,910
Colgate-Palmolive Co.	\$7,314,700
Ad Detergent	167,320
Brisk Dentifrice	1,447,160
Colgate Dental Cream	2,539,320 442,500
Colgate Shave Cream Deodorant Beauty Soap	253,800
Halo Shampoo	280,910
Palmolive Shave Cream	498.240
Palmolive Soap	7,560
Rapid Shave Cream	343.080
Vel Detergent	598.660
Veto Deodorant	83,090
Colonial Stores, Inc.	\$274,620
Food Stores	274,620
Continental Baking Co.	\$5,732,480
County Fair Bread	33,480
Hostess Cakes	719,400
Morton Frozen Foods	1,160,270
Profile Bread Staff Bread	975,460
Staft Bread Twinkies	292,400 75,600
Wonder Bread	2,366,080
Wonder Rolls	5,870
Continental Oil Co	\$507.900
Conoco Gas & Oil	
0 0	
Cott Beverages, Inc., Bottlers	
Soft Drinks	118,820
Soft Drinks Dawson Brewing Co.	118,820 \$65,120
Soft Drinks	118,820

Dean Milk Co.	\$73,580
Dairy Products	73.580
Drewry's Ltd.	\$606,970
Drewry's Ale	,
Drewry's Beer	. 521,680
Duffy-Mott Co.	\$572,150
Apple Products	570,110
Sunsweet Prune Juice	2,040
,	
Du Pont, E. I., De Nemours	\$942,180
Duco Paints	108,070
Institutional	222,270
Motor Oil Additive	660
Nylon Products .	3,120
Remington Guns & Ammuniti	
Zerex & Zerone Auti-Freeze	,
Duquesne Brewing Co.	
Duquesne Ale Duquesne Beer	485,500
Duquesne Deer	400,000
E & B Brewing Co.	\$96,410
Ale	83,460
Beer	12,950
Eastern Air Lines, Inc.	\$219,000
Air Travel	219,000
Eastman Kodak Co.	\$220.740
Cameras	\$229,740 160,590
Films	44.350
Times	07.130
Electric Auto-Lite Co.	\$61,350
Batteries	60,570
Emercon Drug Co.	\$562,660
Bromo Seltzer	511,640
Emanas Dadia 9 Dhana	¢ E 2 2 7 0
Emerson Radio & Phono	\$52,370
Emerson Radios	26,730
Emerson Radio & Phono. Emerson Radios Emerson TV Sets	26,730
Emerson Radios Emerson TV Sets	26,730 25,640
Emerson Radios	26,730 25,640
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses	26,730 25,640 \$117,210 117,210
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc.	26,730 25,640 \$117,210 117,210 \$101,420
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses	26,730 25,640 \$117,210 117,210
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer	26,730 25,640 \$117,210 117,210 \$101,420 101,420
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co.	26,730 25,640 \$117,210 117,210 \$101,420 101,420
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co.	26,730 25,640 \$117,210 117,210 \$101,420 101,420
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 102,190
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 102,190 .\$98,720 98,720
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 102,190 \$98,720 \$1,224,430
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 102,190 .\$98,720 98,720
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 98,720 98,720 \$1,224,430 1,224,430
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 98,720 \$1,224,430 1,224,430 \$190,870 153,530
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 \$98,720 \$1,224,430 1,224,430 \$190,870 153,530
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 \$98,720 \$1,224,430 1,224,430 \$190,870 153,530 37,340
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 \$98,720 \$1,224,430 1,224,430 \$190,870 153,530 37,340 \$55,060
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 \$98,720 \$1,224,430 1,224,430 \$190,870 153,530 37,340
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 98,720 98,720 \$1,224,430 1,224,430
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 \$98,720 \$1,224,430 1,224,430 \$190,870 153,530 37,340 \$55,060 \$1,972,450
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 98,720 \$1,224,430 1,224,430 \$190,870 153,530 37,340 \$55,060 \$1,972,450 1,972,450
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co.	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 \$98,720 \$1,224,430 1,224,430 \$153,530 37,340 \$55,060 \$1,972,450 1,972,450 \$3,332,620
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co. Ford Cars	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 98,720 98,720 \$1,224,430 1,224,430\$190,870 153,530 37,340\$55,060 \$1,972,450 1,972,450 2,981,590
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co. Ford Cars Ford Tractors	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 .\$98,720 .\$98,720 .\$1,224,430 1,224,430
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co. Ford Cars Ford Tractors Ford Tractors Ford Trucks	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 98,720 98,720 \$1,224,430 1,224,430
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co. Ford Cars Ford Tractors Ford Trucks Lincoln Cars	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 98,720 98,720 \$1,224,430 1,224,430
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co. Ford Cars Ford Tractors Ford Tractors Ford Trucks	26,730 25,640 \$117,210 117,210 \$101,420 101,420 .\$2,192,040 2,190,780 1,260 .\$102,190 .\$98,720 98,720 98,720 \$1,224,430 1,224,430
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co. Ford Cars Ford Tractors Ford Trucks Lincoln Cars	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 \$98,720 \$98,720 \$1,224,430 1,224,430 \$55,060 \$1,972,450 1,972,450 \$1,972,450 2,981,590 26,940 113,980 95,990 107,900
Emerson Radios Emerson TV Sets Englander Co. Dealers Mattresses Esslinger's, Inc. Beer Esso Standard Oil Co. Esso Gas & Oil Flit Faith For Today, Inc. Religion Falls City Brewing Co. Beer Fallstaff Brewing Corp. Falstaff Beer Fels & Co. Fels Naptha Inst. Granules Fels Naptha Soap Chips Felton, Sibley & Co., Inc. Paint Florida Citrus Commission Citrus Products Ford Motor Co. Ford Cars Ford Tractors Ford Trucks Lincoln Cars Mercury Cars	26,730 25,640 \$117,210 117,210 \$101,420 101,420 \$2,192,040 2,190,780 1,260 \$102,190 \$98,720 98,720 98,720 \$1,224,430 1,224,430 \$190,870 153,530 37,340 \$55,060 \$1,972,450 1,972,450 \$3,332,620 2,981,590 26,940 113,980 95,990 107,900 \$510,510

Evaporated Milk	2,730
Ice Cream	11,030
Frito Co \$	
Champion Foods	16,780
Cheetos	77,430
Fritos	302,250
Tatos	25,570
Frontier Foods Corp.	
Flav-R Straws	375,720
Fuller, W. P., & Co \$	154.530
Fuller Paints	
G. H. P. Cigar\$	435,780
El Producto Cigars La Palina Cigars	370,800
La Palina Cigars	43,790
Lovera Cigars Gallo Winery E. & J. \$1	21,190
Gallo Wine	1,091,980
	1,001,000
General Cigar Co.	
Robert Burns Cigarrillos	7.180
Robert Burns Cigars	348,620
Van Dyck Cigars	42,120 186,350
White Owl Cigars	180.350
General Electric Co \$1	,039,800
G.E. Appliances	733,750
G.E. Bulbs	1,500
G.E. Bulbs G.E. Radios	9,410
G.E. Washing Machines	99,620
Hotpoint Appliances	157,900
Telechron Clocks	2,520
General Electric Supply	306,090
G.E. Appliances	
Hotpoint Appliances	79,750
General Foods Corp. \$9	
Bakers' Inst. Chocolate	44,350
Bakers' Inst. Chocolate Birdseye Frozen Foods	44,350 1.230.660
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress.	44,350 1.230.660 22.040
Bakers' Inst. Chocolate	44,350 1.230.660 22.040 4,318.140
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg.	44,350 1.230.660 22.040 4,318.140 312,110
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals	44,350 1.230.660 22.040 4,318.140 312,110 421,820
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes	44,350 1,230,660 22,040 4,318,140 312,110 421,820 70,570
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals	44,350 1,230,660 22,040 4,318,140 312,110 421,820 70,570
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82.690
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82.690 \$669,040 33,390 1,920 83.680 57,580
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82.690 \$669,040 33,390 1,920 83.680 57,580 11.330
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82.690 \$669,040 33,390 1,920 83.680 57,580 11,330 1,320
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82.690 \$669,040 33,390 1,920 83.680 57,580 11,330 1,320 12,810
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. \$3	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. \$3	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Character Corp.	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Character Corp.	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970 953,220
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970 953,220 18,090
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 124,510 29,630 75,970 953,220 18,090 49,530 67,070
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances Oldsmobile Cars	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970 953,220 18,090 49,530 67,070 1,516,611
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970 953,220 18,090 49,530 67,070 1,516,611
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances Oldsmobile Cars Pontiac Cars	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970 953,220 18,090 49,530 67,070 1,516,611 544,780
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances Oldsmobile Cars Pontiac Cars General Tire & Rubber Co.	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970 953,220 18,090 49,530 67,070 1,516,611 544,786
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances Oldsmobile Cars Pontiac Cars	44,350 1.230.660 22,040 4,318,140 312,110 421,820 70,570 82,690 \$669,040 33,390 1,920 83,680 57,580 11,330 1,320 12,810 11,600 45,850 8,487,860 124,510 29,630 75,970 953,220 18,090 49,530 67,070 1,516,611 544,786
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances Oldsmobile Cars Pontiac Cars General Tire & Rubber Co. General Tires Genesee Brewing Co.	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82.690 \$669,040 33,390 1,920 83.680 57,580 11,330 1,320 12,810 11,600 45.850 8,487,860 124,510 29,630 75,970 953,220 18,090 49,530 67,070 1,516,611 544,780 \$395,860 363,960
Bakers' Inst. Chocolate Birdseye Frozen Foods Good Seasons Salad Dress. Maxwell House Coffee Inst. Maxwell House Coffee Inst., Reg. Post's Cereals Post's Grape-Nuts Flakes Post's Sugar Crisp General Mills, Inc. Answer Cake Mix Bisquick Cheerios Gold Medal Flour Kix Cereal Sugar Jets Trix Cereal Various Cereals Wheaties General Motors Corp. AC Spark Plugs All G.M. Cars Buick Cars Chevrolet Cars Chevrolet Trucks Delco Batteries Frigidaire Appliances Oldsmobile Cars Pontiac Cars General Tire & Rubber Co. General Tires	44,350 1.230.660 22.040 4,318,140 312,110 421,820 70,570 82.690 \$669,040 33,390 1,920 83.680 57,580 11,330 1,320 12,810 11,600 45.850 8,487,860 124,510 29.630 75,970 953,220 18.090 49,530 67,070 1,516,611 544,780 \$395,860 363,960 \$178,920

(Continued)



First Again...

KDAL TW

HERE ARE THE REASONS:

COVERAGE

29 counties in Northern Minnesota, Wisconsin and Michigan utilizing Minnesota's highest tower (816½ feet above ground, 2049 feet above sea level) and serving 144,700 * TV HOMES.

FACILITIES

100,000 watts on Minnesota's finest Channel - Channel 3 Networks CBS - ABC.

AUDIENCE

First in every survey (ARB, NCS, Pulse) taken in Duluth-Superior market. 16 of the top 17 network shows in March 1957, ARB.

PROMOTION AND MERCHANDISING

KDAL-TV offers one of the most complete promotion and merchandising programs in the nation. Proof is four FIRST PLACE Billboard Magazine promotion awards in Audience and Sales Promotion!

* CBS Research

For more details on an amazing market story, see . . .

AVERY-KNODEL, National Representatives — HARRY HYETT, Minneapolis — W. E. McCLENAHAN, Milwaukee

FIRST IN THE NATION



FIRST IN THE TWIN PORTS

CHANNEL 3-DULUTH, MINNESOTA

Gillette Co.	\$1,782,860
Gillette Blades	21,900
Gillette Razors	49,100
	67/ 200
Gluek Brewing Co.	\$76,380 76,380
Deer	. 70,300
Gold Seal Co	\$535,480
Glass Wax	000.050
Snowy Bleach	040 550
2, 2	,
Good Humor Corp.	\$167,810
Ice Cream	167,810
	\$313,240
Silvercup Bread	313,240
Grant Co.	6207.070
Various Mail Order Items	
various Mail Order Renis	397,070
Great A & P Tea Co.	\$902,830
A & P Food Stores	
	302,000
Greyhound Corp.	\$639,470
Bus Travel	639,170
	·
Griesedieck Bro. Brew Co.	\$136,560
Griesedieck Becr	136,560
Complete Day 1	64/47
Gunther Brewing Co.	
Gunther Ale	- /
Gunther Beer	460,740
Hall, Robert Clothes	4,450,490
Hamm, Theo., Brewing Co.	\$1 200 110
Hamm Beer	1,309,110
Heidelberg Brewing Co.	\$108,520
**	
Beer	108,520
Heinz, H. J. Co.	\$1,334,260
Heinz, H. J. Co.	\$1,334,260
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co.	\$1,334,260 1,334,260
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers	\$1,334,260 1,334,260 \$118,650 118,650
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co.	\$1,334,260 1,334,260 \$118,650 118,650
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp.	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp.	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp.	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co.	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil Independent Grocer's Alliance Groceries	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 2 \$96,570 39,000
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 \$184,630 \$96,570 39,000 57,570
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 \$184,630 \$96,570 39,000 57,570 \$359,880
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Bread Butternut Bread	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280
Heinz, H. J. Co. 57 Varieties Food Prod. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Butternut Bread Mrs. Karl's Bread	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280 10,080
Heinz, H. J. Co. 57 Varieties Food Prod Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ilumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Bread Butternut Bread	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Bread Butternut Bread Mrs. Karl's Bread Weber's Bread	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280 10,080 54,030
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Butternut Bread Mrs. Karl's Bread Weber's Bread Jackson Brewing Co.	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280 10,080 54,030 \$566,660
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Butternut Bread Mrs. Karl's Bread Weber's Bread Jackson Brewing Co. Jax Ale	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 \$50,250 125,280 81,280 10,080 54,030 \$566,660 1,690
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Butternut Bread Mrs. Karl's Bread Weber's Bread Jackson Brewing Co.	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280 10,080 54,030 \$566,660
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Butternut Bread Mrs. Karl's Bread Weber's Bread Jackson Brewing Co. Jax Ale Jax Beer	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280 10,080 54,030 \$566,660 1,690 564,970
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Iffumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Butternut Bread Mrs. Karl's Bread Weber's Bread Jackson Brewing Co. Jax Ale Jax Beer Kay, Gerold O., & Assoc.	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$184,630 \$359,880 50,250 125,280 81,280 10,080 54,030 \$566,660 1,690 564,970 \$79,720
Heinz, H. J. Co. 57 Varieties Food Prod. Hekman Biscuit Co. Cookies & Craekers Hinshaw's Dept. Stores Hi-V Corp. Orange Juice Concentrate Household Finance Corp. Insurance Loans Humble Oil & Refining Co. Ifumble Gas & Oil Independent Grocer's Alliance Groceries I. G. A. Stores Interstate Bakeries Blue Seal Bread Bread Butternut Bread Mrs. Karl's Bread Weber's Bread Jackson Brewing Co. Jax Ale Jax Beer	\$1,334,260 1,334,260 \$118,650 118,650 \$54,600 \$127,850 127,420 \$503,500 10,070 493,430 \$184,630 184,630 \$96,570 39,000 57,570 \$359,880 50,250 125,280 81,280 10,080 54,030 \$566,660 1,690 564,970

Keebler Biscuit Co.	\$477,430
Cookies & Crackers	477,430
Kellogg Company	\$4,810,530
All Bran Corn Flakes	33,150 52,640
Gro-Pup Dog Food	81,120
Rice Krispies	10,660
Special K Cereal	1,028,600
Sugar Frosted Flakes	49,770
Keystone Steel & Wire Co.	\$48,230
Fences Steel & Wire	15,440
Steel & Wire	32,790
Knomark Mfg. Co.	\$83,570
Esquire Shoe Polish	83,570
Knudsen Creamery Co	\$168,780
Dairy Products	168,780
Krantz Brewing Co.	\$65,260
Old Dutch Beer	65,260
Kresge, S. S., Co.	\$346,610
Variety Stores	346,610
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Kroger Co.	\$678,160
Food Stores	678,160
Krueger, G., Brewing Co.	\$347,170
Krueger Ale	153,620
Krueger Beer	102 550
Tritogor Doci	170,000
Labor Savers, Inc.	\$205,180
Homecraft Electric Spray Gui	n 205,180
	\$700,740
Breads Langendorf Bread	521,610
Langendori bread	97,800
8	,
	\$455,650
La Rosa, V., & Sons, Inc. Macaroni	\$455,650 400,770
La Rosa, V., & Sons, Inc.	
La Rosa, V., & Sons, Inc. Macaroni	400,770
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti	400,770 630 36,810
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co.	400,770 630 36,810 \$74,370
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti	400,770 630 36,810
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips	400,770 630 36,810 \$74,370 71,610
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp.	400,770 630 36,810 \$74,370 71,610 \$103,890
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 \$101,900 36,510
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 \$101,900 36,510 65,390
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co.	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 \$101,900 36,510 65,390 \$4,535,010
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 \$101,900 36,510 65,390 \$4,535,010 64,620
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390\$4,535,010 64,620 497,710 51,730 1,378,220
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390\$4,535,010 64,620 497,710 51,730 1,378,220 77,570
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390\$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390\$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390\$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 \$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co.	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co. Dr. Ross Cat Food	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co.	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co. Dr. Ross Cat Food Dr. Ross Dog Food	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390\$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010 323,330
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co. Dr. Ross Cat Food Dr. Ross Dog Food	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390\$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010 323,330 61,870
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co. Dr. Ross Cat Food Dr. Ross Dog Food Skippy Dog Food Libby, McNeil & Libby Baby Foods	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010 323,330 61,870 \$412,410 189,970
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co. Dr. Ross Cat Food Dr. Ross Dog Food Skippy Dog Food	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010 323,330 61,870 \$412,410 189,970
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co. Dr. Ross Cat Food Dr. Ross Dog Food Skippy Dog Food Libby, McNeil & Libby Baby Foods Canned Pineapple	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010 323,330 61,870 \$412,410 189,970 120,660
La Rosa, V., & Sons, Inc. Macaroni Ravioli Spaghetti Lay, H. W., & Co. Lay's Potato Chips Lee Tire & Rubber Corp. Lee Tires Leonard Refineries D-X Motor Oil Leonard Gas Lever Brothers Co. Breeze Dove Toilet Soap Good Luck Margarine Imperial Margarine Lifebuoy Soap Lux Liquid Detergent Lux Toilet Soap Pepsodent Rinso Wisk Lewis Food Co. Dr. Ross Cat Food Dr. Ross Dog Food Skippy Dog Food Libby, McNeil & Libby Baby Foods	400,770 630 36,810 \$74,370 71,610 \$103,890 103,890 103,890\$101,900 36,510 65,390 \$4,535,010 64,620 497,710 51,730 1,378,220 77,570 15,810 57,950 118,390 288,680 1,874,410 \$657,120 270,010 323,330 61,870 \$412,410 189,970 120,660

Liggett & Myers Tobacco Co.	\$4,400,900
Chesterfield	1,106,590
T 0 3 f	0.004.030
L & M	0,274,010
Lion Oil Co.	\$70,200
Gas & Oil	
Gas & On	70,200
1 C P 1 C	
Lone Star Brewing Co.	\$432,440
Lone Star Beer	432,440
Lorillard, P., & Co	\$2,148,610
Kent Cigarettes	188,280
Old Gold Cigarettes	1.958,800
Lucky Lager Brewing Co	\$680,600
Lucky Lager Beer	
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M. J. B. Co.	¢040 (30
MJB Coffee Inst./Reg.	
MJB Coffee Regular	312,980
Manage Inc	671 500
Magees, Inc.	
Electrical Appliances	71,500

Magnolia Petroleum Co.	
Mobilgas & Mobiloil	254,260
Maier Brewing Co.	\$53,050
Brew 102 Beer	53,050
Malt-o-Meal Co.	_ \$323,120
Malt-O-Meal	323,120
-	, -
Mars, Inc.	\$555,670
Mars Candy Bars	
Milky Way Candy Bars	
Milky way Candy Dars	39,410
M	65/7 400
Mayer, Oscar, & Co.	\$567,430
Mennen Co.	
Mennen Afta Shave Lotion	216,580
Mennen After Shave Talcum	
	1,390
Mennen Cream Hair Oil	
	1,390
Mennen Cream Hair Oil Mennen Foam Shave	1,390 86,350
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo	1,390 86,350 2,490
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream	1,390 86,350 2,490 49,980
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer	1,390 86,350 2,490 49,980 85,110
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant	1,390 86,350 2,490 49,980 85,110 44,190
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer	1,390 86,350 2,490 49,980 85,110 44,190
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave	1,390 86,350 2,490 49,980 85,110 44,190 82,590
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Bligh Life Beer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 97,950
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 97,950 50,810
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 \$148,760 97,950 50,810
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 \$148,760 97,950 50,810
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 97,950 50,810 \$156,320
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 \$148,760 97,950 50,810 \$156,320 156,320
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 97,950 50,810 \$156,320
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 156,320 112,660
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Ale Narragansett Ale	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 156,320 12,660 77,460
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Ale	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 156,320 112,660
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Ale Narragansett Ale Narragansett Becr	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 \$148,760 97,950 50,810 \$156,320 156,320 12,660 77,460 100,290
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Ale Narragansett Ale	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 \$148,760 97,950 50,810 \$156,320 156,320 12,660 77,460 100,290
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Ale Narragansett Becr National Airlines, Inc.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 \$156,320 \$12,660 77,460 100,290 \$260,930
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Becr National Airlines, Inc. National Biscuit Co.	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 \$12,660 77,460 100,290 \$260,930
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Becr National Airlines, Inc. National Biscuit Co. Dromedary Cake Mix	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$281,260 281,260 97,950 50,810 \$156,320 \$290,410 112,660 77,460 100,290 \$260,930 \$5,536,500 983,060
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Ale Narragansett Becr National Airlines, Inc. National Biscuit Co. Dromedary Cake Mix Home Town Bread	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 \$12,660 77,460 100,290 \$260,930 \$5,536,500 983,060 9,020
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller lligh Life Beer Molson Brewery, Ltd. Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Becr National Airlines, Inc. National Biscuit Co. Dromedary Cake Mix	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 156,320 12,660 77,460 100,290 \$260,930 \$5,536,500 983,060 9,020
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Ale Narragansett Becr National Airlines, Inc. National Biscuit Co. Dromedary Cake Mix Home Town Bread Master Plan Bread	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 \$156,320 \$12,660 77,460 100,290 \$260,930 \$5,536,500 983,060 9,020 142,210
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Ale Narragansett Becr National Airlines, Inc. National Biscuit Co. Dromedary Cake Mix Home Town Bread Master Plan Bread Milk Bone	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 \$156,320 \$12,660 77,460 100,290 \$260,930 \$5,536,500 983,060 9,020 142,210 77,370
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Ale Narragansett Becr National Airlines, Inc. National Biscuit Co. Dromedary Cake Mix Home Town Bread Master Plan Bread	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 156,320 156,320 12,660 77,460 100,290 \$260,930 \$5,536,500 983,060 9,020 142,210 77,370 20,320
Mennen Cream Hair Oil Mennen Foam Shave Mennen Shampoo Mennen Shave Cream Mennen Skin Bracer Mennen Spray Deodorant Mennen Tube Shave Miles Laboratories, Inc. Alka-Seltzer Bactine One-A-Day Brand Vitamins Miller Brewing Co. Miller Iligh Life Beer Molson's Ale Molson's Ale Molson's Beer Murphy Prods. Co. Livestock & Poultry Feed Narragansett Brewing Co. Croft Ale Narragansett Ale Narragansett Becr National Airlines, Inc. National Biscuit Co. Dromedary Cake Mix Home Town Bread Master Plan Bread Milk Bone	1,390 86,350 2,490 49,980 85,110 44,190 82,590 \$5,354,730 4,498,070 284,950 429,980 \$148,760 97,950 50,810 \$156,320 \$156,320 \$12,660 77,460 100,290 \$260,930 \$5,536,500 983,060 9,020 142,210 77,370

Memo to our readers:

In a further expansion of SPONSOR services - two full factual, interpretive, down-to-earth newsletters will be published in each weekly issue of SPONSOR

5PONSOR-SCOPE - Since 27 October 1956 - Face pages of top trends and. happenings for agences and advertises (an yellow stock)

FILM-SCOPE - Beginning 3 August 1957 · Two weekly pages capsuling the Key events and trends in TV film (on green stock)

Norm Glenn

Nabisco Cookies & Crackers		Pearl Brewing Corp.		Quaker Oots Co.
Nabisco Shredded Wheat	178,110	Pearl Beer	_ 264,420	Aunt Jemima Corn Me
Nabisco Shredded Wheat Jrs				Aunt Jemima Flour
Nabisco Various Cereals	166,270	Pepper, Dr., Co. Bottlers		Aunt Jemima Pancake
NBC Bread	170,340	Dr. Pepper Soft Drinks	700,910	Aunt Jemima Waffle M
Pal Dog Foods	23,150			Corn Bread Mix
Ranger Joe Cereal	12,930	Petersen Baking Co.	\$114,890	Ful-O-Pep Feed
Rice Honeys		Peter Pan Bread	114,700	Quaker Oats
Wheat Honeys	154,060			Various Cereals
•	,	Petri Wine Co.	•	
National Brewing Co.	\$692,150	G & D Vermonth	24,760	RCA Dealers
National Bolicinian Beer	605,220	G & D Wine	25,120	RCA Appliances
National Premium Beer	86,930	Italian Swiss Colony Wine		RCA Radios
	(7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,	Petri Wine	137,290	RCA TV Sets .
National Corbon Co.	\$342,690	D/ :// D : 6	6000.000	
Eveready Batteries	204,320	Pfeiffer Brewing Co.	\$228,980	Ralston-Purina Co.
Prestone Anti-Freeze	138,370	Beer .	228,980	Instant Ralston Cereal
	100,010	Pharmaceuticals, Inc.	¢1 100 500	Poultry Feeds
National Clothing Co.	\$53,650	Geritol	\$1,108,580 190,060	Purina Chows
	400,000	Sominex	63.780	Purina Dog Chow
Notional Dairy Products	\$1,246,530	Various Drugs	62,540	Purina Feeds
Kraft Various Products	157,250	re .	33,560	Ralston Cereals
Sealtest Dairy Products	153,050	Zarumin	000,000	Ry-Krisp
Sealtest Ice Cream	68,950	Phillips Potestown Co	\$424.270	D .1 D .1: G
Scanest fee Cream	00,900	Phillips Petroleum Co.	619.640	Roth Packing Co.
Notional Tea Co.	\$136,040	Phillips 66 Gas & Oil Tires	5,060	Canned Meats
12 1 ().	136,040	Trop-Arctic Motor Oil		Chopettes
Food Stores	150,040	Trop-Arche Motor On	070	Meat Products
Nationwide Insurance Co.	\$283,100	Piel Bros., Inc.	\$1,485,300	Recal Bala Bassia Co
Mattonwide insulance co.	4200,100		1,485,300	Regal Pale Brewing Co.
Naturol Gos Co.	\$65,520	TRIS DECI	1,100,000	Regal Pale Beer
Natural Gas Utilities	65,520	Pillsbury Mills, Inc.	\$692 150	Reilly, Wm. B., & Co.,
Tuttiful Ou Chine.	0.710=0	Ballard & Ballard Biscuit		Luzianne Coffee Inst/F
Nehi Corp./Bottlers	\$1,614,150	Ballard Flour		Luzianne Coffee Reg.
Nehi	243,340	Ballard Meal		Luzianne Conee Reg.
Royal Crown Cola	1,328,700	Feeds		Renoire Corp.
Royal Clown Cola	1,520,100	Obelisk Flour		Food Freezer Plan
Nestle Co., Inc.	\$2,374,920	Pillsbury Cake Mixes		1 ood 1 leezel 1 lan
	717,320	Pillsbury Flour		Reynolds, R. J., Tobacco
Decaf Instant Coffee	324,130	Pillsbury Pancake Mix		Camel
Nescafé Instant Coffee		The state of the s		Winston
Nestle's Instant Coffee	1,098,010	Pittsburgh Brewing Co.	\$280,750	winston
New England Description Co.	\$71,710	Iron City Beer		Richfield Oil Corp.
New England Provision Co.		Tech Beer		Richfield Gas & Oil
Meats	11,710			Richard Gas a On
New York Centrol Roilrood	\$85,610	Power Products, Inc.	\$210,100	Richmon Brothers Co.
Hew Tork Centrol Rollidge	403,010	Baltimore Slicer		Clothing
Norwich Pharmocol Co.	\$123,670	Blendor		
Pepto-Bismol	123,670	Super Jet Spray Gun		Roberts, Rev., Orol
1 epto-bismoi	125,010			Religion
Oertel Brewing Co.	\$139,350	Prince Mocoroni Co.	\$94,690	
Beer	139,350	Macaroni	61,420	Ronzoni Mocaroni Co.
Dect	199,990	Spaghetti	33,270	Macaroni
Ohio Oil Co.	\$299,990			
Marathon Gas & Oil		Procter & Gamble Co.		Rosen Roymond Co.
Marathon Gas & On	277,770	Biz Liquid Detergent		RCA Products
Oklohomo Oil Co	\$127.020	Big Top Peanut Butter	633,770	
Oklahoma Oil		Cheer		Roto-Broil Corp. of Ame
Oktuitolilu Oli	121,020	Crest		Rotisseries
Olympio Brewing Co.	\$149,380	Dash		
Olympia Beer		Drene Shampoo		Ruppert, Jocob, Brewer
ory mpru 1700	1174300	Duz		Knickerbrocker Beer
Pabst Brewing Co	\$1.962.580	Fluffo	147,610	Ruppert Beer
Eastside Beer		Gleem	1,609,620	
Pabst Beer	·	Ivory Flakes	the state of the s	Sofeway Stores, Inc.
I and Deci	711,440	Joy		Food Stores .
Pan-Am Southern Corp.	\$381 790	Lava Soap	1,288,630	
Pan-Am Gas & Oil		Oxydol .	774.220	Schaefer, F. & M., Brew
ran-Am Gas & Oli	301.790	Prell Shanipoo	226,030	Schaefer Beer
Pan-American World Airways	\$63,800	Secret Cream Deodorant		and and and a
. dil-Americali Waria Airways	403,600	Tide		Schlitz, Jos. E., Brewing
Porker Pen Co.	\$60,650	Velvet Blend Shampoo		Schlitz Beer
Parker Pens	60,650	Whirl Liquid Shortening		Communication of the communica
I UINCI I CHS	00,030	Zest Beauty Bar	139,020	Schluderberg, W.,-T. J.
Paxton & Gallagher Co.	\$665,810	Quoker City Choc. & Conf.	Co. \$200 130	Kurdle Co.
Butter-Nut Coffee Reg.	665,810	Good & Plenty Candy		Esskay Meats
Conce Meg.	000,010	ooos a rienty dainty	200,100	Deenuy meuti

Quaker Oots Co.	\$619,200
Annt Jemima Corn Meal	
Aunt Jemima Flour	6,060
Aunt Jenima Pancake Mix	
Aunt Jemima Waffle Mix	13,820
Corn Bread Mix	391,450
Ful-O-Pep Feed	15,720
	45,890
Various Cereals	43,190
DCA D	***
RCA Dealers RCA Appliances	\$96,180
RCA Appliances RCA Radios	
RCA TV Sets	750 48,800
TOTAL TY THE STATE OF THE STATE	40,000
Ralston-Purina Co.	\$1,143,750
Instant Ralston Cereal	21,710
Poultry Feeds	6,110
Purina Chow-	157,060
Purina Dog Chow	714,570
Purina Feeds	7.180
Ralston Cereals	
Ry-Krisp	93,300
Roth Packing Co.	\$790.620
Canned Meats	
Chopettes	320,630
Meat Products	389,510
	007,010
Regal Pale Brewing Co	\$412,550
Regal Pale Beer	412,550
D.11 W. D. D. C. I	
Reilly, Wm. B., & Co., Inc.	 \$758,720
Luzianne Coffee Inst/Reg Luzianne Coffee Reg.	415,340 284,230
Luzianne Conee Reg.	284,230
Renoire Corp.	\$74.110
Food Freezer Plan	74.110
Reynolds, R. J., Tobacco Co	
Camel	
Winston	806,960
Richfield Oil Corp.	\$542.010
Richfield Gas & Oil	543,010
	010,010
Richmon Brothers Co.	\$154,700
Clothing	154,700
Roberts, Rev., Orol	
Religion	460.780
Ponneni Managari Co	\$201.070
Ronzoni Mocaroni Co.	
Macaroni	281,070
Rosen Roymond Co.	\$78.340
RCA Products	70.240
	10,040
	70,340
Roto-Broil Corp. of Amer.	
	\$305,090
Roto-Broil Corp. of Amer. Rotisseries	\$305,090 305.090
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery	\$305,090 305.090 \$489,400
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer	\$305,090 305.090 \$489,400 454,140
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery	\$305,090 305.090 \$489,400 454,140
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer	\$305,090 305.090 \$489,400 454,140 35,260
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc.	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores	\$305,090 305.090 \$489,400 454,140 35,260 \$978,430 694.880
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores Schaefer, F. & M., Brew. Co.	\$305,090 305.090 \$489,400 454,140 35,260 \$978,430 694.880
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430 694,880 \$648,040
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores Schaefer, F. & M., Brew. Co.	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430 694,880 \$648,040
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores Schaefer, F. & M., Brew. Co. Schaefer Beer	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430 694,880 \$648,040 648,040
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores Schaefer, F. & M., Brew. Co. Schaefer Beer Schlitz, Jos. E., Brewing Co. Schlitz Beer	\$305,090 305.090 \$489,400 454,140 35,260 \$978,430 694.880 \$648,040 648,040 \$638,370
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores Schaefer, F. & M., Brew. Co. Schaefer Beer Schlitz, Jos. E., Brewing Co. Schlitz Beer Schluderberg, W.,-T. J.	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430 694,880 \$648,040 648,040 \$638,370 638,370
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores Schaefer, F. & M., Brew. Co. Schaefer Beer Schlitz, Jos. E., Brewing Co. Schlitz Beer Schluderberg, W.,-T. J. Kurdle Co.	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430 694,880 \$648,040 \$638,370 638,370 \$110,710
Roto-Broil Corp. of Amer. Rotisseries Ruppert, Jocob, Brewery Knickerbrocker Beer Ruppert Beer Sofewoy Stores, Inc. Food Stores Schaefer, F. & M., Brew. Co. Schaefer Beer Schlitz, Jos. E., Brewing Co. Schlitz Beer Schluderberg, W.,-T. J.	\$305,090 305,090 \$489,400 454,140 35,260 \$978,430 694,880 \$648,040 \$638,370 638,370 \$110,710

(Continued)

WE'VE SAID IT MANY,
MANY TIMES
AND NOW WE'RE
PROVED RIGHT BY

PULSE AREA SURVEY

MAY 6-13, 1957

IN THESE 25 COUNTIES



ANTRIM BENZIE CHARLEVOIX CLARE CRAWFORD **EMMET** GLADWIN GRAND TRAVERSE GRATIOT ISABELLA KALKASKA LAKE LEELANAU MANISTEE MASON MECOSTA MIDLAND MISSAUKEE MONTCALM NEWAYGO OCEANA OSCEOLA OTSEGO ROSCOMMON WEXFORD

QUARTER HOURS

DAILY-6 P. M. TO SIGN-OFF

REPRESENTED NATIONALLY BY

WEED TELEVISION

GENE ELLERMAN, V.P.—GEN. MGR. CADILLAC, MICHIGAN · PROSPECT 5-3478

JULY 1957

Schmidt, G., & Sons, Inc.	\$268,830
Ale	63,720
Beer .	205,110
Schoenling Brewing Co.	\$346,230
Beer	
Schonbrunn, S. A., & Co., Inc.	\$281,780
Savarin Coffee Reg.	281,780
Scott Paper Co.	\$229,510
Cut-Rite Wax Paper	86,910
Scotkins	10,950
Scott Tissue	62,230
Scott Towels	7,460
Scottie Tissues	46,560
Soft-Weve	14,100
Seoly Mottress Co. Dirs.	
Sealy Mattresses	795,680
Same Real wide & Co	6350 350
Seors Roebuck & Co.	\$350,250
Stores & Mail Order	317,250
Savan II. Ca. Bassia	\$1.201.450
Seven-Up Co., Bottlers	\$1,201,450
Seven-Up	1,201,450
Sheoffer, W. A., Pen Co.	¢125 £10
Sheaffer Pens	\$125,610 125,610
Sheaner Felis	123,010
Shell Oil Co.	\$2,000,220
Shell Gas & Oil	2,000,220
Shell Gas & Oll	2,000,220
Signal Oil Co.	\$81,000
Signal Gas & Oil	81,000
Simoniz Co.	
Y 1 6	112,950
Simoniz Floor Wax & Polish	
Simoniz Hi-Lite Polish	,
Simoniz Polishes	
Simoniz Waxes	
Simoniz Waxes	56,770
Simoniz Waxes	\$675,460
Simoniz Waxes	56,770 \$675,460
Simoniz Waxes	\$675,460 675,460
Simoniz Waxes	\$675,460 675,460 \$66,930
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines	\$675,460 675,460 \$66,930
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co.	\$675,460 \$675,460 \$66,930 66,930 \$139,440
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co.	\$675,460 675,460 \$66,930
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil	\$675,460 675,460 \$66,930 66,930 \$139,440
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co.	\$675,460 675,460 \$66,930 66,930 \$139,440 139,440
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil	\$675,460 675,460 \$66,930 66,930 \$139,440 139,440
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons	\$675,460 675,460 \$66,930 66,930 \$139,440 139,440 \$399,180
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc.	\$675,460 \$675,460 \$66,930 \$66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons	\$675,460 \$675,460 \$66,930 \$66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil	\$675,460 \$675,460 \$66,930 \$139,440 139,440 \$399,180 \$1,228,650 1,228,650
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers	\$675,460 \$675,460 \$66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650 1,228,650
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer	\$675,460 \$675,460 \$66,930 \$66,930 \$139,440 139,440 \$399,180 \$1,228,650 1,228,650 \$177,670 15,920
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers	\$675,460 \$675,460 \$66,930 \$66,930 \$139,440 139,440 \$399,180 \$1,228,650 1,228,650 \$177,670 15,920
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink	\$675,460 675,460 \$66,930 66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650 1,228,650 \$177,670 15,920 161,750
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets	\$675,460 675,460 \$66,930 66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650 1,228,650 \$177,670 15,920 161,750 \$143,610
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink	\$675,460 675,460 \$66,930 66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650 1,228,650 \$177,670 15,920 161,750
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts	\$675,460 675,460 \$66,930 66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650 1,228,650 \$177,670 15,920 161,750 \$143,610 146,610
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif.	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$177,670 \$15,920 \$161,750 \$143,610 \$146,610 \$474,410
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas	\$675,460 \$675,460 \$66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650 1,228,650 \$1,77,670 15,920 161,750 \$143,610 146,610 \$474,410 257,310
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif.	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,238,650 \$1,240,000 \$1,250,
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas	\$675,460 \$675,460 \$66,930 \$139,440 139,440 \$399,180 399,180 \$1,228,650 1,228,650 \$1,77,670 15,920 161,750 \$143,610 146,610 \$474,410 257,310
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Stondord Oil Co. of Ind.	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,238,650 \$1,240,000 \$1,250,
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Stondord Oil Co. of Ind.	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$177,670 \$15,920 \$161,750 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Standard Gas & Oil Standard Oil Co. of Ohio	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$177,670 \$15,920 \$161,750 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Stondord Oil Co. of Ind. Standard Gas & Oil Standard Oil Co. of Ohio Sohio Gas & Oil	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$177,670 \$15,920 \$161,750 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170 \$1,247,170
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Standard Gas & Oil Standard Oil Co. of Ohio	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,247,170 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170 \$1,247,170 \$537,540
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Stondard Gas & Oil Standard Oil Co. of Ohio Sohio Gas & Oil Tires	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,247,170 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170 \$1,247,170 \$537,540 \$30,390 \$1,430
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Stondard Gas & Oil Standard Oil Co. of Ohio Sohio Gas & Oil Stegmoier Brewing Co.	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,247,170 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170 \$1,247,170 \$30,390 \$1,430 \$201,900
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Stondord Oil Co. of Ind. Standard Gas & Oil Standard Gas & Oil Stegmoier Brewing Co. Stegmaier Ale	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,247,170 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170 \$1,247,170 \$30,390 \$1,430 \$201,900 \$15,860
Simoniz Waxes Sinclair Refining Co. Sinclair Gas & Oil Singer Sewing Machine Co. Singer Sewing Machines Skelly Oil Co. Skelgas & Oil Slenderello Co. Reducing Salons Socony Mobil Oil Co. Inc. Mobilgas & Mobiloil Squirt Co. Bottlers Squirt Mixer Squirt Soft Drink Stondard Food Morkets Humpty Dumpty Food Mkts Stondord Oil Co. of Colif. Calso Gas Chevron Gas RPM Oil Stondard Gas & Oil Standard Oil Co. of Ohio Sohio Gas & Oil Stegmoier Brewing Co.	\$675,460 \$675,460 \$66,930 \$139,440 \$399,180 \$399,180 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,228,650 \$1,247,170 \$143,610 \$474,410 \$257,310 \$122,200 \$94,900 \$1,247,170 \$1,247,170 \$30,390 \$1,430 \$201,900

Sterling Breweries, Inc.	\$137.880
Beer	
2000	201,000
Sterling Drug, Inc.	\$8.823.300
Bayer Aspirin	2,994,960
Dr. Lyon's Dentifrices	635,830
Double Danderine .	114,640
Energine	438,390
Fizrin	1,178,190
37 3 4 37 6	043.000
Ironized Yeast	
Mollé Shaving Soap	
Phillips Milk of Magnesia	1,262,070
Storz Brewing Co.	
Beer	135,020
6.1.	4140 750
Strietmonn Biscuit Co.	
Cookies & Crackers	143,750
Studeboker-Packord Corp.	
Packard Cars	
Studebaker Cars	
Studebaker Trucks	3,850
	-
Sun Drug Co	\$123,760
Drug Products	123,760
Sun Roy Drug Co.	\$128,700
Drug Stores	
	,
Sunshine Biscuit Co.	\$810,070
Cookies & Crackers	
Good a Graduate	010,010
Swift & Co.	\$1.091.940
Butter	
Frozen Foods	
Frozen Meats	309,160
Ice Cream	
Meat Products	
Meat Products	324,330
Pard Dog Food	11,150
Poultry	45,430
Table Ready Meats	
Vigoro Fertilizer	2,710
Tofon Distributors, Inc.	
Avatrons .	
Kobar	11,970
Peels	98,980
RX 30	11,340
Tafon	
Triplehist	10,240
Tosty Boking Co.	\$93,640
Tasty Kake	
•	,
Terre Houte Brewing Co.	\$116.040
Champagne Velvet Beer	
Champagne vervet beer	110,040
Texos Electric Service Co.	\$45.400
Light & Power	65,490
Texos Stote Optical Co.	\$71,310
Optical Service	71,310
Optical Service .	/1,310
Th-://4 D C-	6120 220
Thrift Drug Co.	\$139,320
Drug Products	139,320
Top Volue Enterprises	
Top Value Trading Stamps	1,041,480
Toy Guidonce Council	\$92,720
•	92,720
	,
United Gos Co.	\$53,190
Appliances	10,230
Gas	12,330
Utilities .	30,630
Cumues	

37,880	■ U. S. Borox & Chemical Corp., \$1,097	7,930
137,880		92,080
		05,850
23,300		
,994,960	U. S. Tobocco Co. \$524	4,430
635,830		82,580
114,640		1
438,390	United Vintners, Inc. \$22	8.990
,178,190		61,060
851,930		30,990
149,900		21,540
288,090		21,010
,262,070	United-Whelon Stores Corp\$154	4.440
35,020		77,220
135,020		77,220
100,020	The local lo	,
43,750	Wogner, August, Breweries \$70	4 270
143,750	Augustiner Beer	
145,750	Gambrinus Beer	
F2 210	Gamprinus Deer	43,100
53,210	W-1 C- 650	0 500
253,750	Wolgreen Co. \$50	
395,610	Drug Stores 5	08,580
3,850	WI. C.	2 222
22.7/0	Wonder Co. \$26	
23,760		33,080
123,760	Ovaltine 2	30,220
•• -		
28,700	Word Boking Co. \$84	
128,700		15,840
	Tip Top Bread6	41,990
10,070	Tip Top Cakes 1	59,690
810,070		·
	Word Drug Co. \$5	2,410
91,940	Drug Chain	
450		-,
73,510	Worner-Lombert Phormo. Co. \$5,82	0.440
309,160		41,500
113,380		91,606
324,550	7	36,030
11,150	Quick nome Permanent 3	30,030
45,430	Wash Fad Bassian Co. \$24	(0(0
36,800	West End Brewing Co. \$34	
2,710		88,580
	Utica Club Beer 2	57,480
21,950		
48,800	White King Soop Co. \$18	
11,970	White King Cleaner	2,040
98,980		26,970
11,340		28,080
640,620	White King Toilet Soap	27,580
10,240		
,	White, Martho, Mills, Inc\$17	4,630
93,640	Fortune Feed	2,430
93,640		25,280
30,010	Martha White Coffee Inst., Reg.	500
16,040		34,950
116,040		03,890
110,010	Martha White Jams	500
65,490	2	
65,490	Whitehouse Co. \$13	6.740
50,170		24,910
71,310	. Honograph Records	_ 1,510
71,310	Wiedemonn, George, Brewing \$59	4,120
,- ,-		94,120
39,320		
139,320	Wilson & Co., Inc	2,050
,020	Bak-Rite Shortening	6,930
41,480		15,680
,041,480	Ideal Dog Food	2,360
,5 11, 100		78,140
92,720		360
92,720	Wilson Dog Food	300
92,120	Wissonia Elsahsia Davisa	0 830
E2 100	.=	0,830
53,190	Electric Service	80,830
10,230	= Wissessia I I I A'I 67	4 220
12,330	Wisconsin Independent Oil \$7	
30,630	Gas & Oil	74,330



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Top programming to deliver you the right kind of audience is our business.

That's why Top Drawer Advertisers use WGN-TV

Let our specialists fill you in on some exciting WGN-TV case histories, discuss your sales problems and advise you on current availabilities.

Put "GEE!" in your Chicago sales with

WGN-TV
CHANNEL 9-CHICAGO

JULY 1957

11. Kow do you convert film minutes to footage (and vice versa)?

		TAI	BLE (CONVER	TS 1	FILM	l FO	YTAGE	то	TIM	Œ OR	VICE	VERS	A	
FOOT	AGE 1	FO TI	ME	F001	'AGE	TO '	TIME		T	ime T	0 F001	AGE in 3	5mm	, in 1	6mm
in	_			in	_			1				مـــہ	_		
35mn	Winutes	Seconde	Tenths of seconds	16mm	Winutes	Seconde	Tenths of		Minutes	Seconde	Tenthe of seconds	Feet	Frames	Feet	Frames
1/2	00	00	.33	1/2	00	00	.80		00	00	.33		8		8
1	00	00	.67	1	00	01	.67		00	00	.50		12		12
2	00	01	.33	. 2	00	03	.33		00	00			16		16
3	00	02	.00	3	00	05	.00		00	01	.00	$\mathcal{I} = 1$	8		24
4	00	. 02	.67	4	. 00	06	.67		-00	02		· . 3	Ó	. 1	8
5	00	03	.33	5	00	08	.33		00	03	.00	4	8	1,	32
6	. 00	04	.00	6	. 00	10	.00 .		00	. 04	.00	6	0	2	16
7	-00	04	.67	7	00	11	.67		00	05	.00.	7	8	3.	0
8	00	.05	.33	8	00	13	.33		00	06	.00	9	0	3	24
9	90	06	.00	. 9	00	15	.00		00	.07	,00	* 10	8	4	8
. 10 20	00	06	.67	10	00	.16	.67		00 00	08	.00	12 13	0	4	32 16
30	00	13 20	.33	20 30	00 · 00	33 50	.33		00 .	09 10	.00	. 15 . 15	8 0	5 6	10
40	00	20 26	.67	30 40	01	- 50 - 06	.00		00	20	.00 .00	30	0	12	0
50	00	33	.33	50	01	23	33		00	30	.00	45	0	18	0
60	00	40	.00	60	01	40	ຸລລ .00	β " 4 g	00	40	.00	60	0	24	0
70	. 00	46	.67	70	01	56	.67		00	50	.00	75	ő	30	0
80	00	53	.33	80	02		.33	- 2	01	90	.00	90	0	36	, 0
90	01	00	.00	90	02	30	.00		02	00	.00	180	Ō	72	0
100	01	06	.67	100	02	46	.67		03	00	.00	270	Ŏ	108	0
200	02	13	.33	200	05	33	.33		04	00	.00	360	° 0	144	Ō
500	05	33	.33	500	13	53	.33	1. (4.1)	Ó5 °	00	.00	450	Ó	180	0
600	06	40	.00	600	16	40	.00	i	06	00	.00	540	0	216	0
700	07	46	.67	700	19	26	.67		07	00	.00	630 .	. 0	252	0
800	08	53	.33	008	22	13	.33	le i	08	00	.00	720	0	288	0
900	10	00	.00	900	25	00	.00		09	- 00	.00	810	0 .	324	0
1000	, 11	06	.67	1000	27	46	.67		10	00	.00	900	0	* 360	0
2000	22	13	.33	2000	55	33	.33	- ****	20	00	.00	1800	. 0	720	0
3000	33	20	.00					1/2	30	00	.00	2700	0	1080	0
					6	OPYRIC	CHT 195	s screen	GEMS	, INC.					

Do you know how long it takes 2,683 feet of 35 mm. film to run? See answer below

For film men not equipped with time-footage converters, sponsor reproduces one developed by Peter Keane of Screen Gems. It permits calculations from footage to time and vice versa for both 16 mm. and 35 mm. It goes up to 33 minutes of running time for 35 mm. and 55 minutes for 16 mm. The figures are based on standard rates of travel in tv projectors. Since film people are familiar with standard-length films, the chart is useful in figuring out odd lengths of time and footage. In such cases, the user breaks down the figures into those already calculated in the

chart and merely adds them together. For example, if the user wants to find out how long 2,683 feet of 35 mm. will run, he goes about it this way. Referring to the chart shows that 2,000 feet runs 22 minutes and 13 seconds; 600 feet runs six minutes and 40 seconds; 80 feet runs 53 seconds and three feet runs about two seconds. That makes a total of 28 minutes and 108 seconds or 29 minutes and 48 seconds. The chart should also be useful in commercial production, where short lengths are common and careful calculations essential for tv's split-second timing.



MOUSETRAP, STEAM TRAP, SEWER TRAP

...it makes no difference

the man who builds a better one and then doesn't advertise it so that people will know about his product, know where it can be bought and how much it costs.

Advertising benefits the buyer, too. It tells you the product story, makes it easy for you to buy. Even more important to you, advertising leads

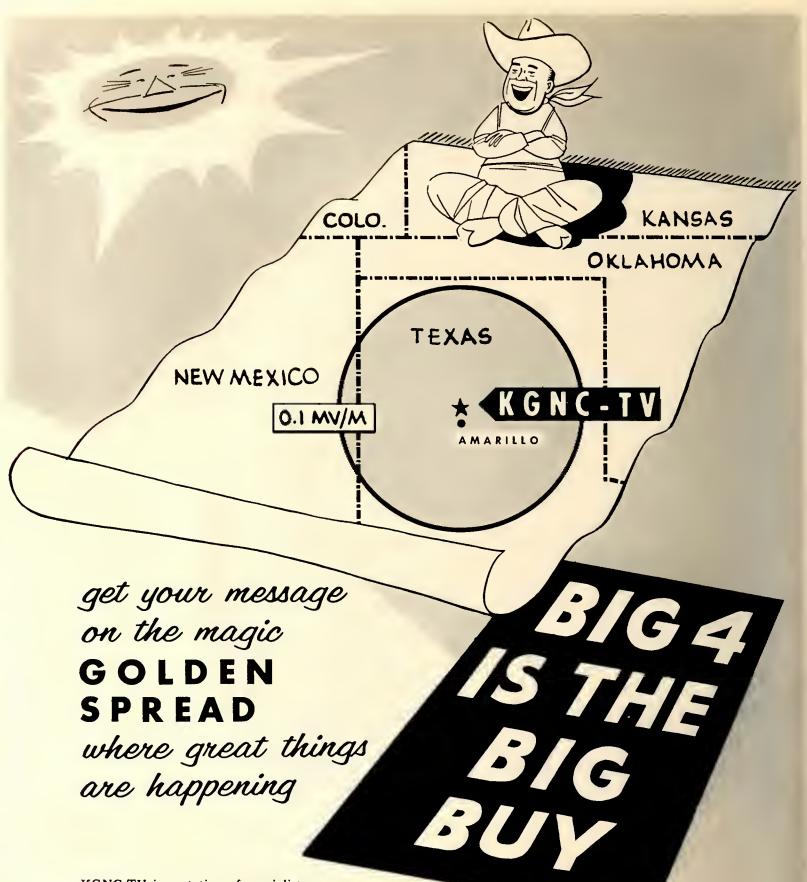
to mass production and volume sales . . . which

means lower costs and lower prices.

Yes, "Advertising Benefits You" . . . 'specially businesspaper advertising.



SPONSOR PUBLICATIONS INC



KGNC-TV is a station of specialists.

Our weatherman is a graduate meteorologist who does nothing but weather forecasts.

Our sports man is exactly that — and one of the best. Our news men are specialists in news. That is their sole job. We maintain a complete farm department in connection with radio with two full-time men assigned to do nothing but handle farm news and programming.

You can't go wrong when you buy Big 4!

KGNC-TV

Channel 4
AMARILLO, TEXAS

CONTACT ANY KATZ MAN!

5 COLOR BASICS

A survey of U.S. tv stations showing their color tv status, including whether they are equipped for network color transmission; local slide, local film, local live transmission. Includes box score on total U.S. color status.

Box score on stations equipped for network and local colorcasting

Below are results of a SPONSOR survey of tv stations which reported their color status to CBS, NBC or Standard Rate and Data Service as of June 1957. (For color status as of June 1956, see 10th Annual Fall Facts Basics, 1956.)

Here's the box score on type of color transmission for which the stations are now equipped or will soon be: Some 281 stations (55%) can transmit network color

Continues page 1361

				· — —	ailable l	ocally
	CALL LETTERS, CITY	NET AFFILIATIO	Z NETWORK COLOR	COLOR SLIDES	COLOR FILM	IVE COLOR
ALA.	WABT, Birmingham WBRC-TV, Birmingham WMSL-TV, Decatur WALA-TV, Mobile WKRG-TV, Mobile WCOV-TV, Montgomery WSFA-TV, Montgomery	N-A C C-N C C N	x x x x x x	x x	x x 	
ARIZ.	KOOL-TV, Phoenix KTVK, Phoenix KVAR, Phoenix	C A N	x x x	x	х 	 -
ARK.	KFSA-TV, Fort Smith KARK-TV, Little Rock KTHV, Little Rock KCMC-TV, Texarkana	A-N N C C-A	x x x		-	Fall ⁷ 58
CAL.	KERO-TV, Bakersfield KHSL-TV, Chico KFRE-TV, Fresno KJEO-TV, Fresno KMJ-TV, Fresno KTLA, Hollywood KHJ-TV, Los Angeles KNXT, Los Angeles KNXT, Los Angeles KNCA, Los Angeles KVIP-TV, Redding KBET-TV, Sacramento KCCC-TV, Sacramento KCRA-TV, Sainas-Monterey KFMB-TV, San Diego KFIX, San Francisco KRON-TV, San Francisco KSAN-TV, San Francisco KSAN-TV, San Francisco KSAN-TV, San Francisco KSAN-TV, San Francisco	N C C A N e e C N A C A N C - N C - N C A N C A N C - N C N C N C N C N C N C N C N C N	x x x x x x x x x x x x x x x x x x	x On sel x x x x y July '57	x x x ected b. x x x x x	Jan '58 x x asis c early '57 c x
COL.	KLZ-TV, Denver KOA-TV, Denver	C N	x x		<u></u>	-
CONN.	WHCT-TV, Hartford WNBC-TV, New Britain WNHC-TV, New Haven	C N A-C	x x x	- x	 X	
D.C.	WMAL-TV, Washington WRC-TV, Washington WTOP-TV, Washington	ANC	When ABout the begins programin x		Sept '57	Sept '57
FLA.	WJHP-TV, Jacksonville WMBR-TV, Jacksonville WGBS-TV, Miami WCKT, Miami WTVJ, Miami WDBO-TV, Orlando WEAR-TV, Pensacola WFLA-TV, Tampa WTVT, Tampa WPTV-TV, West Palm Beac	A-A C-A N C C-C A-C A N C N-C	x x x x x x x x	x x - x x This	x x - x x year	Nov '57 x
GA.	WAGA-TV, Atlanta WSB-TV, Atlanta WJBF. Augusta WDAK-TV, Columbus WRBL-TV, Columbus WMAZ-TV, Macon WSAV-TV, Savannah WTOC-TV, Savannah	C N A - N A - C A - C N A - C	x x x x x x	*	x x '57	late '57
ILL.	WCIA, Champaign WBBM-TV, Chicago WGN-TV, Chicago WNBQ, Chicago WEEK-TV, Peoria WTVH, Peoria KHQA-TV, Quincy WGEM-TV, Quincy WREX-TV, Rockford WTVO, Rockford WHBF-TV, Rock Island	C- C M N N C- C A A N C C N C N C N C N C N C N C N C	x Exper x x x x x x x	rimental c X 	color on	x x

					vailable loc	all
	CALL LETTERS, CITY	NET AFFILIATIO	Z NETWORK COLOR	COLOR SLIDES	COLOR FILM	
IND.	WEHT, Evansville WANE-TV, Fort Wayne WKJG-TV, Fort Wayne WFBM-TV, Indianapolis WISH-TV, Indianapolis WFAM-TV, Lafayette WLBC-TV, Muncie WNDU-TV, South Bend WSBT-TV, South Bend WTHI-TV, Terre Haute	C - A	x x x x x x x x x	Sept '58 x Thi	Sept '58 x s summer	
IOWA	WOI-TV, Ames WMT-TV, Cedar Rapids WOC-TV, Davenport KRNT-TV, Des Moines WHO-TV, Des Moines KQTV, Fort Dodge KGLO-TV, Mason City KTVO, Ottumwa KTIV, Sioux City KVTV, Sioux City KWWL-TV, Waterloo	40202202202 42.2020202020202020202020202020202020202	x x x x x x x x x	x	x	
KANS.	KCKT-TV, Great Bend KTVH, Hutchinson WIBW-TV, Topeka KARD-TV, Wichita	N C A-C N	x x x x	×	x	
KY.	WEHT, Henderson WAVE-TV, Louisville WHAS-TV, Louisville	CNC	x x x		-	
LA.	WBRZ, Baton Rouge KLFY-TV, Lafayette KPLC-TV, Lake Charles KNOE-TV, Monroe WDSU-TV, New Orleans KSLA-TV, Shreveport KTBS-TV, Shreveport	N-A C N-A C-N-A N-A-C C-A N-A	x x x x x x x	x 	x 	
ME.	W-TWO, Bangor WCSH-TV, Portland WGAN-TV, Portland	CNC	x x x	-		
MD.	WBAL-TV, Baltimore WMAR-TV, Baltimore WBOC-TV, Salisbury	N C A-C	x x	x x	x x sum	m
MASS.	WBZ-TV, Boston WNAC-TV, Boston WHYN-TV, Springfield WWLP, Springfield	N C C N-A	x x x x	x - - x	X -	
MICH.	WJBK-TV, Detroit WWJ-TV, Detroit WOOD-TV, Grand Rapids WKZO-TV, Kalamazoo WJIM-TV, Lansing WKNX-TV, Saginaw-Bay City WNEM-TV, Saginaw-Bay City	C N N-A C-A A-C-N C-A	x x x x x x	x	x - x	
MINN.	WDSM-TV, Duluth-Superior WCCO-TV, Minneapolis KROC-TV, Rochester KSTP-TV, St. Paul	2 2 2 2	x x x x	'58 ×	'58 ×	
MISS.	WCBI-TV, Columbus WDAM-TV, Hattiesburg WJTV, Jackson WLBT, Jackson WTOK-TV, Meridian	N-C N-A C-A N-A C	Targ x x x x	et date	mid '57 	
MO.	KFVS-TV, Cape Girardeau WHQA-TV, Hannibal KODE-TV, Joplin KCMO-TV, Kansas City WDAF-TV, Kansas City KSD-TV, St. Louis KWK-TV, St. Louis KTTS-TV, Springfield KYTV, Springfield	C C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z C C Z	x x x x x x x x	- - x x	x x	
NEB.	KHAS-TV, Hastings KHOL-TV, Kearney KOLN-TV, Lincoln KMTV, Omaha WOW-TV, Omaha	N C C-A N-A C	x x Spring '57 x x	x -	- x	

WORKING PARTNERS



FRANK HEADLEY, President
DWIGHT REED, Vice President
FRANK PELLEGRIN, Vice President
PAUL WEEKS, Vice President



We've been moving steadily forward, since the day H-R was started by a group of Working Partners. Our list of stations has had a healthy growth; our staff has steadily increased; we've added offices from coast-to-coast. Yet while we have been moving forward, the basic character of H-R has never changed. The H-R Partners are still Working Partners and today, as when we started, "we always send a man to do a man's job."

380 Modison Ave. New York 17, N. Y. OXford 7-3120 35 E. Wocker Drive Chicogo 1, Illinois RAndolph 6-6431 6253 Hollywood Boulevord Hollywood 28, Calif. Hollywood 2-6453

155 Montgomery Street San Froncisco, Calif. YUkon 2-5837 416 Rio Grande Bldg Dallos, Texos Riverside 2-5148

101 Morietto Street Atlanto, Georgia JAckson 3-7797 520 Lovett Boulevord Room No. 1D Houston, Texos JAckson 8-1601 910 Royol Street Canol 3917 New Orleans, Lo.

529 Pon Americon Bank Bldg M omi, Florida FRonklin 3-7753 shows, an increase of some 61 stations over June 1956. There are 81 stations (16%) equipped to transmit local

color slides. That compares with 75 in 1956.

The figure is 79 stations (17.5%) for transmission of color film locally compared with 74 in 1956.

The growth in stations equipped to program local live

color has been slowest of all. There are 32 stations (6%) so equipped this year compared with 29 stations in the survey of June 1956.

All in all, however, station equipment for transmission of color has far outpaced growth in set circulation. Stations are ready for color's surge when it comes.

				Av	ailable lo	cally
	CALL LETTERS, CITY	NET AFFILIATIO	Z NETWORK COLOR	COLOR SLIDES	COLOR FILM	LIVE COLOR
NEV.	KLAS-TV. Las Vegas KLRJ-TV, Las Vegas	C N-A	x x	Jul '57	Dec '58	.
N. M.	KGGM-TV, Albuquerque KOB-TV, Albuquerque KSWS-TV, Roswell	C N N-C-A	x x x	fall '57 This	fall '57 s year	
N. Y.	WCDA, Albany WNBF-TV, Binghamton WBEN-TV, Buffalo WBUF, Buffalo WCBS-TV, New York City WRCA-TV, New York City WHEC-TV, Rochester WROC-TV, Rochester WVET-TV, Rochester WKGB, Schenectady WHEN-TV, Syracuse WSYR-TV, Utica	C-4 C-2 C-2 C-2 C-4 C-4 C-4 C-4 C-4 C-4 C-4 C-4 C-4 C-4	x x x x x x x x x x x	x x x x x Aug '57	x x Aug '57	x x x Oct '57
N. C.	WLOS-TV. Ashville WBTV, Charlotte WFLB-TV, Fayetteville WFMY-TV, Greensboro WNCT, Greenville WNAO-TV, Raleigh WRAL-TV, Raleigh WTVD, Raleigh WITN, Washington WSJS-TV, Winston-Salem	A N C - A - C C - A N A N R N	x x x x x x x x	x x x	x x x	x
N. D.	WDAY-TV, Fargo KNOX-TV, Grand Forks KCIB-TV, Minot KXJB-TV, Valley City	N-A N C-N-A C	x x x	x x	x x	
OHIO	WKRC-TV, Cincinnati WLW-TV, Cincinnati KYW-TV. Cleveland WEWS, Cleveland WJW-TV, Cleveland WBNS-TV. Columbus WLW-C, Columbus WHIO-TV, Dayton WLW-D. Dayton WIMA-TV, Lima WSTV-TV, Steubenville WSPD-TV, Toledo WFMJ-TV, Youngstown WKBN-TV, Youngstown WHIZ-TV, Zanesville	C Z X A C C C C C C C C C C C C C C C C C C	x x x x x x x x x x			
OKLA.	KTEN, Ada KVSO-TV. Ardmore KWTV. Oklahoma City WKY-TV, Oklahoma City KOTV, Tulsa KVOO-TV, Tulsa	A-N-C N C N C N	x x x x x	x x	x x	x
OREG.	KVAL-TV, Eugene KBES-TV, Medford KOIN-TV, Portland KPTV, Portland	N C-N-A C N	x x x	x	- x	-
PA.	WFBC-TV, Altoona WICU, Erie WSEE-TV, Erie W'AC-TV, Johnstown WGAL-TV. Lancaster WCAU-TV. Philadelphia WFIL-TV. Philadelphia WRCV-TV, Philadelphia KDKA-TV. Pittsburgh WDAU-TV, Scranton WBRE-TV, Wilkes-Barre WILK-TV. Wilkes-Barre WNOW-TV, York WJAR-TV, Providence	C-N-A N-C N-C A C A C C N A	x x x x x x x x x x x x x x x x x x x	x x x x x x	x x x x x x	x

					_	
				Availa	ble loca	ally
	CALL LETTERS, CITY	NET AFFILIATION	NETWORK COLOR	COLOR SLIDES	COLOR FILM	LIVE COLOR
S. C.	WAIM-TV, Anderson WCSC-TV, Charleston WUSN-TV, Charleston WIS-TV, Columbia WNDK-TV, Columbia WBTW, Florence WFBC-TV, Greenville WSPA-TV, Spartanburg	C - A - N C - A - N C	x x x x x x x	- - - - - x	-	
S. D.	KOTA-TV, Rapid City KELO-TV, Sioux Falls	C N-A	x Sept '57	_ x	x	
TENN,	WDEF-TV, Chattanooga WRGP-TV, Chattanooga WDXI-TV, Jackson WIHL-TV, Johnson City WATE-TV, Knoxville WB'R-TV, Knoxville WMCT', Memphis WREC-TV, Memphis WLAC-TV, Nashville WSM-TV, Nashville	-4 	x x x x x x x x x	- - - - - - - - x	- - - - - -	
TEX.	KPAR-TV, Abilene KGNC-TV, Amarillo KTBC-TV, Austin KFDM-TV, Beaumont KRIS-TV, Corpus Christi KSIX-TV, Corpus Christi KRLD-TV, Dallas	C N C N - A C C C C	x x x x x x	X This year x	x x x	Dec '58
	WFAA-TV, Dallas KROD-TV, El Paso KTSM-TV, El Paso WBAP-TV, Fort Worth KGUL-TV, Galveston KPRC-TV, Houston KTRK-TV, Houston KCBD-TV, Lubbock KDUB-TV, Lubbock	N-A C N-A C N-C N-A N-C	x x x x x x	x x x x	x x x x	
	KMID-TV, Midland KENS-TV, San Antonio WOAI-TV, San Antonio KCEN-TV, Temple KCMC-TV, Texarkana KLTV, Tyler KWTX-TV, Waco KFDX-TV, Wichita Falls KSYD-TV, Wichita Falls	N-A C-A N C-A N-C-A A-C N-A	x x x x x x x x	x This	 X	x Local 58 - -
UTAH	KSL-TV, Salt Lake City KTVT, Salt Lake City	C N	x x	x	-	-
VA.	WCYB-TV, Bristol WTAR-TV, Norfolk WVEC-TV, Norfolk WTVR, Richmond WRVA-TV, Richmond WXEX-TV, Richmond WDBJ-TV, Roanoke WSLS-TV, Roanoke	N-A C-A N A C N C N C	x x x x x x x	x x x x x x x	x x x x x x x	x x - fall '57
WASH.	KEPR-TV, Pasco KING-TV, Seattle KOMO-TV, Seattle KTNT-TV, Tacoma KHQ-TV, Sookane KREM-TV, Spokane KXLY-TV, Spokane KIMA-TV, Yakima	C-N A N C N C	X X X X X	x x x	x x x	х х -
W. VA.	WHIS-TV, Bluefield WCHS-TV, Charleston WHTN-TV, Huntington WSAZ-TV, Huntington WTAP-TV, Parkersburg WTRF-TV, Wheeling	N C A-C N N-A-C N-A	x x x x fall '57	x x	x x	x
WIS.	WEAU-TV, Eau Claire WBAY-TV, Green Bay WMBV-TV, Green Bay WISC-TV, Madison WKOW-TV, Madison WMTV, Madison WTMJ-TV, Milwaukee WXIX, Milwaukee	2,0204220	x x x x x x x	x x	- x · x	х - х
WYO.	KFBC-TV, Cheyenne	С	x	-	-	-



HALF-COVERED IN NEBRASKA'S OTHER BIG MARKET?

ARE YOU

THIS AREA IS LINCOLNLAND Have you noticed how much the Nielsen NCS No. 2 has expanded Lincoln-land?

MAY 1957 VIDEODEX PROVES KOLN-TV SUPERIORITY!

The May 1957 Videodex covered all TV homes in 42 counties in South Central Nebraska and Northern Kansas. The ratings speak for themselves:

SUMMARY-AVERAGE RATINGS, % TV HOMES

	KOLN-TV	Station B	Station C	Station D
Sign on—1:00 P.M.	10.1	5.1	4.8	3.5
1:00-5:00 P.M.	12.5	7.3	6.5	4.5
5:00-11:00 P.M.	22.3	12.0	9.5	6.2

Daytime and nighttime Sundays through Saturdays — KOLN-TV leads the second station by margins of 71% to 98%!



The Felzer Stations

WKZO:TV — GRAND RAPIDS:KALAMAZOO
WKZO RADIO — KALAMAZOO-BATTLE CREE
WJEF RADIO — GRAND RAPIDS
WJEF FM — GRAND RAPIDS KALAMAZOO
KOLN:TV — LINCOLN, NEBRASKA

Associated with WMBD RADIO — PEORIA ILLINOIS

KOLN-TV. delivers Lincoln-land — a big 69-county market with 191,710* television families.

The KOLN-TV market is as independent of Omaha as Hartford is of Providence . . . or Syracuse is of Rochester.

Latest Videodex. ARB and Telepulse Surveys all prove that KOLN-TV is the big Lincoln-land favorite—day and night!

Ask your Avery-Knodel man for all the facts on KOLN-TV. the Official CBS Ontlet for South Central Nebraska and Northern Kansas.

*See NCS No. 2

CHANNEL 10 • 316,000 WATTS • 1000-FT. TOWER

KOLN-TV

COVERS LINCOLN-LAND — NEBRASKA'S OTHER BIG MARKET Avery-Knodel. Inc., Exclusive National Representatives

It's happened in Minneapolis-St. Paul

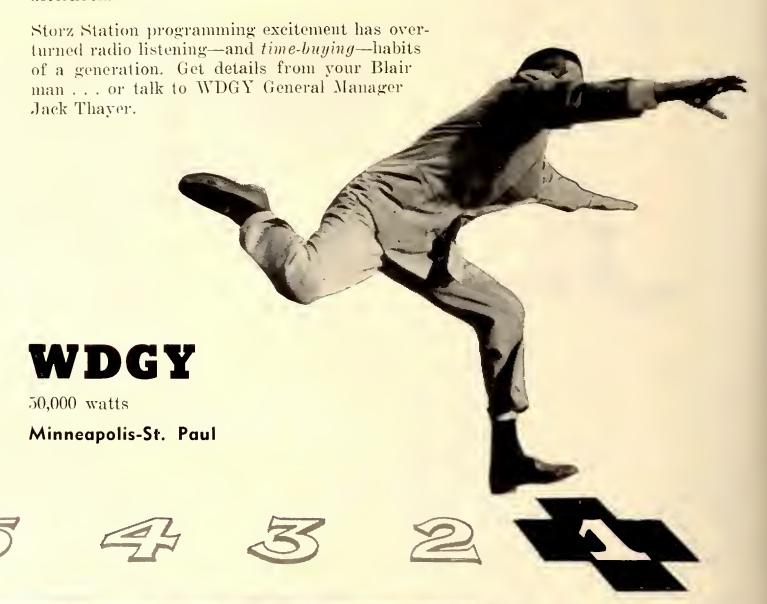
WDGY takes over first place — and 3 surveys say so!

May-June Hooper says it. WDGY has 25.6% average share of audience, 7 a.m.-6 p.m., Monday through Saturday.

June Trendex says it. WDGY has 29.9% average share of audience, 7 a.m.-6 p.m., Monday through Saturday.

Latest Nielsen says it. WDGY first NSI area,9 a.m.-6 p.m., Monday through Saturday.

Latest Pulse (back in March-April) said WDGY is first every afternoon.



STORZ

WDGY Minneapolis St. Paul WHB Kansas City WQAM Miami REPRESENTED BY JOHN BLAIR & CO.

TODAY'S RADIO FOR TODAY'S SELLING TODD STORZ, PRESIDENT

WTIX New Orleans
REPRESENTED BY ADAM YOUNG INC.

6 RADIO

Question-and-answer briefing section for guidance

today and throughout the year to come. Covering:

SPOT RADIO starts page 140 NETWORK RADIO starts page 166

Spot radio boom continuing with nighttime gains on horizon

DAYTIME		NIGHTTIME	
Big increase	27.0%	Big increase	15.1%
Small increase	54.6%	Small increase	47.2%
About the same	18.4%	About the same	37.7%
What would it take to sell more clients on the use of nighttime?		3. What's happening to the spot radio schedules?	ne frequency o
,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,	POINTS		ne frequency o
,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,	POINTS 47	spot radio schedules?	OTHER TIMES
clients on the use of nighttime?	47	spot radio schedules? PRIME TIME	OTHER TIMES Big 21.2%

4. What's happening to the length of spot radio schedules?

114 1 141111 11111 11 11 11 11 11 11 11	•		
Big increase	25.0%	Big increase	7.5%
Small increase	26.8%	Small increase	45.3%
About the same	48.2%	About the same	47.2%

5.	Taken together,	, will your accounts buy more or less spot radio this fall than last	t?
		05.00/ 1.550	4.00

Timebuyers were asked to project this fall's spot radio trends via the questions above. A mail questionnaire went to 300 buyers at agencies around the nation, including New York, Chicago, Los Angeles, Detroit, Cleveland, among other important buying centers. A total of 65 buyers responded. All questions shown above, except question two, required a simple check-off answer. For question two, buyers were asked to "number in order of importance" the three possible answers shown. Answers were then tabulated on a point system: Three points for a number one answer; two points for number two; one point for

a three. This provided a combined score. The results of the question, incidentally, are surprising; for they show that documentation and programing bulk almost as strongly in the buyer's mind as incentives to buy nighttime as reduced rates. An additional question, not shown above, called for a written answer outlining suggestions for sponsors planning spot radio campaigns this fall. Many of the responses to this question appear in the text starting at right. (For a similar survey on spot tv trends, see Spot Tv Briefing Section.)

IN OTHER TIMES

SPOT RADIOS' BIGGEST YEAR EVER

It all boils down to this—better buy early if you're hoping for good availabilities this fall, and "early" is vight now! Both buyers and sellers see a bustling season ahead with an expansion of station and market lists and a big spilling-over from "prime-time" into both daytime and nighttime hours as clients compete for space on the air

Outlook

Q. Will clients invest more or less in spot radio this year than they did in 1956?

A. More. Timebuyers polled by sponsor are virtually unanimous in this opinion. In answer to the question: "Taken together, will your accounts buy more or less spot radio this fall than last?" almost every responding timebuyer answered. "More." Less than 5% will buy less. In their estimates of how much more they would buy, the median increase was 20%. The lowest increase was 5%, the highest, 200%. The majority expect to buy 10 to 50% more spot this fall than last.

This bears out predictions of a number of station representatives. With SRA's reported spot radio dollar volume up 40.5% for the first quarter this year over the same period in 1956, some reps and station managers anticipate the total increase for the year will be well above 40%. Total last year, according to SRA, was \$149.9 million, almost 25% gain over 1955.

Also in the wind for this fall, as reps see it: (1) expansion of market lists beyond metropolitan areas that now get the bulk of national spot dollars: (2) schedules in all markets likely to be longer and more fully saturated.

Q. Does the business outlook mean a shortage of availabilities this fall?

A. Demand for more radio time by more clients will certainly result in availability problems for those clients who wait too long to plan campaigns and are over-fussy on slotting. About 25% of the timebuyers who answered sponsor's questionnaire, offered this as their most important tip to clients planning a spot radio campaign this fall or winter: "Buy early."

Sellers of time are sounding the same tocsin. From inquiries they are now getting, they can foresee the rish on the box office when the gates open.

Q. Is it generally agreed that franchises will assume new importance?

A. Yes. Although spot radio will continue to be a flexible medium, with in-and-out advantages to the client, a trend to longer-term buys is in the making. The purpose of these longer contracts is not only consistency, but a means of protecting choice slottings.

Q. If "buy early" is the watchword for radio this fall, when is "early"?

A. Right now. And that is none too early! For more than a month already, clients have been moving in with 26-week buys to run through to the end of the year. While they would not normally begin schedules in July, they

have decided that the cost of a few extra weeks in advance of fall is well worth the franchises they will hold against competition when the seasonal rush begins. There also is another type of protection they are looking for: insurance against rate hikes.

Q. Will station rates be raised?

A. A general, industry-wide rate hike is not expected in spot radio, especially in the face of heavy network radio competition for advertising business. But a number of timebuvers had this tip for clients on their spoxsor questionnaires: "Allow sufficient dollars for rate increases."

What can be expected this fall are rate adjustments both up and down. Stations that are doing exceptional jobs, piling up ratings, will undoubtedly raise rates but with no fanfare. In some cases, stiffer premiums will go on traffic hour rates to ease overcrowding of announcements.

Actually, radio rates have been low for a long time, and have not even jumped alarmingly during the past year. Campbell-Ewald, in preparing the current General Motors Acceptance Corp. (GMAC) campaign, estimated that to duplicate last year's campaign would cost \$1\frac{1}{2}\$ to \$5\cent{6}\$ more. A recent study by Station Representatives Association for Kudner Agency showed the average boost in daytime spot radio rates in markets of over 100,000 population was $10\cent{6}$ for the year.$

Famous on the local scene

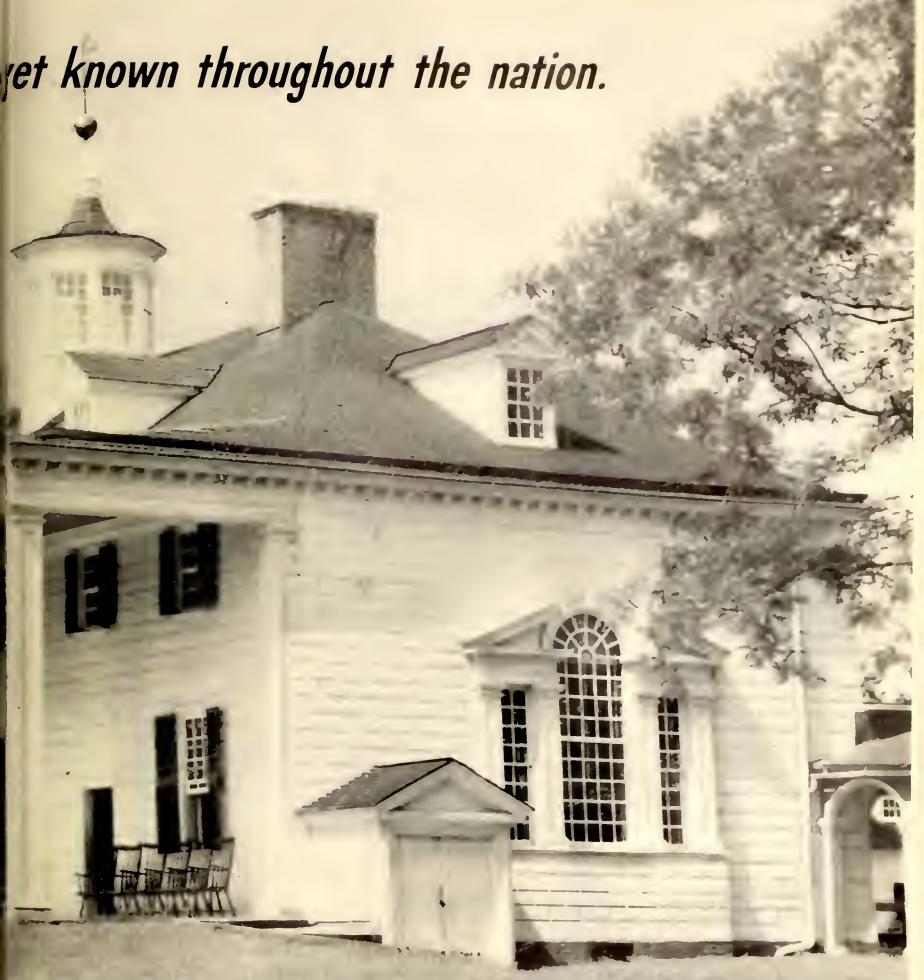
It was the leadership and inspiration of George Washington that changed
.
Mount Vernon from a quiet country home into the country's number one shrine.

And it is the leadership in community activities that

has given national prominence to the Storer stations.

A Storer station is a local station.





STORER BROADCASTING COMPANY



WSPD-TV

WSPD

WJW

WJW-TV Cleveland, Ohio

WJBK-TV Detroit, Mich.

Atlanta, Ga.

WAGA-TV

WYUE

WWVA

Cleveland, Ohio

Detroit, Mich.

WAGA

WIBG Philodelphio, Pa.

WGBS

NEW YORK-625 Madison Avenue, New York 22, Plaza 1-3940

SALES OFFICES CHICAGO-230 N. Michigan Avenue, Chicaga 1, Franklin 2-6498

SAN FRANCISCO-111 Sutier Street, San Francisca, Sutter 1-8689

Trends

Q. What is the state of spot radio business right now and who are some of the heaviest investors?

A. Now in mid-summer, business is brisk. The seasonals are spending wisely and well: "Beer," as one seller put it, "is going wild in spot radio." The big beer clients: Budweiser. Schaefer. Knickerbocker. Schlitz. and more than a few locals. In the beverage field, Canada Dry and Pepsi Cola are in heavily: Coca-Cola is too, but has

been having some trouble getting back into radio on a saturation basis due to a lack of availabilities. GMAC, after its big success with spot radio in recent years, is back again with sevenday schedules in some markets.

At present, the biggest investor in spot radio is conceded to be Lever Brothers for Lifebuoy, Pepsodent. Gleem. Silver Dust and Spry. Activity on the part of this company stems from its success with the Pepsodent "wonder where the yellow went" spot campaign. Now, however, they are shifting the weight in favor of Life-

buoy. Lever is an example of the start of a trend to use spot radio as a primary medium.

The most consistent tobaccos in spot radio are American Tobacco and R. J. Reynolds, the latter for Camels especially. American is most consistent in advertising Pall Malls; Hit Parades are in and out and Lucky Strikes are most heavily pushed in certain areas.

Automotives are beginning to move into spot radio again. Chrysler, with a spectacular sales gain under its belt, and GM, looking to recover lost ground, are both planning schedules. Despite Ford's big network buy on CBS Radio, the Ford Dealers associations are going into spot.

Other major national clients are: Esso. Shell, Slenderella. Sterling Drug. General Foods, Metropolitan Life, Tetley Tea. Thomas Leeming Co., Manischewitz Wines, Bristol-Myers, Beechnut. Gillette. Shulton, McCormick's Tea. Eveready.

The agency most active in spot radio at the moment is believed to be William Esty Co.

Q. What's happening to frequency of spot radio schedules in traffic hours?

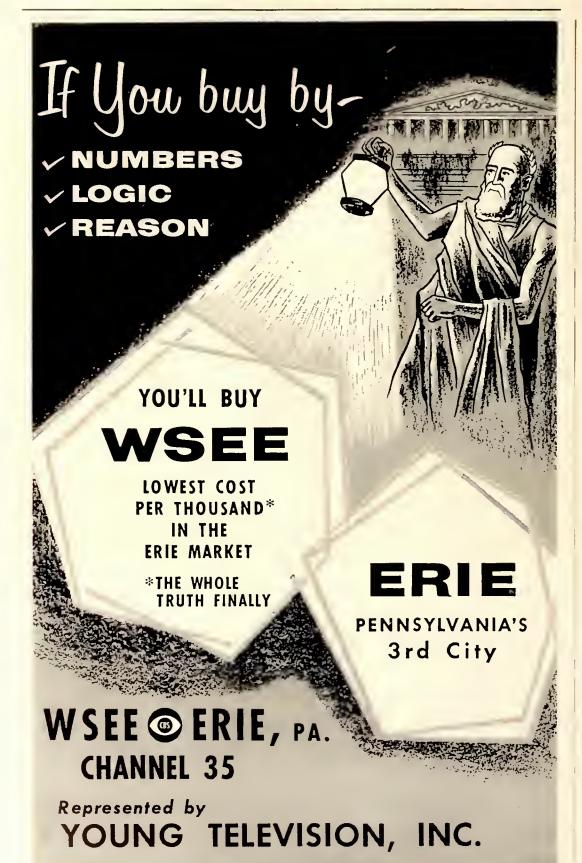
A. Nearly 50% of the timebuyers responding to SPONSOR's questionnaire see a big increase in frequency within so-called "prime times" (7 a.m. to 9 a.m. and 4 p.m. to 7 p.m.). About 25% reported a small increase and another 27% see no change.

Q. What's happening to frequency of schedules in non-traffic hours?

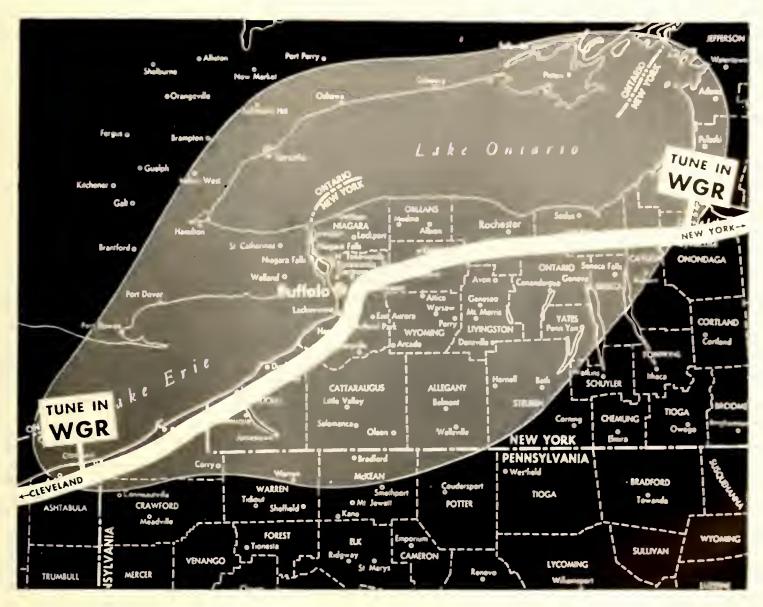
A. About 50% of these same time-buyers see a small gain in frequencies in hours other than "prime time." About 20% see a big increase. An increasing interest in other than "prime" times on the part of buyers is reflected in these timebuyers tips to clients: "Don't rely on 'prime time exclusively—spread out into other areas; "Consider all daytime: "Make careful appraisal of 'off-beat' times for slots, especially after 7 p.m.: "Too much outside listening between 9 a.m. and 4 p.m. is not reported: "Don't insist on 6 to 9 a.m."

Q. What's happening to length of spot radio schedules in traffic hours?

A. Nearly 50% of the timebuyers who responded see the length of sched-



The only Buffalo Station that can pass the "Thruway Test"



COMING EAST to the New York State Thruway, you pick up WGR RADIO loud and clear, way out in Ohio.

GOING WEST on the New York State Thruway, you pick up WGR RADIO loud and clear, just past Syracuse.

\$3,000,000,000.00 Western New York Market, (plus big bonus audience in Canada)... buy WGR RADIO!

ABC AFFILIATE

NATIONAL REPS: Peters, Griffin, Woodward, Inc.



"Buffalo's First Station"

ules unchanged in traffic hours. About 20% notice a big increase and the rest see a small increase.

- What's happening to length of schedules in non-traffic times? A. Here timebuyers were about equally divided between "no change" and "small increase." The number re-
- Q. What is the outlook for spot radio activity in daytime outside the "prime time" hours?

porting a "big increase" was tiny.

A. In the sponsor poll, 54.6% of the

buyers foresee a small increase in daytime business: 27% predict a big increase in "non-prime" daytime, while 18.4% foresee no change.

Q. What is the outlook for nighttime (after 7 p.m.) business?

A. 47.2% of the timebuyers polled expect a small increase in nighttime spot radio: 37.7% of them do not anticipate a change. A big gain is looked for by the remaining 15.1%.

If anything is indicative of an imminent nighttime breakthrough, this

response from timebuvers is it. It is safe to say that, asked the same question a year ago, the response would have been nearly 100% in the "No change" column.

Q. What trends are developing in the length of announcements?

A. A number of stations and representatives report an increasing interest on the part of advertisers-both large and small-in chainbreaks and I.D.'s along with minute announcements, instead of the use of minutes only.

Q. Is it likely that market lists will be extended this fall?

While most national clients still seem to be concentrating on the 50 major markets, there is good reason to believe that some of them will be fanning out this season into smaller markets in order to get into areas where ty is not strong and also in hope of getting special treatment from smaller stations.

Q. What are prospects for weekend spot radio?

A. Very good. A number of admen and reps feel that week-end spot campaigns will be a natural extension of nighttime buys.

Q. How do sellers view the prospects for nighttime activity this fall and winter? What are they doing about it?

A. In the area of rates, Peters, Griffin & Woodward has just made a study of them in relation to audience. Edward Petry & Co. has recently suggested that stations cut night rates in half.

Jim Eshleman, Jr., Eastern sales manager for Petry, says, "With more advertisers buying heavier schedules of longer duration, and spreading them throughout more of the broadcast day, this would seem to be the logical year to break the nighttime barrier. This is particularly true since many of the nation's leading radio stations are now offering two nighttime announcements for the cost of one in the daytime despite the fact that nighttime audiences are only slightly less than those during the day.'

"Regardless of how evening rates go." says Paul Weeks of H.R. Representatives, "there will be more national spot business for the late night and evening hours. Due to the increased number of advertisers, clients who insist on lengthy separations between competitive (and certain non-competi-

Leading Western HI FI & Music Store Sets 14 Hours a Week on

KRHM The Voice of FM for Southern California

KRHM's far reaching coverage of TEN Southern California Counties and its superior quality of program transmission is why Jerry Johnson of The House of Sight & Sound and John Bainbridge of Tilds & Cantz Agency chose this station for a two hour daily program.





JOHNSON

BAINBRIDGE

KRHM is proud to have been selected as its ONLY FM advertising medium by The House of Sight & Sound, the most complete HI FI and Music store west of Chicago.

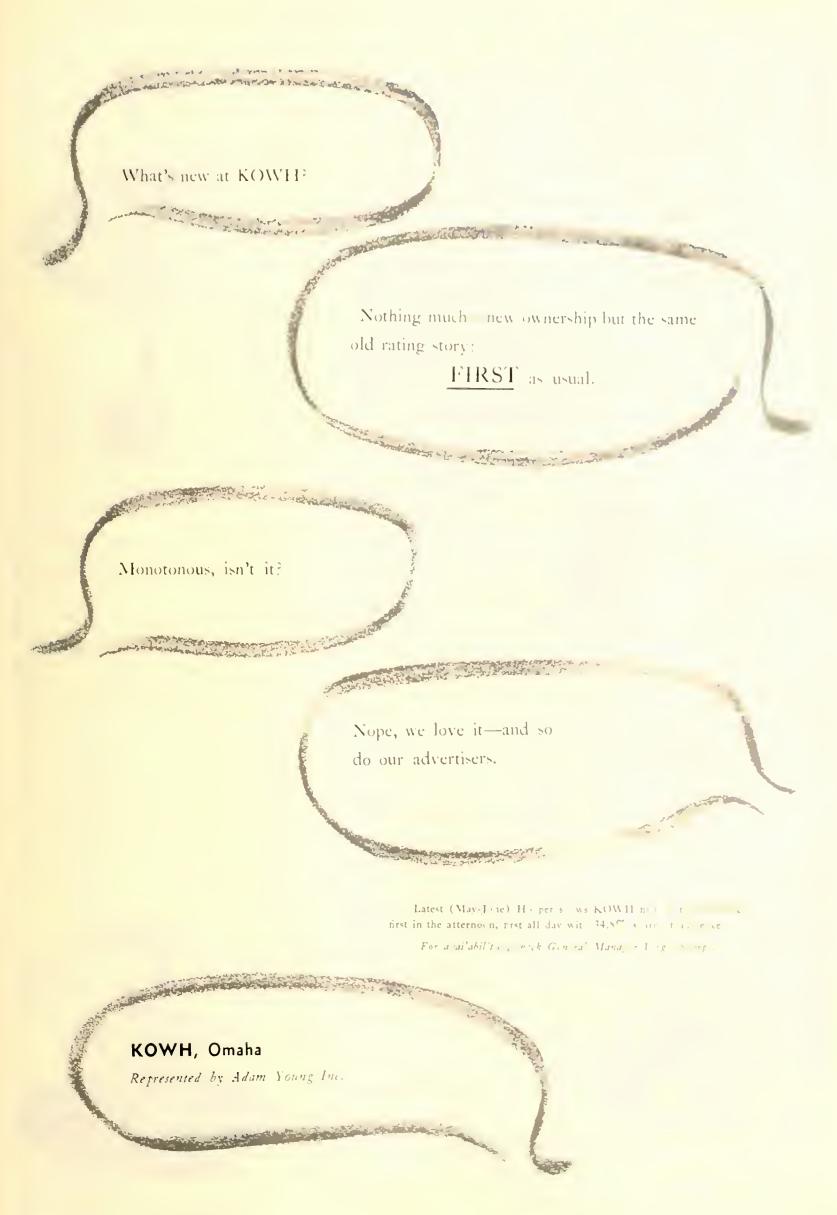
For the KRHM story phone

HO 75167

or write-wire 6425 Hollywood Blvd. Hollywood 28

KRHW 58,000 watts
from Mt. Wilson
94.7 Megacycles

Harry Maizlish
PRESIDENT Dale Peterson GENERAL MANAGER



JULY 1957

Montgomery's No. 1

(says Hooper) is

WRMA

Serving 200,000 Negroes

Oct.-Nov. 1956 Hooper Av. Share 7AM-6PM

WRMA 27.6%*

Second station 21.4%

*Signed off 4:45PM during survey

Exclusive Market

WRMA is the only Negro station serving these primary counties in Central Alabama

Montgomery County, 43.6% Negro

Dallas County, 65.0% Negro
Macon County, 84.4% Negro
Lowndes County, 82.2% Negro

Producing results for these national advertisers

American Tobacco
William Wrigley Co.
Clorox Chemical Co.
Pet Milk
Reynolds Tobacco
Carnation Milk
Brown & Williamson Tobacco
Chesebrough Mfg. Company
General Foods
Monticello Drugs
Union Pharmaceutical Co.
Johnson & Johnson
Standard Brands

WRMA

Montgomery, Ala.

Judd Sparling, Station Manager Everett-McKinney, Inc. National Representatives tive) products will be more and more obliged to go into evening hours.

"Findings of recent audience surveys," Weeks continued, "indicate that the 9:00 a.m. curfew is a thing of the past. As many as 10% more families can be reached at night than in 'prime' morning hours for the same expenditure. Agencies also will find that numerous radio stations will deliver as great an audience against Class 'A' and 'AA' televison programing as in their own so-called 'prime' time."

Here is how the manager of one of the large eastern stations sees the evolution of nighttime business. In major markets, where premium rates for traffic hours are proving too rich for many local advertisers' blood, these locals are being frozen out by the nationals. Consequently they are moving into daytime and early evening. A few are picking up bargains in the late night. Locals are prone to buy for long terms. When nationals begin spreading out their schedules beyond prime times, they may find themselves going into middle evening slottings almost automatically.

Some admen see it practically the same way. Said one: "Over-commercialization in 'prime time' will force advertisers to take a more realistic look at so-called 'tv time.'"

Nighttime

Q. What do timebuyers feel it will take to sell more of their clients on nighttime spot radio?

A. Lower rates at night was mentioned as the number one incentive to attract clients into after-dark hours in sponsor's poll of timebuyers. Next in order of importance, and close on the heels of lower rates, was "Better night-time programing." In show position, and not trailing by much, was "Better documentation by reps." (See chart on page 140.)

Some other factors mentioned by buyers that might swing more business to night are: (1) more accurate ratings: (2) good packages: (3) better station promotion to build nighttime audiences; (4) courage on the part of agencies to recommend nighttime buys to clients; (5) audience responsiveness; (6) more information on audience composition. One light-hearted and obviously skeptical buyer, simply



MARKET



FABULOUS HOOPER Jon. 21 thru Seri KIT Stellen Stellen Stellen Supplier Series Size

Feb. 9, 1957 In use KIT B C D Size

Mon thru Fri 7 AM-12 Noon 31.4 43.2 25.1 17.0 14.0 9,543

Man thru Fri 19.0 50.1 20.0 15.2 16.4 11,702

AM Roting Av. 13.6 PM Roting Av. 9.5

ONLY 72° BUYS 1000 HOMES

for National Advertisers in the KIT Coverage Area!

Washington State's FOURTH MARKET, with 54,478 radia hames, is 200 miles fram Spokane, and 150 miles fram Seattle and Tacama—set apart by the Cascade mauntain range. NO OUTSIDE MEDIUM CAN CLAIM MORE THAN AN INSIGNIFICANT DRIBBLE OF INFLUENCE AND COVERAGE IN THE YAKIMA MARKET AREA. Fill this big gap in the Narthwest with Radia KIT, Central Washington's FIRST radia statian—its papularity praved by HOOPER. KIT, Independent Radio—Music, News, Sparts. Established 1929.

YAKIMA, WASH. 5000 WATTS · 1280 KC



REPRESENTATIVES

NATIONAL: THE BRANHAM CO.
SEATTLE: HUGH FELTIS & ASSOCIATES
PORTLAND: Q. COX & ASSOCIATES

JACK GOETZ, Gen. Mgr. BOX 1222, YAKIMA, WASH. wrote as his answer, "An audience,"

The audience, it was apparent from timebuvers' comments in the survey, is a prime concern to those toxing with the idea of going into nighttime radio. Although the existence of a night radio audience that can be purchased at a far lower cost-per-1,000 than the compet-<mark>ing ty andience is an accepted fact, a</mark> lot of mystery surroumls it. One timebnyer raised this point: "For most soft goods, the quality of the nighttime radio audience is doubtful. Is the average listener (in home) one who is older, poorer economically, and in a smaller family?" Another buyer wants stations to convince him by coming up with good success stories from local clients currently using nighttime.

"Seems to me," said another, "there is a big need for facts re nighttime radio to combat consensus that it's completely dead."

Buyers are nerving themselves for the plunge into nighttime; nudging them into it is now up to the sellers,

Buying Tips

Q. What are some specific tips that timebuyers offer to clients planning a spot radio campaign this season?

A. Here is a sampling of the advice noted on sponsor questionnaires:

• Keep frequency up. Cumulative, scattered ratings not as important as grouping your buy to get repetition and impact.

• Consider carefully the relationship between programing and quality of audience you want to reach.

 Good background music on radio shows are often better than tv in terms of reaching adult audiences in homes.

• Great savings can be made if one is aware of audience composition.

• Allow for rate increases. Investigate run-of-schedule plans. Remember that a lot of out-of-home listening in hours other than traffic times is not fully reported.

• Consistency! Stay with it. Indiscriminate short schedules are practically uscless. Spot radio pays off best over the long haul.

 Take each market and station individually.

• Let the timebuyer have his head. Give him ample time to analyze all the stations in a market you're considering.

The Only TV STATION
to win FOUR
MAJOR AWARDS
In One National
PROMOTION CONTEST

" First in TV
in Baton Rouge"

WAFB-TV

Reps: Blair TV Associates Baton Rouge La.

FIRST in the notion for promotion of network programs.*

FIRST in the notion for promotion of syndicoted film programs.

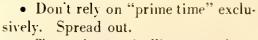
FIRST in Louisiono and third in the notion for general audience promotion.*

SECOND in the notion for promotion of local live programs.

WAFB-TV is tops in other merchandising contests . . . with 8 major awards in 8 national contests during 1956-57.

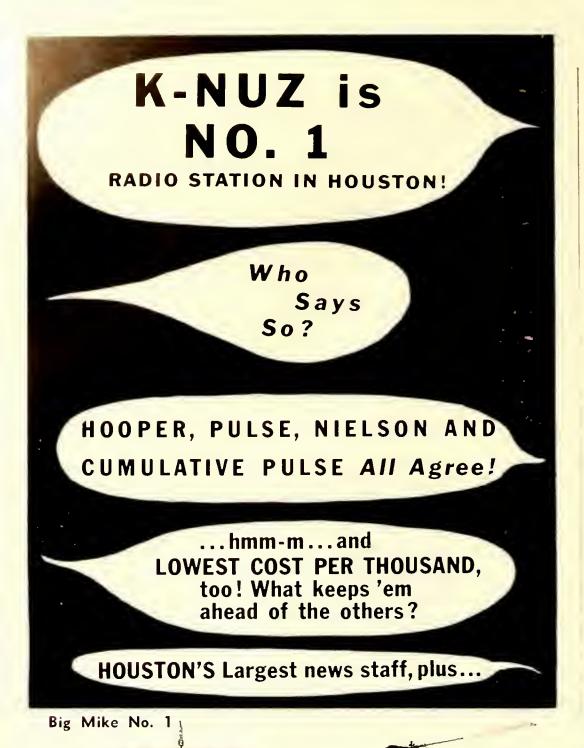
WAFB-TV is tops in ratings and entertainment, too... with 4 out of 5 top night-time shows, 8 out of 10 top morning shows and 16 out of 25 top week-day strips.

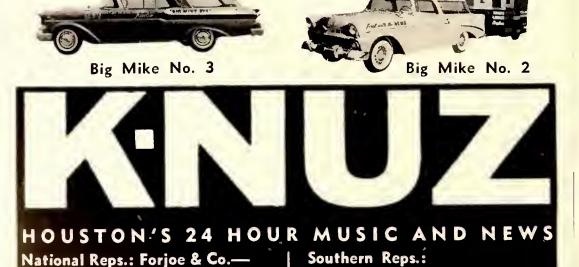
* BILLBOARD'S 19th ANNUAL PROMOTION COMPETITION



• Try to keep spiralling costs down by looking for stations that are on rise.

- Begin planning now, and make buy well in advance.
- Check for proper rotation in participating programs and for adequate separations. Get what you pay for.
- Try for less crowded periods if programs reach type of audience you need.
- Have a number of high-frequency campaigns rather than a 52-week low-frequency campaign.
 - Investigate week-end audiences.
- Keep eye peeled for five-minute program buys in "prime time" for better identification, no double or triple spotting, product protection, low costper 1,000. Make careful appraisal of "off-beat" times for spots, especially after 7 p.m.
- Discount show ratings and examine audience composition, type of programing, etc. Search for fresh copy approach.
- Buy saturation from 7 a.m. through 10 p.m., at least 10 spots per day—preferably 20—if only for a few days per week. You'll reach more people that way.
- Think big. Allow for use of several or most stations in a market to achieve broad reach. Encourage study of important markets at local level by the timebuyer.
- Set goals and use research to judge performance.
- If you're going into spot radio, use it heavily.
- If your product has male appeal, swing to nighttime.
- Buy saturation in all hours. For three years for 10 or more accounts, we have used a package on an independent 24-hour station that offers one 30-second spot every hour the clock around with smashing sales results. Main trouble with clients is that they have pre-conceived notion that people's habits change from one day to the next. They are all living. breathing and in the market to buy 24 hours a day, seven days a week. You can get a message to people anytime and get it acted on at their first next opportunity to do something about it. "Prime time." "other time," and "nighttime" should all be regarded together and a saturation schedule should land in each of these three. How do you know when they are going to be listening?





New York • Chicago • Los Angeles • San Francisco • Philodelphia • Seattle

. NUZ

Southern Reps.: CLARKE BROWN CO.—

Dallas • New Orleans • Atlanta

IN HOUSTON, CALL DAVE MORRIS, JAckson 3-2581

Big Mike X99



YES! THIS IS A DRIVER'S SEAT!

With overdrive—and power drive and "horsepower" to spare. From behind your media-buying desk you can sit in this driver's seat and cover Hometown and Rural America with the swish of your ball point pen.

Hometown and Rural America is that rich, responsive market of more than 80 Million Americans, tuned regularly to the 957 Keystone Broadcasting Radio station affiliates.

In your driver's seat you can pick your route and the number of towns you wish to BLANKET with your sales message. Leave out the side roads and the backroads and the detours. Drive right down MAIN street via KBS . . . 90 stations or 900 ... we'll draw your roadmap to suit the sales need that's pressing you most.

Ask us to prove our story. We'll love it.



Send for our new station list

CHICAGO 111 W. Washington Sta 2-8900

NEW YORK 527 Madison Ave ELdorado 5-3720

LOS ANGELES 3142 Witshire Blvd DUnkirk 3-2910 SAN FRANCISCO 57 Post St Sutter 1-7440

- TAKE YOUR CHOICE. A handful of stations or the net work.
- a minute or a full hour—it's up to you, your needs MORE FOR YOUR DOLLAR. No premium cost for individualized programming. Network coverage for less than some "spot" costs.
- ONE ORDER DOES THE JOB. All bookkeeping and details are done by Keystone, yet the best time and place are chosen for you

151 **JULY 1957**

*The big K is 50,000 watt

KSL radio, the best seller in the
big and booming greater Salt Lake
Market. It's a market that includes

KSL,s leadership in metropolitan areas
as well as dominance of the eager-to-buy
thousands in smaller cities and towns,
a market area of 1.671,200 people.

It's 111 counties† in 8 states where
people are reached and sold by

KSL radio.

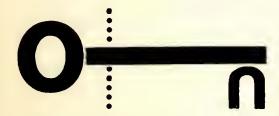
†Nielsen: 40 to 100 percent coverage



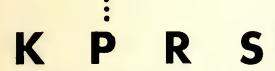
- Q. What fresh evidence turned up in the last year may lead clients into spreading out beyond the traffic hours?
- A. An A. C. Nielsen Co. survey in 1956 on how the radio audience accumulates Mondays through Fridays showed that about as many homes are reached in a week between 6 p.m. and 9 p.m. as are reached between 6 a.m. and 9 a.m.
- John Blair & Co., working from a 1956 Pulse study of eight major markets, discovered that about 23% more housewives can be reached by radio at 2 p.m. than at 7 a.m. (and they're not spilling cereal and burning toast then either).
- Albert Shepard, executive vice president of Institute for Motivational Research, told sponsor that, "Very effective advertising may still fall short of full effectiveness because it lacks a follow-up." He said IMR studies show that the advertiser who has announcements in traffic hours had better follow up with others in non-traffic hours if he wants an "action trigger" to set off the response pattern between commercial, consumer and product.
- Success stories from such clients as American Airlines which uses midnight through dawn radio, GMAC which saturates week ends, and Seaboard Finance which goes into all slots are proving that all time is prime time.
- Auto traffic studies show that commuting workers are not on the roads only between 7 and 9 a.m. and 4 to 6 p.m. In many markets such as San Diego, Shreveport. South Bend, Syracuse and Tulsa, the majority of factory workers are already punched in on the job by 7 a.m. They are driving home between 3 and 4 p.m. "Prime time" announcements miss them completely.
- An A. C. Nielsen NRI-NSI autoplus summary report for early winter 1956 showed that at 8 p.m. about 4.7 million homes were tuned to radio along with about 1.5 million cars, with an average of two listeners per car.
- Another Nielsen study on radio and tv homes reached in a week during March 1956. demonstrated that between 8 and 9 p.m. 16.5 million homes used radio against 33.5 million tv. Thus in "tv time" about half as many people are listening as are watching. But the cost differential is far and away greater.
- CBS Radio Spot Sales has come up with evidence of a substantial bonus

KPRS

is the KEY to
Kansas City's 127,600
Negro Market

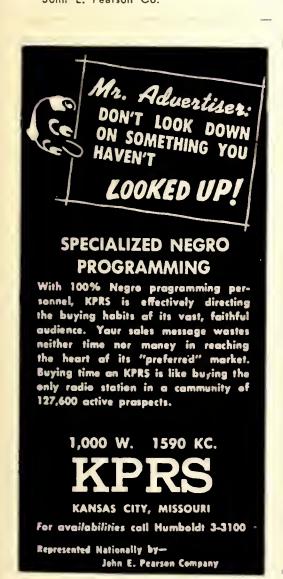


The ONLY station in the rich Kansas City Metropolitan area beamed exclusively to the Negro Market...



1000 W. — 1590 KC. Kansas City, Missouri

Represented nationally by John E. Pearson Co.



of working women listeners who can be reached by advertisers using weekend radio. Based on U.S. Census figures for 14 of the major markets, this study shows that the percentage of working women ranges from 26% in St. Louis to 16% in Washington, D.C. They also can be reached evenings.

These are only a few of the findings in favor of non-traffic times. For more details, see Radio Basics, this issue; "Don't be prime time blind," sponsor 16 March: "Who will make the first big nighttime radio breakthrough?" sponsor I June.

Progress

Q. Is anything being done to meet charges of "over-commercialization" in radio?

A. A number of stations are beginning to take steps to thin out the over-crowded "prime time" hours. They are accomplishing this by such means as additional premium rates or simply by failing to refill slots as contracts expire. Stations have as much at stake in this as do clients, since too many commercials can spoil programing. This coming season, if more clients are less insistent on traffic slotting and are willing to spread schedules throughout the rest of the day, the practice of overloading "prime times" with announcements may cease without commotion.

Q. Is there much chance of company-by-company spot radio dollar figures this season?

A. A big stride was made during the last year by Station Representatives Association which began bringing out quarterly dollar volume figures by product categories. But whether someone else will go to the trouble to bring out individual client spending during the next year is doubtful, despite the fact that such figures are greatly needed. As one adman put it: "With spot business good, the industry will probably figure that they can get along without them. Then if things start to slide off, they'll wish they had them."

Commercials

Q. Is the quality of radio commercial copy keeping pace with growth in spot radio activity?

A. "Now that radio has become 'fashionable' again." one rep com-



BLUE SKIES BROADCASTING CO.
BRADANTON, FLA.

1490 KC

DICK DOTY, PRES.

IS THE MOST! WISH

YOU WERE HERE ON

MANY

BY CLIENTS Members of The 1380



"Daddy Sears" O. K. Gang Leader

"Jack The Bellboy"

Notorious audience stealer These Men Are Wanted

TRANSCRIBED OR ALIVE

PAYABLE IN RESULTS

For more information contact Sheriff Forjoe or any of his Deputies—or—call Warden Stan Raymond in Atlanta.

DESCRIPTIONS

ATLANTA

"Jack the Bellboy" . . . always strikes between 5:30 & 9:00 A. M. Uses top records, news and weather to muscle his way into thousands of homes.

"Daddy Sears"...leader of the "Daddy Sears"...leader of the gang — armed to the teeth with talent — Dangerous between 4:00 & 8:00 P.M. Has captured a tremendous following and is gunning for more.

KILOCYCLES

WATTS

By all accepted standards

KSTN leads all stations in the

BIG STOCKTON, CALIFORNIA MARKET!

Station Audience Shares Monday through Friday

PULSE—May 1957	7AM-12N	12N-6PM	7AM-7PM
KSTN	32%	28%	29%
Station B	20	20	20
Station C Station D	4 9	4 12	4 11
Station E	6	7	7
Station F	17	15	16
Misc	. 12	14	13
HOOPER—April-June 1957		7AM-12N	12N-6PM
KSTN		39.8%	30.3%
Station B		14.7	24.9
Station C		2.2	4.1
Station D		7.9	10.7
Station E		4.6	5.1
Station F		10.3	7.9
Station G		7.0	6.6
Station H		3.3	2.1
Station I		2.5	1.4
Other		7.9	6.9

KSTN STOCKTON, CALIFORNIA

Music • News • Personalities

Represented by Hollingbery

mented to sponsor, "more brain power than ever is going into radio copy." This has been noticed, not only within the industry, but by audiences as well. Newspaper columnists and writers for consumer magazines have been loud in their praise of the improved quality of radio commercial copy, the imaginative jingles, the catchier-thanever tunes. Admen who, only a short while ago were training their heaviest creative guns on tv commercials are now turning out great radio copy and appear to be having a good time at it.

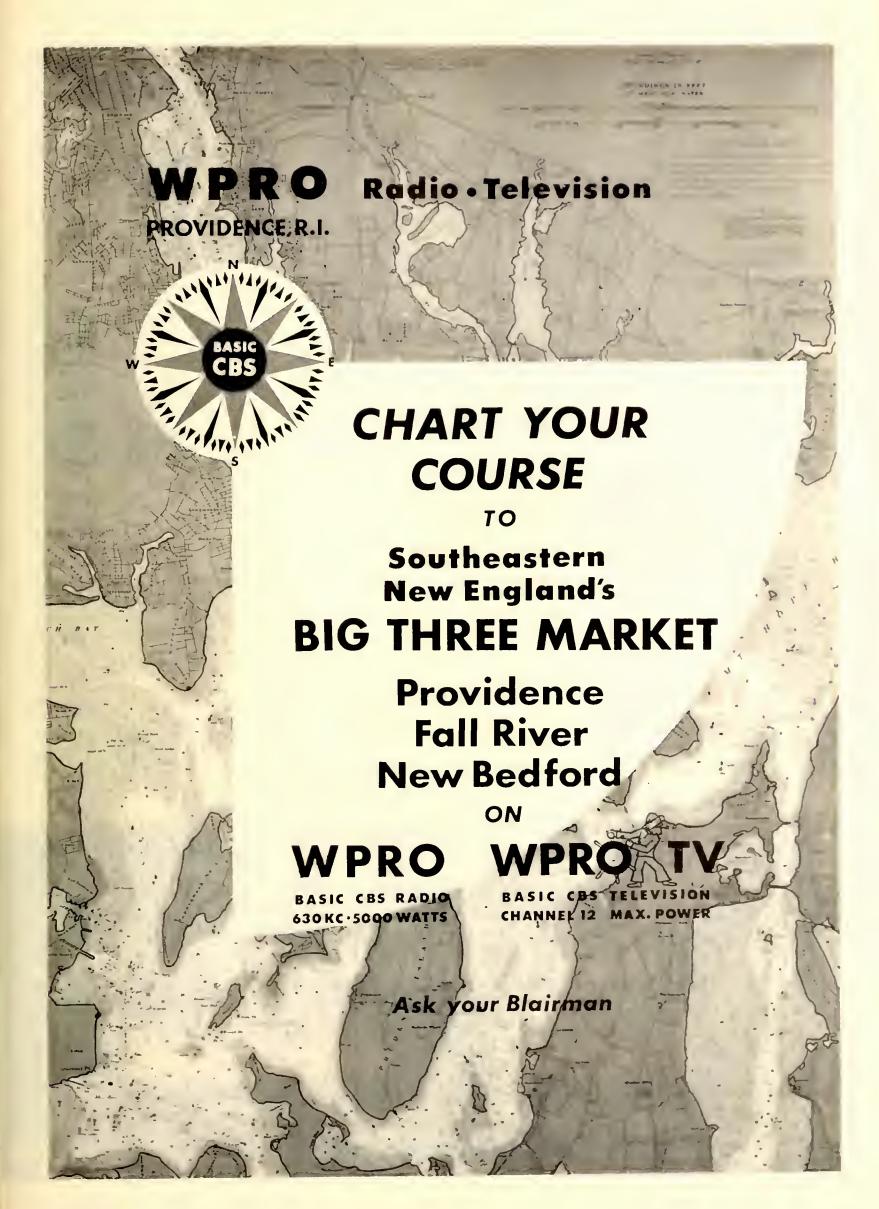
What trend has distinguished this new concept of radio copy?

A. Particularly noticeable in recent months and likely to continue during the coming season is the light-hearted "talk" commercial. It fits into musical programing formats well, creating a good contrast to attract listener attention. It also gives d.j.'s, who themselves rely heavily on humor, a chance to kid it. Such comments not only give the commercial added impact. but added seconds of air time. A few of these commercials were adapted from tv, notably the Harry and Bert skits for Piels Beer which are credited by many copywriters with having started the trend.

Some clients who are now attracting attention with their light-touch commercials are: Beechnut coffee, Cavaliers, Ford. Pepperidge Bread, Pall Mall, Sen-Sen, Hoffman's Beverages, Rambler, Contadina, Martinson's coffee, Schick Razor, Schweppes Tonic. Despite their humor, these commercials are really hard sell.

Q. Does this trend to light-touch radio commercials mean that all clients might profit by using them?

A. No. The light-touch commercial works well for products that are associated with pleasure such as beverages, cigarettes and even-provided copy is handled deftly-with such expensive pleasure products as autos. But it would hardly be appropriate for a life insurance company to use a humorous commercial. With inexpensive items such as a five-cent candy bar, where any seriousness or pomposity would sound ridiculous, the light commercial works fine. It also is ideal for products for which you can't resort to medical claims or which are really little different from competitive brands.



However, if your product really has proveable outstanding sales points, then a straight sell, demonstration approach will probably be a much safer course than taking a chance on humor which can backfire easily.

Program Services

Q. Is the continuing boom in spot radio reflected in the radio program services?

A. All the packaging firms report sizeable gains in business volume this year. RCA Thesaurus reports business is nearly 300% greater so far this year than last. Stations that have bought hardly anything in the line of recorded programing since 1952 are coming back as customers, according to the packagers, along with the new stations coming on the air for the first time this year. Programing of all companies is going into new markets, and is being sold to many powerhouse stations. World Broadcasting System's new promotional game, Sound-O, is already on more than 1,000 stations. RCA Thesaurus' Lawrence Welk package is in about 135 markets, many of them top markets such as Chicago and Dallas. Sponsors of recorded programs represent a broad base of products: some national clients are coming in.

Q. What are some of the new programs offered this fall?

A. World Broadcasting System: Sound-O. a radio sound effects game designed to serve as both a merchan-

dising and programing feature: can be used as an hour show, a half-hour show, or as all day spot promotion.

• RCA Thesaurus: Champagne Music of Laurence Welk. I Remember When, a half-hour musical stanza starring Paul Whiteman. Great Moments in Sports, series of 52 open-end 15 minute transcriptions. Quickie Tunes, for well-timed program closings.

• Harry S. Goodman: Car Counsellor, especially for auto dealer or similar sponsorship; consists of 156 five-minute shows of interest to motorists (when to change oil, safety tips). Tex and Jinx, capsule interviews available in strips of six 10-minute shows or three 15-minute shows weekly. Opinions Unlimited. 15-minute news commentaries featuring H. R. Baukhage, H. V. Kaltenborn and John McVaine.

• Charles Michelson: Life Can Be Beautiful, also other soap operas. The Clock. Famous Jury Trials.

• Sesae. Transcribed Library, packages for such specialized musical programing formats as folk music. band music, polkas, classical, religious. Spanish, Hawaiian, etc. These packages (especially band and classical) are also selling to tv stations as background music or as themes for feature film. No open end transcribed shows.

• Lang-Worth Feature Programs, Inc. In the station service area, this firm offers *Airlifts*, jingles for time, weather, station promotion, sound effects and musical intros.

• Standard Radio Transcription Services of Chicago: Lawrence Welk Library, collection of 212 Welk renditions with Welk voice tracks. Shorty Tunes for special broadcasting needs, all instrumental. Also libraries of transcribed music and sound effects.

Q. Are any new trends developing in type of transcribed programing?

A. The increased sales reported by World. Goodman. RCA Thesaurus and Michelson is attributed by them to a growing interest among stations and clients in "talk" programs as a change from the music-and-news formats.

"As tv is beginning to lean more heavily on music for programing," said Harry Goodman, "radio seems to be turning more to drama." If such a trend is starting, then radio would be on the way toward completing a full cycle in programing concept.

If this is the start of a trend, what lies behind it? "Some national agencies and clients," said Don Ash of RCA Thesaurus, "seem to feel they're not getting full impact from announcements within d.j. formats and are beginning to think in terms of open-end shows for importance and identification." Perhaps this is reflected in a small way by the comment by one timebuyer in SPONSOR's spot radio survey. As a suggestion on what is needed to sell nighttime radio. he noted: "Better programing, also in daytime. One show is like another if they're all music-and-news."

Q. Are any trends developing in timing of program e.t.'s?

A. Nighttime radio is getting a break with a lot of this programing. As was previously mentioned, mystery and ad-

WWRL NEWYORK LARGEST AUDIENCE IN

NEGRO1,100,000

SPANISH 970,000

CUSTOMERS FOR 9¢ PER THOUSAND

5,000 WATTS

DEfender 5-1600



you mean IT'S NOT A ONE-STATION MARKET?

No, Virginia, it's not a one-station market—even though ARB, Nielsen and Pulse have made it look that way. There really are other TV stations in Eastern North Carolina. Sure, these are the facts . . .

... ARB (Jan. 1957) credits WNCT with: ● every one of the top 15 shows

• dominance of 140 nighttime ¼ hours (6 P.M.-Midnight, Sun. thru Sat.) ● plus daytime dominance, too. ● (confirming the earlier Pulse ratings) . . . Neilsen reports that WNCT reaches more Eastern N. C. homes and is viewed regularly by 40% more homes than any other station.

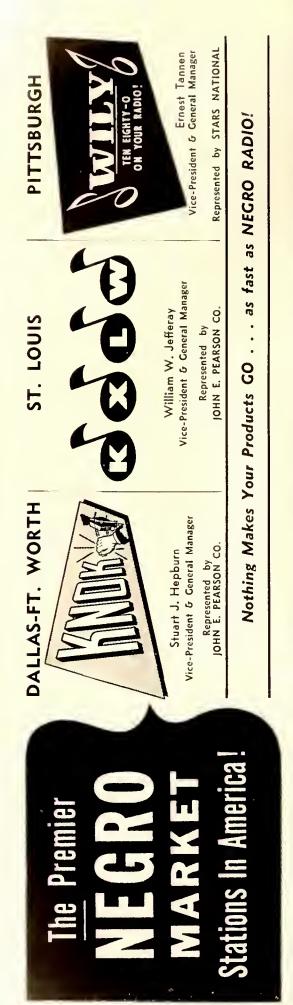
But honest, Virginia, WNCT is not the only TV station in Eastern N. C. It's just that all those reliable sources keep making it look that way.

WHALE OF A STATION . WHALE OF A MARKET

COUNTIES SERVED 42
POPULATION 1,496,700
TV HOMES 194,560
EFFECTIVE BUYING INCOME \$1,460,140,000
RETAIL SALES \$1,150,316,750
GROSS TOBACCO SALES (Type 12) \$477,816,430

Sources: NCS No. 2, TV Magazine USDA SM Survey of Buying Power, SRDS





venture shows are getting a big play across the board in the evenings. RCA Thesaurus reports that about 90% of stations using their Champagne Music of Lawrence Welk are programing it after 6 p.m.

Farm Radio

Q. What is the outlook for farm radio this fall?

A. Farm radio is continuing very strong, according to station reps. In many cases, time on farm stations is already well sewed up, since many farm client buys are for 52 weeks. sponsor's 1957 Buyers' Guide reported that 77% of the 2,676 stations responding to its questionnaires scheduled some specific farm programs weekly. Of these, 29% program more than five hours per week.

Q. What are some facts that may help clients make up their minds about going into farm radio this season?

A. A recent John Blair Co. presentation (See "How stations sell farm radio today," sponsor 30 March) has turned up the following facts about farm radio: 6 million farm families make up the national market for farm radio. In this audience, radio has 98% penetration. The farm market has 5.6 million radio homes, with another 3.3 million radios in cars and trucks. But the farmer is not only reached in his home or car; radio gets to him in the barn and on the tractor. The cost of reaching a farm audience with radio is at least 500% less than via farm publications. Farm families spend more time listening than do urban families: 3.03 hours per day, or 24% more listening than shown by Nielsen for urban families.

The prime force behind farm radio is the farm director of the local station. He is a community figure, frequently associated with a state agricultural bureau, on whose words farmers rely. He is the perfect merchandiser, calls on dealers, addresses grange or other agricultural meetings, identifies with the client's product.

Q. Who are some of the major clients in farm radio now?

A. Alcoa, Allis-Chalmers, American





'Cause 91.000 BRAND-CONSCIOUS Negro listeners buy the brands the KANV PERSONALITIES *SELL*, all day, every day.

In the Shreveport area, where Negroes receive 43¢ out of every payroll dollar, KANV is the ONLY ALL-NE-GRO PROGRAM STATION.

Distributors report that BRAND sales jump daily And advertisers jump to renew their KANV contracts!

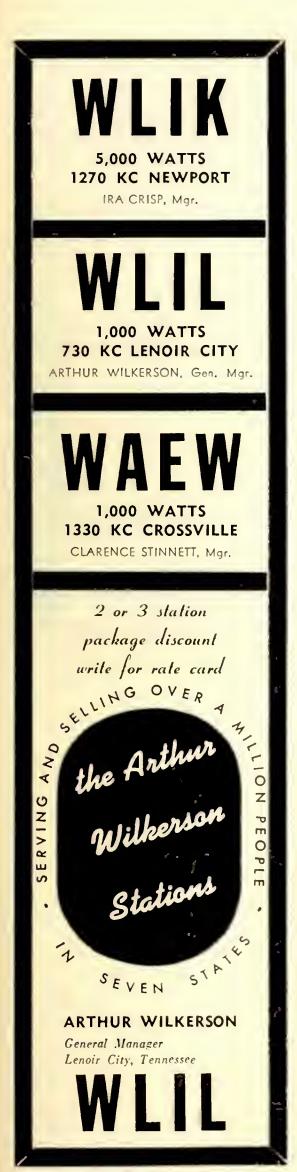
JUMP NOW! Let KANV

RING THE BELL

IE BELL for you!

Write, call or wire the KANV Representative in your area—NOW!





Cyanimid, Dow Chemical, Hercules Powder, International Harvester, Pfizer, Reynolds Metals, Hess & Clark, DeKalle Agricultural Assoc., Standard Oil of Ohio, Institute of Life Insurance, among many others.

Foreign Language

Q. How extensive is foreign radio (exclusive of Latin American) as this season begins?

A. The number of languages has increased over 1956 (57 to 48), but the number of radio stations programing is slightly off this year. According to Buyers' Guide, 307 stations out of 2.676 reported programing for one or more foreign speaking segments in their communities. This represents 11%. Last year 410 respondents out of 2.515 stations, or 16%, went in for foreign language programing.

States with a fairly large number of foreign language stations are: California, Connecticut. Illinois, Indiana. Louisiana, Maine, Massachusetts, Michigan, Minnesota, New Jersey, New York, North Dakota, Pennsylvania, Texas, Wisconsin. Most of these stations are in the older urban manufacturing centers. Most popular languages are Polish, Italian, German, French. Greek. Ukranian. Hungarian, Portuguese, Jewish. But these are only the leaders in this field of 57 varieties, which includes such minority tongues as Basque, Chamorra, Tagalog, Thlingot, Pennsylvania Dutch, along with Amerind languages such as Hopi, Apache, I te and Zuni.

Spanish American

Q. How large is the Spanish-American market and where is it concentrated?

A. New York City is now the largest Latin center with a Latin population exceeding 800,000, 70% of whom are Puerto Ricans. Market is served by two Spanish stations. The other large centers are concentrated in the Southwest and West Coast. They are: Los Angeles County. Latin population exceeds 500,000, served by one full-time and two part-time Spanish stations: San Antonio. 50% of population speaks Spanish, one full-time and two

Tested and Approved by National Advertisers!

KIFN

Spanish-Language Broadcasting Is Our ONLY Business!



We're known by the Companies We Keep!

Cudahy Packing Co Quaker Oats Co. Carnation Co Camel Cigarettes Burgermeister Beer Pet Milk Co. Folger Collee Natl Assn of Ford Dealers Kool-Aid MIB Co FAB D'Franssia Laboratories J C. Penny Co Lee Optical Co Olympia Beer Holsum Bread Barg's Beverages Wright Mfg Co Los Angeles Soap Co Winston Cigarettes Frontier Airlines Salem Cigarettes Shamrock Dairy Security Stamps Safeway Stores

KtFN's listeners will learn to like YOUR company too' The cost is modest but the results are BIG'

Schiltz Beer

Ask these YANQUIS how KIFN sells!

NATIONAL TIME SALES New York City and Chicago HARLAN G OAKES San Francisco Los Angeles San Antonio



860 Kilocycles • 1000 Watts
REACHING PHOENIX AND
ALL OF CENTRAL ARIZONA

part-time Latin stations: Rio Grande I alley area, about 350,000 Latins on U. S. side plus bonus andience across border, four stations; El Paso, about 60% Spanish with bonus market of 180,000 in Juarez, Mexico, two stations in Juarez: San Francisco Bay area. one Latin station in San Diego: Corpus Christi, about 45% Spanish, two stations: Nuevo Laredo and Mexico-Laredo, about 100,000 Latins in this market, served by several stations. Albuquerque area, about 125,000 Latin Americans in this market, one full-time station.

Two Spanish language networks have been formed—Sombrero Network and National Spanish Network.

Q. Who are some of the national clients heavily in Latin-American radio?

A. Here are some of the major nationals using this kind of radio: Camels, Falstaff Beer, P&G, Pall Mall, Sal Hepatica, Folger's Coffee, Nescafé, Nabisco, Jell-O, Fleecy White, Black Flag, Lucky Strike. Pet Milk, 4-Way Cold Tablets. Colgate's Halo. Ex-Lax, Scott's Emulsion. Big Top Peannt Butter.

Flav-R-Straws, Greyhound Bus, Carnation, Italian Swiss Colony Wine. A lot of these buys are for 52 weeks.

Q. What types of programing are most popular with Latin audiences?

A. First love of the Latin American is music, and his native rhythms hold top rank. But U. S. pop music is also well liked. Second to music in reaching this audience is the Spanish version of the soap operas which do not go on forever but close in 60 to 300 episodes.

Most popular format for Latin-American newscasts are the five-minute headline type with strong emphasis on local and Latin affairs.

Q. What are the prospects for Spanish radio this season?

A. Arthur Gordon, of National Time Sales which represents National Spanish Network, reported that the first five months of this year was the best period in seven years for its Spanish stations. The increase is continuing and the upcoming season looks particularly healthy. This is in large measure due to old clients staying while new ones move in.

Q. What are some do's and dont's for clients planning Latin American radio spot campaigns?

A. Here are just a few tips offered by Richard O'Connell, whose firm specializes in Spanish market station representation and represents Sombrero network:

1. The Latin American actually appreciates the use of his language by a national product. This sense of recognition is of tremendous importance to him as the purchaser.

2. Merchandising is important. Displays and cross-plugs within programs sponsored by retailers are vital because almost all retail advertising on that level is done via Spanish tv or radio. Newspapers have little place in the Latin American's life.

3. Clients should not feel that Spanish radio requires a "special" budget. It should be part of the regular budget going to these markets just as in the case with French radio in Quebec.

Q. What kind of commercials are most effective for Spanish radio?

A. According to Richard O'Connell jingles are very successful in Latin American broadcasting. Many of the famous American jingles (Lucky



Only a part of the picture!

WWOK ain't first . . . YET . . . but from the bottom slot, in twelve short months, we're only two away from top spot on weekdays . . . solid first on Sundays! Greatest audience increase of any one of the six stations in the market.



1000 WATTS/1480 KILOCYCLES CHARLOTTE, NORTH CAROLINA

Latest Pulse puts WWOK hard on the heels of the BUYING housewife when she's ready for a music lift. Better grab this potent force in the Charlotte trading area. Stars National, Inc., national rep/Jas. S. Ayers, Southeastern rep.



"Our greatest challenge... the development of men"

Ralph Cordiner, President, General Electric Company

"Few expenditures we can make are more important than those for education. A well-educated person produces more and consumes more, makes wiser decisions at the polls, mounts a stronger defense against aggression, and is better able to perform the grave responsibilities of American citizenship.

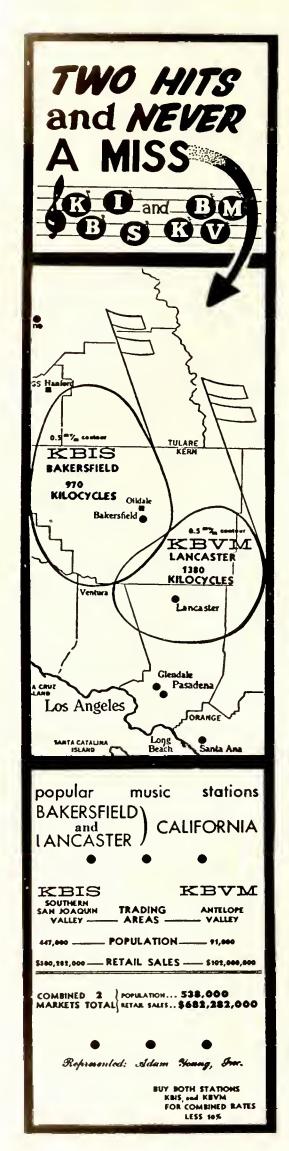
"Freedom needs educated people. So do business and industry. I earnestly ask you to support the college or university of your choice in its planning for expansion and a stronger faculty. The returns will be greater than you think."



If you want more information on the problems faced by higher education, write to: Council For Financial Aid To Education, Inc., 6 E. 45th Street, New York 17, New York



Sponsored as a public service, in cooperation with the Council for Financial Aid to Education



Strike, Hit Parade, Texaco) have been recreated and adapted for Spanish with good results.

FM Radio

Q. What is the current status and outlook for frequency modulation?

A. Late last year, at the instigation of NARTB's Fm Radio Committee, a survey of the fm situation was conducted under the direction of John F. Meagher, NARTB radio vice president, and Richard Allerton, its research director. Here are some of their findings based on 168 replies to questionnaires sent 334 fm stations:

- Most typical sponsors are record and hi-fi dealers, appliances, beer, gas and oil, automotive.
- Median fm time charges are about half the am rate.
- Seven stations reported they are over 90% sold out.
- Most popular programing is, in this order—music, sports, news. Sports shows are sponsored on 41 stations, music on 20.
- Three out of four stations go on the air before noon.
- Fm duplication of programs aids am coverage, was the consensus among 123 stationmen.

As of the end of May of this year, 532 fm stations were on the air. This is quite a few less than the over 700 on the air in 1949 when fm interest was at a peak. Set manufacture has slipped also. Last year about 200,000 were made in contrast to peak years 1948 and 1950 when about 1.5 million were turned out.

The profit-loss picture on fm broadcasting isn't the brightest either. The NARTB survey showed 13 stations with a profit, 42 breaking even and 78 losing money. As for fm-only stations, 13 were making money, 36 holding their own and 38 in the red.

Despite its troubles, however. fm is showing signs of moving forward again this year. At the present time, there are about 15 new station requests and 115 pending applications with FCC. There are probably about 10 million sets in the U. S. that can receive fm signals. Recent studies in some major markets have shown an increase in fm penetration. Hi-fi enthusiasts are in part responsible for the renewed activity and fm radio's improved outlook.



TOP DOG

ARKANSAS*



Reach this important market and 32 central Arkansas counties most effectively via

KVLC radio

Lowest cost per 1,000. Unquestioned leadership proved by latest "Pulse" and 15 consecutive monthly "Hooper" ratings!



ARKANSAS' ONLY MEMBER AIMS GROUP

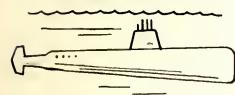
Get the KVLC Success Story today!
New York: Richard O'Connell, Inc.
South: Clarke Brown Company
Chicago: Radio-TV Rep., Inc.
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reaches
the most people
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For details contact:

Everett McKinney, 40 E. 49 N.Y. PL 3-9332 Foster & Creed, Statler Off. Bldg. Baston HU 2-4845

Music Programing

Q. What is the overall picture of music programing as the spot radio fall season begins?

Country-Western music came up fast this year as a station specialty. sponsor's 1957 Buyers' Guide showed that 75% of the 2,676 stations responding regularly schedule Country-Western. The same percentage of stations feature some concert music. Pop times, of course, continue high with 385 stations in the sponsor survey reporting 75 hours a week devoted to spinning hit records. Popular music, including jazz, rhythm and blues, old standard and Broadway show times, is a strong part of programing in virtually every part of the country, although formats may vary depending on geographical areas and types of audiences sought. Of the same Buyers' Guide respondents. 93% reported scheduling each week some gospel music or religion.

Negro Radio

Q. How big is the Negro market? A. There are 17 million Negroes in the United States, with more than half of them (seven million-plus) living in 60 metropolitan areas. Five market areas New York, Chicago, Philadelphia, Detroit and Washington have a

combined Negro population of almost four million persons.

Q. How significant is this market in terms of broadcasting?

A. Television is still relatively unimportant as an advertising medium programed specifically to Negroes. Radio, on the other hand, is a progressively important medium to national, regional and local advertisers seeking to reach this special interest market.

The scope and size of Negro-appeal radio -radio programing aired directly to the interests and tastes of local Negroes—is getting larger every year.

Q. How many stations carry Negro-appeal programs?

A. As of last March, there were 568 stations carrying Negro-appeal programing. These stations are located in 38 states and in the District of Columbia. The hours of Negro-appeal



A Date with Del

After a big splash in Chicago and St. Louis radio, and dramatic parts in New Yark televisian, Del has came home to give all Middle Georgia a touch of glamaur, genuine sauthern friendliness, and just plain charm, on aur Monday through Friday program at 11 A.M. Her main interests (and those of her viewers) are people — national celebrities, hometown falks, and neighbors doing a job for ather neighbors. Her message "gets thraugh" and so will YOUR sales message.

How would you like "A Date with Del?" Your next campaign needs one!



National Rep: AVERY-KNODEL, INC. programing, of course, are directly proportionate to the Negro population. In some Southern areas, where the density of Negro population is 75%, some stations will program exclusively for Negroes. In other cities, where perhaps only 10% of the population is Negro, the Negro-appeal station will carry a minimum schedule.

Q. What types of shows are programed for Negroes?

A. Negro programing many times is no different than so-termed general appeal shows and features. Most radio stations identifying their schedules strongly with Negroes, however, tend to use popular local Negro personalities. They broadcast news of the Negro community, stress rhythm-andblues music, community service broadcasts and religion.

Forty-seven radio stations broadcast their schedules 100% for Negroes in their area and these outlets adapt popular general features to this specialized audience. There are Negro homemakers, newscasters, disk jockeys and actors who pull audiences throughout the broadcast day.

Q. What kind of advertisers buy Negro-appeal radio?

A. Not too long ago nine in 10 national and regional advertisers who bought Negro-appeal radio sold prod-

ucts identified almost exclusively with Negroes (such as certain hair preparations and cosmetics). These patterns are changing, however.

There's an ever lengthier list of general consumption items being advertised with this type of special-appeal radio. Many clients, such as Phillip Morris, Pet Milk and Budweiser, have long sought to reach Negroes. Others, such as Cadillac, Ladies' Home Journal and Viv lipstick, are fairly new to this realm.

Q. Why the upsurge in general consumer clients?

A. Because the Negro market is less distinguishable from the white market than it used to be. The social, economic and professional status of Negroes has improved immeasurably in the past decade.

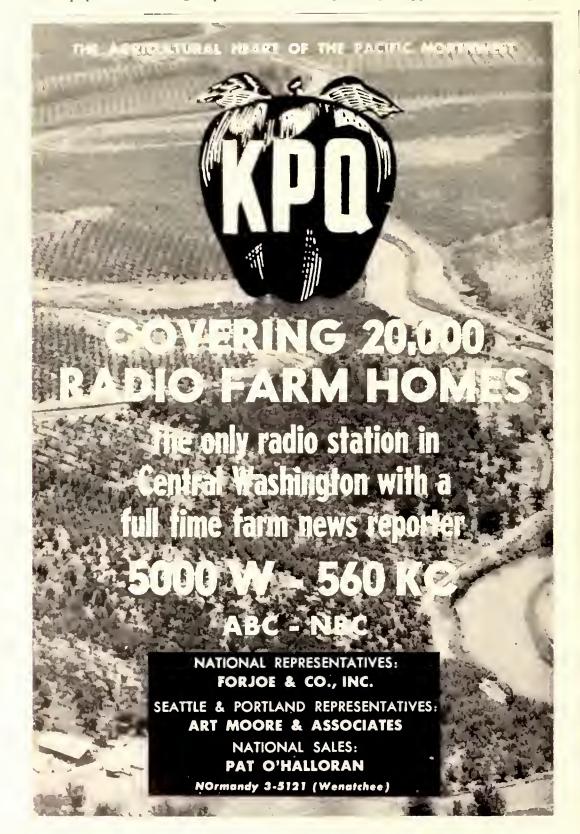
They have migrated into areas which offer better job opportunities, their standards of living—and of consumption—have been bettered by higher incomes: their acceptance as part of many communities has been enhanced

There's another big reason why advertisers are interested in Negroes. A lot of the myths and fables about Negroes have been blasted. Research and intelligent application of the research findings have shown what should have been obvious but wasn't: Negroes are first of all people and secondarily Negroes. They thus constitute an increasingly good market worth shooting for through special stations.

Q. In what ways is the Negro listener different?

A. Despite the many similarities between the specialized Negro audience and the general audience, there are some basic differences on which marketers agree.

They think Negroes tend to have the following characteristics as buyers: they're more loyal to a station and its personalities once a mutuality of interest has been established: they're responsive to appeals which relate very directly to their own ethnic and social backgrounds, which are very different from those of people in the majority groups; they tend to spend more money on food than do white families with the same income; there's a marked tendency to buy qualitywhich usually means expensive-products. regardless of the type of item; Negro women, far more than white, control the family budget.





... the only Indianapolis radio station out of its teens, preferred by and selling the audience that does the buying—the adult audience. Here's your radio buying guide to who's-who in the heart of Hoosierland ... proof in black-andwhite that, for bigger sales results, it's WXLW with a 22.4% PULSE share of the audience, the largest share in Indianapolis, 7 days per week. The reason? WXLW's programming is different ... a music and news formula deliberately and specifically created to sell the adult age group ... representing the lion's share of the purchasing power. WXLW's is a vast audience of product-hungry Indianapolis adults who buy more of everything you want to sell. The chart proves it

CONTACT YOUR NEAREST

JOHN E. PEARSON REPRESENTATIVE

... and so will your sales.

WXLW TOPS THEM ALL

INDIANAPOLIS METROPOLITAN AREA-APRIL, 1957-SHARE OF AUDIENCE					
Monday-Friday & A.M& P.M.	MonFri. 6 A.M6 P.M.	Saturday 6 A.M6 P.M	Sunday 6 A.M6 P M.	Week 6 A,M -6 P M.	
WXLW	19.8	20.5	29.0	22.4	
Sta. A	19.1	18.3	16.4	18.1	
Sta. B	17.9	16.2	12.7	16.2	
Sta. C	17.7	13.4	15.4	15.7	
Sta. D	12.1	15.0	10.8	12.7	
Sta. E	10.8	11.1	9.5	10.6	
Misc.	2.8	5.5	5.8	4.4	
H. U. R. *	23.8	18.3	14.4	18.9	

*Hames using radia

Rating Source The Pulse, Inc.



Indianapolis' FINEST approach to IIIGII FIDELITY sound!

JULY 1957 165

At a glance, here's what's new at the four radio networks

American's entire operation, top to bottom, is heing re-oriented in the direction of its station affiliates. Why? Because its new president, Robert Eastman, thinks the network function of today is to supplement the program schedule of the strong local station and to return more revenues to the affiliate than ever before. This means depth programing along local station lines: in news, live and recorded music, use of strong non-tv personalities-all flowing naturally into and away from local programing so that continuity is effortless and almost unnoted. Eastman has surrounded himself with a group of new top echelon men steeped in station rather than network philosophy. He's building several hour-long live shows to replace some of the current dramatic programing; new slide film and high-fidelity presentations for client and agency showing. Now planned and in the works: a new station compensation plan and a re-appraisal of current network time charges for fall selling. American is taking a program tack similar to Mutual's, a selling and promotion approach more like CBS' and NBC's.

Mutual undoubtedly has seen the biggest upsets of any network in the past year. But, having hit the bottom, it finds that "up" is its only direction. And "up" goes even farther than Mutual anticipated. Today the network is essentially a program service of news, music and sports, with occasional one-shots thrown in. It's a bartering operation, feeding X number of shows to its affiliates free in exchange for Y number of time periods which the network can then sell to national advertisers. This rules out station option time, the eternal problem of station clearance. It also gives, according to Jack Poor, MBS president, a pre-clearance guarantee of 83% of the Mutual lineup. Poor is getting what he hoped for: strong independent stations moving in as affiliates, advertiser interest in a pre-cleared package. Operating costs have been cut and the network thinks it's well on the way to being in the black. The glamor of network radio as it used to be is gone for Mutual, says Poor. But he thinks this kind of a limited operation can sustain itself as a significant part of radio and as a solid buy for clients. Columbia is the most constant element in radio networking, and certainly the most stable of the four networks. Its management, programing and sales concepts remain pretty much the same because they've added up to a winning formula over the recent years of network decline. They have the most money coming in, the biggest daytime audiences, the most fixed programs. For these reasons, and many others, the 1957 changes at CBS are extensions rather than revisions. President Arthur Hull Hayes is directing an aggressive sales organization which is hitting hard on the need for creativity in commercial content and for development of nighttime program periods. CBS aims for new and more varied shows as more advertisers—the blue-chips especially—come into the network ranks and swell the program investment fund. Programing is still the thing, in CBS thinking-it's what gets and keepaudiences and the block around which successful local operations revolve. It bagged the biggest network radio client in years three months ago: Ford Motor Co. has signed for \$5.5 million (gross)

There's been a crescendo of interest in NBC on the part of sponsors and prospects as a result of the new intensity and enthusiasm with which the network is being promoted and sold. Network executives, under the direction of Matthew J. Culligan, vice president in charge, are using flair and drama to sell a lot of old radio concepts in a new way. The best known gimmick-and it has shown itself to be far more than a mere springboard into a sales pitch—is the Imagery Transfer concept. For this, Culligan and his staff advocate special copy approaches and appeals for the special medium of radio. This idea of a transference of a product or concept image as a result of a radio trigger has brought many a new advertiser into the NBC lineup. NBC's program structure is centered on such sound sales successes as Monitor on weekends and Hot Line with its hourly news. The network hits hardest on news and music but plans to put more spadework into other types of programing. It's looking most of all for a saleable daytime formula-saleable both to clients and to the affiliates.

NETWORK RADIO BECOMES FASHIONABLE

You'll hear more talk about net radio this year than at any time since tv arrived. Why? There are two big reasons: (1) Years of selling have penetrated. (2) The networks continue to re-shape programing and sales to the needs of all kinds and types of advertisers. The blue-chip sponsors are back and they're pacing the rest

Outlook

Q. How does business look at this half-year point?

A. Network radio business looks better than it has in seven years and gives promise of making even stronger dollar gains in the last half of this year. January, according to one network president, was the lowest point in network radio's history. Since then, dozens of new advertisers have made network buys, many for the first time. The biggest money, of course, is coming from the blue-chip advertisers.

Matthew J. Culligan, vice president in charge of NBC Radio, says this spring 49 of the country's top 100 national advertisers were using network radio. This represents almost a 100% gain because at the same time last year there were only 26 such majors in the network radio lineup.

Radio is "back in the media living room." he says. "The most deliberative buyers are buying it. This return of the smart buyers is now a trickle but it will be a flood within six months."

The SRO sign is already being hung out by the networks on certain time periods and programs. Mutual, for example, has 82% of its half-hourly newscasts sold. Thirty-one availabilities in this news package are left, and when these are sold the network will be "in the black," says a top-level spokesman. NBC's increasingly pop-

ular weekend Monitor is 93% sold out.

CBS in the six-week period ending the third week of June reported 18 new contracts, one extension of a schedule and 17 renewals—36 orders. NBC has tabbed 75 advertiser orders in the five-month period since 1 January, a net billing of more than \$11 million "larger than the total of all 1956," Culligan told sponsor.

Robert Eastman, American's new president, says his most important single task is to get more sales at good rate - and he'll hold firmly to the rate card line. He is planning seven or eight hour-long live music and personality shows which he thinks will attract a new group of advertisers. Because he thinks "network radio has been very badly sold." he's spending a lot of time in sales planning. His primary sales emphasis is on sales effectiveness. "We're selling our network on its own merit, and its most importaid merit is what it does for the person who invests the dollars."

Q. Are the networks making money?

A. None of the networks, at this point, is in the black. They have high profit hopes for the future, however. There are two main reasons for this optimism: (1) their losses are decreasing every year as they make more sales and tighten up their operations, and (2) they see a lot more money coming into their coffers as they switch from a holding operation to more aggressive types of programing and sales tactics.

They're still trimming a lot of fat. They've put in full-scale economies at all levels, management to engineering. They're spending a lot of time analyzing past mistakes. They're pre-planning every move so they can get maximum value for every dollar they spend.

Q. Why are advertisers showing a new interest in network radio?

- A. There are many reasons for reemergence of interest in and enthusiasm for network radio. Among them:
- Spadework carried on by network sales and promotion departments over the past few years is just now in many cases beginning to pay off.
- The networks have developed new and unique approaches to selling their product.
- The costs of the visual media television and print—have risen to the point where re-appraisal of all ad budgets is a necessity. Network radio is estimated by a CBS executive to be one-third to one-fourth the cost of ty.
- Heavy investments by such major accounts as Lever Bros., Ford Motor and Brown and Williamson have attracted industry interest and led advertisers into the fold.
- The listening andience has leveled off and is now a stable one.
- An increasing number of advertisers want to reach listeners in cars, radio's exclusive audience.
- The economy of radio, disputed by no one, gives an advertiser affordable frequency in an era when quantity

Facilities are highly important—but, fundamentally without the skills, ideas, drive, sense of responsibility and enthusiasm of capable *people*, all the watts and kilocycles are reduced to immobile electronics. Still miracles—but motionless.

The American Radio Network executive team is staffed by men with wide experience in radio broadcasting. They know the complete character of the business. They know stations, local programming, all facets of radio selling, station management. They are men who agree that the right kind of network programming must be in harmony with the local programming of the affiliated stations.

RADIO IS

They are well aware that, finally, all their plans and follow-through must be directed to making the American Radio Network a 3-way asset.

- 1. for affiliated stations
- 2. for local listeners
- 3. for advertisers

This All-American management team is sold on the brand of showmanship that is a vital force in selling. To forever close the remaining gaps between local station and network thinking—they are dedicated to the job of producing the finest radio program-product and exercising a new and progressively creative force in the radio industry.

American Broadcasting Network

Stephen B. Labunski V ce Pre-dert



Robert E. Ea tman



PEOPLE





Edward J. DeGray
Vec Preside to Corp. of Stat. Et as

Stephen Riddleb rger



of advertising impressions is difficult to buy because of costs.

• An increasingly important factor is merchandising. Advertisers want a unified station lineup to cooperate at the local level, and they like the merchandisability of a personality.

Q. Why is merchandising so important to an advertiser?

A. Marketing men realize more forcefully than ever that they have to back up their advertising to make it pay off the biggest dividends. They have to cement dealer and trade relations. They install window streamers, arrange shelf displays, send dealer mailings, promote their radio personalities, tie in advertising to field force sales meetings.

Network, the networks contend, is more merchandisable and promotable than any other type of broadcasting—far more than print. It's national, reaching into all segments of the product's distribution territory. It's more easily maneuverable than a station-by-station lineup. Merchandising and promotion can be coordinated by one central department at network headquarters and funneled down to the affiliates.

Advertisers

Q. What advertisers are using network radio?

A. The range of advertisers using network radio is broad, from small regionals to large nationals. SPONSOR made the following analysis based on network advertisers as of 1 June.

There were 143 different accounts on the air, most of them company names familiar to advertising people (General Foods, Miles Labs. etc.). Some, however, are relatively unknown (California Packing, Knapp-Monarch, Midas). Of the total, ABC and CBS had 44 accounts each; NBC, 34, and MBS, 26. (Last year there were only 55 advertisers using network radio all told.)

Most business continues to come from food advertisers, accounting for roughly one in every five network radio accounts (19%). But there have been interesting weight shifts in product types using net radio. SPONSOR's analysis as to current types of network advertisers show religion a close second to food, representing 16% of all

accounts. (These percentages have no relation to amount of time purchased or amount of expenditure. They are merely an advertising index.)

Here are the product or service categories of network radio advertisers today: 19%, food product producers; 16%, religion; 14%, drug; 12%, services; 12%, household items; 10%, automotive and automotive products; 6%, miscellaneous; 4%, cigarettes; 3%, cosmetics: 2%, appliances; 2%, beverages.

Q. How are individual advertisers using network radio?

A. Networks in the past five years have continued to develop new ways in which the medium can be used by advertisers—all kinds of advertisers. They've broadened the client base as shown by the 148-account figure of today contrasted with a total of 25 national advertisers using all four networks a decade ago.

Advertisers are mainly attracted by an all-descriptive word—flexibility. This elasticity and maneuverability applies to every facet of use: time, station lineup, costs, frequency, duration, audience, mood, program, performer.

Here are examples of this varied flexibility as it applies to some 1957 network sponsors.

ABC I

General Foods is spending \$1 million on American's morning block (Breakfast Club, My True Story, When a Girl Marries and Whispering Streets) to sell a variety of products. Among them: Post Cereals, LaFrance, Calumet. Jell-O. Scope: full network, 52 weeks.

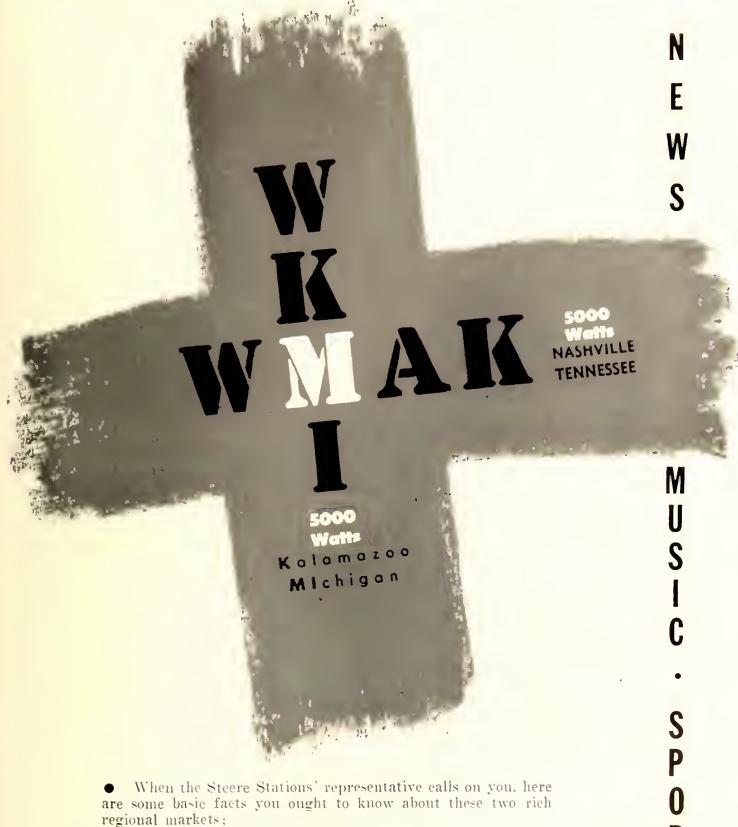
Pharma-Craft manufactures Coldene, a product which tabs 90% of its sales during the fall and winter. A 26-week seasonal campaign was budgeted at \$200,000 and involved the morning block to reach housewives.

Carling's Ale went into network with a small budget and a musical commercial. To gain the most effective use of the commercial and spread it over as many months as possible, the client bought a schedule of 20 five-minute Martin Block Shows per weekend for one weekend monthly from April through August after using two weekends in March. The \$100,000 campaign skipped nine Northwestern states which have low or no distribution.

The McIlhenny Co., which makes



THE STEERE STATIONS



WMAK, Nashville — 56th U.S. city. WMAK, 5,000 watts full time at 1300 kc., covers 1,385,000 population area with \$924,427,000 total retail sales. The Mid South's most powerful MUSIC and NEWS uidependent.

WKMI, Kalamazoo-Battle Creek combined metropolitan Twin City area . . . 270,000 population, 76th in U.S. The WKMI signal covers 1.719,000 population . . . over one 1.719,000 population . . . over one billion retail sales. 5,000 watts at 1360 kc. . . . Western Michigan's most powerful independent.

STEERE BROADCASTING CORPORATION

KALAMAZOO, MICHIGAN



Tabasco sauce, represents one of the smaller-budgeted advertisers. It used a \$15,000 allocation to buy one participation weekly for 13 weeks on the Jack Paar Show.

Magla Products has two promotional seasons during the year, fall and spring, for its ironing board covers. For \$7,000 in each campaign they got Breakfast Club with one participation weekly for four weeks in each push.

Chevrolet wanted to introduce its new 1957 trucks in a special two-week drive costing \$30,000. It got 20 five-minute sportcasts each Saturday and Sunday on more than 300 stations.

California Western State Life Insurance Co. includes only the West Coast in its sales area. It bought a Pacific Coast network for twice weekly participations on When a Girl Marries. Cost for seven weeks: \$3,000.

la Line (CBS)

A&P food stores wanted a flash two-day campaign on peak shopping days, Thursday and Friday. The cost for time and talent was \$18.033, and included 27 states and the District of Columbia with a lineup of 131 stations. The buy: seven five-minute daytime serial segments, four seven and one-half minute serials and two five-minute evening news shows.

Chas. Pfizer & Co. is interested in the concentrated farm coverage of 64 stations in 16 states. Its 15-minute evening news show costs \$1,787 per week

Renuzit Home Products Co. buys 80 stations in 37 states and the District of Columbia for a weekly cost of \$3,155 covering one seven and one-half minute segment of a daytime serial.

Salada Tea Co. is spending \$4,881 weekly for five seven-and-one-half-minute daytime serial segments on 34 stations in 13 states.

NBC . . .

Brown & Williamson sponsors one-half of NBC's hourly newscasts and gets 85 commercial exposures weekly for a cost of \$40,000 per week. This reduces to some 60¢ per 1,000 impressions based on these statistics: the client gets 53,206,000 commercial home impressions weekly; home plus auto commercial impressions delivered per week, 65,975,000; duplicated homes reached in one week, 10,800,-

000. The client wants to reach all audience segments as well as both men and women during peak traffic hours, in the daytime and in the evening.

20th Century-Fox buys network radio to coincide with the national release of a new movie. The campaign consists of 50 six-second announcements each weekend in *Monitor* for two weeks at a cost of \$20,000. This sum delivers 21,668.000 commercial home impressions; 30,335.000 home plus auto commercial impressions; 6,821,000 unduplicated homes reached each weekend at a cost per 1.000 of 33 cents. The sponsor's aim: frequency and dispersion.

American Motors, for its Rambler car, "has experienced an unusual amount of success with its newscast campaign on Monitor," reports the network. "Rambler sales have shown a substantial increase and the client attributes much of this success to the show." It buys 20 Monitor newscasts each weekend for a weekly cost of \$8.500. Approximate cost per commercial minute is 64¢.

Q. What is the year's biggest network buy?

A. The biggest by far is the recent contract signed by Ford Motor Co. with CBS Radio through J. Walter Thompson for \$5.5 million (gross). The package of top CBS and entertainment personalities (Edward R. Murrow, Godfrey, perhaps Rosemary Clooney and Bing Crosby) is designed to combine small program segments into an over-all program title of the Ford Roadshow.

Ford is buying prime time on a large network lineup, hitting hardest for those periods in which the in-car audience swells the in-home audience by as much as 50%. These periods: morning, late afternoon, early evening, Saturdays, Sundays.

Although this is the standout of the year, other blue-chip, multi-million-dollar accounts have signed at every network.

Q. Are network advertisers getting sharper?

A. Network executives think so. John Karol, vice president in charge of sales for CBS Radio, thinks advertisers and their agencies are spending a lot more time on creative effort. Too frequently in recent years the stress has been on media selection. Now, he says, the emphasis is shifting to how the advertising is used once its been bought.

In Karol's book, and in that of every other network executive with whom sponsor talked, this means the buyer is getting sharper. He's making better buys and he's using the buy better and more imaginatively.

How does this show up? Mainly in commercial copy. Copy is being given more attention than it's gotten in years. Good writers are being hired in agencies, and good production people are moving back from television or being trained to specialize in radio. Sponsors are hearkening more to counsel of the networks in matching the composition and the mood of audience and programing to the commercial approach.

They're using new sounds in the sound broadcasting medium, and these sounds are attracting listenership, attention and response. The upsurge and success of such spot radio copy as for Bert and Harry Piel and Pepperidge Farm bread (and there are dozens of others) has led to the same kind of sparkle and life in network commercial announcements.

Changing Patterns

Q. How is net radio changing?

A. Network radio has not only changed completely but many times in the seven years or so since the commercial invasion by television. And network radio is *still* changing. This season, however, it looks as though some of the changes will be more durable because the industry looks healthy and stable.

These are some highlights of changes which are still taking place:

- Programing innovations are being made in the daytime hours and on weekends when audiences are heaviest.
- Programs and participations are still being sub-divided to the point where NBC Radio now sells six-second announcements.
- Development of nighttime programing—and audiences—is still in the future although there's new thinking in the direction of expansion to these periods.
- Weekend periods are more vital to advertisers because of the in-car audiences and non-home listeners to portable sets.
- There have been fewer station disaffiliations in recent months, and the networks are working feverishly to

keep the station lineups they've got and add to them.

- Stations stand to make more money from the networks as new contracts are written and old ones revised. The perennial clearance problem is easing.
- Time costs to the advertiser remain pretty much the same although daytime periods are destined for early hikes. Nighttime charges will be upped just as soon as programs and andiences develop.
- The network pitchmen are making sales gains by adding flair and imagination to the rontine and mundane statistics and research.

Q. How are the individual networks changing?

A. The network showing the least change in basic approaches is CBS because it has been in top-dog position for years. Its dollar volume is higher than that of any other network, its management has fluctuated less, its strong daytime program block has bolstered its total sales.

The shifts and turns at the other networks involve every concept basic to networking. The other nets have been in serious trouble for the past few years, and they're just now beginning to see over the edge.

At American, Robert Eastman, the new president, heads an executive line-up which has been completely reshuffled. He's a "station" man because of his many years as an executive with John Blair & Co. station representatives. He's hiring his top executives from some of the country's most successful station operations and he's hitting hard on the concept of a network adopting a local point of view and servicing its station affiliates.

He's blueprinting a plan whereby American will feed live music and news to its affiliates to conform to the high local tune-in to shows of this kind. He plans to chop off a lot of dramatic programing now on the air, replacing it with live music and news shows which introduce high-appeal personalities.

At Columbia, John Karol takes an opposing view. He thinks there'll be a much bigger variety in programing as more advertiser dollars become available. He wants to experiment with "lively kinds of showmanship," and nighttime will be one of his first targets. Programing pays off, is the way Karol puts it. Why? Because

Nielsen figures, he says, show a fourweek andience measure of network and independent stations (some 2,700 of them, with the West Coast omitted) shows CBS with afhliation at 7% of the stations but a share of andience of 18.5%.

Mutual has had the most radical shuffle. It's cut network operating costs to the bone, revamped station contracts by eliminating all option time and carried the barter system to an extreme.

Its bartering is simple: the network gives the station an on-the-honr fiveminute newscast in exchange for the station giving the network five minutes on the half-hour. The station keeps its hour revenues; the network retains its half-hour revenues.

Jack Poor, president of Mutual, says this gives MBS the only firm precleared lineup in network radio. This system gives his network clients an 83% clearance before the schedule is ever placed. Another advantage: network programing which supplements the local schedule and gives the station more dollars will inevitably attract more alliliates, he says.

Thus MBS and American stand in



Programs and People That Produce

JACK BENDT

DAVE BROCKMAN

GINGER CALLAHAN

PAUL COWLEY

TOMMIE DOWNS

JOHN FRAIM
WILSON HATCHER
BOB HENRY
RED KIRK
JIMMIE LOGSDON

Represented by John Blair & Company.

opposing camps to CBS and NBC. which tend to stress programs and audience first and station affiliation second. The ABC and MBS view: follow the local station program trend and supplement it. The CBS and NBC approach: pace the local station trend by giving variety and diversification.

NBC's biggest change has been in its top management lineup, now under the direction of Matt Culligan. NBC's most marked departures from the network radio norm have been (1) further intensification of peak automobile traffic time programing, (2) development of the *Hot Line* with hourly news and the *Nightline*, (3) the application of psychological concepts to what Culligan calls Imagery Transfer.

Imagery Transfer

Q. What is Imagery Transfer?

A. In high-falutin' technical language. Imagery Transfer as ballyhooed by Culligan and NBC involves perceptual phenomena such as synesthesia (the common feeling-tone in different sense modalities) and partial closure (listeners' tendency to complete perceptions). And what does this mean?

Culligan has a simpler explanation. He describes the process by which a radio listener transfers an image after the stimulus of the commercial. There's a public pool of memory, he says. Everyone stores away everything to which he has ever been exposed in his lifetime. So the whiff of perfume may bring romantic reminders: the sound of screeching brakes may recall a horrible accident; the Star Spangled Banner may evoke a patriotic fervor.

"The human mind is really quite orderly," he says. "A partial experience—such as a sound effect on radio—leads to a re-living of the entire experience. Listeners are therefore working with us on the completion of a thought. Other media destroy rather than enhance the imagination."

How does this apply to copy? Can you automatically use the same copy lines and themes appearing in print and tv and transpose them without alteration to radio? No, says Culligan. He recommends the principle be used as a guide in integrating all media and in getting maximum impression from each advertisement, be it print or broadcast.

It's the sound in radio which distin-

guishes the medium. Sound, therefore, must get the emphasis, he says. Here's what this sound should include:

- The commercial must epitomize key points, not simply talk around them.
- It should employ sound material which contains feeling-tone qualities of the tv or magazine visual. The advertiser should prepare his tv or print ads with visual characteristics especially adaptable to aural translation.
- The commercial should invoke the image of closure, leave something for the listener's imagination so he brings something to the recall process.
- Each commercial should stress one motivating value, but the campaign should cover an entire set of values rather than merely one.

This kind of integration is an ordinary device used by advertisers. A trademark or logo or identification figure will be used in all print advertising. Transference to radio could include sound effects or voice effects.

Audience

Q. Who listens when?

A. Ninety-six per cent of all U. S. families have radios. This huge audience defected to television at a rapid rate until about a year and a half ago, when listening leveled off from a decline.

At that time, one network spokesman says, the toll of tv was measurable for the first time. He figures radio has lost about 69% of its former nighttime audience, about 27% of its former daytime listeners. But this is still a sizable number for an advertiser to conjure with. Radio listening is estimated to total 1.4 billion hours weekly by the Mutual network.

Look at these Nielsen Radio Index figures for the first report in May. The average evening once-a-week show reached 433,000 homes, the evening multi-weekly program, 626,000. Average weekday program went into 963,000 houses. During the daytime on Sunday the average audience was 385.000 homes; on Saturday, 578,000.

One of the biggest bonanzas for networks and buyers alike is the huge incar radio audience available throughout the entire week at almost any given hour.

SPONSOR tabbed some averages based

on this same Nielsen report for May, a month selected because it hits a balance between the peak driving vacation months during the summer and the low period of dead winter.

The size of the in-car audience today is so valuable to many advertisers that they consider the in-home audience a bonus and the automobile listeners their prime targets. For this reason, some networks have taken to pitching for a radio allocation from the outdoor advertising budget. They argue that a billboard will, perhaps, get a maximum of four seconds' attention as the driver goes by. Radio, in contrast, gives many times that.

On a weekday between 8 a.m. and 6 p.m., the automobile audience is 21.9% as big as the in-home audience—more than one car listener free for every five home listeners purchased. On a week night from 6 to 11 p.m., the plus is 22.5%. On Saturdays and Sundays the averages rise, of course, because of shopping trips and pleasure driving. Saturday from 8 a.m. to 6 p.m., 28.8%; from 6 to 11 p.m., 34.2%. On Sunday, 8 a.m. to 11 p.m., 29.9% The highest single Auto-Plus rating was 53.4% between 8:15 and 3:30 of a Sunday evening.

Q. How important is the in-car audience?

A. It's the most sought after single segment of radio's audience in this buying era.

Here are some reasons for this incar demand.

The car radio listening group is a captive audience. unexposed to other media except for a fleeting glimpse toward billboards. The person or family on the go consumes more, spends more money, is less conservative in buying habits. The automobile passenger is a natural target for such products as restaurants, movies, places of entertainment, automobiles and gas and oil products, soft drinks and foods. The family with a car, being mobile, is able—physically—to move from one place to another in response to advertising.

The size and potential of this audience on wheels is so significant that many local stations as well as networks are carrying news and features angled particularly toward drivers. Mutual reports, after a recent affiliate summary, that 95.6% of its affiliates schedule driver-appeal programing.

Get more than 1/3!

(of Iowa's Sales Potential)



WHO gives you lowa's Metropolitan Areas (1/3 of the Market) ... PLUS THE REMAINDER OF IOWA!

lowa has six Metropolitan Areas which, all combined, do 35.8% of the State's total retail sales.

A number of radio stations can give you good coverage of ONE Metropolitan Area... but WHO gives you high coverage of virtually ALL Iowa Metropolitan Areas, plus practically all the REMAINDER of Iowa, too!

FREE MERCHANDISING!

WHO Radio maintains one of the nation's most comprehensive and *successful* FREE merchandising services in 350 high-volume grocery stores for FOOD advertisers who buy \$300 gross time per week; in 250 high-volume drug stores for DRUG advertisers who buy \$250 per week. (A \$200 Food plan is also available).

Ask us — or PGW — for all the facts!

WHO Radio is part of Central Broadcasting Company, which also owns and operates WHO-TV, Des Moines WOC-TV, Davenport REMAINDER OF IOWA 64.2%!

Staux City — 47°.

Des Moines — 10 4°.

Dubuque — 2.8°.

Tri-Cities — 9 4°.

Cedar Rapids — 41°.

Waterlaa — 42°.

RETAIL SALES
1956 Consumer Market figures



for Iowa PLUS!

Des Moines . . . 50,000 Watts

Col. B. J. Palmer, President P. A. Loyet, Resident Manager Robert H. Harter, Sales Manager

Peters, Griffin, Woodward, Inc. National Representatives ANNOUNCING

the NEW
9 5 0 C L U B
PROGRAMMING

ON

WORL

the one and Only musical set-up of its kind in all New England



PROMISES TO BE THE BIGGEST SMASH HIT WITH LISTENERS EVERYWHERE!! AND YOU, THE ADVERTISER, WILL REAP THE BENEFITS!

- ☆ It'll be your STARBRIGHT SPOTLIGHT Station!!
- ☆ The 950 CLUB SPOTLIGHT will shine on 950 musical stars every week!!!
- ☆ Each star gets the spotlight for 15 minutes—all day long—all week long—on the Big Revolving Bandstand!!!
- ROUND & ROUND THE BAND-STAND GOES — EVERY STAGE HAS A STAR — EVERY STAR HAS THE SPOTLIGHT FOR 15 MINUTES!
- ☆ EASY TO FIND ON THE DIAL 950 CLUB—950 ON THE DIAL!!
- As we did 7 years ago—as we're about to do once again—
- WATCH US SET ANOTHER
 TREND IN BOSTON RADIO AS
 WE GO ROUND & ROUND
 WITH A BRAND NEW SOUND

ON BOSTON'S ONE & ONLY

950 CLUB-WORL

REPRESENTED NATIONALLY BY HEADLEY-REED CO.

Sales Techniques

Q. How is network radio being sold in 1957?

A. Network radio is being sold in new ways. The newness may be in the movement of top-level management people directly into the selling arena. Or in the development of new research which will help guide agency and advertiser thinking.

It may be in the actual presentation, as with American. President Bob Eastman. one of the top-level network people who takes direct part in pitches, is supervising development of high-quality, expensive color slide presentations with success story capsules and accompanying high-fidelity tapes.

NBC says 90% of its presentations attempt to sell network radio rather than the NBC network—and CBS and ABC are reportedly selling in the same way. There's "no battle in radio such as they have in the magazine field," commented one sales vice president.

MBS NET CHANGING HANDS

At presstime for this section, sale of the Mutual Network was believed imminent. The prospective buyers: Paul Roberts, West Coast broadcaster heading a group negotiating with Tom O'Neil, head of RKO Teleradio, which is the present owner of the network.

The new element may be, as in the case with CBS, closer cooperation on the creative level. John Karol works with advertisers in suggesting copy themes and copy approaches which will fit the mood of the adjacent programs.

The framework for network selling is the same, with time periods and costs static. But there are vital changes all up and down the line—aggressive and progressive changes. Mutual has had the biggest revision with its elimination of station option time and its barter arrangement on time periods.

At this point, CBS and NBC have rate cards pretty well stabilized until new listeners come into the audience fold and justify rate hikes. NBC may have some re-evaluation of nighttime periods.

But the other two networks are in the midst of dollar-by-dollar reappraisal of their rate cards. Both American and Mutual hope to have their formulae of outgo and income balance completed for late summer selling.

Winner takes (almost) all...

21 of the 24 top Pulse Rated radio shows in Los Angeles are heard on KNX.* That's another reason why Southern California's #1 radio station is the CBS 50,000 watt

KNX, LOS ANGELES



Program Service

Q. What's happened to the program service concept?

A. As detailed above, Mutual has become a program service. It supplies a stable of shows to its affiliates at their request rather than at network insistence, a vastly different approach than in network's heyday.

There's a fifth network, one which provides the nation's other program service. Keystone Broadcasting System has always been a funnel through which programs and/or commercials were siphoned to stations. Its difference: it is a nonwired, transcription network. It's the biggest network in the country, servicing today 957 affiliated stations.

Here's its affiliate breakdown: 77.1% are located in a single-station market; 13.0%, two-station; 5.4%, three-station; 4.5%, four or more stations.

One new sales approach is Operation Impact. The plan: 15 brand identification announcements up to 20 words long for an advertiser in a oneweek period, reaching into 15.7 million unduplicated radio homes at a cost of 32c per 1,000 such homes. Here's what it costs a client per announcement: in a 13-week contract. 95ϕ ; 26 weeks, 90¢: 39 weeks, 85¢: 52 weeks, 85¢. The network numbers 64 national advertisers as its clients.

Keystone stresses segmented audience coverage as well as total audience in special presentations to farm-market and Vegro-market advertisers.

Noel Rhys, vice president of Keystone in charge of its New York office, stresses the significance of having radio affiliates in non-metropolitan areas. In the first place, more than 600 of the KBS stations are located in a county seat, "the most important commercial center in any non-urban trading area." He points out what he terms "misplaced sales credit" being given to metro areas by many manufacturers.

Here's what he means. In Kansas City, 50% of all the manufactured goods shipped there to wholesalers is re-shipped out into peripheral areas these smaller commercial trading areas outside the metropolitan district. Yet credit for these sales, he asserts, is given to Kansas City. He recommends advertisers spend part of their budgets outside this area at "the local levelthe actual point of sale."

MBS Sale

What's the future of MBS?

A. At presstime, the reported sale of MBS to a syndicate headed by West Coast fm broadcaster Paul I. Roberts was still not final as last-minute contract hassles cropped up.

The details of the sale were shrouded in as much invstery as the background of Roberts himself. The few facts known about him were that he is general manager of KRKD-FM, Los Angeles; president and majority stockholder of Fuited FM, Inc., a station rep, and v.p. of Andre Sales Co.

As for the MBS side it was mider stood that the MBS parent company, RKO Teleradio Pictures, would retain. the five oso's as well as the Don Lee and Yankee regional networks. Robcits is expected to receive the advertising accounts, affiliation contract and goodwill of the network.

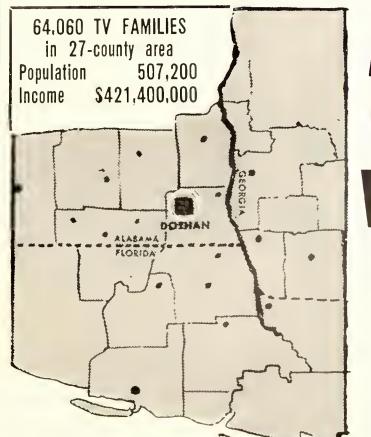
Attending the first regotrations be sides Roberts, were Thomas L. O'Neil, who heads up General Lire and Rubber Co., as well as the RKO subsidiary, and John Poor, MRS chief.

Retailers know their markets BEST - and

Retailers in

every town

indicated



Advertise Regularly

CHANNEL 9

Dothan, Ala.

Covers the Wiregrass



F E Busby Executive Vice Represented by Young Television Corp., Nationally Clarke Brown, Southeast

Sponsors know

THE BUY IS BETTER on WINS*



OLD GOLD . MACY'S GENERAL ELECTRIC ARRID • CHEVROLET HIRE'S ROOT BEER

BILL STERN "CONTACT" 7-10 a.m. daily



SHELL OIL . SUPER SUDS **GRAND UNION • LISTERINE** PEPSI COLA . DAILY NEWS A & P STORES . BUDWEISER CHASE-MANHATTAN BANK WARNER BROS. • SEVEN-UP

BILL STERN "CONTACT" 7-10 a.m. daily

CANADA DRY . DUMONT TV BIRDS EYE FOODS . VITALIS **DIAMOND MATCH • TEXACO** GOODYEAR TIRE . COPPERTONE COLGATE-PALMOLIVE . BLUE COAL PAN AMERICAN AIRLINES BEACON WAX . SINCLAIR OIL BALLANTINE . BEECHNUT GUM



BILL STERN "CONTACT"
7-10 a.m. daily "CONTACT"

AMERICAN TOBACCO . THOM MCAN ROBERT HALL . RITTER'S RELISH NEWPORT CIGARETTES . PEPSODENT CLAPPS BABY FOOD . MERKEL MEATS CAROLINA RICE . INSTANT SANKA HOFFMAN BEVERAGE . COPPERTONE TENDERLEAF TEA • CAROLINA RICE NORELCO SHAVERS • R. J. REYNOLDS McCALL'S MAGAZINE . COLUMBIA PICTURES • VITALIS • FORD MOTORS



New York New Jersey New England

50,000 Watts 24 hours a day

Also Selling: JACK LACY • ALAN FREED • ZEKE MANNERS • MAGGI McNELLIS • STAN BURNS



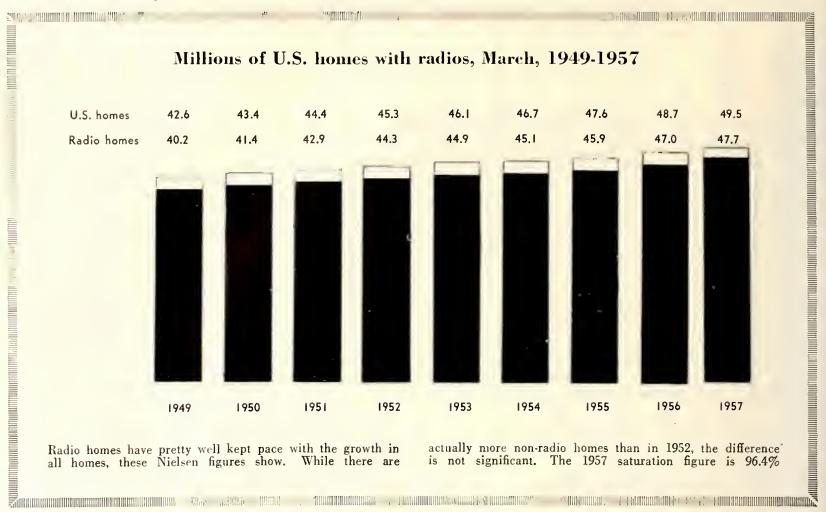
NEW YORK CITY, N. Y.

7RADIO BASICS

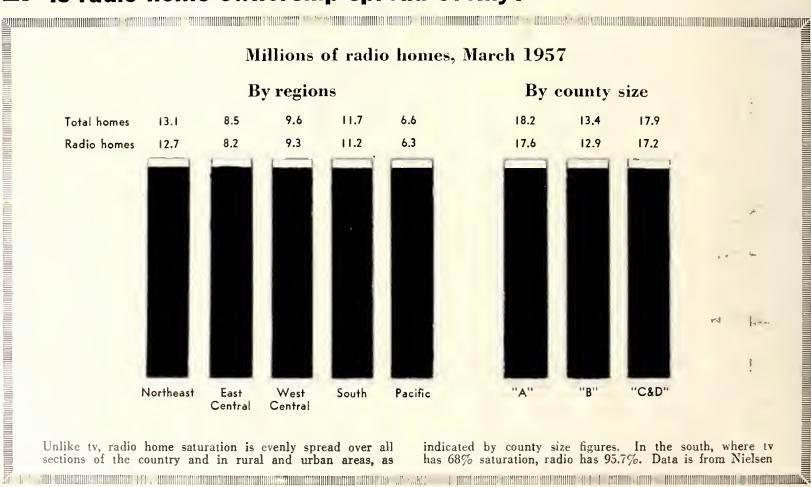
A 19-page section filled with useful information on radio's dimensions; set production trends; the radio audience analyzed from all sides, including important out-of-home data; network radio listening patterns; spending figures, principally spot.

I. DIMENSIONS OF RADIO

1. How many U.S. homes have radios?



2. Is radio home ownership spread evenly?



3. How are radio sets distributed?

Set location	Radio set index 1957	1956
Home	84,000,000	82,000,000
Auto	34,000,000	32,000,000
Public places	10,000,000*	10,000,000
Total	128,000,000	124,000,000

SOURCE RAB, I J sary each year, est ates if et in wording of r "Son if ation

Home radios only

Homes having one radio	52%
Homes having two radios	30%
Homes having three or more radios	18%

Home and anto radios combined

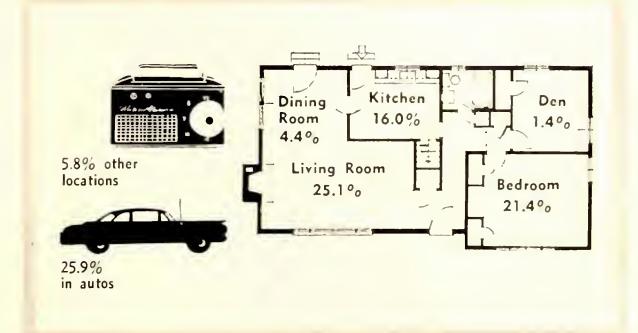
Homes having one radio
Homes having two or more radios
33,724,000

SOURCE: Nielsen Coverage Service No. 2, Spring 1956

4. What's the distribution of multi-set homes?

5. Where are U.S. radios located in and out of homes?

These figures are from ARF-Politz study of May 1954, have not been updated because of difficulty of getting accurate figures without field work. Current trend is toward more auto radios, radios outside of living room



NOW it's easier than ever to

WIN GREATER PROFITS FOR

RCA THESAURUS, world's leading recorded programming service, helps you win new sponsors, cinch current advertiser renewals!

THE NEW RCA THESAURUS LIBRARY SERVICE: RCA's exclusive, all-inclusive library service for radio stations will make your station the most attractive radio buy in your market The powerful commercial features, andience-building musical programs, and morthly release keep your library up-to-the-minute, and your station alread of the competition. Included are: 1. SINGING COMMERCIAL JINGLES: Attention-getting lead-ins for your commercials, assuring sponsors more effective advertising. Over 2,000 of these for more than 70 local sponsor classifications plus shopping, time, weather, station break and holiday jingles. A bonus for your advertisers? 2. SHOW THEMES: To introduce local commercial shows, like disc jockey, news, sports, home and farm, etc. Show Themes give your station a personality. 3. SALES BOOSTER CAMPAIGNS: Series of fascinating recorded teaser features that attract greater sales for your sponsors Teaser-lines capture interest, hold audience through commercial, then "pay off" for spousor and station. Now includes five sponsor campaigns; "Double Talk," "What's In a Name," "Sound Advice," "Little Known Facts," and "Impersonations." 4. SHOW STOPPERS: Adds a cast of 60 voices to your station! Library of over 360 recorded *comic* situations and lead ins to commercials, Recordings with scripts that work your DJ's right into the act. Completely catalogued for easy daily use. 5. SHOP-AT-THE-STORE-WITH-THE-MIKE-ON-THE-DOOR Merchandising Service for Sponsors: RCA Thesaurus' famous copyrighted package-promotion that regularly brings stations \$5,000 to \$10,000 extra income annually. Operating manual gives step-by-step guide to greater profits. Test-proven and used by more than 400 stations, 20,000 sponsors. Includes jingles, voice tracks by big-name stars, decals with your call letters for stores, and other features. Sells products . . . sells sponsors promotes your station. 6. ECHO ATTENTION-GETTERS: New, clever, uniquely effective! Words such as "Startling," "Bargains," "Big Sales" . . . heard first in clear, then rapidly repeated on echo. A wonderful audience-alerter for commercials, 7. COMMERCIAL SOUND EFFECTS: Over 300 sound effects, to add impact to commercials. Now available to hypo sales in 35 sponsor classifications, PLUS monthly marketing bulletins and sponsor-selling brochures to help you sell time, and help your clients sell products! Offered on an exclusive basis in your market.

NOUR RADIO STATION!

THESAURUS PROGRAMMING FEATURES include a basic library of 5,000 musical selections, holiday shows, numerous five-minute features, and dozens of big-name personalities in their own 15-minute and half-hour shows. You get all shows, including the brand-new ones as they appear. Take these three exciting new Thesaurus exclusives, for example:



THE NEW LAWRENCE WELK SHOW: Completely new half-hour weekly show already sold to sponsors by 80% of all RCA Thesaurus subscribers. Presents the entire Welk TV troupe! Sells itself to sponsors.



PAUL WHITEMAN'S "I REMEMBER WHEN": Nostalgic half-hours in which "Pops" Whiteman looks back on his career in music for anecdotes about singers, composers and bandleaders, and introduces over 150 new High Fidelity recordings of all-time hits.



GREAT MOMENTS IN SPORTS: 52 quarter-hours of great sports events, brimming with human interest, introduced by Bud Greenspan. Featuring the actual voices of sportsdom's leading figures. Babe Ruth, Lou Gehrig, Jesse Owens, others, Fully recorded, open-end,

40VE YOUR STATION AHEAO IN YOUR MARKET. GET OETAILS TOOAY ON THIS COMPLETE, *ROFIT-MAKING SERVICE FROM YOUR NEAREST RCA THESAURUS SALES REPRESENTATIVE.

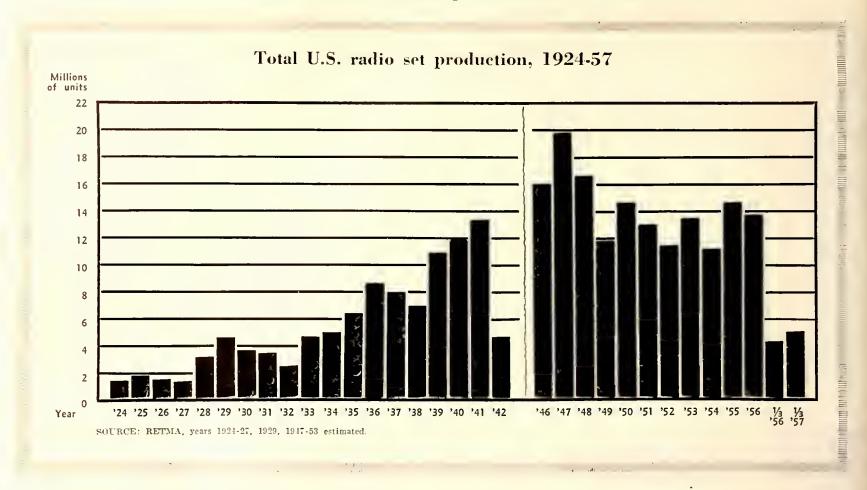


RECORDED PROGRAM SERVICES

55 East 24th Street, Ven York 10, V.Y., MI rray Hill 9-7200, 445 V. Lake Shore Drive, Chicago 11, H.; Ilitehall 4-3693; 134 Peachtree St., V. W., Atlanta 3, Ga., J. Ickson 4-7703; 7901 Freeway #183, Dallas 35, Texas, Fleeticood 2-3911; 1016 S. Sycamore Ave., Hollywood 38, Calib., Oldfield 4-1660

II. RADIO SET PRODUCTION

1. How many radio sets have been produced in the U.S.?



2. What types of radios are the most popular?

ear	Home	Clock	Portable	Auto
947	14,082,662		2,458,277	3,459,061
948	9,630,308		2,629,569	4,240,132
949	5,961,196		1,843,383	3,595,421
950	8,174,600		1,674,700	4,740,600
951	5.974,297	777,155	1,332,990	4,542,920
952	4,043,128	1,929,036	1,719,859	3,242,849
953	4,402,938	2.041.120	1,741,564	5,182,934
1954	3,067,644	1,874,908	1,333,518	4,124,460
1955	3,393,882	2,243,674	2,027,545	6,864,000
1956	3,501.000	2,311,000	3,113,000	5,057,000

Rapid growth in portable radio production is the highlight of the past two years. While there were big portable production years right after the war, current portables differ in that they are smaller and many are transistorized. This makes them easier to carry around and, by the same token, makes it harder for rating services to measure listening to them. Actual retail sales of portables last year came to 2,683,000. while the year before the figure was 1,879,000. Home, clock plus portable sales this year are running well ahead of last year, while sales of auto radios to auto manufacturers are also running ahead after a dip in 1956. Sales of non-auto radios through April 1957 came to 2,362,068

Know Charlotte by the company it keeps

Charlotte's 303,542 commercial air passengers in 1956, topped totals for Phoenix, Springfield or Albany, all "first 50 markets."*

Proof that Charlotte rates a "first 50" radio appropriation, enough to use the station that exceeds its nearest Charlotte competitor in total audience (NCS #2) by 894%.

*Standard Metropolitan Area Population

Phoenix 236,448 • Springfield-Hartford 167,786 • Albany-Troy-Schenectady 147,409 • Charlotte 303,542

Call WBT or CBS Radio Spot Sales.



JEFFERSON STANDARD BROADCASTING COMPANY



More Negroes...With

*YOU CAN REACH THEM

Only With These Rollins Stations

AT A NEW LOW COST



The only full-time Negro station in St. Louis...the 4th highest Negro income area!

The Negro population's buying power in these five Rollins BIG-CITY Markets...

is greater than...

The Negro population's buying power in these eleven STATES combined...

MORE THAN TWICE THE BUYING POWER FOR A FRACTION OF THE COST!

* Get The Facts About The Rollins "Single-Track" Plan!...

More Money to Spend!

NDIANAPOLIS

he only regular Negro programming within the prosperous Indianapolis trading area!

CHICAGO

Harvey, III. 1000 watts

The only All-Negro station in the Chicago area... the enormous, rich No. 2 Negro market!

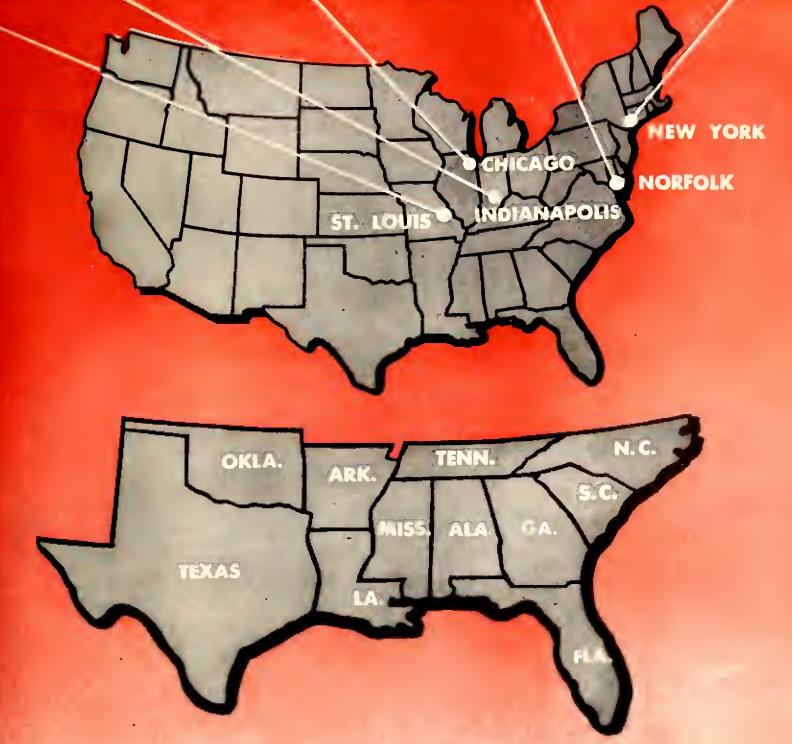
NORFOLK

The only full-time Negro station in Norfolk...the No. 1 All-Negro station in the market!

NEW YORK

Newark, N.J. 5000 watts

The only All-Negro station in the world's biggest and richest Negro market -New York!



Contact a Rollins Man at: (NEW YORK OFFICE: 565 Fifth Ave., OXford 7-7040 CHICAGO: 6205 S. Cottage Grove, Normal 7-4124 ST LOUIS: Arcade Building, CHestnut 1-6000

III. RADIO LISTENING HABITS

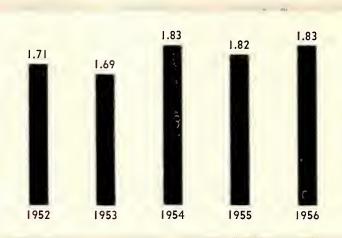
1. How does radio listening change through the year?

Average hours	of in-home	listening per	home per	day, 1956
and the state of t	OF IN MIGHT		ALCINIC POL	unj, 1000

	Jan Feb.	Mar Apr.	May- · June	July- Aug.	Sept Oct.	Nov Dec.
Radio-tv homes	1.84	1.87	1.89	1.69	1.83	1.87
Radio-only homes	3.65	3.59	2.90	3.05	3.08	3.49

Source: Nielsen Radio Index

2. What's the trend in radio in-home listening in tv homes?



As Nielsen figures to left show, listening hours in tv homes have risen slightly in recent years. The percentage increase indicated is equal to about six minutes daily. These figures indicate stability rather than change, show pattern of future

3. How does radio's audience accumulate?

In-home listening, Monday-through-Friday, 9:00 a.m.-Noon

	A	udience during average d	Homes reached on one or more days (MonFri.)		
% U. S. radio homes	During average minute 15.7	At any time in average single hour 23.3	At any time in 3-hour day-part 35.7	In average single hour 45.6	in 3-hour day-part 58.6
Avg. hrs. listening per home reached		0.67	1.32	1.72	4.02

Taken from a special analysis of the weekly radio and tv audience done by A. C. Nielsen during the week of 4-10 March 1956, these figures, though more than a year old,

are still valid and illustrate there is more than one way to look at radio audience data. Specifically, the figures illustrate the cumulation of radio listening in three-hour span

ea 101 'Unforming Clark of the transfer of the contraction of the cont

Hill in 19 1111 to.

Better take an extra look at

BIRMINGHAN RADIO

WSGN has taken over the TOP SPOT

Nielsen said it first,

and again in 1957. WSGN is first, 6-9 AM, 35% share, 87% adult. First, 3-6 PM, 28° share, 73° adult.

Hooper agrees

The most recent report says WSGN is first, 7-9 AM, average share 33% greater than second station. First, 3-6 PM, average share 68% greater than second station.

Advertisers concur

Since the present management took over 18 months ago, national business is up 242° , and local business up 347° , comparing May '57 with October '55.

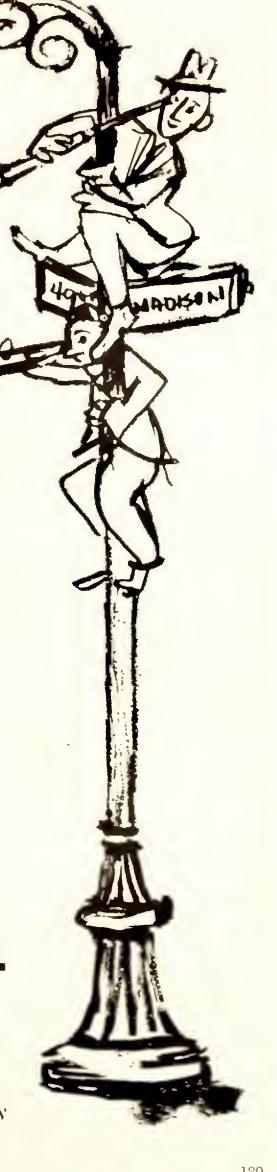
WSGN Birmingham, Ala.

5000 Watts At 61 On The Dial

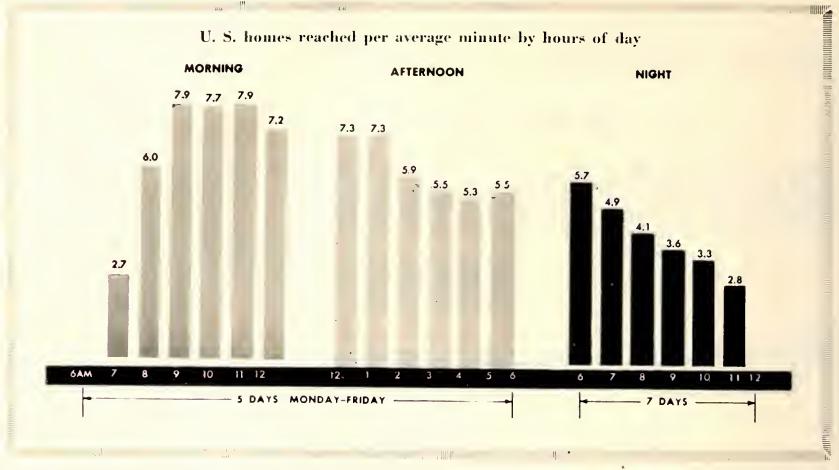
National Representatives Venard, Rintoul & McConnell, Inc. Southern Representatives

James S. Ayers & Co.

Music and News Twenty-Four Hours A Day



4. How does in-home listening vary by hours of day?



Radio's audience as of January 1957 (Nielsen) is shown above. Figures atop bars represent millions of homes.

Average minute audiences are only a fraction of radio's total in-home audience (about 30 million homes per day)

5. What's average daily radio usage morning, afternoon and night?

Average hours daily in-home listening per radio home by day parts								
Time	Mon-Fri, average	Saturday	Sunday	All days average				
6 p.m6 a.m.	40 min.	38 min.	31 min.	39 min.				
Noon-6 p.m.	46 min.	50 min.	42 min.	46 min.				
6 a.mNoon	51 min.	38 min.	31 min.	46 min.				
Total	2 hrs., 17 min.	2 hrs., 6 min.	1 hr., 44 min.	2 hrs., 11 min.				
Source: Nielsen I	Radio Index, JanFeb. 195	7, N. Y. Time.						

* PRC'S TOWERING TWINS NOW TOP 2 MIGHTY MARKETS

FIRST...

NOW...

NO. 1 in TULSA, Oklahoma

They said it couldn't happen! But nine months ago, *Public Radio Corporation lit the fuse in Tulsa . . . and KAKC zoomed to the top in ratings in a few short weeks!

Now, for 9 consecutive months, KAKC has held top position in Tulsa . . . far and away ahead of other stations in every Hooper and every Pulse rating.

And KAKC is still gaining. Your message on KAKC reaches more and more listeners . . . more than on any competing station, and more every day and every night!

NO. I in DES MOINES, Iowa

Now it's happened again! Three months ago, PRC ventured into Des Moines... took over powerful KIOA and gave it the "Tulsa treatment"... new talent, new fast-moving music and news programming.

In less than a month, KIOA sky-rocketed to the top ... soared from fifth to FIRST PLACE among all Des Moines stations . . . and first by a wide, wide, margin!

Now, it's KIOA that delivers more buyers in the big Des Moines market than any other two stations combined!

No giveaways, no gimmicks . . . just the music and news the public wants!

TULSA HOOPER RADIO AUDIENCE INDEX MAY-JUNE, 1957 Share of Radio Audience — Monday through Friday 7:00 A M. — 12:00 NOON Independent Station KAKC 33.8 45.0 Independent Station "B" Network Station "C" 19.6 15.8 15.3 14.9 Network Station "D" 12.3 9.2 Independent Station "E" 11.0 9.2 Network Station "F" 5.4 3.5

DES MOINES HOOPER RADIO AUDIENCE INDEX MAY-JUNE, 1957 Share of Radio Audience — Monday through Friday						
		12.00 NOON 6 00 P.M.				
Station KIOA	41.8	42.2				
Network Station "B"	22.9	26.1				
Independent Station "C"	10.0	6.5				
Network Station "D"	9.7	6.0				
Independent Station "E"	6.9	8.1				
Network Station "F"	6.2	8.6				

NO. 1 ALL THE TIME, MORNING, AFTERNOON & NIGHT

Take a new look at Tulsa and Des Moines. Put the TOP radio stations on top in YOUR advertising plans.

* PUBLIC RADIO CORPORATION

LESTER KAMIN, President . JOHN H. PACE, Executive Vice-President and General Manager

Station KAKC

970 KC • 1,000 WATTS
TULSA, OKLAHOMA

Get the NEW facts from H-R REPRESENTATIVES

The new KIOA

940 KC • 10,000 WATTS

DES MOINES, IOWA

6. How do listening levels compare in radio-tv and radio-only homes?

-07 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	Homes using radio in-home by day parts Radio Homes Using Radio AVG. AUD. HOMES '0000 AVG. AUD. HOMES '0000 8:00 a.m12 Noon (MonFri.) 10.4% 7,823 15.7% 6,188 19.4% 1,635 112 Noon-6:00 p.m. (MonFri.) 12.9 6,153 11.4 4,500 19.6 1,653 6:00-11 p.m. (SunSat.) 9.2 4,388 6.6 2,612 21.0 1,776 SOURCE: Nielsen Radio Index, JanFeb. 1957.							
			omes Using	1		nes Using dio		only Homes g Radio
₽	0.00 12.11	AVG. AUD.	HOMES '000		AVG. AUD.	HOMES '000	AVG. AUD.	HOMES '000
■	8:00 a.m12 Noon (MonFri.)	16.4%	7,823	1	5.7%	6,188	19.4%	1,635
	12 Noon-6:00 p.m. (MonFri.)	12.9	6,153	1	1.4	4,500	19.6	1,653
	6:00-11 p.m. (SunSat.)	9.2	4,388		6.6	2,612	21.0	1,776
	SOURCE: Nielsen Radio Index,	JanFeb. 1957.						
	at tomic							# us ::## .

The 10 million-plus radio-only homes listen to radio at a fairly steady rate through the day, broadly speaking, while radio-tv homes show a gradual decline. The data here are based on New York time, so spot advertisers should use the material with care

7. How does radio listening compare winter and summer?

Only in the morning is there any appreciable difference in summer and winter listening, these Nielsen in-home figures show. And even here, the differential is cut by auto listening, Reading across chart above, millions of additional homes listening in autos are: morning. 1.4. 1.2: afternoon, 1.8, 1.5; evening, 1.5, 1.0. July total listening is thus higher in afternoon, night





The Station Most Omaha-Council Bluffs Mommies Listen To!

Avery-Knodel Rep.

REAL

This is about WCCO-Land—the 114 counties of Minnesota, Wisconsin, Iowa and South Dakota served so well by WCCO Radio.* It's a market where biggness is measured in millions and billions. Population: 3.6 million (big as Detroit); effective buying income: \$5.4 billion (bigger than Washington, D.C.); total retail sales: \$4.1 billion (bigger than New York state and six New England states combined)!

Dollar signs and decimal points aren't all. WCCO-Land is a real live market. The vitality and progressiveness of its people is matched only by the diversity and growth of its industries—iron ore and taconite in the North, oil and lignite in the Dakotas, farming and manufacturing nearly everywhere. Not to mention some of the nation's best fishing and most beautiful vacationland.

Doing a big job of providing this vast area with the best in entertainment, information and service is WCCO Radio. As a result, WCCO's weekly circulation of 723,860 families is from 212 to 28 times greater than all other Minneapolis-St. Paul stations.** And greater, too, than the weekly circulation of any television station, newspaper or magazine in the region. Which is why your advertising campaign in this big, booming market should begin on WCCO Radio!

WCCO

The Northwest's 50,000-Watt Giant Minneapolis-St. Paul Represented by CBS Radio Spot Sales

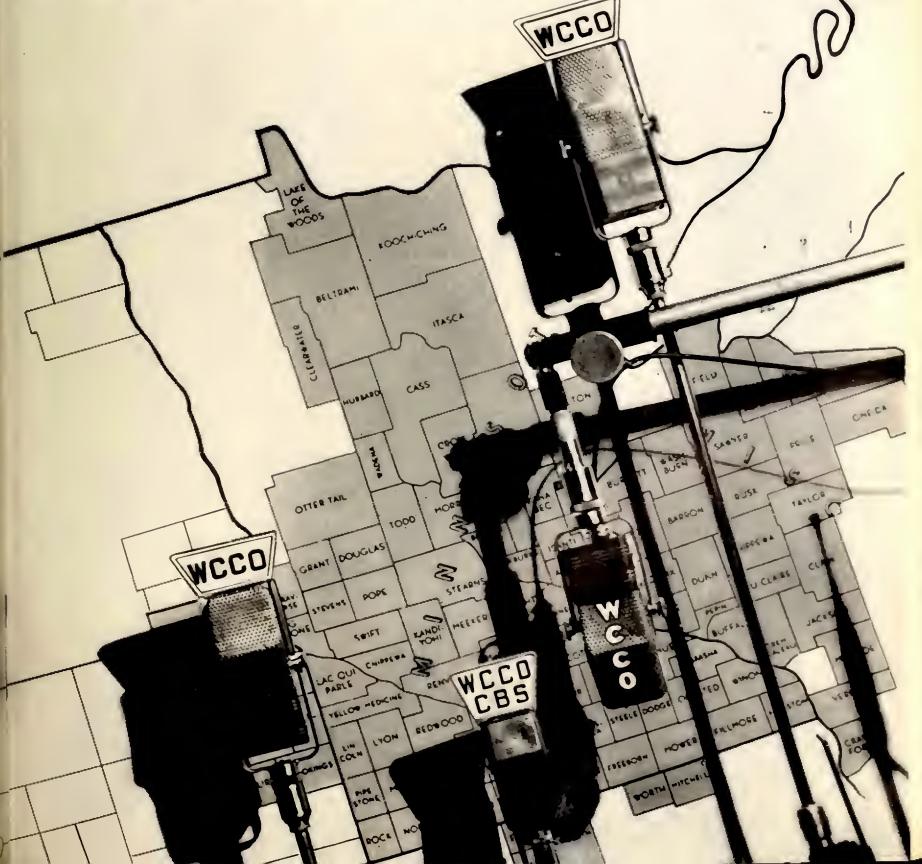
*Basic Service Area, NCS #2

**NCS #2

Market Dala: Survey of Buying Power, 1957 SRDS Cansumer Markets, 1957

OW AVAILABLE FREE: New WCCO Radio Market Guide. Write to Phil Lewis, Sales Manager, WCCO Radio, Minneapolis 2, Minnesota

MARKETI



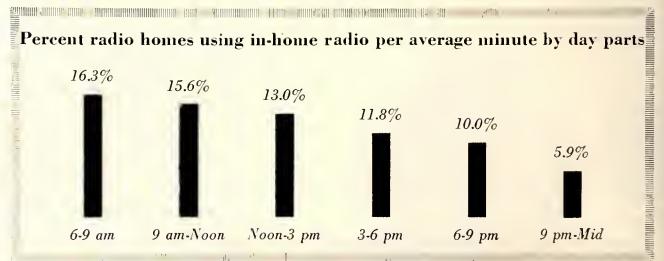
8. What changes have been taking place in local programing?

LOCAL RADIO PROGRAMING			TRENDS SINCE 1955 % OF STATIONS PROGRAMING*			
GENERAL CONTRACTOR CON		1955	% OF STATIO	1957	'57 VS. '56	
The state of the s	Concert Music (10 hrs. or more per week)	23%	31%	29%	—2%	
	Country & Western (20 hrs. or more per week)	16%	24%	17%	—7 %	
	Farm (5 hrs. or more per week)	31%	28%	29%	+1%	
	Foreign (Other than MexAmer.)	17%	16%	11%	—5%	
	Mexican- American (U.S. stations only)	7%	7%	5%	—2%	
	Negro	29%	29%	21%	—8%	
	Popular (75 hrs. or more per week)	12%	15%	15%		
	Popular (75 hrs. or more per week) Religious & Gospel (10 hrs. or more per week)	17%	21%	20%	—1%	

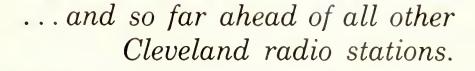
*1955 base: 2172 stations. 1956 base: 2515 stations. 1957 base: 2676 stations, U. S. and Canada. From SPONSOR's 1957 "Buyers' Guide."

9. What are the national listening figures by local time?

SOURCE: Nielsen Radio Index, Jan.-Feb. 1957, Mon.-Fri. average. Figures combine listening in Eastern, Central, Pacific Time Zones on local time basis.



SO YOUNG BUTSOFING



Youngest on the Cleveland dial, WE'RE....

FIRST in ratings (all three!)

FIRST in results

FIRST in local and national sponsors

FIRST in public service

Around the clock and around the calendar, the top name personalities beam the best in music, news and sports to Cleveland over **WERE**.

WERE personalities reach more live audiences through personal appearances than any other regional talent. They enjoy more national and industry-wide recognition, too!

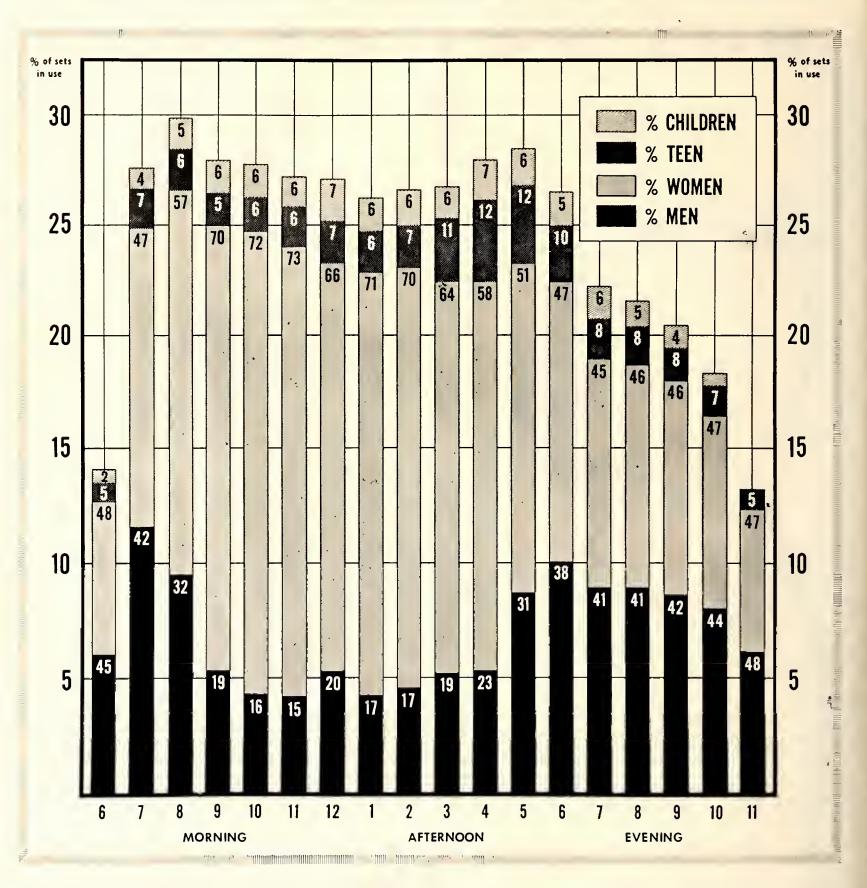
- *LATEST PULSE From 6 AM to midnight PULSE shows that all stations trail WERE 87.5% of the time.
- *LATEST NIELSEN 6 AM to midnight WERE is first in Cleveland's Metropolitan Market.
- *LATEST HOOPER WERE leads all Cleveland stations in 12 of the 16 rated hours and takes the top 1/3rd (35%) of the audience and lets the other 7 stations scramble for the rest.

BUYWERE

AND SELL CLEVELAND

RICHARD M. KLAUS, Vice President & General Manager represented by: VENARD, RINTOUL & McCONNELL, INC.

10. What are weekday audience composition figures on the local level?



Audience composition flow by hours of the day in eight markets is profiled in the chart above. Data was prepared by John Blair & Co. research department from Pulse figures during January and February 1956. Auto and other out-of-home listening is included. Numbers in the bars show share of listening among the four audience groups. The height of each bar is a measure of homes using radio while the length of each segment within each bar shows

the actual amount of listening done by each audience category. Aside from the obvious peaks in male listening during auto driving time in this Monday-through-Friday study, note that male listening holds up strong at night. The relatively minor importance of young listeners, even the highly-touted teen-age group with its yen for popular music, is clearly delineated. Numbers at the bottom of the chart refer to the hour beginning at that time.



Your advertising gets HOME

in these 4 key markets SYRACUSE OMAHA KANSAS CITY PHOENIX

because Meredith stations are "One of the Family"

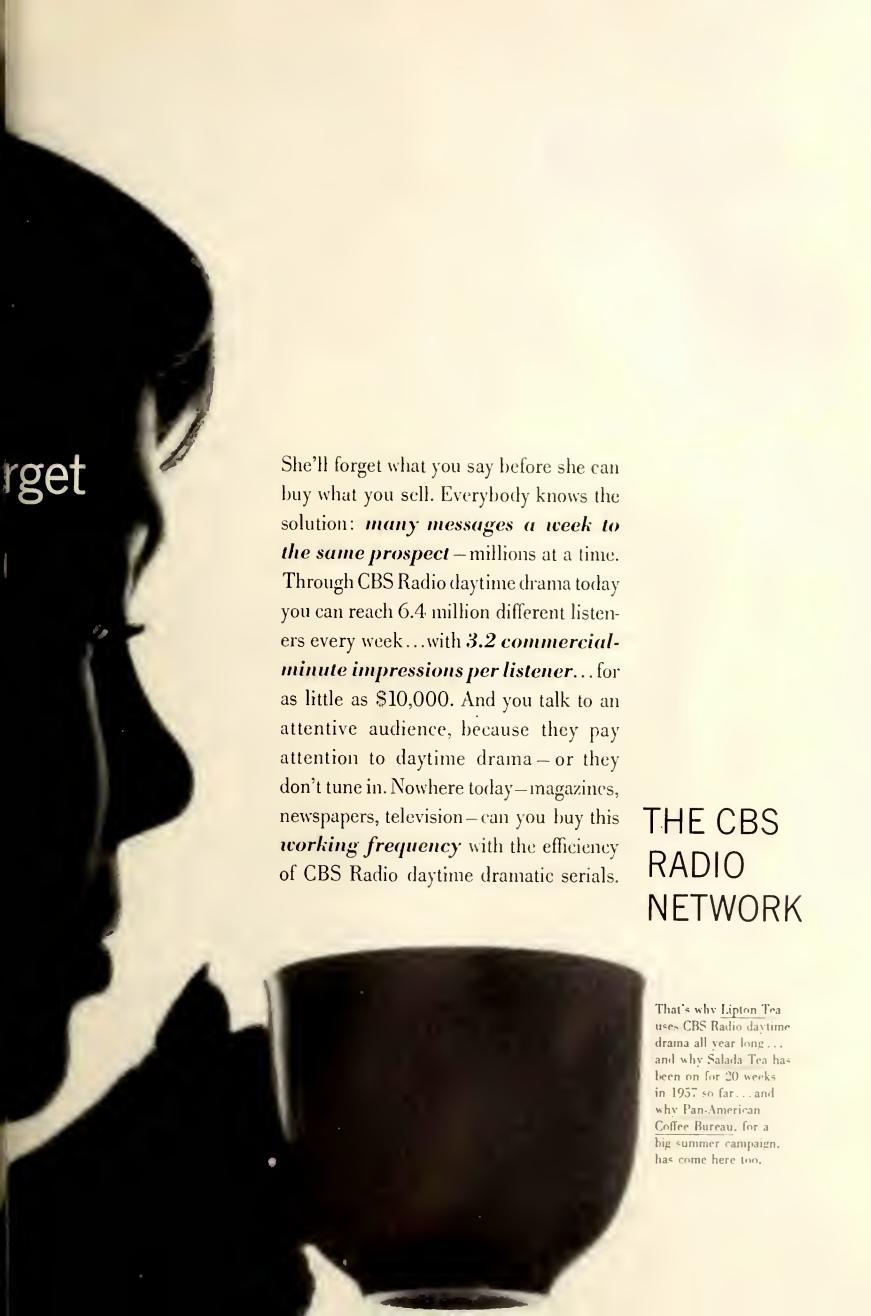
MEREDITH RADIO and TELEVISION STATIONS

KANSAS CITY SYRACUSE PHOENIX OMAHA KCMO WHEN KPHO WOW KCMO-TV WHEN-TV KPHO-TV WOW-TV

The Katz Agency The Katz Agency The Katz Agency John Blair & Co.- Blair-TY

Meredith Stations Are Affiliated With Better Homes and Gardens and Successful Forming Magazines

fast th Remember how



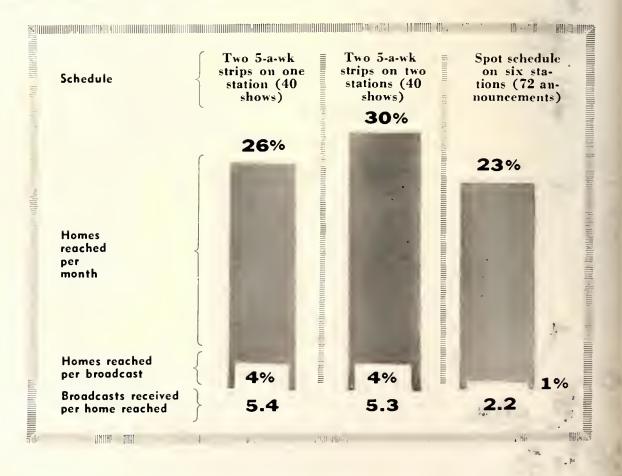
	Weeken	d audience	r compositic	on on the	local level
TIME	MEN	WOMEN	CHILDREN	TEENS	SETS IN USE
6-7 a.m.	49%	48%	2%	1%	5.1
7-8	15	19	4],	2	11.3
8-9	39	53	5	3	15.7
9-10	36	52	8	4	16.9
10-11	34	52	10	4	19.3
11-N	34	52	10	4	20.1
N-1 p.m.	36	50	10	4	20.6
1-2	40	46	10	4	21.4
2-3	41	45	10	4	23.1
3-4	42	45	10	3	23.4
4-5	40	46	10	4	23.1
5-6	10	47	10	3	21.3
6-7	41	47	9	3	21.2
7-8	43	46	8	3	18.9
8-9	44	46	8	2	18.1
9-10	45	45	8	2	16.9
10-11	47	46	6	1	14.7
11-M	48	47	5		11.0

11. What are weekend audience composition figures on the local level (winter)?

Chart at left, prepared by John Blair and Co., provides a four-way audience composition breakdown, based on Pulse data in the following eight markets: Chicago, Detroit, Philadelphia, Columbus, Miami, Pittsburgh, Seattle, Dallas. Figures show a weighted average, cover both Saturday and Sunday. Note the substantial numbers of men who can be reached during the day on weekends. Data shown includes listening in automobiles

12. What size audiences can advertisers reach with local level combination buys?

Taken from NSI special analysis files, the data at right give some idea of the audience sizes an advertiser can accumulate with combination buys. The first bar is a morning strip combined with an afternoon strip. The second is a daytime strip combined with an early evening strip. Material is not meant as a comparison of the three different types of purchases

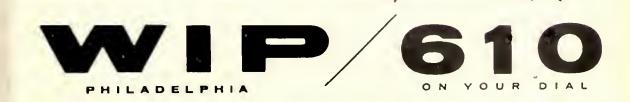


Nothing—but nothing outsells qood old radio!

...

ESPECIALLY IN PHILADELPHIA ON WIP

Where National sales are up 94% and Local sales are 43% ahead of five years ago!



IV. OUT-OF-HOME LISTENING

1. What does auto add to in-home listening by day parts?

Percer	ıt auto liste	ming adds t	o in-home	U. S. andi	ence			
6-9 a.m.	9 a.mN	N-3 p.m.	3-6 p.m.	6-9 p.m.	9 p. mM			
30.3	26.7	25.3	· · · · · · · · · · · · · · · · · · ·	1 1				
	WINTER 1956-57							
20.0	18.8	18.9	33.1	29.3	21.6			

Source: A. C. Nielsen Auto-Plus. Weekly averages Sunday through Saturday, N. Y. Time. Figures are not sets-in-use but percent of in-home listening.

ALCOND RECOGNIZAÇÃO DE LA CONTRACTOR O CONTRACTOR DE LA CONTRACTOR DE

and regulation and more than the real form of the real form of the regular form of the real form of the real

U. S. homes using radios at home and in autos, Summer '56

Time period	In-home radio use	Auto-Plus use	Total
8-9 a.m. (MonFri.)	5,771,000	1,627,000	7,398,000
5-6 p.m. (MonFri.)	5,250,000	2,199,000	7,449,000
7-8 p.m. (Sunday)	3,831,000	2,190,000	6,021,000

2. How many
homes use auto
radios during heavy
traffic hours
in the summer?

3. What's the auto audience composition like during the heavy traffic hours in the summer?

Source: A. C. Nielsen.

U. S. audience composition of auto listeners, Summer 1956

Time period	Men	Women	Teen	Children
8-9 a.m. (MonFri.)	60%	23.5%	7%	9.5%
5-6 p.m. (MonFri.)	53%	28%	7%	12%
7-8 p.m. (Sunday)	34.5%	35.5%	11.5%	18.5%

Source: A. C. Nielsen.

BELLEVABILLINY

. . . the Priceless Advantage You Get When You Buy the **WWJ** Stations

In fast-moving, hard-working Detroit—where cash registers ring up five billion dollars worth of retail sales annually—the WWJ stations back up your advertising with a very special quality of their own. It's believability.

Detroiters have faith in the WWJ stations, respect their traditional leadership, high standards of quality, sincerity of purpose. That's why so many say, "If it's on WWJ or WWJ-TV, it *must* be good."

Put this believability to work for you on the WWJ stations.





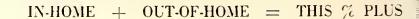


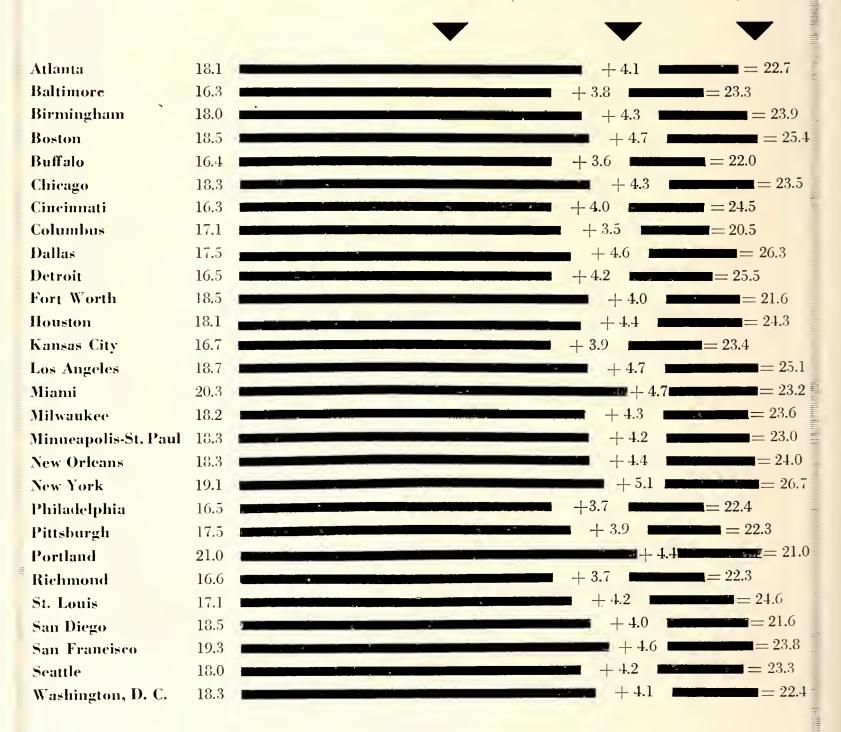
Owned and operated by The Detroit News

National Representatives. Peters, Griffin, Woodward, Inc.

4. How much does out-of-home listening add to in-home?

Percent out-of-home listening adds to in-home listening in 28 markets

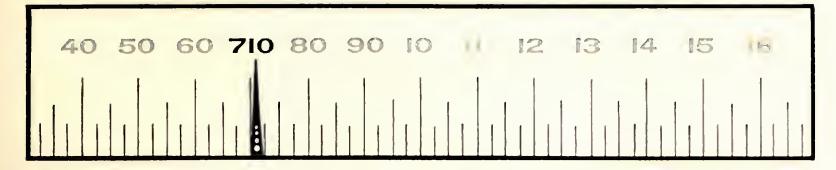




Figures above are from Pulse's semi-annual study of out-of-home listening. In-home and out-of-home columns show percent of homes listening by average quarter hours seven days a week. Percentage plus is not measure of

homes using radio but ratio between in-home and out-of-home. Period covered by data is various winter months this year. Averages for the group of markets shown: in-home. 18.2%: out-of-home, 4.5%: average plus. 24.7%.

TV AND RADIO BASICS



NEW YORK TURNS TO WOR...

One of the prime reasons for owning and using a radio is for the immediacy of its news reports – and the most important news reporter in New York is WOR RADIO.

WOR's leadership in news broadcasting stems from careful management planning and is backed by a crack news staff whose aggregate careers total more than 200 years of journalism experience.

WOR RADIO leads in News...

AUDIENCE

Every day more people listen to news on WOR than any other New York station.

TIME DEVOTED TO NEWS LISTENING

The WOR audience devotes 1,711,940 listener hours per day to WOR News.

TOP-RATED NEWS BROADCASTS

Eight out of the top ten quarter-hour local newscasts are on WOR.*

This important area of station leadership — leadership which is now established more clearly than ever — is a prime reason why more advertisers turn to WOR than to any other station in the country.

Now's the time to take your turn.

WOR RADIO 710

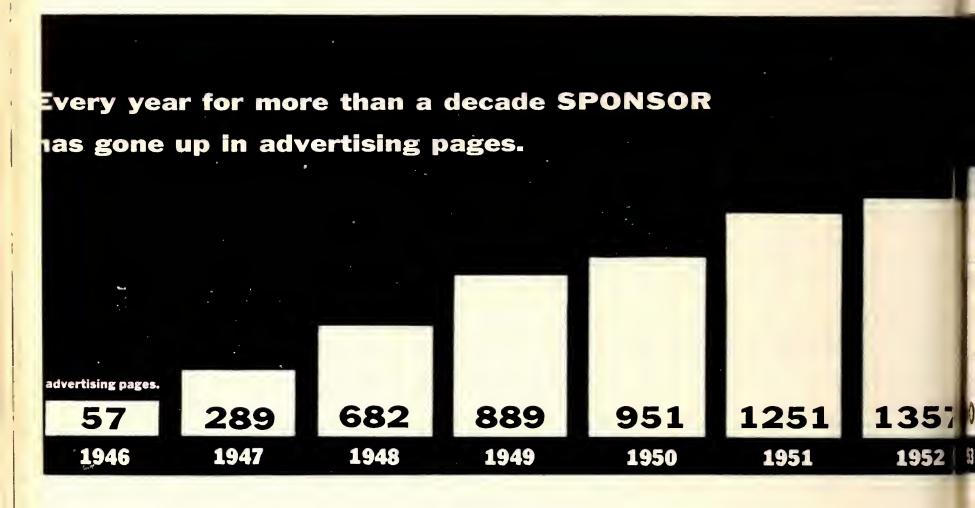
A division of RKO Teleradio Pictures Inc.

Serving Boston, (WNAC), Detroit-Windsor, (CKLW), Los Angeles, (KHJ), Memphis, (WHBQ) and San Francisco, (KFRC).

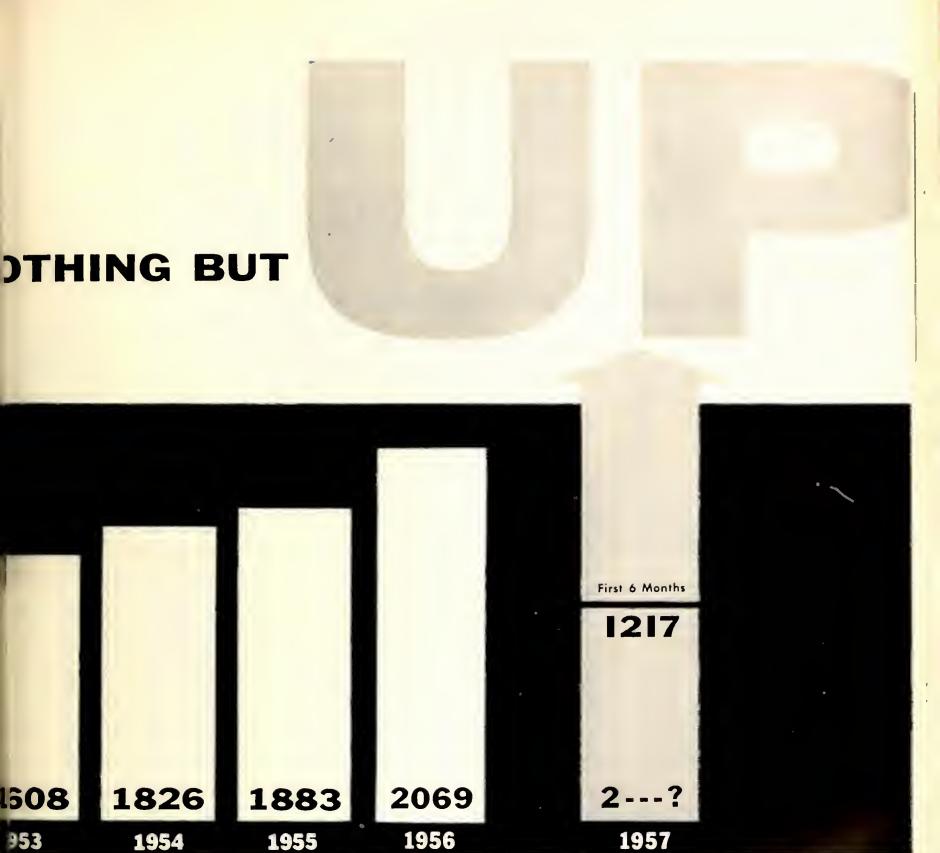
*Pulse, June 1957. Monday thru Friday newscasts.

JULY 1957 207

FOR OVER 10 YEARS



THIS UNPARALLELED RECORD OF GROWTH
IS NO ACCIDENT! HERE'S HOW IT HAPPENED...



No magic formula—just a simple case of an increasing number of advertisers discovering that advertising in SPONSOR pays off.*

SPONSOR spotlights its editorial content 100% towards advertisers and agencies—and really hits the target. So much so that SPONSOR's 1956-57 fiscal year recently ended showed advertising volume of \$1.000.000.

*Write for the factual record of WOLF, WBAY, KPQ, WTXL and Storz in sponsor. They'll show how you can build your spot revenue in your market.



OUT-OF-HOME LISTENING

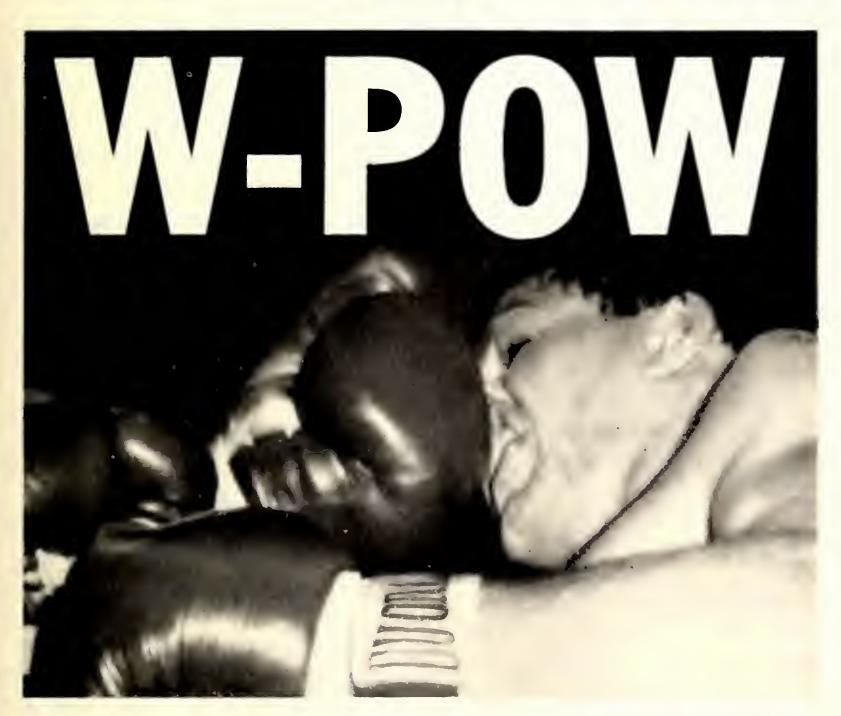
5. What's the trend in out-of-home listening?

ज्या वी		11 ¹ [[[]] ₁ :	ardititi in				almo dilli	יווווו יגווווומי				111)	
	Pe	ercent homes	listenin	ıg ou	t-of-ho	me, w	inter a	and su	mmer	, 1951	1-1957		
		1951	1952	2	19	53	19	54	19	55	19	56	1957
		S	W	S	W	S	W	S	W	S	W	S	W
:													
	Atlanta		3.1	Ì	3.3	3.6	3.2	3.6	3.2		3.4	4.0	4.1
	Baltimore			3.2	3.2	3.5	3.2	3.6	3.2		3.4	4.1	3.8
	Birmingham		3.0	3.3	3.2	3.5	3.6	3.8	3.3	3.6	4.1	4.4	4.3
	Boston	4.0	3.3	4.1	3.8	4.2	4.4	4.6	4.2	4.6	4.8	5.1	4.7
	Buffalo	2.7		2.9		3.5	3.6	3.7	3.2	3.4	3.2	3.8	3.6
	Chicago	2.9	2.6	3.2	3.1	3.7	3.9	4.3	4.1	4.2	4.0	4.6	4.3
	Cincinnati	2.6	2.6	3.1	3.1	3.6	3.6	3.9	3.6	3.9	3.8	4.2	4.0
1111	Columbus					3.1		3.2	3.1	3.3	3.4	4.0	3.5
=	Dallas					3.9			3.6	4.0	4.5	4.7	4.6
	Detroit		3.0	3.0	3.0	3.8	3.9	4.2	3.9	4.2	3.8	4.3	4.2
	Fort Worth										4.0		4.0
	Houston			3.8		3.8	3.6	4.1	4.0	4.3	4.3	4.6	4.4
	Kansas City					3.2		3.7	3.4		3.8	4.1	3.9
	Los Angeles	4.1	3.5	4.3	4.2	4.4	4.5	4.8	4.5	4.7	4.4	4.7	4.7
	Miami				2.9		3.1		3.3	3.7	4.4	4.6	4.7
	Milwaukee						3.3	3.8	3.3	3.8	3.5	4.3	4.3
- '	MplsSt. Paul	3.1	2.9	3.3	3.1	3.4	3.4	3.8	3.7	3.9	3.7	4.2	4.2
	New Orleans					3.2	1	3.7	3.3	3.4	4.4	4.6	4.4
	New York	3.9	3.5	4.0	4.0	4.4	4.4	4.8	4.4	4.4	4.6	5.0	5.1
	Philadelphia	3.5	3.3	3.7	3.5	3.8	3.6	3.9	3.9	4.0	3.8	4.4	3.7
	Pittsburgh	## ## ## ## ## ## ## ## ## ## ## ## ##	3.6				3.4		3.5	3.9	3.6	3.9	3.9
	Portland, Ore.								3.6		3.9		4.4
	Richmond					2.9	3.1	3.2	2.9	3.0	3.1	4.3	3.7
=	St. Louis		2.4			3.4	3.5	3.8	3.8	4.2	3.9	4.3	4.2
	San Diego					3.2		3.5	3.5	3.8	3.6	4.1	4.0
	San Francisco	4.1	3.8	4.3	3.9	4.4	4.1	4.2	4.2		4.5	4.7	4.6
	Seattle	=	2.6	3.1	2.8	3.2	3.2	3.5	4.4	4.2	4.1	4.1	4.2
<u> </u>	Washington		3.1	3.6	3.2	3.6	3.7	4.0	3.7	3.9	3.7	4.1	4.1
	Median	3.5	3.1	3.3	3.2	3.6	3.6	3.8	3.6	3.9	3.8	4.3	4.2

Five-year span covering out-of-home listening during winter and summer shows winter increase of 35% in the median figure for 28 markets. Figures are from Pulse, which includes all types of out-of-home listening, including visiting to other homes. Auto listening represents the greatest part of the out-of-home total, running between 50-60%. Next in importance is listening while at work.

210

FIRST NEW RADIO STATION IN NEW YORK IN 14 YEARS



1330 KC-THE NEW SOUND FOR NEW YORK

with a hard-hitting new concept in programming—planned to produce new sales for advertisers in the world's largest market

H. SCOTT KILLGORE, President & General Manager

A Tele-Broadcasters Station • 41 East 42nd St. • N. Y. 17, N. Y. • MUrray Hill 7-8436

KALI Pasadena, L. A. • WPOP Hartford, Conn. • KUDL Kansas City, Mo. • WKXV Knoxville, Tenn.

JULY 1957 211

V. RADIO NETWORK PATTERNS

1. What size* audiences can an advertiser accumulate...

A. With $10.7\frac{1}{2}$ -minute segments across-theboard during the day?

I	Monday	Tuesday	Wednesday	Thursday	Friday
	Helen Trent	Nora Drake	Ma Perkins	Nora Drake	Helen Trent
-	2d Mrs. Burton	Road of Life	Ma Perkins 2d Mrs. Burton	Road of Life	Ma Perkins
1917 2011	•		ce 8,764, (
	•		42,374,0		impressions
	· ·		\$19,896		
	Four-week und	uplicated audi	ence 15,110, 0	000 Listenei	rs
=			ence based on Nielsen f Tielsen, MarApr. 1957.	ull network average au	dience, JanApr. 1957.

B. With two nighttime and one morning news-strips in four weeks?

Net Rating	Unduplicated homes	Average frequency
18.7%	8,920,000	3.4
SOURCE: NRI. JanFeb. 1956	S. ABC Radio, in-home only,	

C. With a complete weekend news package?

% total U.S. homes	% tv homes	% radio-only homes
24.1	20.5	38.9

D. With a typical daytime strip in four weeks?

	%	Homes	Avg. episodes
Cume audience	13.9	6,630,000	3.6
Avg. per broadcast rating	2.4	1,145,000	

E. With a run-ofschedule plan during the day Monday through Friday?

Average rating per minute	1.6
No. of announcements per week (10 minutes, 10 30-seconds)	20
Gross weekly rating	32
Weekly cost	\$10,063
Home commercial impressions per week	15,264,000
Plus estimated 20% added by car radio	18,317,000
Cost-per-1,000 impressions	55¢

*Charts above are not meant to be compared. Some figures are based on homes, others on listeners; some include auto listening, others do not, etc.

If you want TO INCREASE SALES

in Virginia

Remember this *



Any CBS Radio Spot Sales representative will give you the complete story—tell you why MORE Virginians listen MOST to WRVA-Radio and when they listen.

He'll furnish, too, straight-from-the-record facts that show how WRVA-RADIO's experienced, diversified programming and top personalities continue to turn listeners into buyers throughout WRVA-RADIO's vast coverage area—for dozens of sponsors whose sales charts reflect the selling power of the powerful 50,000 Watt Voice of WRVA-RADIO.

Virginia's Only 50,000 Watt Radio Station



Serving Virginia for over 31 years

REPRESENTED BY CBS RADIO SPOT SALES

2. What type of audience can a sponsor of news reach?

Audience profile of in-home audience reached by Bristol-Myers and Brown and Williamson during week of 4-8 February 1957 with NBC Radio hourly news is shown right. Data comes from Nielsen U. S. Audimeter sample

Geographical, family chara	acteristics of N	BC hourly n	ews listeners
	Rating	Homes (000)	Average times each home listens
Total U. S.	22.5	10,732	5.9
County Size			
Ā	17.7	3,119	6.3
В	25.0	3,209	5.2
С	25.5	2,383	6.0
D	25.6	2,021	6.0
Territories			
Northeast	15.3	1,951	6.1
East Central	14.0	1,143	6.2
West Central	25.0	2,354	5.4
South	31.3	3,458	5.5
Pacific	25.0	1,826	7.1
Tv Ownership		•	
(39,300,000 tv homes)	17.6	6.017	
Tv Homes	17.6	6,917	5.3
Non-Tv Homes	44.3	3,815	6.9
Age of Housewife			
None	23.1	1,936	4.1
16-34	17.7	1,804	5.1
35-49	18.3	2,640	5.1
50 +	29.5	4,312	7 .5
Family Size			
1-2	29.0	5,537	7.2
3-4	18.0	3,265	4.8
5 +	20.3	1,930	4.6

Audience added	to	thuan	not	1 x 2	shows	he	ARC	Radio	weekend	news
- Andience added	w	unree	net	LV	2110 M 2	277	ADC	namo	MCCRCHO	II C W S

22 HILLS VINIS

	Tota	(000)	(%)	Homes (000)	Radio-O	(000)
Do You Trust Your Wife Weekend News	30.5 24.1	14,518 11,472	38.5 20.5	14.518 7,729	38.9	3,743
Combined	48.7	23,181	51.6	19,438	38.9	3,743
Goodyear Tv Playhouse Weekend News	31.7 24.1	15,089 11,472	40.0 20.5	15,089 7,729	38.9	3,743
Combined	48.6	23,134	51.4	19,391	38.9	3,743
You Bet Your Life Weekend News	42.0 24.1	19.992 11,472	53.0 20.5	19.992 7.729	38.9	3,743
Combined	58.0	27,608	63.3	23,865	38.9	3,743

3. How much audience can a news show add to a network tv program?

Data left covers four-week cumulative audience figures from Nielsen. October 1956. All audience figures are unduplicated. The combined figures total up the tv audience plus the Weekend News audience which doesn't watch tv show



It couldn't happen to nicer guys

.... than WAVZ advertisers.

Nothing gives us greater satisfaction than to see WAVZ advertisers selling out. That's why we work so hard to assure their results.

Representatives:

National: Hollingbery Co. New England: Kettell-Carter

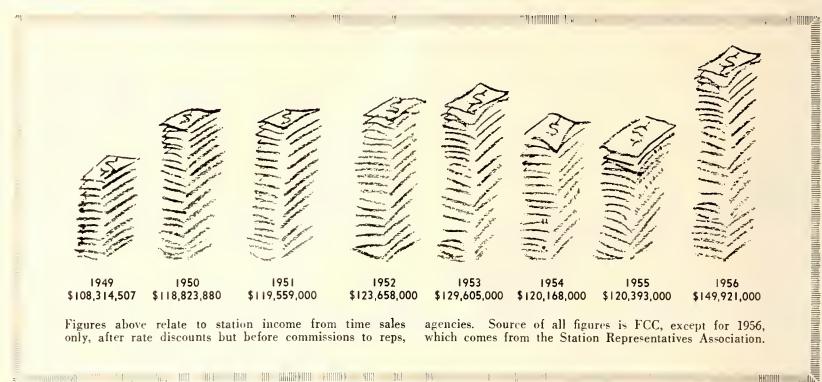


152 TEMPLE STREET, NEW HAVEN, CONN.

Daniel W. Kops, Executive Vice President and General Manager • Richard J. Monahan, Vice President and Commercial Manager

VI. RADIO SPENDING, COSTS

1. How much have advertisers spent for spot radio time?



2. What are gross daytime costs of spot radio?

Total gross daytime costs by station groups

Station Places	Population Groups	30-Min.	15-Min.	1-Min.	Station Break
41	500,000 and over	\$6.649	\$4,379	\$1,922	\$1,528
47	250,000 to 499,999	3.787	2,426	877	742
92	100.000 to 249,999	4.996	3 ,2 48	1,053	1,074
33 (Est.)	50,000 to 99,999	1.217	810	260	227
155 (Est.)	25,000 to 49,999	5.443	3,322	973	850
1100 (Est.)	under 25,000	28.013	17,558	4,896	4,132

The dollar figures above are totals for each station group. They are based on one-time rate for the highest-cost station in each market. Nighttime rates are substantially

· Bill him to commission on dies. J. XI 1801

the same. Data which comes from SRA, is based on April 1957 rates. A comparison with April 1956 showed rates up about 10% for the first three groups, 1% for the others.

3. What's the ratio between night and day spot radio rates?

Rat												
to	L);	a y	ΥI	i	11	16	9	ł	(a	at	es
1946												1.76
1950												1.78
1952												1.70
1956												.94
1957												.88

Continuing study of spot radio rates by the Katz Agency of its represented stations shows that nighttime rates are now, on the average, 12% lower than daytime rates. Between 1946 and 1950 there was an almost parallel increase in both daytime and nighttime rates. Between 1950 and 1952, there was a slight increase in daytime rates with nighttime rates remaining relatively static. Between 1952 and 1956, daytime rates declined 13% but nighttime rates were cut in half. Since last year daytime rates have gone up slightly and nighttime rates down slightly. Rates shown here are for 12 announcements weekly for 13 weeks as of 1 January each year. Day rates are those for most hours between 8:00 a.m. and 6:00 p.m.; night for most hours between 7:00 and 10:00 p.m., thus do not include premium time rates.

tha armin

Again -- Pulse Proves: **KRNT** Radio Dominates in the big DES MOINES Market in lowa!.... 102 FIRSTS out of 143 Periods. KRNT leads Morning, Afternoon & Evening. KATZ has the latest facts on this Cowles operation.

KRNT - The Station With The Fabulous Personalities and the Astronomical Ratings

JULY 1957

4. What's the trend in day and night spot rates?

ш		"]"			
	1946 = 100	0.0	1	1950 = 100.	0 NICHTTIME 78.0 100.0 101.2 48.8 46.4
YEAR	DAYTIME	NICHTTIME	YEAR	DAYTIME	NICHTTIME
1946	100.0	100.0	1946	78.8	78.0
1950	126.9	128.3	1950	100.0	100.0
1951	132.3		1951	104.2	
1952	133.9	129.9	1952	105.6	101.2
1953	133.6		1953	105.3	
1954	132.7		1954	104.6	
1955	124.8		1955	93.8	
1956	116.7	62.6	1956	92.0	48.8
1957	119.7	60.0	1957	93.9	46.4

Prepared by The Katz Agency, this data shows rate data on Katz radio stations as of 1 January each year. The figures are based on a schedule of 12 one-minute announcements for 13 weeks. Daytime rates are those that apply for the most hours between 8:00 a.m. and 6:00 p.m. Nighttime rates are those that apply for the most hours between 7:00 and 10:00 p.m. Thus, trends for prime time rates are not covered here.

5. How can spot costs be calculated?

The need among agencies for quick methods of estimating spot campaign costs has led to a variety of prepared estimators, usually put out by reps. The SRA and Peters, Griffin, Woodward have put out spot radio estimators in the past and The Katz Agency and Blair Tv put out spot tv estimators regularly. John Blair and Co. added to this list a new spot radio calculator emphasizing the saturation aspects of the medium rather than the unrealistic gross (one-time) rates. The calculator provides costs for campaigns involving one station per market in up to the top 100 markets. A new wrinkle is the inclusion of costs in premium time, which, in the case of the stations covered, embraces 6:00 or 7:00 to 9:00 a.m. and 4:00 to 6:00 p.m. Cumulative figures are given by groups of five markets ranked by population data according to Sales Management. All costs given are for 52-week campaigns, cover Blair stations in markets where there is one. Stations in non-Blair markets were picked by a group of media buyers from four agencies. Rates are based on January 1957 SRDS book. The Blair calculator is reproduced here.

dia		He		d e	
ETROPOLITAN /	NUMBE	R OF ANNOUNG	ZEMENTS WEE	96	PREMIUM TIME 12-PLAN
irst 5	\$ 2,500	\$ 4,500	\$ 8,800	\$ 17,250	\$ 3,100
" 10	3,800	6,950	13,450	26,400	4,850
" 15	5,100	9,400	18,000	35,250	6,500
" 20	6,400	11,750	22,400	44,000	8,200
" 25	7,300	13,450	25,200	49,450	9,400
" 30	8,750	16,000	30,050	58,900	11,100
" 35	9,500	17,300	32,450	63,750	12,050
" 40	10,350	18,900	35,450	69,600	13,150
" 45	11,200	20,400	38,250	75,200	14,250
" 50	11,700	21,300	40,000	78,700	14,850
" 55	12,500	22,850	42,950	84,100	15,900
" 60	13,400	24,450	46,050	90,300	17,050
" 65	14,400	26,300	49,600	97,350	18,150
" 70	15,100	27,500	51,900	101,950	18,900
" 75	15,500	28,250	53,450	105,000	19,400
" 80	15,950	29,100	55,050	107,550	20,000
" 85	16,450	29,900	56,450	110,250	20,550
" 90	17,150	31,150	58,950	115,150	21,300
" 95	17,700	32,100	60,750	118,700	21,850
"100	18,250	33,000	62,500	122,150	22,750

In SYRACUSE, N. Y. the Nations Number 1 test market

WFBL

Now leads by

85%

...IN TOTAL TIME RATED PERIODS

SEE HOOPERATING INDEX FOR MAY, JUNE 1957

For an indication of WFBL's steady growth of audience consult ANY 1957 Hooperating period

For the complete WFBL story contact

G. P. HOLLINGBERY CO.

H. T. WILCOX GEN. MGR. • R. F. POLGREEN SALES MGR.



JULY 1957

6. Who were the top radio agencies last year?

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		Т	Cop 50	radio aș	ge	encies	s of 1956 as <mark>c</mark> o	mpiled	in a SI)(ONSOR	survey		ogdt t
	RANK	AGENCY		BILLINGS (000)	-	RANK	AGENCY		BILLINGS (000)		RANK	AGENCY		BILLINGS (000)
	1	BBDO		\$10,000		16	NC&K		\$2,600		34 Do	nahue & Coe		\$1,300
	1	JWT		\$10,000		18	C&W		\$2,500		34 Ga:	rdner	-	\$1,300
	1	McCaun-E.		10,000		18	Grant		\$2,500		34 Ilo	uston		\$1,300
	4	D-F-S		\$9,000		18	Mogul		\$2,500			hen		\$1,200
	5	N. W. Ayer		\$8,000		18	Needham, L&B		\$2,500		38 Cai	mpbell-Mithur		\$1,000
	5	Y&R		\$8,000		22	DCSS		\$2,400		38 Lal	Roche		\$1,000
	7	FC&B		\$7,000		23	Compton	••••	\$2,300			.xon		\$1,000
	8	MD I D		\$6,000		24	Grey		\$2,200			rth		
	9	K&E‡		\$4,500		25	B&B		\$2,000		_	ector		
	10	0000		\$4,400		25	Geycr		\$2,000*			chards		
	11	Wm. Esty				25	Kudner		\$2,000		43 We	eiss & Geller		\$700
				\$4,000		25	Wade		\$2,000*		45 Bio	ow		\$500
	11	R&R		\$4,000		25	Wasey		\$2,000		45 F&	S&R		\$500
	13	D'Arcy		\$3,500		30	D. P. Brother		\$1,500		45 Kl	ctter		\$500
	14	Leo Burnett		\$3,100		30	McM-J&A		\$1,500		45 Lu	dgin		\$500
	15	Campbell-Ewald		\$3,000		30	Russel Seeds		\$1,500	Ī	49 Gu	ild, Bascom &	Bonfigli .	\$400
	16	Lennen & Newell		\$2,600		33	Warwick & Legler		\$1,400		50 Ta	tham-Laird		\$200
=	NOTE:	Top management at above	agencies co	mpiled, relea	sed	, or con	nfirmed figures, except for	(*), which	are SPONSOI	R	estimates.	1 October 1955	through 30 Se	eptember 1956.
17	100011111111		hodoshootis is		11111		TALAH MARANESI MENTENDA SARSI KENDENGKAN MANUNCAN MENTENDA SARSI KENDENGKAN MENTENDA MENTENDA SARSI KENDENGKAN						111111111111111111111111111111111111111	1 ', -

7. How much spot radio is needed to reach saturation levels?



Chart above is based on formula developed by Colgate ad agencies. Reference to rating points in charts refers to simple arithmetic sum of ratings bought by client. Chart

gives a rough indication, not exact measure, is slanted to use in major markets with considerable station competition. Note rating points rise much faster than homes.



For additional information write to RCA, Dept. FF-264, Building 15-1 Camden, N. J.

RCA . . . your first source of help in station planning



RADIO CORPORATION of AMERICA

Broadcast and Television Equipment, Camden, N. J.



Where does spot radio money come from?

THE PASSAGE AND A TRANSPORT OF THE PROPERTY OF

Spot radio spending by industry category

Product category	1st Quarter	1957*	4th Quarter	1956*	3rd Quarter	1956
1 loduct cutegory	DOLLARS	% OF TOTAL	DOLLARS	% OF TOTAL	DOLLARS	% OF TOTAL
1. Food. grocery products	\$ 8,291,000	17.0	\$ 7,941,000	17.1	\$ 5,814,357	17.3
2. Tobacco products, supplies	8,141,000	16.7	4,179,000	9.0	4,906,914	14.6
3. Drug products	5,375,000	11.0	3,808,000	8.2	2,856,765	8.5
1. Automotive	4,020,000	8.2	4,040,000	8.7	2,991.201	8.9
5. Ale, beer, wine	2,902,000	5.9	3,529,000	7.6	2,621.502	7.8
6. Dental prods toothpaste, etc.	2,487,000	5.1	417,000	.9	302,481	.9
7. Cosmetics, toiletries	2,158,000	4.4	2,461,000	5.3	1.814,886	5.4
8. Gasoline, lubricants	2,149,000	4.4	2,786,000	6.0	1,949,322	5.8
9. Consumer services	2,019,000	4.1	1,486,000	3.2	1,041,879	3.1
10. Religious	1,420,000	2.9	743,000	1.6	504,135	1.5
11. Notions	1,319,000	2.7	46,000	.1	33,609	.1
12. Agriculture	1,291,000	2.7	1,811,000	3.9	1,277,142	3.8
13. Miscellaneous	1,264,000	2.6	2,368,000	5.1	1,613,232	4.8
14. Transportation, travel	1,098,000	2.3	696,000	1.5	974.661	2.9
15. Household cleaners, soaps, etc.	998,000	2.1	1,346,000	2.9	1,041,879	3.1
15. Confections, soft drinks	699,000	1.4	1,300,000	2.8	907,493	2.7
17. Household laundry products	644,000	1.3	557,000	1.2	403,308	1.2
18. Household general	413,000	.9	464,000	1.0	369,699	1.1
19. Publications	408,000	.8	603,000	1.3	403.308	1.2
20. Clothing. accessories	259,000	.5	185,000	.4	134,436	.4
21. Amusements, entertainment	240,000	.5	325,000	.7	235,263	.7
22. Dairy, margarine products	202,000	.4	185,000	.4	168,045	.5
23. Household paper products	146,000	.3	139,000	.3	100.827	.3
24. Finance, insurance	142,000	.3	278,000	.6	168,045	.5
25. Hotels, resorts, restaurants	140,000	.3	139,000	.3	67.218	.2
26. Pet products	138,000	.3	230.000	.5	201.654	.6
27. Household furnishings	120,000	.3	93.000	.2	67.218	.2
28. Household appliances	113,000	.2	417.000	.9	268.872	.8
29. Garden supplies, equipment	108,000	.2	139.000	.3	100.827	.3
30. Bldg. material, fixtures, paints	64,000	.1	278.000	.6	201.654	.6
31. Watches, jewelry, cameras	59,000	.1	46,000	.1	67,218	.2
TOTAL	\$48,827,000	100.0	\$46,442,000**	100.0	\$33,609,000	100.0

* III - 1 | III - 1 | III - 1 | III | III

SOURCE Station Representatives Assn., time costs only. *Figures are rounded, hence do not add up to total. *Total includes unlisted categories: Tv, radio, phonograph, musical instruments, political.



Here's a full house that's hard to beat!

don't try to improve on a hand like this . . .

BUY KSAN and be sure!

(Proven most popular year-after-year by Pulse Negro Audience Survey.)

The KSAN signal goes where the Negro listener lives, works and buys! (Field strength surveys show 260,000 Negro listeners in the KSAN primary Market!)

For more exciting details, such as rates and avails, contact:

Stars National Inc., East and South Tracy Moore & Assoc., Inc. Pacific Coast Bob Burris, General Manager



SIX COMPLETE BMI PROGRAM PACKAGES

Broadcasters are now receiving six important program scripts from BMI on a regular basis. These scripts are filling a vital role in the daily programming logs of stations in every section of the country.

BMI scripts, ranging from daily five-minute shows to special-event programs of all types, are mailed to BMI-licensed stations on a monthly basis. They are written for commercial use and tailored to the needs of all types of broadcast operations.

BMI scripts are perfectly suited both to the station with a small staff, limited facilities and curtailed budgets, as well as to the large operation with full orchestra and complete program staff.

THE AMERICAN STORY



Newest of the BMI scripts . . . prepared by BMI in association with the Society of American Historians. Each fifteenminute program consists of a single narrative written by an outstanding American historian, expert in the period or subject. Here are the fascinating and inspiring stories of our country from the age of discovery to the age of the atom. Top prestige programming.

THE BOOK PARADE



Sparkling 15-minute scripts written by the most prominent of literary figures. This series is being hailed as "a conspiracy against ignorance" and has skyrocketed into national prominence. Another BMI script for top prestige programming.

MILESTONES



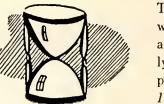
Full half-hour presentations . . . simple to do, saleable, excellent listening. Usually four per month, sometimes five. Each script commemorates a special date or event of national importance.

h, not

STORIES FROM THE SPORTS RECORD

Music and sports team up in this series devoted to eye-witness accounts of dramatic action on the baseball diamond, in the prize ring, on the gridiron and elsewhere. . . . A complete script package available three times weekly as a 15-minute presentation.

ACCORDING TO THE RECORD



Timely facts about the unusual, with musical cues that fit neatly into a dynamic 5-minute show... Highly commercial... Available 7 times per week for 52 weeks. Now in its 13th successful year.

MEET THE ARTIST

Behind the scenes . . . three-a-week 15-minute scripts loaded with factual biographical material about recording artists in the public favor. Fills a vital need in areas where such data is not easily available. Highly commercial

BMI makes no charge to its licensees for this program service. Each script is designed as a practical program and its use for commercial sale is encouraged.

Your program manager is receiving all of the BMI program scripts. Put them to work. If your script packages are not being received, write immediately to BMI Stations Service Department.

BROADCAST MUSIC, INC.

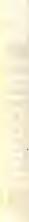
NEW YORK . CHICAGO . HOLLYWOOD . TORONTO

589 Fifth Avenue New York 17, N. Y.

MONTREAL

8 INDUSTRY BASICS

A refresher course on the fundamentals of the broadcast industry designed for both the new-comer and the veteran. Includes: radio and television coverage; audience measurement; how to read and interpret national spot rate cards.





INDUSTRY BASICS: A REFRESHER COURSE

If you're an air media buying or selling veteran and find you want a technical explanation for what you learned by "rule of thumb"; or if you've just starting out and need an easy-to-read primer, then this is for you. Includes: coverage, ratings, rate basics

Industry Basics was written by Daniel Denenholz, director research promotion, The Katz Agency, Inc., and Kenneth Wills, associate director researchpromotion. It is designed for newcomers to tr and radio time buying and selling as well as for veterans who want a refresher course.

which network and spot advertising are defined; a section on Coverage; a section on Audience Weasurement: a section on Spot Rate Cards and how to read and interpret them when buying.

Introduction

THE AVERAGE PERSON, if asked to list the principal advertising media, would probably say: "Ty, radio, newspapers. magazines, outdoor, etc." But, when it comes to radio and tv. a more accurate classification would be: spot radio and network radio: spot ty and network tv. Spot and network, among <mark>broadcast media, are just as different</mark> as newspapers and magazines among print media.

Network is analagous to magazines where one order theoretically produces national coverage. An advertiser using network advertising buys simultaneous time (with exceptions) in a minimum number of markets tas specified by the network) on stations affiliated with that network in each market.

Spot broadcasting is a separate and distinct medium. It is more than "spot" announcements. It is a method of using radio and ty on a selective station basis. It is called "spot" because the advertiser can spot his campaign to fit his needs. It is "non-network."

Spot advertising is analogous to

fied position" basis with discounts for run of station; whereas, in newspapers. rates are quoted on an R-O-P basis. with premiums for preferred position. Contents include an Introduction in

As with newspapers, the essence of spot is flexibility; flexibility in the choice of markets and stations: flexibility market by market as to frequency, time, duration, copy, cost, etc.

R.O.P newspaper advertising, except

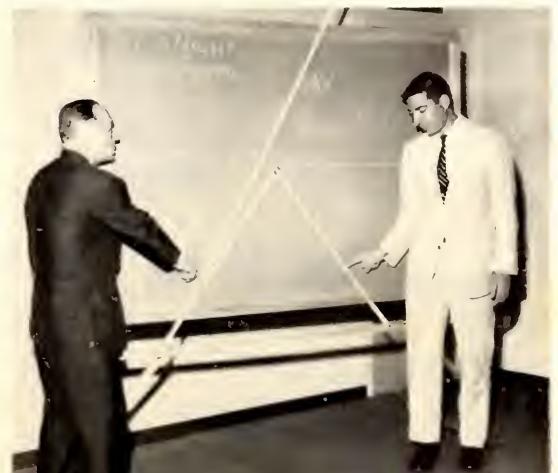
that spot usually is sold on a "speci-

Network affiliation: To become affiliated with a network, the station signs a contract for a period of up to three years, the maximum length of time allowed by the FCC. This contract gives the network an option on certain time periods during which the station agrees to clear time for network commercial programs. The station-network agreement establishes a base rate (evening

hour). The base rate serves two purposes. First, it is the rate, subject to discounts, at which the station's facilities are offered to the advertiser. Second, it serves as the basis for determining the station's compensation by the network for any network commercial programs carried by the station. Compensation is made on the basis of a sliding scale of percentages generally averaging about 30% of the base rate as the station's share.

The station representative: Spot advertising, that is, non-network advertising, is sold either by the station's own sales organization or by a station representative, depending upon whether the advertising is "local" or "national." The representative is, in effect, an employee of the station and is usually paid on a commission basis.

Radio reach day vs. night is shown by Denenholz, Ken Mills. Carpenter rule going up at angle is day signal. Night signal goes up, bounces down and outward, hence traveling further



Denenholz (standing) conducts a nar on industry basics at The Katz they, using the material covered herein which varies with the station and representative.

Unlike the practice in network advertising, where the parties to the contract are the network on the one hand and the advertiser (or his advertising agency) on the other, the representative is not a party to the contract for spot advertising. The contract is between the station and the advertiser (or advertising agency) with the representative handling the negotiations. In the sale of spot advertising, the station is paid on the basis of its rate card, less applicable commissions to the advertising agency and the representative. The station generally nets about 75% of the advertiser's expenditime for national spot.

Coverage

VEWSPAPER COVERAGE is relatively easy to determine. You know the number of copies circulated and you know where they are distributed.

In radio and ty you can, of course, get a reasonable estimate of the number of homes that have sets. (The most recent set count figures on a county

basis are estimates as of spring 1956. The radio figures are estimates made by the A. C. Nielsen Co.: the tv figures by the Advertising Research Foundation, based on field work by the U. S. Census Bureau and the A. C. Nielsen Co.) Having a set count, the problem is to determine the number of sets that can be reached by a station's signal—in other words, the station's coverage.

This leads us into certain engineering terms and concepts.

Let's start with "frequency."

Every radio-ty signal is made up of waves or cycles. The frequency of a signal is the number of cycles per second sent out by the transmitter.

1,000 cycles = 1 kilocycle (kc) 1,000,000 cycles = 1,000 kilocycles 1,000 kilocycles = 1 megacycle (mc)

The frequency of a station determines its position on the dial.

The whole range of frequencies used in radio-ty transmission is known as the radio spectrum. This is the portion of the ether that is subject to the authority of the Federal Communications Commission (FCC).

The radio spectrum includes not only commercial radio and tv—about 3,500 stations—but also amateur, po-

lice, aviation, and other special and experimental services.

Each of the various services is assigned "bands." The broadcasting bands are: the standard radio am band; low band whf: fin band: high band whf, and the uhf band. Each band, in turn, is divided into channels for individual station assignment. The whole am band, a span of 1070 kilocycles, would be approximately one-sixth the width of a single ty channel, which is 6 megacycles or 6,000 kilocycles wide.

Factors in radio coverage: There are three principal factors that affect a radio station's coverage: frequency, power, soil conductivity.

All other things being equal, the lower the frequency, the greater the coverage.

Radio stations are assigned channels 10 kilocycles wide within the am band which ranges from 535 kc to 1605 kc. Each station is identified by the frequency in the middle of its channel. A 660 kc station, for example, means that it is assigned a 10 kc channel between 655 kc and 665 kc. A station at 550 kc. other things being equal,

... DELIVERING ALL THE MUSCLE OF THE BOOMING SAGINAW MARKET

WITHOUT THE HIGH-COST-PER-THOUSAND FAT!

Power-Packed Saturation . . . In The Area . . . Of Concentrated Population

Primary CBS-TV Affiliate



Lowest Cost Per Thousand

Represented By: GILL-PERNA, INC.

WKNX-TV

LAKE HURON BROADCASTING CORPORATION SAGINAW, MICHIGAN

207,000 WATTS ERP.

CHANNEL 57

Planning a Radio Station?



You'll benefit by using this single source of equipment and experienced assistance

For your complete equipment package, for help in planning, and for technical service—RCA can give you everything you need. From RCA you can get a full line of equipment—from microphone to antenna—designed to fill the widest range of station requirements. The practical assistance of RCA station-trained engineers is available for complete planning of your installation. And through the facilities of RCA Service Company, Inc., you can get technical field service in strategic locations throughout the country.

One source for all your station requirements means faster service and delivery to meet your specialized needs...pre-releasing if necessary. By coming to RCA, all your sources are coordinated automatically—you don't have to make all these time-wasting arrangements yourself. You can get on-air faster...stay on-air longer...reduce costly off-air time. And the many benefits will be reflected in increased profits throughout your entire operation.

Or, for additional information write to RCA, Dept. FF-264, Building 15-1 Camden, N.J.

RCA . . . your first source of help in station planning



RADIO CORPORATION of AMERICA

Broadcast and Television Equipment • Camden, N. J.
In Canada: RCA VICTOR Company Limited, Montreal

has a larger coverage area than one at 1500 ke.

The second factor is power: the greater the power, the greater the coverage.

Radio stations are grouped into three major power classifications: clear-channel stations of 50,000 watts (50 km), regional-channel stations of 5,000 watts (5 km) and local-channel stations of 250 watts.

Soil conductivity is the third major factor governing radio coverage.

Ground conductivity in the United States varies from "excellent" in the Midwest to "poor" in New England.

Combining these three primary fac-

tors we find that it is entirely possible for a 250 watt station to have greater daytime coverage than a 50,000 watt station.

A 50,000 watt station, for example, broadcasting on 1500 kilocycles in an area of very poor ground conductivity, in theory sends out an acceptable daytime signal up to a radius of 27 miles; a 250 watt station broadcasting on 550 kilocycles in an area of excellent ground conductivity can be received acceptably within a 99-mile radius. It is obvious, therefore, that a comparison of stations on the basis of only one of these factors will not give a true

picture; all the factors must be considered simultaneously.

There are charts available from which you can determine reasonably well the estimated daytime coverage of a radio station, if you know its power, frequency, and the soil conductivity of the area in which the station is located.

Day and night coverage: There are two types of radio waves: ground waves and sky waves. The ground wave, as its name implies, travels along the earth's surface and is affected by soil conductivity.

Waves from stations on the same or adjacent channels can cause "interference." For this reason, in assigning frequencies, the FCC does not assign the same frequency to two stations that are too close together geographically. Also, stations in the same locality must be separated by at least four channels.

During daylight hours the sky wave travels upwards, is lost in space and, therefore, has no effect on station coverage. At night, however, there is a change in the earth's atmosphere which causes the sky waves to be reflected back towards the earth. These reflected sky waves tend to extend the coverage of clear-channel stations and limit the coverage of regional and local stations.

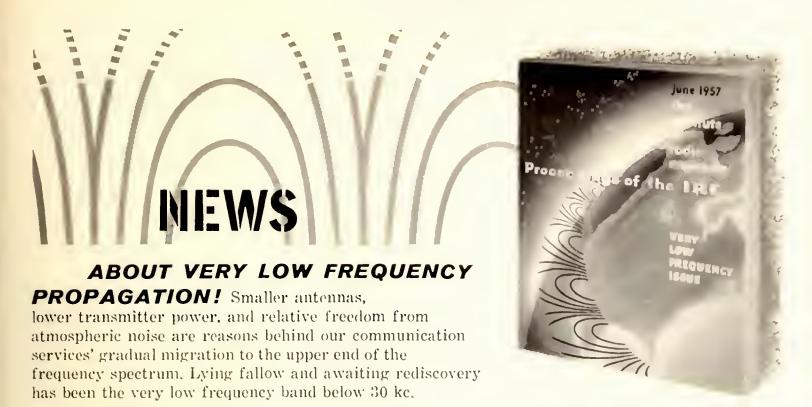
After sundown, the coverage of regional and local stations is restricted because of interference from sky waves from other stations sharing their channels. There is no way to completely remove this interference, but reduced nighttime power, greater geographic separation of stations on the same channel and directional antennas help to minimize it. (The use of directional antennas permits a station to control its signal in directions where it would cause interference and at the same time increase the signal in opposite directions.) Coverage of regional and local stations is, therefore, smaller at night than during the day.

Clear-channel stations, on the other hand, find that their coverage is expanded by reflected sky waves. This is caused partially by the fact that local and regional stations must protect against interfering with clear-channel transmissions. Clear-channel stations, which might be heard in the daytime 100 or 200 miles away, via ground wave, can deliver a program at night via reflected sky waves for distances of 700 miles or more. It is, however, only the secondary coverage that is extended; the sky waves restrict primary



5000 WATTS

John E. Pearson Man



Now, because VLF offers a reliable means of communicating over vast global distances, there is a marked revival of interest. It is now known that VLF has highly stable propagation characteristics which make it possible to transmit data to distant

points with unusual fidelity and precision. Where greater accuracy is required, such as very long range radio navigation systems and international transmission of frequency standards, VLF promises to open doors to many new and important uses.

June Proceedings of the IRE gives you the facts about VLF

This year, the Boulder Laboratories of the National Bureau of Standards and the IRE Professional Group on Antennas and Propagation co-sponsored a Symposium at Boulder, Colorado, on the propagation of very low frequency radio waves. From the papers given at this important meeting the editors of *Proceedings* have chosen those of broadest interest for publication in the June, 1957, issue.

Typical of the service offered members of IRE is this VLF report — to be used now and referred to for years to come. If you are not a member of *The Institute of Radio Engineers* be sure to reserve a copy of the June *Proceedings of the IRE*, today!

Partial Contents of this VLF issue:

"A Technique for the Rapid Analysis of Whistlers," by J. K. Grierson, Defense Reserve Board, Ottawa, Ontario, Canada.

"VLF Radiation from Lightning Strokes," by E. L. Hill, School of Physics, University of Minnesota.

"Some Recent Measurements of Atmospheric Noise in Canada," by C. A. McKerrow, Defense Reserve Board, Ottawa, Ontario, Canada.

"Intercontinental Frequency Comparison by Very Low Frequency Radio Transmission," by J. A. Pierce, Croft Laboratory, Harvard.

"The Mode Theory of VLF Ionospheric Propagation for Finite Ground Conductivity,"
by James R. Wait, National Bureau of Standards, Boulder,
Colorado.

"The Geometrical Optics of VLF Sky Wave Propagation," by J. R. Wait & A. Murphy, National Bureau of Standards, Boulder, Colorado.

"Characteristics of Atmospheric Noise from 1 to 100 Kc/s," by A. D. Watt & E. L. Maxwell, National Bureau of Standards, Boulder, Colorado.

"The Present State of Knowledge Concerning the Lower Ionosphere," by A. H. Waynick, The Pennsylvania State University.

"Noise Investigation at VLF by the National Bureau of Standards," by W. Q. Crichlow, National Bureau of Standards, Boulder, Colorado.

"Reflection at a Shapely-Bounded Ionosphere," by I. W. Yebroff, Stanford University.

"The Attenuation Versus Frequency Characteristics of VLF Radio Waves," by J. R. Wait. National Bureau of Standards. Boulder, Colorado.

"The Waveguide Mode Theory of the Propagation of VLF Radio Waves," by K. G. Budden, University of Cambridge, England.

PROCEEDINGS OF THE IRE

1 East 79th Street, New York 21, New York

☐ Enclosed is \$3.00

☐ Enclosed is company purchase order for the June, 1957, issue on VERY LOW FREQUENCY.

Name
Company
Address
City & State

All IRE members will receive this June issue as usual. Extra copies to members, \$1.25 each (only one to a member).



The Institute of Radio Engineers
1 East 79th Street New York 21, New York

coverage by creating a "fading zone" on the edge of the ground-wave area. This zone, shaped like a doughnut, averages 75 miles in width, depending on the type of antenna used. Fading occurs when reflected sky waves return to the earth at varying locations as the reflecting layer of the atmosphere changes altitude. As sky waves alternately merge with and part from ground waves, volume is raised and lowered—fading in and out.

Radio coverage standards: The signal strength necessary to produce acceptable service varies in different areas because of man-made electrical disturbances. Signal strength is expressed in millivolts per meter (MV/M). The signal strength required in different areas is:

U	Irban	.5-25	MV/M
S	uburban	2-5	MV/M
R	ural	0.5	MV/M

The average radio can receive a signal as low as 0.1 MV/M.

Factors in tv coverage: In television, the principal factors affecting station coverage are frequency (or channel), power, and antenna height. Other things being equal:

- The lower the frequency, the greater the coverage.
- The greater the power, the greater the coverage.
- The higher the tower, the greater the coverage.

But in television, the FCC attempts to equalize the coverage potential of all stations in the same market. They do this by limiting power in relation to antenna height and channel number.

Tv stations are classified by channel into low-band vlif, high-band vlif and uhf. There are 82 tv channels, each 6,000 kilocycles wide.

Channels 2 to 6 are low-band vhf and are limited in maximum power to 100 kilowatts. High-band vhf covers channels 7 to 13, with maximum allowable power of 316 kilowatts. Uhf channels 14 to 83 have a maximum allowable power of 1000 kilowatts.

To minimize interference, there must be sufficient geographic separation between stations on the same channel—about 175 miles under present regulations. Also, adjacent channel stations are never assigned to the same city.

Antenna height, as noted above, is of considerable importance in tv station coverage. According to FCC regulations, "tower height" is the height of the tower above the average terrain within a 10-mile radius. The tower structure itself is of little importance, for a low tower might be placed on a tall structure and a high tower in a valley. Its actual height above the ground is of importance only as it relates to height above average terrain. As tower height above the average terrain increases over 1.000 feet, the FCC requires a compensatory decrease in power to equalize coverage. The extent of the decrease varies with the three geographic broadcasting zones into which the country is divided. In general, it can be said that when a tower is less than 1,000 feet, an increase in tower height will have a more direct effect on coverage than will an increase in transmitting power.

Tv coverage standards: What is "Grade B" coverage? Grade A and Grade B service are terms used to define signal quality. Grade A service means that an acceptable signal is received in 70% of the locations 90% of the time. Grade B service means that an acceptable signal is received in 50% of the locations 90% of the time. Grade A service generally is required in urban areas to provide a clear picture in the face of electronic interference; Grade B service usually will provide a satisfactory picture in suburban and rural areas.

The signal strength necessary to produce these types of service varies with the band and, as in radio, is expressed in millivolts per meter.

BAND	GRADE A (MV/M)	GRADE B (MV/M)
Low-band vhf	2.5	0.22
High-band vhf	3.16	0.63
Uhf	5.0	1.58

Stations also often produce an acceptable signal beyond their Grade B coverage area—in the so-called "rural" or "fringe" area. The limit of this area usually is defined as the 0.1 MV/M contour for low-band vhf channels; 0.3 MV/M for high-band vhf channels; 0.5 MV/M for uhf channels.

Other coverage factors: There are factors other than signal strength, principally programing, which have an effect on a station's coverage area. For example, some people will put up with an inferior signal in order to receive popular programs. In other words, the availability of desirable programs will cause viewers or listeners to

AGAIN

IN

NIELSEN

D. 2 SURVEY

NO. 2 SURVEY

KSEL

IN LUBBOCK MARKET

National Representative WM. G. RAMBEAU CO.

Southwestern Representative
CLYDE MELVILLE CO.
Dallas, Texas

- ★ FIRST IN PUBLIC SERVICE. KSEL WINNER OF ALFRED P. SLOAN AWARD FOR STA-TIONS IN 1000 WATT CLASSIFICATION.
- * WINNER OF NATIONAL SAFETY AWARD FOR OUTSTANDING CAMPAIGN IN LOCAL SAFETY.
- ★ LEADER IN WEATHER REPORTING DURING RECENT STORM PERIODS.

"MOST LISTENED-TO STATION
ON THE SOUTH PLAINS OF TEXAS



Are you taking advantage of AMPEX DIRECT-TO-CUSTOMER SERVICE?

HERE IS HOW YOU BENEFIT:

New application ideas, practical and

Complete praduct and installation information

Custom products tailored to your individual needs

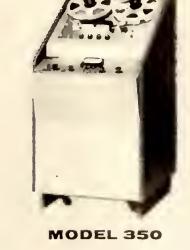
Personal contact with Ampex Research, Engineering and Production

AVAILABLE DIRECT FROM AMPEX





MODEL 300 sold anly direct





Available anly direct - Autamatic pragramming systems, tape duplicatars, and custamengineered praducts.



854 CHARTER STREET, REDWOOD CITY, CALIFORNIA

professionalproducts division ATLANTA, TRINITY 4-0736

DALLAS, LAKESIDE 6-7741 CHICAGO, TERRACE 3-7050 LOS ANGELES, OLIVE 3-1610 NEW YORK, N. Y., PLAZA 3-9232

SAN FRANCISCO, EMERSON 9-1431 WASHINGTON, D. C., JUN PER 5-8270 "reach" for a signal, even though they are beyond the theoretical limits of the station's effective coverage area.

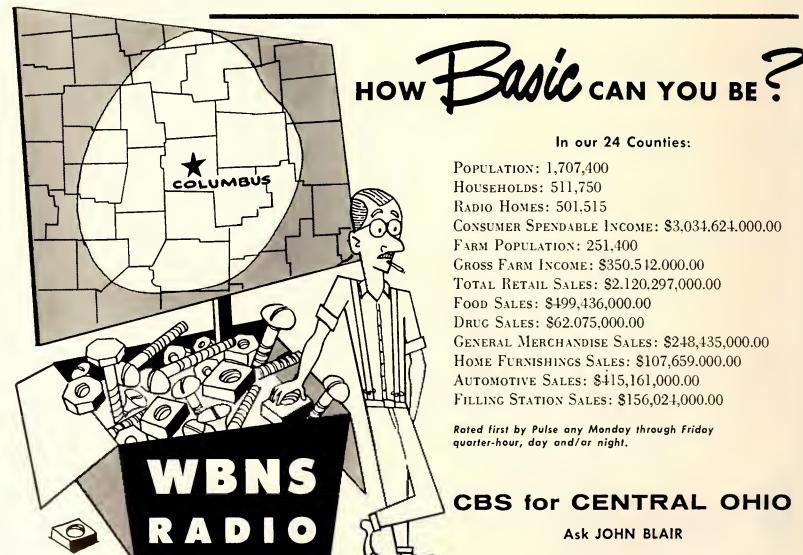
Or take the case of an area which can receive signals from two or more stations located in different cities. If these stations are carrying the same programs, there will be the tendency to receive the station with the stronger signal. Or there might be a situation where an area can receive satisfactory signals from stations in different cities but will tune most often to those stations located in the city towards which the area is traditionally oriented.

Electronic "boosters." "translators" and "satellites" also are used to extend a signal to areas not usually covered. by a station because of distance or topographical interference. In general, these transmitting antennae pick up the mother station's signal and rebroadcast it.

Methods of defining coverage: There are three principal methods used for showing radio and tv station coverage: engineering, mail response and surveys. An engineering map shows measurements of signal strength, is referred to as a "field intensity map."

Engineering maps may be based on actual measurements of the signal in the field; or on an engineer's computation, which he can calculate from a few spot checks of the signal; or it may be an "estimated" map, which shows the theoretical limits of coverage as read from FCC charts.

An engineering map shows where a signal can be received. It offers no proof that people do listen (or view). One method that has been used to show where people do listen to a station is an analysis of mail response. But maps based on mail response have no common denominator and it is difficult to compare one station with another. Futhermore. a mail count gives no indication of the actual audience size. The volume of mail can be affected by special promotions such as giveaways and contests. Also, letters are usually written by only a small number of people who cannot be considered representative of the total audience. The limitations of field intensity and mail maps led to the first industrysupported, nation-wide coverage study on a county-by-county basis made in the middle 1940's by the Broadcast Measurement Bureau (BMB). Previously, the networks, principally CBS, had experimented with this type of study. BMB was succeeded by Standard Audit Measurement Service (SA MS), a private organization which made a study in 1952. The A. C. Nielsen Company made a similar study, also in 1952, referred to as NCS (Nielsen Coverage Service). A second Nielsen survey (NCS #2) was made in spring 1956 and is the one currently used by agencies and advertisers. Basically, here's what Nielsen does. They make a survey in each county to determine the percentage of homes who report listening (or viewing) to a station at least once a month. They then list all counties in which, generally, at least 10% of the families say they listen (or view) at least once a month. This becomes the basic area for the station. For this area they show. county by county, the percentage (and number) of families who listen (or view) at least once a month and at least once a week. Further breakdowns show percent and number of families who listen (or view) at least once a week in the daytime, and once a week at night, on an average day and on an average night.



In our 24 Counties:

Population: 1,707,400 Households: 511,750 RADIO HOMES: 501.515

Consumer Spendable Income: \$3,034,624,000.00

FARM POPULATION: 251,400

GROSS FARM INCOME: \$350.512.000.00 Total Retail Sales: \$2,120,297,000.00

FOOD SALES: \$499,436,000.00 DRUG SALES: \$62.075.000.00

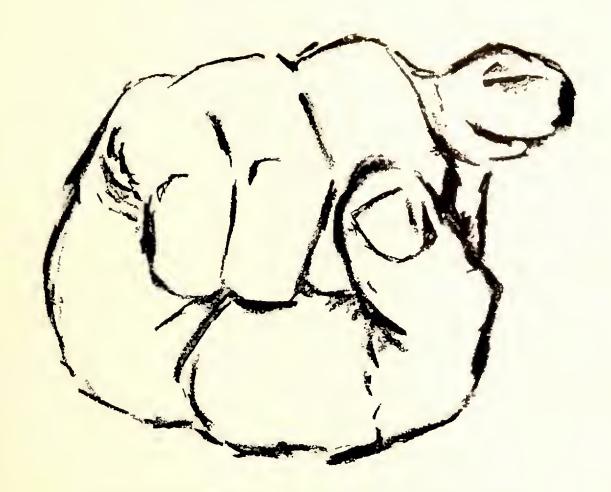
GENERAL MERCHANDISE SALES: \$248,435,000.00 Home Furnishings Sales: \$107,659,000.00

AUTOMOTIVE SALES: \$415,161,000.00 FILLING STATION SALES: \$156,024,000.00

Rated first by Pulse any Monday through Friday quarter-hour, day and/ar night.

CBS for CENTRAL OHIO

Ask JOHN BLAIR



DO YOU OWN THIS COPY OF BASICS?

IF YOU DO—you'll want to order an extra one today, so that you can keep this one intact as your workbook for the next twelve months.

IF YOU DON'T—better get your own right now, to be sure you'll have this basic tool at your elbows during the coming year.

NEED QUANTITIES TOO? For others in your organization who can profitably use this important buyers tool, we have printed an extra supply. Order them now.

YES I need	extra copies of Sponsors's
TV/Radio BASICS	S at \$2, each. Please rush them
to me.	
I enclose payment	, please bill me .
l enclose payment Name	□, please bill me □. Firm

The NCS Report defines an area in which a station is listened to (or viewed) and the number of families who receive the station on a regular basis. A coverage report of this type should not be eonfused with a rating report which shows audiences at specific times of day or specific programs.

Audience Measurement

RADIO AND TV audience measurement is produced by a number of private

research organizations. The principal ones are: ARB, Hooper, Nielsen, Pulse, Trendex, Videodex. But before we discuss how they operate, some definitions are necessary.

First, just what is a "rating"?

In simplest terms, the research organization asks a number of people what programs (or stations) they listen to (or view) at a particular time.

A rating is, then, the percentage of all families interviewed who reported they were listening to, or watching, a specific program or station. (It is important to know whether the rating is based on a sampling of all homes, tvonly homes, or radio-only homes.)

Sets-in-use or tune-in is the percentage of families interviewed listening to all stations. Tune-in ean, therefore, be considered as the grand total of the ratings of the individual stations at a given time.

Share-of-audience is the rating of a station or program expressed as a percentage of the tune-in.

You can compare ratings of different stations and ratings on the same station at different times of the day in order to determine relative audience size. This cannot be done with share-of-audience. This point may be illustrated by the following example:

 TUNE-IN
 RATING
 SHARE

 6:00 a.m.
 10
 Station A
 5
 50%

 6:00 p.m.
 25
 Station B
 10
 40%

In this example, at 6:00 in the morning the tune-in is 10 and Station A has a rating of 5. Station A's share-of-audienee, therefore, at 6:00 a.m. is 50% (a 5 rating divided by tune-in of 10). Now, at 6:00 in the evening the tune-in is 25 and Station B has a rating of 10. Station B's share at 6:00 in the evening is therefore 40% (10 rating divided by a 25 tune-in).

Now station B, with a rating of 10 at 6:00 in the evening, has twice the audience of Station A with a rating of 5 at 6:00 a.m. But Station B has a smaller share, 40% against 50%.

Techniques and limitations: How do the research organizations conduct their surveys? They all use some type of "interview": telephone. personal contact, diary, machine. In the "interview" they "ask" questions about the listening to or viewing of programs and stations. If the question is asked in the form, "What are you listening to now"?—that is, at the precise moment of the interview—the survey is referred to as "coincidental."

If the person interviewed is asked to reeall the programs or stations listened to for a period of time preceding the interview, the term "recall" is used. If information is requested for a period of about 15 minutes preceding the interview, the method is referred to as "immediate reeall," and where the interviewer presents a list of programs to aid the memory, it is known as "roster reeall."

The telephone interview is used primarily by Hooper for radio and by Trendex for tv. It is used either on a coincidental or immediate reeall basis.

In Illinois WTVP

IS THE **ONLY** STATION
WITH **2** in **1** GRADE "A"
COVERAGE OF
THIS BILLION DOLLAR

2 in I MARKET

DECATUR-SPRINGFIELD



WTVP reaches 160,000 unduplicated ABC TV homes

CONTACT GILL-PERNA INC.



In addition to information on stations and programs, the interviewer tries to develop information about the audience: number, age, and sex of those listening.

The telephone interview is, of course, limited to telephone homes. This means that non-telephone homes, usually low-income groups, are not included in the sample. With the increase in the number of telephone homes, however, this factor is becoming less important, but there are still some areas where there are more radios than telephones. Also, generally speaking, because of cost telephone interviews are limited to the non-toll-call area of the city in which the survey is being made. Because of this, many suburban and rural areas are not included in telephone surveys.

There are other problems with telephone surveys:

a. A telephone survey cannot interview people with unlisted phones. These are, in most cases, people in upper-income brackets.

b. In many instances calls are made to business phones such as those belonging to doctors, lawyers, etc., that are not identified as business phones in the telephone directories.

c. Telephone surveys run into difficulty in the early morning and late evening because of resentment on the part of householders at being disturbed at these hours.

d. There is always the question whether the person answering the phone can correctly report for all members of the household, particularly in the case of radio where there are often several sets about the home.

e. It is difficult to measure the automobile and other "out-of-home" audience—increasingly important in radio.

▶ Personal interview is used principally by Pulse on a roster recall basis for both radio and tv. Though the personal interview method can be used on a coincidental basis, the cost is too great for ordinary survey purposes.

The principal criticisms of the roster recall technique are:

a. Can people accurately recall the stations and programs listened to over a period of several hours preceding the interview, sometimes even as long as a day?

b. Since the interview covers a period of several hours, if the person is not at home at the time the interviewer calls, listening for the time that he had been at home is not measured.

c. Do people distort their answers in a personal interview because of

prestige factors? In other words, do some people say they listen to the New York Philharmonic when actually they have been listening to Rock 'n' Roll?

► The diary is used by the American Research Bureau (ARB), Vielsen and Videodex. It is one of the more popular techniques. A diary form with spaces for programs, stations, number, age, sex of viewers are listeners is left with or mailed to selected families who are asked to keep a record of their listening or viewing, usually for a week.

In theory, the diaries should be filled in on a coincidental basis, but, more often than not, entries are made on a recall basis because of the time, trouble, and inconvenience of making entries whenever the dial is changed.

The accuracy of the diary may also be impaired if children fill it in for parents and vice versa.

Distortion because of prestige, once again, is a possible source of error.

Also, the diary cannot adequately measure the out-of-home audience.

► The machine technique is used principally by A. C. Nielsen Co., which



calls its machine the Audimeter. The Audimeter is a device attached to the radio or tv set which automatically records on a moving tape the stations to which the set is tuned. The tapes are periodically returned to Nielsen for decoding and tabulating. This is coincidental measurement.

Criticisms of the technique are:

- a. It cannot develop corollary information about the audience: number, age, sex.
- b. All it measures is whether the set is turned on. It cannot show whether anyone is listening.
- c. It is difficult to measure the outof-home audience with an Audimeter.
- d. The cost involved in manufacturing and maintaining the machines and tapes is quite high. Because of this, sample size is minimal.
- Combinations of the various techniques are used on some occasions. Nielsen, for example, uses a combination of machines and diaries; Hooper, a combination of diaries, coincidental and phone immediate recall.

Why ratings differ: Many people cannot understand why there are differences in ratings produced by one service from those produced by another. One obvious explanation, of

course, is the differences and limitations in the techniques themselves. But, apart from this, it is important to understand that two surveys made at the same time in the same area, using the same technique, may very well come up with different figures. How can this happen?

It is the result of "laws of chance" or what statisticians call "sampling error." Without getting into a lot of technicalities, the concept of sampling error can be demonstrated simply.

Get 500 poker chips: 200 red. 200 white, and 100 blue. Put them in a bag and mix them thoroughly. The problem is to estimate the ratio of red, white, and blue chips in the bag without counting the whole 500.

Make a "survey" by taking a "sample" of 20 chips out of the bag and seeing how many of the 20 are red, how many white, and how many blue. The correct answer should be eight red, eight white and four blue, or 40% red, 40% white and 20% blue. Suppose this process were repeated three or four times. The odds against getting the same result each time are very great. It would be highly unlikely that you would come out with the correct "measurement" of 40%. 40%. 20% on any one at-

tempt. In other words, there is a variation from the true fact in any survey based on a "sample."

If you were to take samples of 100 chips instead of 20 chips, the chances of coming out with the correct proportions would increase.

An experiment of this type shows that no matter how carefully a survey is made, there is a "sampling error."

There are statistical formulas that show the size of the sampling error based on the number of interviews in a survey. To reduce the sampling error, you must increase the sample (the number of interviews) in geometric ratio. Here's where you run into problems of cost. To reduce the sampling error by half, you must increase your sample four times. The research services claim they use a sample that is large enough to produce ratings within a reasonable range of accuracy for all practicable purposes; that the refinements that could be made would not be commensurate with the cost.

Other differences: Aside from problems of the size and distribution of the sample and the limitations of the various techniques, there are several other reasons why ratings differ.

Some surveys measure the "aver-



age" audience of a program while others measure the "total" audience. Suppose, for example, a 15-minute program has an audience of 100 people, and an hour program has an andience of 100 different people for each component quarter hour. The "total" andience of the hour program is 100 and that of the 15-minute program is 100. But the "average" audience of each program is 100. The "average audience" concept permits uniform comparisons of andience size for programs of different length. "Total andience" concept reveals the full size of a program's audience regardless of the length of the program. Some techniques measure "total audience," others "average andience."

Differences in ratings may also result when surveys cover different areas. Some are national in scope, Some are local, (Beware of applying a national rating to a local area.) One survey may measure the andience in a station's entire reception area. Another may cover only a part of that area, such as the home county or the city in which the station is located.

The date of a survey and the period of time it covers also affect ratings. Special events, weather, programing changes may cause differences in listening or viewing. Because of such factors, surveys made in different weeks may come up with different ratings. Similarly, a survey covering an eight-week period will not agree with a survey that covers only one week.

In short, in comparing and evaluating ratings, you must know:

- 1. The sample size
- 2. The technique used
- 3. The area covered
- 4 The dates of the survey
- 5. The length of period covered by the survey under consideration.

Spot Rate Cards

It's important to understand, first, that the national spot rate eard is different from the network rate card.

Network rate cards are issued by the networks and generally depend upon a certain minimum number of stations. Discounts are based on a variety of factors: number of stations used, number of program units, total dollar volume, time of day. This is a discussion of the rate card for national spot advertising. What are some of the things

to look for? Time brackets, time units, frequency and volume discounts, package plans, special features, and "fine print," among other things.

I. Time brackets: Stations have different rate classifications for different times of the day. These "time brackets," starting with the highest rate, are identified in alphabetical sequence such as Class AA, A, B, etc.

There is no standardization among stations as to the number of time brackets or the time periods included in each bracket. When making comparisons between stations, it is important that such comparisons be made by time of day, not by rate classification.

There are often different designations for comparable time. Example:

STATION X STATION Y

Highest rate class AA A Next highest A B

If you were to compare these stations on the basis of Class A rates, you would be comparing the highest rate of Station Y with the next highest rate of Station X, which is misleading.



Quite often you will find different hours labelled with the same rate classification. For example, on one station Class AA time may run from 8:00 p.m. to 10:30 p.m. But, on another station Class AA might run from 7:00 p.m. to 9:30 p.m. A comparison on the basis of Class AA time, therefore, might be talking about two different times.

In radio the highest rate classifications are usually found in the morning between 7:00 a.m. and 9:00 a.m. and in the afternoon between 4:00 p.m. and 6:00 p.m. In television the highest rate classification is found in the evening. generally 7:30 or 8:00 p.m. to 10:00 or 10:30 p.m.

2. Time units: The usual formula for program units is:

Half-hour 60% of the hour Quarter-hour 40% of the hour

Ten minutes 30 to 35% of the hour Five minutes 25 to 30% of the hour

In the case of five- and 10-minute units, these percentages would run a little lower in radio than in television.

As for announcements, most stations quote rates for minute announcements, 20-second announcements, and 10-second announcements, sometimes referred to as I.D.'s.

Announcements may be scheduled between programs, when they are referred to as "adjacencies" or "station breaks": or within programs, when they are called "participations."

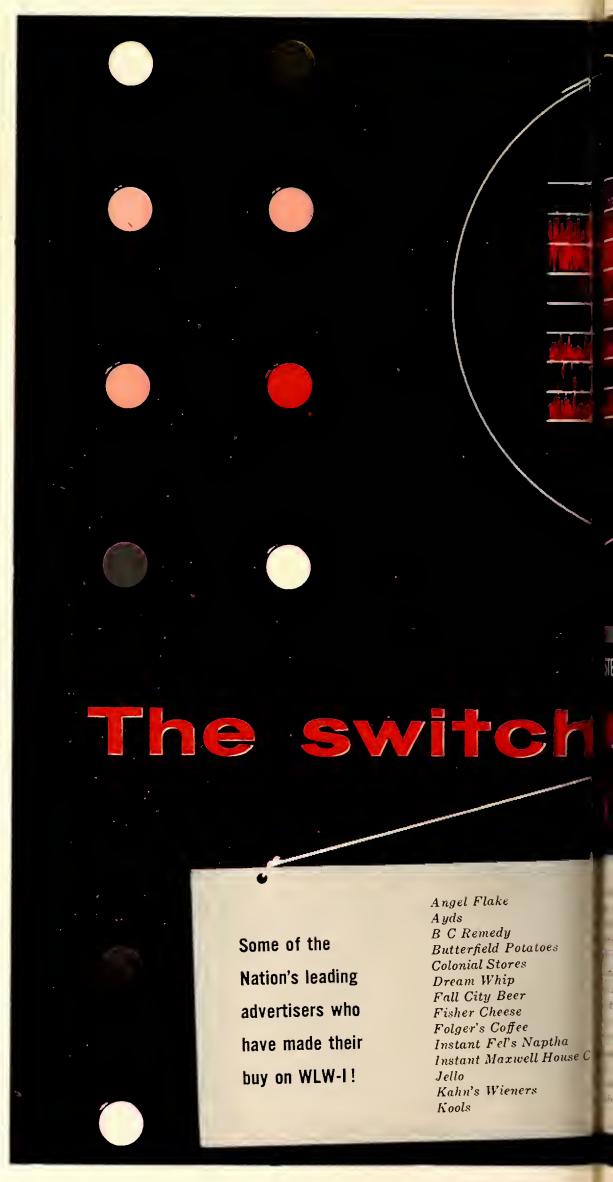
There is much more variation from station to station in the ratio of announcement rates to the hour rate than in the ratios for program units.

In television, minute announcements are generally about 20% of the hour rate, but Class AA time may run as high as 25% or higher; and daytime may run lower than 20%.

In radio, minute announcements will range from 10 to 15% of the hour.

The 20-second announcement rate will generally be the same as the minute rate, at least in television. The theory behind this is that a 20-second announcement receives a better position than a minute announcement. Twenty-second announcements are often scheduled adjacent to the popular network programs which have large audiences. In radio, on the other hand, you find a greater proportion of stations with a 20-second announcement rate different from the minute rate.

Ten-second announcements, known as station identifications or I.D.'s, will usually run about 50% of the minute rate in both television and radio.





Stand By! WLW I . . . live-wire new member of the fam u Cr ley Group i ready to throw the swit hantq, in the air in Indianapolis! And, already, many pin. r. have igned up on WLW I for the e good rea in:

WLW-1 Top Programs - Fu ABC Network affiliat in with the finest programs. PLUS Cro by criginating program like the oneand nly Puth Lyons 50 50 Club and the famous 'Midwestern Hayride," both te ev ed in COLOP!

WLW-I Top Audience Top programs mean trp audience. So WLW-I will be packing in a full house of TV and ence to really bring home the busines for spon ars - like the other Crosley Stations.

WLW-I Top Promotion - Crorley's exclusive promotion department is turning on the current all over to cover the trade fronts with mighty unmatched merchandising tying in products, programs, persona ties.

So it's no wonder a long list of sponsors has already signed up on WLW-I in Indianapolis. Get your products on WLW-1 . . . NOW! For your best buy . . . best buy WLW-!!

> newest member of the famous Crosley Group



indianapolis

MAXIMUM POWER MAXIMUM TOWER

channel 13

Full ABC Network Affiliation

Sales Offices: New York, Cincinnati, Chicago

Sales Representatives: NBC Spot Sales: Detroit,

Los Angeles, San Francisco · Bomar Lowrance &

Associates, Inc., Charlotte, Atlanta, Dallas

Crosley Broadcasting Corporation, a division of AVCO

3. Frequency and volume discounts: The vast majority of newspapers have flat rates, but in radio and television the granting of discounts. usually based on frequency, is the normal practice.

Frequency refers to the total number of units run during a contract year. There are wide variations from station to station in the number of discounts and in the size of the discounts. Here's a typical formula:

FREQUENCY DISCOUNT 26 times 5% 10%

104 times	15%
156 times	20%
260 times	25%

But even on a single station, variations will occur in the discount structure. There are often different discounts for program units and for announcements, also from one time bracket to another.

A few stations quote discounts on the basis of "times-per-week" together with number of weeks; or on total dollar volume spent over a specified period such as a week, month, or year. 4. Package plans: "Package plans" are discounts which are based on a minimum number of announcements per week. A 5-Plan, for example, means five announcements per week; 10-Plan, 10 announcements per week. Package Plans are most often confined to announcements scheduled within certain times of day or programs.

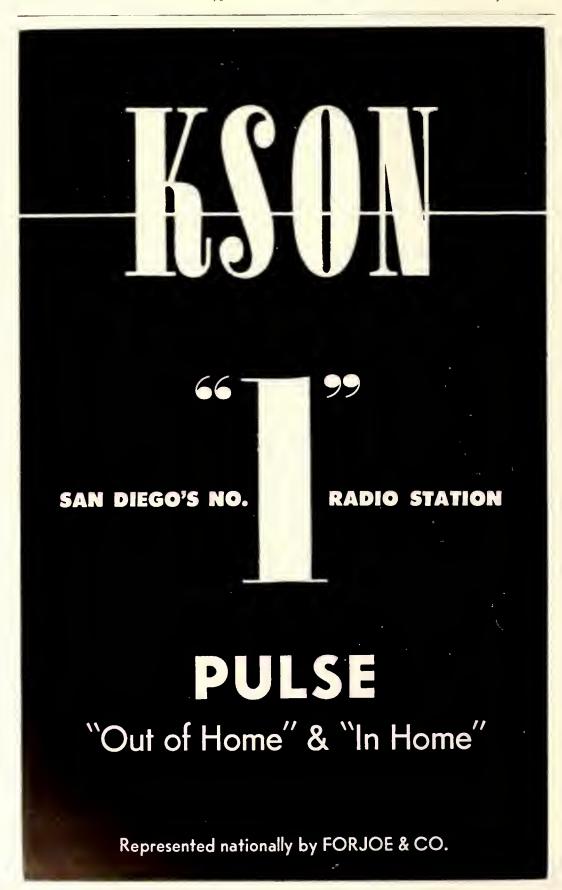
The Package Plan rate may be expressed on a rate card either as a percent discount or in dollars.

When expressed as a percent, it is important to determine whether the discount is taken from the base rate (the one-time rate); or from the earned rate (the rate based on earned frequency).

- 5. Special features: Frequently there will be programs that have special rates. These are covered by rate cards in a "special features" section.
- 6. Fine print: In every rate card there is a variety of clauses that might be called "fine print," but which merit careful attention. These clauses cover such points as rate protection, combinability for discount purposes, continuing rate, etc.
- Rate protection. Whenever a station increases its rates, it is industry practice to give "rate protection" to advertisers who are running on the station at the time of the increase. In radio, 12 months' rate protection had been the rule but there is a trend to reduce this to six months. In tv. six months is the accepted period. This means that if a tv station increases its rates, advertisers on the station, as of the date of revision, will not be affected by the rate change for six months. A decrease in rate would take effect immediately.
- Combinability. One of the problems covered in the "fine print" involves station policy regarding the combinability of different types of units for discount purposes.

In almost every case, program units are *not* combinable with announcements for frequency discounts. Minute and 20-second's are usually combinable.

Occasionally, however, a station may stipulate that announcements in a low-rate classification may not be counted to help earn frequency discounts on announcements in a high-rate classification; although counting high-rate announcements for frequency discounts on low-rate announcements might be permissible.



YOU GET ATTENTION FOR YOURSELF?

This method might work - at least temporarily. But if yours is a quality television station, proud of a distinguished local record . . . if it has developed an individuality respected in your market — this isn't recommended.

Establishing a clearcut identity for yourself in advertisers' minds is becoming increasingly harder. (Since 1952, the nation's total of TV stations has increased from 108 to almost 500.) Interpreting your local stature, selling your local identity against such competition — demands specialized representation.

Representation burdened with over-long station lists, forced to use mass-produced methods, simply can't do the best job. That's why Harrington, Righter and Parsons concentrates full manpower and skill on a limited number of quality stations.. restricts itself to television only.. and tailor-makes a plan of specialized representation for each. Delivering the most to a few brings outstanding rewards. The stations listed here know (and are known).



HARRINGTON, RIGHTER & PARSONS, Inc.

NEW YORK • CHICAGO SAN FRANCISCO • ATLANTA • BOSTON television - the only medium we serve

WCDA-B-C Albany WABT Birmingham WBEN-TV Buffalo

WJRT Flint WFMY-TV Greensboro/Winston-Salem

WTPA Harrisburg WTIC-TV Hartford WDAF-TV Kansas City

WHAS-TV Louisville WTMJ-TV Milwaukee WMTW Mt. Washington

WRVA-TV Richmond WSYR-TV Syracuse

SATISFACTION

Sponsor's 29 June article "Timebuyers Rate the Reps" gave us a good deal of satisfaction.

Sometime ago a leading public opinion research organization made a strikingly similar survey for us. We conducted it to see how we could improve and expand our services. It covered the field...comprehensively.

The results of our survey put us in the top five of the more than fifty national representatives. We believe the results of Sponsor's and our survey were...strikingly similar.

There is deep satisfaction in knowing we are providing better service. And it makes us want to work that much harder to maintain and improve this record.

AVERY-KNODEL

INCORPORATED

9 TIMEBUYERS OF THE U.S.

A state-by-state listing of agencies active in spot buying, principally on a national and a regional basis, including: address and phone; names of timebuyers; names of accounts. In many cases accounts are grouped with buyer in charge.

HOW TIMEBUYERS OF THE U. S. WAS COMPILED

The list of timebuyers and their accounts which starts at right is probably the most extensive such list yet published. The list has two sources: Primarily it is adapted from (1) the summer 1957 edition of Time Buyers Register, published by Executives' Radio-TV Service of Larchmont, N. Y. In addition the list contains (2) names which were reported directly to Sponsor.

Time Buyers Register, which furnished its list to SPONSOR with permission for use here, is published three times a year and sells for \$15 a copy. It has been issued for six years and is based on a nationwide survey of agencies.

James Boerst, president of Executives' Radio-TV Service, states that he uses as a basis for his survey all agencies listed in the Standard Advertising Register Agency List. Thus every agency so listed has had an opportunity for inclusion here. In addition, Mr. Boerst has supplemented his mailing list from time to time with names of agencies who wrote and asked to be included.

sponsor in past years had compiled its own list of U. S. timebuyers. This spring in preparing for this edition's publication, sponsor surveyed its own list, asking for updated information. Returns of agencies who replied by the deadline necessary were used as a check and supplement to the list furnished by Time Buyers Register.

The Time Buyers Register list was modified by sponsor as follows: First, client lists at many agencies were shortened for space-saving purposes and in order to throw the emphasis on national and regional accounts. Accounts which appeared to be strictly local in their distribution or the services they render were most frequently eliminated. Obviously it is not possible in all cases to tell the nature of an account's operation from its name. But in many cases the Register included a descriptive note which aided in selection. An asterisk (*) after the agency name is used to indicate that the agency's client list has been shortened.

A dagger (†) indicates this agency reported directly to sponsor.

The listing is alphabetically by states with cities appearing alphabetically within the states. Vames of agencies are listed alphabetically within the cities.

Each agency's listing includes the agency name, address and phone number. Then in bold face appear the names of media executives (if they were reported to Register) and timebuyers.

Accounts are then listed, followed by the name of the buyer assigned to that account. In cases where agencies prefer not to report which buyer handles which account (because it's a team operation or there are frequent rotations) buyers and accounts are listed separately.

In describing accounts listed James Boerst states: "All of the agencies listed . . . are represented to be active in the buying of radio and/or tv time. but there are some listings in which no accounts appear. In most cases this indicates that the agency's radio-tv accounts are inactive and had not resumed activity in time for the deadline for this issue. In a few scattered instances the agency has stated that policy forbids the listing of accounts, but these are definitely exceptions to the rule."

sponsor in most instances has eliminated listing of agencies which mentioned no accounts. Agencies so omitted which have since returned to active use of national or regional spot tv or radio, should so report to sponsor at 40 E. 49th St., New York 17. N. Y. sponsor plans to reprint the list in a convenient booklet and will be glad to expand its list to cover agencies which have not previously reported or which have recently become active on the air.

The list starting at right will be continued in regular issues of SPONSOR during August and an addendum, if required, will be published with the final installment.

The next edition of Time Buyers Register will be published in September.

ALABAMA

BIRMINGHAM

ROBERT LUCKIE & CO."

11 Office Park, P. O. Box 2251, Birmingham 3, 4la, Tremont 1-7335

Bette Wilson, Jahn Forney, Rabert Luckie

Alabama Flour Mills (Mothers Best Flour & Corn Meal), Forney, Wilson; Bana Co. (jams, jellies, preserves), Forney; H. F. Byrd, Inc. (apples, apple sauce), Wilson; Dixie Coffee Co., Forney; Drennen Motor Co. (Gen. Motors agy.), Forney, Luckie, Wilson; Gold Scal Products (dog food), White Dairy Co. (milk, cottage cheese), Forney, Wilson; R. L. Zeigler, Inc. (meat products), Luckie, Wilson

PARKER & ASSOC.*

205 Comer Bldg., Birmingham, Ala. 51-8567, 51-8568; (brauch office) 311 Moore Bldg., Wontgomery, Ala. Amherst 1-0724

Wayne Porker, Howard Sadler, Frank J. Sego, Clifford Giles, John C. Hughes

Ala. Farm Burean Insurance Co., Sego; Memite Co. of Ala. (Inbricants), Sego; Azar Boats, Giles; Buffalo Rock Pepsi Cola Bottling, Sadler; Colonial Bakeries, Hughes; J. F. Day (Flexalmer blinds, awnings), Sodler; Fred Goad Motors, Sego; Royal Cup (coffee, tea, spices), Porker; W. L. Smith Poultry ("Smith's Pride" frozen turkeys, chickens), Parker; R. L. Zeigler, Inc. (meat products), Parker

MOBILE

HOWARD BARNEY ADV.*

306 St. Francis St., Wobile, Ala, Hemlock 3,6563

Howard Borney, Autry Greer, Adele Hull, Lomor McLead

China Doll (rice & beans), Hull; Delchamps (grocery chain), Hull; Fairhope Creamery, Greer; Mobile Gas Service Corp., Barney; Quality Southern Pine Assoc., McLeod; Smith's Bakery, Hull

ARIZONA

PHOENIX

CHARLES H. GARLAND & ASSOC.*

1309 North Central Ave., Phoenix, Ariz. Alpine 8-6928

Charles H. Garland, pres.; Rabert C. Gorland, v.p.-radio-tv; Avis P. Garland, secretary-treosurer; Fran Bria, Al B. Pote, Paul Reeves

Myarado Television, Inc., Garland; American Lineu Supply, Pote; Bill Burns Buick Co., Garland; Butane Corp., Pote; Crigler Mfg. Co. (Decoresque shutters), Bria; G & S Manufacturing Co. (car coolers), Pote; General Tire Co. of Phoenix (distrib.), Gorland; Hydraulic Brake Supply Co., Pote; Ironrite Phoenix Co. (automatic iron-

ers), Bria; Madison Motors (Ford), Bria; Pomeroy Serta Products (o. (ma(tresses), Bria; Strange-Landoid, Inc. (cosmetics), Bria; Zeb Pearce & Sons (Coors beer), Recves

11 CSON

CABAT-GILL ADVERTISING AGENCY

194 N. Church St., Tucson, 4riz. Main 2.6262, Main 3.6101

Ernest Cabat

Monte Mansfield Motors (Ford), Pioneer Paint & Varnish Co.

SCOTT HENDERSON AGENCY

Santa Rita Hotel, Tucson, 4riz. Main 3:5425

Jean Henderer, Scott Henderson, Bill Pegler

Anto Plane Electric Co., Buxton-Smith (beer distrib.), Capin's Department Store, Gold Arrow Stamps (trading stamps), Greyhound Parks of Ariz., Nuway Cleaners, Sun Wranglers (alum, awnings)

S. J. KOSSACK & ASSOC.*

248 West Elm, Tucson, Ariz. Main 3-1734

Mary Ann Abosketes

Beandry Motor (Chrysler, Plymouth), Borden Co., Lucky Wishbone (food), Roman Metal Products (sliding glass doors), Sol Lite (Venetian blinds & awnings), Wallis Cleaners (dry cleaners)

ARKANSAS

LITTLE ROCK

S. M. BROOKS AGENCY*

4th Fl., Union National Bank Bldg., Little Rock, Ark. Fr. 2-1874

Arkansas Foundry Co., Arkansas Power & Light Co., Black & White Food Stores, Critz Chevrolet, Colonial Baking, Munsey Oven Toaster, Sterling Stores (department stores), Stebbins & Roberts (paint mfg.)

THOMAS C. HOCKERSMITH & ASSOC.*

1012 Pyramid Bldg., Little Rock, Ark. Franklin 5-7289

Thomas C. Hockersmith, R. P. Nestlebush

Ark, Frozen Foods, So. Equitable Life Ins., Western Meats (wholesale meat prods.)

CALIFORNIA

BEVERLY HILLS

BOZELL & JACOBS

340 N. Rodeo Drive, Beverly Hills, Calif. Bradshaw 2:2081

David R. Brown

C. B. JUNEAU.

8117 Balshire Blid , Beierly Hills, Cahf. Ohie 3-1770

Anona D. Hansen

Bryan Oldsribble, Wilkins Pontiac

LU RHANK

DAVIS & BLACKWELL

3607 Rest Magnolia Blid., Barbaul. Calit. Victoria 9:2964

Walter Davis, pres.; Frank Blackwell, v.p.

ERESSO

RUSSELL W. LAKE AGENCY'

1260 M. Street, Smite 207, Fresno 21, Calif. Amberst 8:7039

Cecil Lake, Russell W. Lake

Fiese & Firstenberger (pumps, farm implements), Fresno M.o. arom Mfg. Co.

GERALD F. THOMAS ADVERTISING

112 Patterson Bldg., Fresno, Calif. 1-5071

George L. Thomas, Alberta Duvall

Mta Vineyards (CAC Wines), Borden's Dairy Delivery Co., Cella Vineyards (Betsv Ross Grape Juice; Cella, Parma Wines), San Joaquin Baking, Sunland Industries (sulphur, seeds, fertilizers, insecticides)

GLENDALE

TOM WESTWOOD AGENCY

105 E. Lexington, Glendale, Calif. Chapman 5-5051

Tom Westwaod, pres.; Narman M. Blaney

Bible Treasury Hour, Lutheran Hour (So. Calif.), Voice of China and Asia

HOLLY WOOD

BROOKS AGENCY*

1610 Argyle Ave., Hollywood 28, Calif. Hollywood 4-1158

Jeon G. Shoy, medio dir. and timebuyer

Bekins Van & Storage, Port of Los Angeles, Western Holly Appliance Co.

GRANT ADVERTISING

1680 V. Vine, Hollywood 28, Calit, Hollywood 19231

Lois Green

Anto-Lite, Coppertone, Dr. Pepper (soft drinks), Dodge Dealers of Los Angeles, Dodge National (S. Calif, region), G. M. Giaunini & Co., J. A. Hogle & Co., Marquardt Aircraft Co.

KENYON & ECKHARDT

6253 Hollywood Blid., Hollywood 28, Calit. Hollywood 3-2101

James W. Staples, media dir.; Karen La Porte

Glass Container Manufacturers Institute, Pepsi Cola Bottling Co. (Los Angeles, Santa Ana, Tulare), Lincoln-Mercury Dealer Assoc., Quaker State Oil Refining Corp. of California, Shell Oil Co., Staples; RCA Victor Distributing Corp. (Southern Calif.), La Porte

RAYMOND R. MORGAN CO.

6233 Hollywood Blvd., Hollywood 28, Calif. Hollywood 3-4194

Terri Brady

J. A. Folger & Co. (coffee), Nchi Beverages of L. A., Paul Klein Industries, Inc. (42 Oil Shampoo, Lemonized Creme Shampoo, Hair Oil Tonic, 42 Hair Spray), Planters Nut & Chocolate Co.

ROSS ROY, INC. OF CALIFORNIA

1680 N. Vine St., Hollywood 28, Calif. Hollywood 9-6263

Jos. G. Mohl

Ascptic Thermo Indicator Co., Bugs Bunny Frozen Juices, Dad's Root Beer Bottling Co. (L.A.), Dodge Div., Chrysler (trucks), Exide Batteries (L.A.), The Honey Co., Prepared Products, Willard Storage Battery Co. (L.A.)

STODEL ADVERTISING CO.

5611 Melrose Ave., Hollywood 38, Calif. Hollywood 9-7163

Edward C. Stodel, Clifford Levine, Ralph Pollack, Charlotte Stodel

Columbia, Long Beach (dept. store), Barnett Buick, Crown Finance Corp., DeWalt Power Shop (power tools), Eastern Columbia Dept. Store, Eclipse Sleep Prods. (mattresses), Knapp-Monarch Co., West Coast (electrical appliances), United Artists Pictures, S. Cal.

WADE ADVERTISING AGENCY*

6381 Hollywood Blvd., Hollywood 28, Calif. Hollywood 4-7457

Snowden M. Hunt, Jr., v.p.; Edgar C. Pierce, radio-tv dir.

Aireloom Bedding Co. (Hollandaire, Vitagenic & Rip Van Winkle Mattresses), Calusa Chemical Co. (Diasof, Woolyn, dye products), L. A. Smoking & Curing Co. (smoked fish), Joe D. Maggio, Inc. (fresh carrots), Miles Calif. Co. (Alka-Seltzer, One-A-Day Brand Vitamins, Tabcin, Bactine), National Van Lines, Inc., Paper Products Co. (shelf paper, napkins), Sebastopol Apple Growers Union (Appleland brands), See's (candy shops), Tappan Stove Co.

LOS ANGELES

R. H. ALBER CO.

439 N. Larchmont Blvd., Los Angeles 4, Calif. Hollywood 9-8273

Pauline Hagen, v.p.; Fred L. Allen, a.e.

Christian Science Comm. on Publications for Southern Calif., Allen; Christian Science

Radio Comm. of Los Angeles County (lectures), Allen; Gospel B'casting Assoc. (Evangelical talks and publications), Hagen; Unity School of Christianity (radio talks and publications), Hagen

BANNING CO.

3142 Wilshire Blvd., Los Angeles 5. Calif. Dunkirk 8-3456

Marilyn J. Page

Minthorne Music Co. (Telefunken radios), Phelps-Terkel (retail apparel), RCA Distributing Co. (Hoover Steam Irons)

BARNES CHASE CO.*

3450 Wilshire Blvd., Los Angeles 5, Calif. Dunkirk 4-1193

Ashby Starr, v.p. & mgr.; George McPhail, marketing mgr.; Charles Smullen, prodn. mgr.; Bianca Magoffin, acct. exec.; Patti Higgins, publ. dir.; Marion Vilmure, media dir.

Charm of Hollywood, Counsellors National, Inc., Interstate Engineering Co., Lov-e' Brassiere Co., Martin Manufacturing Co., Frank B. Miller Mfg. Co., Inc., Rohr Aircraft Corp. (recruitment)

BBDC

6363 Wilshire Blvd., Los Angeles 48, Calif. Webster 1-1234

Jack Newell, media dir.; Murray Donnelly

American Broadcasting Co. (L.A.), Newell; North American Aviation (employment), Donnelly; Rexall, Newell; Treesweet Prods. (orange juice), Donnelly; Vitamin Corp. of America (Rybutol, Intracel), Newell; Western Airlines, Newell

BECKMAN, HAMILTON & ASSOC.

365 S. Fairfax Ave., Los Angeles 36, Calif. Olive 3-0910

Alan Harvey, Milton J. Beckman, Harry Walstrum

Alpha Chemical Co. (Fix-So). Beckman; Atlantic Fur Co., Harvey; Big Four G. M. Dealers, Walstrum; Calif. Commissaries (coffee service), Harvey; Hub Furniture Stores (appliances), Beckman; Orange Julius Sales Co. (Orange Julius Drink), Beckman; Reliable Mortgage Co.. Harvey, Beckman

BERGHOFF ASSOC.*

511 N. LaCienega Blvd., Suite 201, Los Angeles 48, Calif. Olympia 2-2850, Oleander 5-7536

Jerry Berghoff, pres., timebuyer; Jeanne Shaeffer, media dir.; Annette Michaels, ass't. timebuyer

Alladin Plastics (housewares), Annette of Hollywood (maternity bras), Beverly Mfg.

Co. (plastics), Bra-NV Brands (brassieres), Kernels Cigar Co., Klasco Products Co. (deodorants), Stanley Chevrolet

THE BOGERTS, INC.*

842 Seward St., Los Angeles 38, Calif. Hollywood 3-6871

E. V. Bogert, Zepha Bogert

Cal-Dak Co. (housewares), Z. Bogert; Calif. Consumers Corp. (Prime Froz-n fruits, vegetables), E. V. Bogert; Derm Medical (ethical drugs), Z. Bogert; Flexnit Co. (girdles), Z. Bogert; Grace Corset Co., Z. Bogert; Miller's Money Co., E. V. Bogert.

CALKINS & HOLDEN

712 South Curson, Los Angeles 36, Calif. Webster 6-5145

William A. Chalmers, v.p., mgr.

Litton Industries, Inc. (electronics), The Rand Corp. (research and development)

THE CAPLES CO.

301 S. Kingsley Drive., Los Angeles 5. Calif. Dunkirk 7-4255

Nina Dallair

Aeronaves de Mexico, Aim Products Corp., Congress of Motor Hotels (motel assoc.), Queen Shops, Rupert Brand Fish Co., Union Pacific RR

MILTON CARLSON CO.*

3450 Wilshire Blvd., Los Angeles 5, Calif. Dunkirk 8-9464

Ruth E. Johnson

Art Frost. Circus Foods, Inc., Desmond's, Inter-Am Div., S.D.A. (religious, Spanish), The Laymen's Hour, Sleep-Eze Co., Inc., Southern Calif. Plastic Co., Superior Optical Co., The Voice of Prophecy, Inc. (religious)

COMPTON ADVERTISING

8733 Sunset Blvd., Los Angeles 46, Calif. Olympia 2-7180

Myra Milgrom, media dir. H'wood office

CONSOLIDATED ADVERTISING DIRECTORS*

8762 Holloway Drive. Los Angeles 46, Calif. Olympia 2-2331

Bentley Morriss, Mitchell Neal

National Pharm. Co. (drugs), Neal; Sawyer Schools of Business (speedwriting shorthand instruction), Morriss

DOYLE DANE BERNBACH

606 Hobart Blvd., Los Angeles 5. Calif. Dunkirk 8-2233

Jerome Howard, Claire Koren

Cole of California (women's swim suits), Max Factor & Co. (cosmetics). E & J Gallo Winery, Lear, Inc. (airplane parts), Mission Appliance Corp. (water heaters), Ohrbach's (department store), Polaroid Corp. (camcras), Revell, Inc. (toy & hobby kit mfg.), Say-On Drug Stores, Wilshire Oil Co. (gas, oil)

THE EDWARDS AGENCY

Edwards Bldg., 915 V. LaCienega Blvd., Los Angeles 16, Calit. Oleander 5:7850

Edward L. Kablitz

City National Bank, Lee Hotels of California, Mirror Bright Polish Co. (auto glaze), Sanitary Mattress Co.

ERWIN, WASEY & CO.

5045 Wilshire Blvd., Los Angeles 36, Calif. Webster 1-1211

Charles J. Helfrich, radia-tv media dir.; Muriel Bullis, ass't. radia-tv media dir.; Raland Gallman, June Kirkpatrick, timebuyers

Albers Willing Co. (Friskies, Carnation Corn Flakes, Mbers Oats, Mbers Flapjack Mix, Albers Feed), Gallman; Arizona Brewing Co. (V-1 Pilsner Beer), Kirkpatrick; Consolidated Cigar Corp. (Dutch Master Cigars, Western states only). Kirkpatrick; Carnation Co. (evap. milk, Topic), Gallman; Carnation Co. (Simple Simon Frozen Foods), Kirkpatrick; Carnation Co. (fresh milk, ice cream, malted milk). Kirkpatrick; Instant Milk Co. (Carnation Justant Milk, Carnation Instant Chocolate), Kirkpatrick; Norbest Canning Co. (Spirit of Norway Sardines), Kirkpatrick; L. Rose & Co. (Rose's Lime Juice), Kirkpotrick; Van Camp Sea Food Co. (Chicken of The Sea Tuna, White Star Tuna), Kirkpotrick; White King Soap Co. (White King Detergent, White King Soap, 11 Western states only), Bullis

FOOTE, CONE & BELDING*

900 Wilshire Blvd., Los Angeles 17, Calil. Wadison 9-3611

Gene Duckwall, v.p.-dir. af media; Lydia R. Reeve, chief timebuyer; Helen Maare, ass't, timebuyer

Breast-O'-Chicken Tuna, Inc., Bullock's Downtown (dept. store), Calavo Growers. Inc. (avocados), Lockheed Aircraft Corp (institutional), Pacific Mutual Life Insurance Co., Purex Corp., Ltd. (bleaches, detergents), Rheingold Brewing Co. (beer), Stauffer System (Reducing Salons), Sunkist Growers (shelf, frozen & fresh)

HEINTZ & CO.*

611 Wilshire Blvd., Los Angeles 17. Calif. Wadison 9-3181: 240 Stockton St., San Francisco, Garfield 1-0177

Diana M. Wear, media dir.

Flotill Products, Girard's (salad dressing), Hancock Oil Co., Knudsen Creamery Co.,

Luzanne Collec, Oriental Foods, Inc. (Jan-L-Wine Chinese Foods)

HIXSON & JORGENSEN"

3257 Wilshire Blvd., Los Angelev S, Calvt. Dunkirk 8:3121

Harriet M. Weigand

Alpha Beta Markets, Inc. (chain), Arrow head and Puritas Waters, Beaute Vues Corp. (Nutri-Tonic luir preparations), Carrier Corp., Day & Night Div. (water, space and forced air heating, air conditioning), Payne Furnace Div. Cforced air heating, air conditioning), Challenge Cream & Butter Assu., Cinch Products (cake mixes), Fino Foods Processing Co. (coffee blender), Kierulff & Co. (Motorola & Webcor distr.), Mac's Super Gloss Co. (auto polishes), O'Keefe & Merritt (gas ranges, washer-dryer), Real Gold Co. Critrus concentrates, wine vinegar), Richfield Oil Corp., Rehrig Manufaeturing Co. (White House all-purpose dress and French dressing), Rol-Rite Pen Co., XLNT Spanish Food Co, (fresh tamales, enchilades, Spanish foods)

HONIG-COOPER CO.

6399 Wilshire Blvd., Los Angeles 48, Calif. Webster 8-2431 For accounts see S. F. listing)

HOWARD M. IRWIN & ASSOC.

2806 West Seventh St., Los Angeles 5, Calif. Dunkirk 8-1219

Haward M. Irwin

United States Borax & Chemical Corp., Pacific Coast Borax Div. (Ureabor, Borasen & Polybor-Chlorate Weed Killers)

JOHNSON & LEWIS ADVERTISING

6399 Wilshire Blvd., Los Angeles 18, Calif.

Jean Replagle, media buyer

Nic-L-Silver Battery Co., Bob Baer Chevrolet

LEE & ASSOCS.

8237 Beverly Blvd., Los Angeles 18, Calif. Webster 3-9349

Leo Pearlstein, Caralyn Larentzen, H. H. Raberts

Calif. Turkey Advisory Board, Pearlstein; Rold Gold of California, Pearlstein; So. Calif. Poultry Co. (Poppy brand turkeys), Larentzen; Superior Honey Co., Roberts; Willardson Co. (Norbest turkeys), Pearlstein

LITTLE AND CO.

3719 Wilshire Blvd., Los Angeles 5, Calil. Dunkirk 9-1267

Gayb Little

Mohr Milk Farms, Olson Brothers Inc. (eggs)

THE MAYERS CO.

2301 W., Third St., Los Angeles 57, Culvi. Dunkirk 8:2111

Beth Braberg, media dir.

Bandini Fertilizer Co., Hoffman Candy Co., Muller Bros., Sears, Roebick (L.A. arci)

CHARLES H. MAYNE CO.

8487-B Metrose Place, Los Angeles 16, Culif. Ohie 3-0990

Eugene P. Ramsay

Mutual Citrus Products Co. (M.C.P. brand pectia, canned and frozen citrus juices, concentrates)

MC CANN-ERICKSON®

3325 Wilshire Blvd., Los Angeles 5, Calif. Dunkirk 5,3301

Mary Kay Cain, media dir.; Patti Mc-Danald

Adolph's Ltd. (meat tenderizer, salt substitute), Bell Brand Foods (potato chips, peanut butter, corn chips). Broadway Department Stores, Coca-Cola Bottling Co. of Los Angeles, Coca-Cola Bottling Co. of San Diego, and various regional bottlers, Gordon Bread Co., Lemon Products Advisory Board, So. Calif. & So. Counties Gas Co. (Utility), Technicolor Corp.

ARTHUR MEYERHOFF & CO.

8467 Beverly Blvd., Los Angeles 48, Calif. Olive 3-1633

James J. Ward, Lyle E. Westcatt, Hugh Mackenzie

Lonis Milani Foods (salad dressings, mises, mise, sances), Ward, Westcatt; Midwest Fruit Flavors (Sonny Boy fruit flavors, soft drinks), Mackenzie; Sonny Boy Chocolate Milk Fortifier

DAN B. MINER CO.*

301 S. Kingsley Drive, Los Angeles 5, Calif. Dunkirk 8-3301

Kay Ostrander, exec. timebuyer; Sylvia Schultz, timebuyer

American Beauty Macaroni (macaroni prodnets), Schultz; Blue Cross of Southern California. Schultz; Buick Dlrs. Assn. Cl., A. Metropolitan), Schultz; Bu-Tay Products, Ltd. (Rain Drops water conditioner, George wall and linoleum cleaner, Diaper Sweet), Ostrander; Freeman's Certi-Fresh Foods (frozen fish), Schultz; Green pot (orange drink), Schultz; Holfman Television Corp. tty sets), Ostrander; Interstate Bakeries Corp. (Log Cabin, Roman Meal, Weber's Blue Seal Breads), Ostronder; Kerr Glass Mfg. Corp. (home canning equip.). Ostrander; Santa Fe Vintage (.o. (wines). Ostrander; Thrifty Drug Stores, Schultz; Von's Markets (supermarkets), Schultz

MOGGE-PRIVETT

712 S. Curson Ave., Los Angeles 36, Calif. Webster 6-7213

Jane Leider, media dir.

American National Foods, Inc. (Blue Goose fresh produce), California Lima Bean Growers Assoc., Fradelis Frozen Food Corp. (Fradelis frozen dinners). Holly Sugar Corp., Jerseymaid Milk Prods. Co., Lindsay Ripe Olive Co., Seven-Up Bottling Co. of Los Angeles, Sturdy Dog Foods

ELWOOD J. ROBINSON & CO.

1111 II ilshire Blvd., Los Angeles 17, Calif. Mutual 6293

Robert C. Neuman

Calif. Dried Fig Advisory Board, Dept. of Water & Power, Los Angeles, Loma Linda Food Co., Packard-Bell Co. (radio-ty sets). Utility Appliance Corp. (gas ranges, heater, air cooler equip.), Wilco Co. (household products)

ROCHE-ECKHOFF & LEE*

8721 Beverly Blvd., Los Angeles 48, Calif. Oleander 5-7670

Irving Eckhoff, Frank Roche, Bob Lee, Martin Barcon, Bill Garr

Bar M Meat Prods., Barcon; Calif. Shopper. Eckhoff

RUTHRAUFF & RYAN

3410 Wilshire Blvd., Los Angeles 5, Calif. Dunkirk 8-0571

Betty J. Llewelyn, media dir.

Pacific Finance Corp., The Frito Co.—Western Division, Llewelyn

SMALLEY, LEVITT & SMITH

643 S. Olive St., Los Angeles 14, Calif. Mutual 5336

Helen Sullivan

Los Angeles "Times", Lyon Van & Storage

BARTON A. STEBBINS

3142 Wilshire Blvd., Los Angeles 5. Calif. Dunkirk 8-8183

A. W. Gudelman, Nat Jeffras

Brewster's Food Supplement, Jeffras; Certified Grocers (coffee), Gudelman; Shontex (shampoo and hair conditioner), Jeffras; Signal Oil Co. (gasoline), Gudelman; Vogerall Prods. (pharmaccuticals), Jeffras

STROMBERGER, LaVENE, McKENZIE

600 S. LaFayette Park Pl., Los Angeles. Dunkirk 5-2211

George Anthony, media dir.; Marguerite Nash, Helene Sellery

General Petroleum, Nash; General Electric

Appliances, Plymouth Dealers of S. Calif., McCulloch Motors, Sellery

J. WALTER THOMPSON CO.

6505 Wilshire Blvd., Los Angeles 18, Calif. Olive 3-0300, Teletypes LA 112

George Weaver, media dir.; Ralph Starkweather, assoc. media dir; Eileen Henriquez, Joy Mallicoat

Boyle-Midway (household & garden aids), Mallicoat; Douglas Aircraft Co., Stark-weather; Ford Dealers Advertising Assoc. of Southern California, Henriquez; Ford Dealers Advertising Assoc.. Salt Lake City. Henriquez; Schlitz Brewing Co., Mallicoat; Shell Oil Co. (gasoline. motor oil), Mallicoat

MILTON WEINBERG AGENCY*

6523 Wilshire Blvd., Los Angeles 18, Calif. Olive 3-2300

Joel W. Stearns, Brbbie Carrillo

Butler Bros. Dept. Stores, Capitol Milling. Comar's Shoe Stores, Graysons, May Co., Pep Boys, Progresso Food Prods., Star-Eve

WEST-MARQUIS*

1220 Wilshire Blvd., Los Angeles 17. Calif. Madison 9-2214

Marie Maier

E. F. Hutton & Co. (stockbrokers), Norris Thermador Corp. (Norrisware), Northrop Aircraft. Inc. (personnel), Thermador Elec. Mfg. (kitchen ranges)

WESTERN ADVERTISING AGENCY

4848 Wilshire Blvd., Los Angeles, Calif. Webster 8-2681

Edward E. Keeler, Norine Freeman

Librascope, Inc. (instruments), Ontra Cafeterias

OAKLAND

AD FRIED ADVERTISING AGENCY

160 Santa Clara Ave., Oakland 10, Calif. Olympia 4:3773

Ad Fried, radio & tv dir.; Mary Lynch, chief timebuyer; Kay Bachrach, Gerhard Jacobi, Eileen Erbe, timebuyers

ASSOCIATED ADV. COUNSELLERS*

610 - 16th St., Oakland 12, Calif. Templebar 6-2952

J. Ward Wilkinson

Ed Deemer Buick Co., Good Chevrolct (dealer). Holly Meat Packing Co., Montgomery Ward, Nordic Distribs. (Scandinavian food)

REINHARDT ADVERTISING

1736 Franklin St., Oakland 12. Calif. Templebar 2-2408

Leo Bowman, Adeline Schow

Cardinet Candy Co., Walter N. Boysen Co. (paint), Kilpatrick's Bakeries, Par-T-Pak Beverage Co., William's Bakery

GEORGE E. S. THOMPSON, ADV.

1006 Pierce Bldg., Oakland 12, Calif. Twinoaks 3-9193

George E. S. Thompson

Controlador Co. (garage door hardware). Dick's Home Furnishings (carpets, furn.)

RIVERSIDE

JIM SMUTZ*

3859 Main St., Riverside, Calif. Overland 4-3305

Jim Smutz

Huffman's Furniture, Warren-Anderson Co. (Ford dealer)

SAN CARLOS

STURGES AND ASSOC.*

1407 Industrial Road. San Carlos, Calif. Lytell 3-8071

Helen Grace

Rod McLellan Co.

SAN DIEGO

THE ARMSTRONG CO.*

548 Spreckels Bldg., San Diego 1, Calif.

T. G. Armstrong, G. E. Vinson, Don James, Ray Garcia

Peck Buick Co., Vinson; Radio Station KSDO, Vinson; San Diego Insurance Agents Association, James; Station KFSD, radio-tv, Vinson; U. S. Grant Check Exchange. Armstrong

DAN LAWRENCE CO.*

339 W. Broadway, San Diego 1, Calif. Belmont 3-1171

Lucie S. Steed

Cantor Bros. (self-service gas chain), Distributors, Inc. (Westinghouse). Emerson of So. Calif. (distrib.), Fuller Ford. Mary Monroe Stores (retail clothing). Mexican Village (Mexican food brokers). Morrison Supply (bldg. material distrib.)

PATTEN-HOLLOWAY AGENCY*

417 Bank of America Bldg., San Diego. Calif. Belmont 4-5106

William H. Patten, Jos. P. Holloway, Winkie Leifeste

American Cleaners (dry cleaning), Patten; Dr. Campbell, dental. Holloway; Haizlip Pharmacies. Patten; Marsi's Dress Shops. Leifeste; San Diego Fertilizer Co., Patten; San Diego Gas & Elec. Co., Holloway; Station KFMB-TV, Holloway; Streicher's Shoe Stores. Patten; Tyson Pontiac. Holloway; Verdee Products. Patten

THE PHILLIPS-RAMSEY CO

304 Iry St., San Diego 1, Culit. Belmont 4:6101

R. L. Phillips

Arthur Murray Studios of San Diego, City Chevrolet Co., Food Basket (super market chain), Golden Tulip Foods (potato chips), Imperial Jams & Jellies (food packer), Laugley Corp. (fishing equipment), Mexicali Brewing Co., Ray-O-lite Corp. of America (Fiberglas awnings), San Diego Milk Conneil, Walker-Scott Co. (dept. store)

THE TOLLE CO.*

3553 Kettner Blvd., San Diego 1, Calil. Cypress 8-7101

Muriel Tolle

E.Z. Set Windows, Calum, casement windows), Klauber-Wangenheim Co. (Point Lona cauned foods), Qualitee Dairy Products Vssn., Wilbur-Ellis Co., San Diego Div. (fertilizers, insecticides, garden supplies)

SAN FRANCISCO

BBDO*

120 Montgomery St., San Francisco 1, Calit. Exbrook 7-1122

Betty Share, chief timebuyer; Frances Lindh, Laurie McCagg, Pat Flynn

Bank of America, Flynn; Burgermeister Brewing Corp., Lindh; Cling Peach Advisory Board, Share; Foremost Dairies, Share; M.J.B. Co. (coffee, tea & rice), Share; Northrup King & Co. (seeds), Share; Pacific Gas & Elec. Co., Share; Pacific Tel., & Tel., McCagg; Spreckels Sugar, Lindh; Standard Oil Co. of Calif., Share; Sunlite Bakeries, Share; U. S. Steel, Coal Chemical Sales Div., Share; U. S. Steel, Columbia-Geneva Div., Flynn.

BOTSFORD, CONSTANTINE & GARD-NER*

615 Market St., San Francisco, Calif. Exbrook 2-7565

Mary C. Ferriter, media mgr.

Calif. Prune Advisory Board, Hawaiian Steamship Co. (travel). Japan Air Line Co., Lilli Ann Corp. (women's clothing). Lucky Stores (super markets). Pope & Talbot (steamship co.). Poultry Producers of Central Calif., Sego Milk Products (canned and dried milk). The Scott Co. (construction)

BROOKE, SMITH, FRENCH & DORRANCE OF THE PACIFIC COAST*

149 California St., San Francisco, Calif. Yukon 6-6836

Doris E. Williams

Boas Pontiae, Brighton Fish Co. (frozen sea food div. of Safeway Stores). Folgers Instant Coffee, W. P. Fuller Co. (glass div.). Granuy Goose Foods (potato and roin chips, Krazy Koin), Guittaid Chocolate Co., Tidy Chemical Co. (Ty-D Bol)

BUCHANAN & CO.

155 Montgomery St., Saa Francisco, Calit. Yukon 6/2927

Gertrude Maeller, media dir.

DON L. BURGESS AGENCY

15b 29th St., San Francisco, Calif. Mission 8-2237

Don L. Burgess

Pamela Nylon Hosiery Co., United Jet Inst. Ujet aircraft (raining school)

CAMPBELL-EWALD CO.

235 Montgomery, San Francisco 1, Calif. Exbrook 2-0145

Bernice Rasenthal

L. C. COLE CO.*

106 Sutter St., San Francisco, Calif. Exbrook 2:2565

W. E. Haberman, K. D. Spann

Hexol, Inc. (Hexol disinfectant) Haberman

CONNER CO.

1736 Stockton St., San Francisco 11, Calif. Garfield 1-3726

Audrey Janisen

Keating Mfg Co. (floating sinkers). The Kringfisher Co. (Trail-A-Bait)

D'EVELYN-GUGGENHEIM*

155 Montgomery St., San Francisco 4. Calit. Sutter 1-5564

Norman F. D'Evelyn, Richard F. Guggenheim, Kenneth D. Shupe

Baer With Weiler (toys), D'Evelyn; Dale Dance Studios, Guggenheim; l'acific Trading Co. (Kikko-Man Sance), Petrich Motor Co. (Chrysler-Plymouth Dlr.), Guggenheim; R. D. Schwalb Co. (Republic Steel Kitchens, Sentinel Television, Universal Appls.), Guggenheim

ALBERT FRANK-GUENTHER LAW*

425 Bush Street, San Francisco 8, Calit. Yukon 6-1641

R. E. Cruikshank, J. de Pauli, L. Kemper Miss Saylor's Chocolates, Inc. Kemper; Wesix Electric Heater Co., Cruikshark

JEAN SCOTT FRICKELTON

1355 Market St., San Francisco 3, Caht. Klandike 2-0232 and 2-2311

Jean Scott Frickeltan, Charles Gadsby

Gas Appliance Soc. of Claif., North Calif. Electrical Bureau, Stempel's Bakery Co.

GARFIELD ADVERTISING

26 O'Farrell St., San Francisco 8, Culil Exbrook 2 3120

Thurston G. McGuffick, media dir.

B. I. Balentt Inc. (Vano Houshold Prods.), Crispae Potato Chip Co., Foremost Food & Chemical Co., El Dorado Div. (oils), Grove Laboratories, Inc. (No Doz., Shit Eve), Kay Jewelers, California, Langendorf United Bakeries, Holsom Bread Div., Marlo Packing, Corp., (processed foods), Orebla Potato, Products (frozen patries), Pacific Vegetable, Oil Corp., Pratislaw, Preserving Corp., (Diet Sweet foods), Rough Rider, Inc. (Clothing), Smiths (men's stores)

GUILD, BASCOM & BONFIGLE

130 Kvarny St., San Francisco 8, Calil, Yukon 2:6040

Rod MacDonald, v.p., media dir.; Dick Tyler, media dir.; Peg Harris, media dir.; Janice Carrel, Marcellee Sanders

Clougherty Packing Co. (Farmer John ham, bacon, sansage, wemers), Horris; Harry & David (Frun of the Month Club), Horris; Mother's Cake & Cookie Co., Horris; Nucoa Div, of Best Foods, Inc. (Nucoa), Sanders; Ralston Purina Co. (Rice Chex, Wheat Chex, Instant Ralston, Ry-Krisp), Horris; Skippy Peanut Butter Div. of Best Foods (Skippy Peanut Butter), Sanders

HARRINGTON-RICHARDS

Div. of Fletcher D. Richards, Inc.) 58 Sutter St., San Francisco 4, Calit. Fxbrook 2:6025

Janet Lindsay

Bank of California, Morris Plan of California (banking), Western Pacific Railroad

HONIG-COOPER CO.

1275 Columbus Ave., San Francisco 11, Calif. Ordway 2-4469

John W. Davis, media dir.; Clarice Mc-Creary, timebuyer; Anita Kennedy, Winifred Wagner, Jaan Kalla, assistants

Avoset Co., C. & 11 Sugar Refining Corp., Denalan Co., G. & D. Wine & Vermouth, Italian Swiss Colony, Langendorf Bakeries (Butternut Div.), Lejon Vermouth, Leslie Salt Co., Riviera Packing Co., S. & W. Fine Foods, Star-Kist Tima, Wells-Far_o Bank

JOHNSON & LEWIS ADV.

625 Market Street, San Francisco 5, Calif. Douglas 2,0050

Marge Sollom, media buyer

First California (o. (investment se urities) The Langfield (o. (frozen foods: Donald Duck Orange Juice, River Valley Vegetables) This is

nighttime radio

as you

know it...

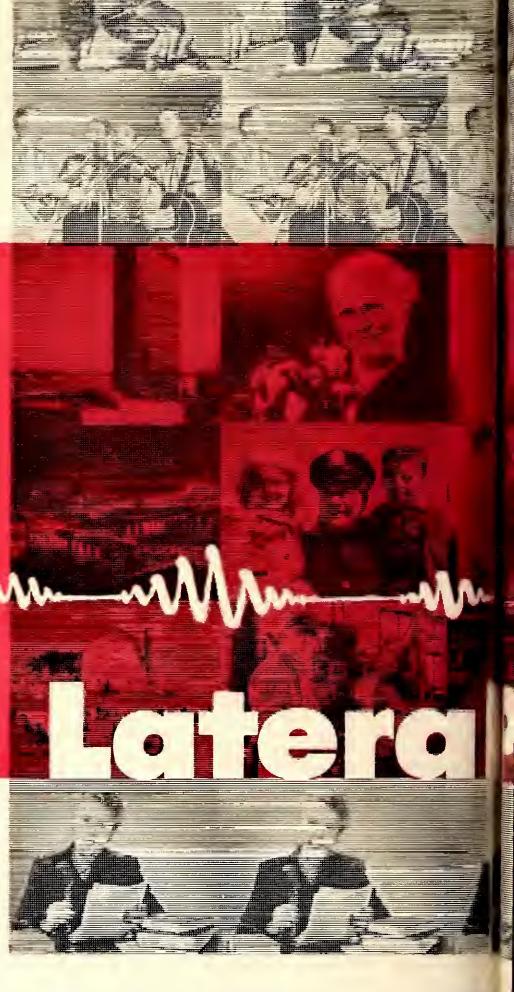
This is

nighttime radio

with a

sound

difference...



Here, at last, is a brand new approach for reaching and sellir nighttime radio audiences . . . a revolutionary concept of wh nighttime radio should, and can, be when programmed with imaination. We call it "Program PM."

"Program PM" gives listeners an exciting, new kind of enters tainment. It takes them Behind The Scenes...tells them the Insic y.

Story of the world around them...in music, sports, theatre, new



Literal Programming is the greatest upgrading in radio forin years, and it's planned to give plenty of selling impact to uproduct message. Let the sound difference in nighttime radio is a sound difference in your sales figures. "Bink" Dannenbaum, E: V-P for Sales, or your PGW "Colonel" can tell you all loct Lateral Programming and "Program PM."

WESTINGHOUSE BROADCASTING COMPANY, INC.



RADIO
BOSTON, WBZ-WBZA
MITISBURGH, KDKA
CLEYELAND, KYW
FORT WAYNE, WOWO
CHICAGO, W ND
PORTLAND, KEX

TELEV SION
BOSTON, WBZ TV
MITSBURGH, EDEA TV
CLEVELAND, KYW TV

WIND represented by A M Padio Sales NPIX represented by The Katz Agency, Inc All other WBC stations represented by Peters, Griffin, Woodward, Inc.

KENYON & ECKHARDT

620 Market St., San Francisco, Calif. Exbrook 7-0900

Ruth Pawer

American President Lines, Ltd. (steamship & travel), Lincoln-Mercury Dealers (western region), Lco J. Meyberg Co. (RCA Distributor), Pepsi Cola Bottling Co. of Northern California

KNOLLIN ADVERTISING AGENCY*

391 Sutter St., San Francisco 8, Calit. Sutter 1-6110

(Address material directly to agency)

Manning's, Inc. (coffee, restaurants), Warm Air Heating Inst. of No. Calif.

RAYMOND I. LANG*

116 New Montgomery, San Francisco 5, Calif. Yukon 2-5028

Raymond I. Lang, Beatrice Eymard

Sierra Nevada Travel Agency

McCANN-ERICKSON

111 Sansome St., San Francisco 1, Calif. Douglas 2-5560

Allen G. Janes, media dir.; Keith Lanning, Jae Narcissa, Frank Regalada

Calif. Packing Corp. (Del Monte Foods), Calif. Spray Chemical (Ortho Prods.), Coca-Cola Bottling Co. of Calif., Diamond Walnut Growers, Inc., Lucky Lager Brewing Co., National Lead Co. (Pacific Coast Div.), S.O.S. Co. (Scouring Pads, Tuffy)

RICHARD N. MELTZER ADVTG.

785 Market St., San Francisco 3, Calif. Yukon 2-5877

Mildred P. Wrenn, media dir.

Franco-Italian Packing (Petuna Pet Food. Sea Boy Sardines), Gray Lines (tours, auto leasing), Larry Blake Food Prods. (salad dressing), Sealy Mattress, Trewax, Inc. (household wax)

RUTHRAUFF & RYAN

235 Montgomery St., San Francisco 4, Calif. Exbrook 2-4616

Virginia Crawfard, media dir.

Dwight Edwards Co. (Canterbury tea), Fairfax Baking Co. (Skylark bread), Guthrie Biscuit Co. (Busy Baker Cookies, Busy Baker Crackers, Busy Baker Grahams), Lakeside Butter Co. (Lac-Mix Instant Dry Milk, Lac-Mix Choc Drink), Simon Mattress Co. (Serta), A. E. Staley Mfg. Co. No. Cal. (Sta-Flo starch)

J. WALTER THOMPSON CO.

320 California St., San Francisco 4. Calif. Garfield 1-3510

Frederick B. Wilmar, media dir; Frances Austin, chief timebuyer; Leslie Wallwark, timebuyer; Jean Griffith, assistant; Elenare Nelsan, assistant

Calif. Raisin Advisory Board, Ford Dealers Adv. Assoc., Kraft Foods Co., Pan Am. World Airways, Safeway Stores, Shell Chemical Corp., Shell Oil Co.

WANK & COURT & LEE*

425 Bush St., San Francisco, Calif. Exbrook 2-6545

Narma Lambera

Doherty Bros. (Ford cars), Dry Mix Prods. Co., Inc. (cements and adhesives for Do-It-Yourself Market)

J. J. WEINER & ASSOC.

149 California St., San Francisco, Calif. Yukon 2-2700

Marilyn Jahnsan

Belfast Beverages, Inc. (soft drinks), Bel-Air Frozen Foods (Whitney Frozenfood Co., Div. of Safeway Stores), Blitz-Weinhard Co. (beer), Cresta Blanca Wines

LEE WENGER ADV.*

1005 Market St., San Francisco 3. Calif. Underhill 1-3276

Lee Wenger, Dick Levine

Albrite Mfg. Co. (plywood). Calif. Motorists Insurance, Calif. Tire Co., Contour Chair Stores, Edwards Shoe Stores, Jacuzzi Whirlpool Bath, Luchetti Meats (frozen meats), Remensperger Bros. (Buicks), Wyandotte Olives

WYMAN ADVERTISING

278 Post St., San Francisco, Calif., Douglas 2-2435

Ruth J. Wyman

Bud Anderson Ford (Ford Dhs.). Golden Gate College, Hermann Safe Co., Mutual Fund Associates, Sassy Cat Food

YOUNG & RUBICAM

120 Montgomery St., San Francisco 4, Calif. Exbrook 2-1838

E. Patrick Healy, supervisar; Nancy Cummings, Eugene McCarthy, Rabert Welty

Borden's Dairy Delivery, Borden's Pacific Cheese, Welty; Calso Water Co. (Calso Water), McCarthy; W. P. Fuller & Co. (paints), Welty; Kaiser Alum. & Chem. Corp. (consumer prods., household foil), United Vintners (Petri Wine, Signature Wines), McCarthy

SAN JOSE

BENET HANAU & ASSOC.

1011 Park Ave., San Jose, Calif. Cypress 3-1513

Benet Hanau, Gretchen Vandivert

Drew Canning Co. (fruit, vegs.), Eggo Food Products, Hanau; Mission-Meadow Gold Creameries, Vandivert; Stephen's Meat Prods.. Vandivert; The Old English Company, Inc. (dog & cat food), Hanau; Travel Advisors (travel agency), Vandivert

TODD AND ASSOC.*

84 S. First St., San Jose 13. Calif. Cypress 2-6745

Frank M. Eicher

Russ Meat Co. (meat packers, Rockin'R Brand)

SOUTH PASADENA

ANNE D. MATTHEWS ADV.*

1101 Columbia St., South Pasadena, Calif. Sycamore 9-6504

Destruxol Corp. (insecticides, etc.)

STOCKTON

OLYMPIUS ADVERTISING*

311 E. Main St., Stockton, Calif. Howard 4-7736

S. K. Olympius

Dr. Pepper Bottling Co., Franzia Bros. Winery, J. C. Penny Co. (retail ready to wear), Port of Stockton, Squirt Bottling Co.

W. LOS ANGELES

NEALE ADVERTISING ASSOC.*

8462 Sunset Blvd., W. Los Angeles, Calif. (46), Hollywood 1-9955

C. A. Ray, timebuyer

Food Machinery & Chem. Corp. (John Bean, Western Div.: Sprayers and Shur-Rane Portable Irrigation). D. E. Sanford Co. (Descoware utensils), Virtue Bros. Mfg. Co. (metal dining furniture.

COLORADO

DENVER

BOCCARD, DUNSHEE & JACOBSEN

1339 Delaware St., Denver 4. Colo. Tabor 5-5339

Emma L. Jardan, media dir.

THE BROWER CO. (Denver Branch)

228 Commonwealth Bldg., Denver 2, Colo.

Warren V. Huskie

Gamble Skogmo, Inc., Jenkins Hardware Stores

BYRUM ADVERTISING AGENCY

924 Broadway, Denver 3, Colo. Tabor 5,7745

R. H. Byrum

O. M. Franklin Serum Co., International

Evangelistic Assu., Pravertime Broadcast, Radio Gospel Fellowship, Western Seed Co.

TED LEVY, RICHARD LANE AND CO. AGENCY

1537 Warion St., Denver 18 Colo.

Barbara Aiton, Richard Lane, Jerry Epstein

Blubill Foods Inc. (dressings, sances, cheeses, candy), Aiton; Ellis (anning (o. (chile, tamales, coined beef hash), Aiton; Sealy Mattress Co., Aiton

PRESCOTT & PILZ*

1765 Sherman St., Denver 3, Colo. Alpine 5-2869

Bill Prescott, Gene Pilz, Bill Whitworth

Bayly Mfg. Co. (work clothing), Pilz; F&I Food Products Co. (potato chips), Prescott; Luby Chevrolet Co., Prescott; Manco Chemical Co. (insecticides), Pilz; Morey Mercantile Co. (coffee, foods), Prescott; Pay Way Feed Mills, Pilz; Tivoli Brewing Co., Prescott; Toomey's Mills (flour), Pilz

MARSHALL ROBERTSON AGENCY

1550 Speer Boulevard, Denver 3, Colo. Kerstone 4-6268

Mory A. Robertson, Morshall G. Robertson, James Briggs, John Eby, Nancy MacCoig, R. W. McWilliams, Morgaret Pierson

Blue Cross-Blue Shield (Med. Ins.), Eby & Briggs; Cassidy Hicks (Wallpaper Co.), Eby; City Elite (cleaners, Iaundry), Eby; Clinton Aviation, Robertson; Colorado Seed Co. (landscaping suppls.), Pierson; Dale Dance Studios (dance instruction), Eby; Grayson's (apparel), Robertson; KIMN, Eby; KTAR, Eby; KWAL Paint Co., Robertson; O'Fallon, Gene, & Sons, Eby; O'Meara Motor Company (Ford dealer), Eby; Pioneer Savings Stamps, Robertson

MARK SCHREIBER ADV.

506 Zook Bldg., 431 W. Coliax St., Denver 1, Colo, Alpine 5-2088

Mork Schreiber, Jeanne Ditmor, Jim Farquhar, Bob Hohn, Pete de Longchomps, Jr., Joe St. Denis, C. L. Tune

Better Vision Conneil, Tune; Buehler-Mayllower Transfer & Storage, Hohn; Capital Chevrolet, Schreiber; Clear-Vue Corp. (Glitter Art Div.). Schreiber; Colorado Nurseryman's Assn., Longchamps; Colorado Optometric Assn., Forquhar; Denver Chevrolet Dlrs. Assn., Schreiber; Dual Matic Products Corp., Tune; KOA-TV. Schreiber; Arthur Murray (Denver), Longchomps; Plymouth City (Plymouths), Farquhar; Plymouth Dealers Association, Farquhor

HARRY E. SHUBART CO.*

718 Colorado Bldg., Denver, Colo. Acoma 2-1616

Carolyn Shubart, Owen A. Roberts

1.1 R.N. Club of Colorado Chouse furn.t Larimer Vocational School, Davis Bios., Inc.

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800 # . Ninth fre., Denier T. Colo. Main 3.5368

Wayne A. Welch, John P. Morwin, A. J. McKenna

Empire Oldsmobile (Olds, cars), Marwin; Bill Reno (Ford cars), McKenno; Security Life & Vecident (a, tins.), Welch; Southwest Mattress (a, (spring air mattresses), McKenna; Tasty Foods (Kobey Potato (hips & Shoestring Potatoes), Welch

CONNECTICUT

HARTFORD

THE HAMMER CO.

171 Church St., Hartford, Conn. Jackson 7-0183

M. H. Hammer, B. English, Irene Burton, George Ewing, Patricia Holl, H. Shermon

Comfi-Coil, Inc. (hassocks), Sherman; Du-Mont of Connecticut (tv sets), Holl; Ellenbee Products, Hammer; Mac Shoe Co., Hall; Pantasote Co. (plastics), Hammer; Shelton Tack Co., Hammer; United Plastics, Hammer

THE RANDALL CO.*

75 Pearl Street, Hartford, Conn. Jackson 7-1179

Florence F. Grady

Country Club Soda Co., Crown Petrolema Corp., Hartford Gas Co., Hartford Sugar Co., Hoffman Wall Peper Co., Sir Allo Shoe Clinic, Stackpole, Moore & Tryon Co., (men's and women's outfitters & importers). State Line Potato Chip Co., Wachtel's Department Store

NEW HAVEN

E. J. LUSH*

207 Orange St., New Haven 10, Conn Main 6-4257

E. J. Lush

B & S Co. (hardware), (onn. (oke Sales Div. (fuel), Dairy Queen of (onn., Shipmate, Inc. (boats)

STAMFORD

MOORE & CO.

1700 Summer St., Stamtore', Conn. Fireside 8-5351, N. Y. C. Phone; L. Cc. 5-1680

William E. Bolster

Tilo Roofing Co.

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WOODWARD & BYRON

50 West State St. Westport, Conn. Can. tal. 7 9551

Mark B. Byron, v.p.; Thomas F. Cosgrove, v.p.

Atlantic Coast Tisheries (Nordic Froz.) Londs Fr.h.Qinks), Bucher r.Wamer (Hetess Accessories), Garcia Y. Veza In., Grans), Kein Plastic Playing Cards Trader Grain Co. (dog. cat. ne wild Frd foor)

DIST. OF COLUMBIA

KAL, EHRLICH & MERRICK ADV.

Exercing Star Bhlow Baskin for J. D. C. Executive 3-3700

Alvin Q. Ehrlich, exec. v.p., Nella C. Manes, timebuyer, David P. Thomas, radio-tv dir.

HENRY J. KAUFMAN & ASSOC.

1119 H. Street, N. II., B. ashington. a, D. C. District, 7-7400

Jeffrey A. Abel, radio timebuyer, Robert S. Maurer, tv timebuyer

American Bottlers of Carbonated Beverages (trade association), Giant Food Stores, The Hecht Co. (department store), United Automobile Workers (Trade Union), Dowetown Park & Shop, Inc., First Federal Savings, Oil Heat Institute, Old Dominion Savings Rank

J. GORDON MANCHESTER ADV.

1726 Pennsylvania Ave. V.II., Washington, D. C. ME 8-0060

Richard T. Williams, radio-tv dir.

American Sta-Dri Co., Capitol Frito Co. National Fruit Product, G. F. Saocr Co. Safeway Stores (Washington Rich 1). Seven-Up (Washington).

HARWOOD MARTIN AGENCY

2519 Connecticut Arc., Washington D. C. 4D 2-1161

Harwood Martin, Mildred Mortin, Laura Hammond, Jean Robertson, Mac Sconlan

Actison (evrolt, Martin; Alerian Yalhismen's Associa Martin; barry Pito (heyrelet, H. Martin; Bair TA, Robertson; (rerial Corp., Hammond; Coment's aterial, pastry), Robertson; District (reft Unill, Hammond; P. I. Nota, (furniture), Hammond; William & Lot rop (Upt. 800), Hammond

PROMOTION SERVICE

1521 K Street, \ II II \ Z \ D \ C Re \ 7.1765

R. E. Stivers

Wison se Opering (). -) e

RUTHRAUFF & RYAN, INC.

840 National Press Bldg., Washington 4, D. C. Executive 3-6730

Harold W. Schanagel

FLORIDA

BOYNTON BEACH

GASKILL-OERTEL ADVERTISING

Box 206, Boynton Beach, Fla. 9433

Balpine, Inc. (bath oil concentrate), Protexall Chemicals, Inc. (Screen-Pruf)

CORAL GABLES

GOTTSCHALDT & ASSOC.*

2505 Ponce de Leon Blvd., Coral Gables, Fla. Highland 4-5739

Mrs. A. Wilkinson

Lawnlite Co. (furniture), Neil Distributors (Motorola TV & Radio, Mitchell Air Cond.)

J. WALTER THOMPSON CO.

220 Miracle Mile, Coral Gables, Fla. Highland 3-4629

Kelly Martin

Gate City Sash and Door (awning windows), S. S. Jacobs Co., Pan American World Airways, Schlitz Wholesalers of S. Fla. (beer)

МІАМІ

BEVIS ASSOC.*

1140 Ingraham Bldg., Miami 32, Fla. Franklin 9-2696

Robert Hanna, E. B. Hollingsworth

Florida Home Heating Inst., Hollingsworth; Miami Lincoln Mercury, Hanna

TALLY EMBRY

458 Pan American Bank Bldg., 150 South east Third Ave., Miami 32, Fla.

Talton H. Embry, pres., Jack Buckholtz, tv-radio timebuyer

American Brewing Co. (Regal Beer), J. D. Ball Motors (Ford Dealers), Greater Miami Ford Dlrs, Assoc., Tripure Products

GRANT ADVERTISING

13th St. at 2nd Ave., S. W., Miami, Fla. Franklin 3-6611

R. C. Lipe, media dir., Marjorie J. Cahalin, Barbara A. Swan

Douglas Laboratories, Florida Avocado & Lime Comm., Florida Power & Light Co.

WADSWORTH & WALKER

517 Gerona Ave., Miami 46, Fla. Mohawk 7-3666

Mailing Address: Box 775, Coconut Grove, Miami 33, Fla. (See New York listing)

Ralph K. Wadsworth

ORLANDO

A. P. PHILLIPS CO.*

Legion Place at Lake Ivanhoe, Orlando, Fla. 2.7101

Elizabeth Stevens, media dir.

Echols Bedding Co., E Z Shop Curb Serv. Stores Orlando (Atlantic Co.)

TAMPA

LOUIS BENITO ADV.

Tampa Theatre Bldg., Room 1003, P. O. Box 3402. Tampa, Fla.

Louis Benito, Edward Boese, G. W. Gray, Jr., John Hall

Elkes Pontiac, Gray, Jr.; Florida Beef Council, Gray, Jr.; Roberts Dairy, Hall; Robbins Manufacturing Co., Benito; South Atlantic Insurance Co., Boese; Tampa Florida Brewery, Benito

R. E. McCARTHY & ASSOC.*

206 S. Franklin St., Tampa, Fla. 2-0141, 45, 46

A. C. McCarthy, R. E. McCarthy, B. E. Acker, Bergen Newell, R. W. Scales

Borden's Dairy (A Div. of the Borden Co.), Acker, McCarthy; DeSoto Chemical Co. (Insecticides, Gator Roach Hives), R E. McCarthy; Edmundson-Duhe Rice Mill (Chinito & Regent Rice), Newell; Fla. Citrus Canners Coop. (Donald Duck Citrus Prods), R. E. McCarthy; Harwood Corp. of America (lumber), R. E. McCarthy; Jackson Grain Co. (X-Cel seeds, feeds, fertilizers), Scales; Ocean Products (fresh frozen shrimp), A. C. McCarthy; WFLA-Radio-TV, Newell

AL YORKUNAS AGENCY

Tibbetts Bldg., Franklin at Lafayette, Tampa, Fla. 2-2579

Al Yorkunas, Mary Ann Yorkunas, Betty Berg Bradley

Caldwell Bonded Warehouse (Mayflower moving & storage). Edwards Sash Door & Lumber (Curtis, Davis Paints), Ferman Motor Co. (Olds, Chevrolets)

GEORGIA

ATLANTA

BEARDEN, THOMPSON, FRANKEL & EASTMAN, SCOTT*

22 Eighth Street, N. E., Atlanta 9, Ga. Trinity 6-5587

R. W. Jensen, B. Wolf, H. A. Binford, Jr., N. Frankel, W. H. Bearden, M. A. Thompson

Atlanta Baking Co. (Betsy Ross Bread), Frankel, Wolf, Jensen; Big Apple Super Markets (groceries), Binford, Bearden, Jensen; Fabro (dog food), Frankel, Jensen; Margold Corp. (margarine), Bearden; Miss Georgia Dairies, Beardon, Wolf; Orkin Exterminating Co. (termite & pest control), Thompson, Jensen; Redfern Sausage Co., Binford

BURKE DOWLING ADAMS

992 Peachtree St., N. W., Atlanta, Ga. Trinity 6-5521

George Bailey, media dir., Kathryn Mc-Gowan

Citizens & Southern (banking), Bailey; Columbia Baking Co., McGowan; Delta Air Lines (transportation), Bailey

GEORGE I. CLARKE CO.*

1401 Peachtree St., N. E., Atlanta 5, Ga. Trinity 6-4834

George I. Clarke, Dorothy M. Hendrickson Home Credit Co., Home Finance Co., Pet Dairy Products Co., G. H. Rauschenbers Co. (carpeting)

DAY, HARRIS, HARGRETT & WEINSTEIN

40 Sixteenth St., N. W., Atlanta, Ga. Trinity 6-4828

Audrey S. Ferguson, media dir.

Chemical Corp of America (Freewax), Economy Auto Stores, Fine Products, Getz Exterminators, Southern Airways, S.S.S. Co. (tonic & tablets)

PHILIP DENTON ADV.

45 - 11th St., N. E., Atlanta 9, Ga. Trinity 2-7785

Philip Denton, Jr.

Cleveland Electric Co., Georgia Motor Trucking Assoc., Gordy Tire Co. (Fisk & Dayton), Interstate Life & Accident Ins. Co., (Chattanooga), Landers Motors (Dodge-Plymouth Dlr.), Pepsi Cola Co. (Atlanta), Thoben Elrod Co. (Norge Distrib.)

LILLER, NEAL & BATTLE

810 Walton Bldg., Atlanta 3, Ga. Cypress

Pamela A. Tabberer, media dir.; Avrilla Phillips, Pat Clark, Mary Jean Meadows

Ala. Flour Mills (Red Hat Feed), Phillips; Bank of Georgia, Meadows; Brock Candy Co., Meadows; Carling's Black Label Beer, Clark; Colonial Stores (grocery chain), Phillips; H. G. Hastings (seeds, garden suppls.), Phillips; H. W. Lay & Co. (potato chips), Phillips; National NuGrape Co. (NuGrape & Suncrest). Clark; Piedmont Airlines, Meadows

BURTON E. WYATT & CO.

1008 First National Bank Bldg., Atlanta, Ga. Murray 8-1121

Mrs. F. C. Thompson

Monticello Nursery Co. (Mahan Pecans), Savannah Sugar Refining Corp. (Dixie Crystals Sugar), Standard Oil Co. of Kentucky (Crown & Crown Extra Gasoline, etc.)

IDAHO

POCA1141.0

DON WATKINS ADV.

Hotel Bannock Bldg., P. O. Box 589, Pocatello, Idaho. 4462

Don L. Watkins

Bannock Steel Co., Concrete Processors, Inc. (pumice block), A-1 Oil Co., Yellowstone Park Co.

ILLINOIS

ALRORA

CONNOR ASSOCIATES*

121 *Hill Ave.*, *Aurora*, *Hl. Aurora* 6-2713, 6-1957

Al Soger, v.p.

Eyerly Assoc (toys), McGill Mfg. (Mouse & Rat Traps). McKee Door Co. (overhead garage doors), Stephens-Adamson Mfg. Co. (Speedwalk, Bearing, Engineering, Standard Prods, Division), Strathmore Co. ("Magic Slate" children's books)

BLOOMINGTON

THE BIDDLE CO.*

814 V. Main St., Bloomington, Ill. 7-6036

Shirley A. Sunwall

Paul F. Beich Co. (Slim Vim), Bird Provision Co. (Bird Farm sansage), Blue Star Potato Chip Co., Consumers Cooperative Assn. (Farm Coop.: fertilizer. paint, petroleum), Purity Baking Co. (Sunbeam Bread, Variety Baked Goods), State Farm Ins. Co.'s Agency Dept.

CHAMPAIGN

GRUBB & PETERSEN ADVERTISING

111 N. Market St., Champaign, Ill. 6-3766

Helen Huley, medio dir. & buyer; Dole R. Arvidson, radio-tv dir.

Eisner Food Stores, Henderson Mfg. Co., Illinois Canning Co., Kelly Food Products, Wareham-Hudson Dairies.

CHICAGO

WILLIAM HART ADLER

919 N. Michigan Ave., Chicago 11, III.
Whitehall 15210

John Petrie, media dir.

Alladin Industries (Vacuum Bottles), Central Ice Cream Co., Conlon-Moore Corp. (appliances), Highlander Frozen Foods

AGENCY SERVICE CORP.

66 East South Water St., Chiegao 4, Ill. Central 6:5255

George P. Hixan

Chicago Motor Club, North Central Emance Corp.

AUBREY, FINLAY, MARLEY & HODGSON 230 \ Vichigan Are., Chicago 1, III.

230 N. Wichigan Ave., Chicago 1, III. Financial 6:1600

F. R. Hansen, medio dir.; Pat Kral

Illinois Farm Supply Co., International Harvester Co. (Farm Equip. Div.), International Mineral & Chemical Co. (Potash Div.), Williamson Caudy Co.

BEAUMONT & HOHMAN

6 N. Michigan Ave., Chicago 2, 111. Randolph 6-6181

Clorke J. Trudeou

Brearley Co. (bathroom scales), Dale Carnegie Inst. (personality courses), Gray Line Assoc. (Sight-Seeing), Monarch Brewing Co. (Ausburger ber), Tru-Ade (Beverage)

GORDON BEST CO.

228 N. LaSalle St., Chicago 1, Ill. State 2-5060

Edwin A. Trizil, medio dir., Kay Knight

Consolidated Royal Chemical Corp. (Krank's Shave, Peruna Elixir), Florsheim Shoe, Helene Curtis Industries (cosmetics), Maybelline (cosmetics), Milner Products (Pinesol, Perma Starch), Knight

LEE S. BIESPIEL ADV.

605 N. Wichigan Ave., Chicago 11, 11l. Delaware 7-4190

L. S. Biespiel

John O. Butler Co. (tooth brushes), Gem Mfg. Corp. (Galvanized Wear), Wm. Getz Corp. (Oryl Dentifrices), Shepler Mfg. Co. (fans, heaters)

BOZELL & JACOBS

205 N. LaSalle St., Chicago 1, Ill. Central 6-0870

Philip Rouda, v.p., rodio-tv, Anthony S. Jocobs, producer, Arlenc Reuther

Aristomat Co. (stove mats), Blue Cross Plan for Hospital Care, Blue Ribbon Bedding, Blue Shield Plan of Illinois, Central Illinois Public Service Co., Chittenden Fastman, Evis Mfg., Dr. Peter Fahrney & Sons, Eatmor Cranberries, Illinois Wholesale Plant Growers Assn., Kroll Bros. (Childrens Furniture Mfr.), Leaf Brands (gum, candy), Midas Muffler Shops, Restonic Corp. (mattresses). Tilemaster Corp., Wonder Rest (mattresses)

THE BROWER CO.

53 W. Jackson Blvd., Chicago 4, Ill. Harrison 7:2269

Glen V. Brower

Arthur Heitzberg & Craftonien Geithergoods), Junius Food Products Corp. (fiz-h frozen horseradish)

THE BUCHEN CO."

100 M. Madison Av., Chicago 6, 111. Randolph 6.9305

Haward Rose, v.p. & media dir.; Lee Carlson

Clucago Title & Trust Co., Fairbanks Meise & Co., Hobart Mfg. Co., Masonite Corp.

LEO BURNETT CO.º

Prudential Plaza, Chicago 1, Ill. Central 6,5959

Leonard Matthews, v.p.-media; Thamos A. Wright, Jr., mgr.-media

Media group supervisors: Doug Burch, Dick Coons, Gus Pfleger, John Setear, Hal Tillson

Associate group supervisors: Dave Arnald, John Huckstep, George Miller, John Schubert

Timebuyers: Eloise Beotty, Bob Clark, Rex French, Harry Furlong, Ted Giovan, Harvey Glor, Joe Hall, John Holland, Bill Line, Arne Nordmark, Bill Oberholtzer, Esther Rauch, Mary Lou Ruxton, Mahlon Soxon, Dave Seidel, Helen Stanley, Fumi Tonoko, George Wilcox

Allstate Insurance Co., American Mineral Spirits Co., Atchison, Topeka & Santa Fe Railway Co., Brown Shoe Co., Campbell Sonp Co., Commonwealth Edison Co., and Public Service Co., Crane Co., The Electric Association (Chicago), Green Giant Co., Harris Trust and Savings Bank, The Hoover Co., Kellogg Co., The Kendall Co., The Mavtag Co., Philip Morris Inc. (Marlboro), Motorola, Pabst Brewing Co. (Eastside Old Tap Lager, Los Angeles), Chas. Phyor & Co., Pillsbury Mills, Procter & Gamble Co., Sugar Information, Tea Co. neil of the U.S.A.

CAMPBELL-MITHUN*

919 Michigan Ave., Chicago, U. De aware

Clay Rassland, media dir.; William J. Stenson, Edwin W. Berg, Elsie Lauter

American Dairy Assoc., Mishawaka Rubber & Woolen Mfg. Co., John Morrel & Co. Meat div. & Red Heart div.)

THE CAPLES CO.

216 E. Ontario St., Chicago 11, 11, 84perior 7-6016

Moryellen Convery, Helen Taylar

Chicago & North Western System (RR). Taylor; Dad's Root Beer Co., Convery; Superior Sleeprite Corp., Convery; Union Pacific Railroad, Taylor

CHRISTIANSEN ADVERTISING AGY.

135 S. LaSalle St., Chicago 3, Ill. Central 6-2484

Martin Fritz, media dir.; Virginia Walker

Allstate Insurance Co. (Auto Ins.), E. L. Bruce Co. (Bruce cleaning wax, floor cleaner, asphalt tile cleaner), Jewel Food Stores

COMPTON ADVERTISING*

141 W. Jackson Blvd., Chicago 1, Ill. Harrison 7-6935

Andrew E. Zeis, media dir.; Beverly Haldeman

Garst & Thomas Hybrid Corn Co. (Pioneer Hybrid seed corn), M. K. Goetz Brewing Co. (Goetz beer & Country Club malt liq-our), Par-T-Pak Royal Crown Corp., Chicago Bottler (Royal Crown Cola & Nehi beverages), Pioneer Seed Corn Co. (Pioneer Hybrid seed corn)

CRUTTENDEN ADVERTISING

201 N. Wells St., Chicago 6, Ill. Financial 6-3630

G. M. Stern, L. H. Lewis

Hudson-Ross (appliances), Stern

DANCER-FITZGERALD-SAMPLE*

221 N. LaSalle St., Chicago 1, Ill. Financial 6-4700

Thomas P. O'Connell, media dir.; Betty Stevens, assistant; Patricia Chambers, B'cast Dept. buyer all accounts

Alliance Mfg. Co. (clectronic lift-a-doors), Chicago Stock Yards Compost Co., Consolidated Products (Kaff-A, Sparx pig & sow emulsions, E. emulsion), Cory Corp. (coffee makers), Ekco Products Co. (Flint Cutlery, Ekcoware, Minute Mop, Diamond Silversmiths), Gibson Refrigeration Co., Div. of Hupp Corp. (refrigerators, freezers, ranges, air conditioning), Riverview Park Co. (amusement park), Sterling Insurance Co., The Siegler Corp. (gas & oil space heaters)

D'ARCY ADVERTISING CO.†

Prudential Plaza, Chicago 1, Ill. Michigan 2-5332

Frank H. Hoell, Jr., media dir.; Richard W. Epp, ass't. media dir.; John W. Harper, Betty Lavaty

Standard Oil (Indiana)

GEORGE L. DE VILLE ADVERTISING*

53 W. Jackson Blvd., Chicago 4, Ill. Harrison 7-0600

George L. DeVille

W. W. Kimball Co. (pianos), Princess Coal Sales Co., Sahara Coal Co.

DONAHUE & COE (OF ILLINOIS)*

830 Merchandise Mart, Chicago 54, Ill. Superior 7-8969

Mary D. Petr, media dir.

National Presto Industries (pressure cookers, elec. appls.), Norge Sales Corporation (major appls.), York Corporation (air conditioning, Commercial & Refrigeration Divisions)

FRED H. EBERSOLD

20 N. Wacker Drive, Chicago 6, Ill. Franklin 2-0106

Fred H. Ebersold, B. B. Pope

Givens & Co. (infants wear), Ebersold; Statistical Tabulating Co., Ebersold

ERWIN, WASEY & CO., LTD.*

230 N. Michigan Ave., Chicago 1, Ill. Randolph 6-1952

John L. Gwynn, media dir.; Helen Z. Wood

Aunt Nellie's Foods, Carling Brewing Co. (Stag div.), Chamberlain Distributors, Club Aluminum Products Co., Toastmaster Products

M. M. FISHER ASSOC.*

79 Monroe Street, Chicago 3, Ill. Central 6-6226

Helene Heinz, Tv timebuyer; Phyllis Cummings, radio timebuyer

Davis Oldsmobile, Charles Kecshin (Keeshin frozen poultry), Morae Pharmacal Co. (Insombutal), National Foundation for Infantile Paralysis (Midwest), North American Mushroom Co. (North-Am. Brown Gravy. Steak Sauce), Sittler Bros. (Sittler pure horseradish), Tam O'Shanter Country Club (May Tourns.), West Gate Mercury (automobiles)

FOOTE, CONE & BELDING*

155 E. Superior St., Chicago, Ill. Superior 7-4800

Gordon F. Buck, media dir.; Gwendolyn Dargel, Dorothy Fromherz, Rita Hart, Genevieve Lampert, Vera Taboloff

Armour & Co., Beatrice Foods Co., Hallmark Cards, Kraft Foods Co., The Paper Mate Co., Perkins Products Co., Hiram Walker

CLINTON E. FRANK*

Merchandisc Mart, Chicago, Ill. Whitehall 4-5900

Jack L. Matthews, media dir.; Helen L. Davis

Chevrolet Dealers Assoc. of Chicago. Quaker Oats (Quaker flour products, flakes products), Reynolds Metals ("Do-it-yourself"), Aluminum, Industrial Markets, Industrial parts div., Plastics div. (Consumer promotion, Lifetime Stainless Steel, Reynolds Jamaica Mines), Standard Railway Equipment Mfg. Co.

THE PHIL GORDON AGENCY*

23 E. Jackson Blvd., Chicago 4, Ill. Harrison 7-2103

Philip W. Abrams, Roy Rutkoff, Ruth Saeks, V. Daniel Smith

Babee-Tenda Corp., Smith; House of Schiller (mail orders), Abrams, Rutkoff; Stebco Products, Abrams, Rutkoff; Stnart Greetings (cards), Rutkoff, Smith

GRANT ADVERTISING*

919 N. Michigan Ave., Chicago 11, Ill. Superior 7-6500

Reginald L. Dellow, media dir.; Fred Norman, asst. media dir.; Dene Voigt, timebuyer

Centlivre Brewing (Old Crown beer & ale, Alps Brau beer), Chicagoland Dodge Dealers, Chrysler (Dodge div.), Dr. Pepper, Excell Laboratories (new plant life), Ivo (Quit Itch)). Coppertone Sun Tan Products, Park and Tilford (cosmetics)

GRANT, SCHWENCK & BAKER*

520 N. Michigan Ave., Chicago 11, Ill. Whitehall 3-1033

Betty L. Armstrong

Bankers Life & Casualty Co. (White Cross Plan), Bremner-Davis (sound way to easy reading), De Pree Company (Vullo)

GRIMM & CRAIGLE

201 N. Wells St., Chicago 6, Ill. Franklin 2-8056

National Sporting Goods Assn., Solar Permanent Co. (Farm Tank Div. U. S. Industries)

GUENTHER-BRADFORD & CO.*

15 E. Huron St., Chicago 11, Ill. Superior 7-9474

Charles J. Zeller, vice-pres., dir. Radio-TV & account executive

Chicago 7 Up Bottling Co., Joliet 7 Up Bottling Co., Nelson Chevrolet Co., Refiners Distributing Co. (refiners Pride Ethyl), Sears Roebuck & Co. (Chicagoland stores), Tauber Ford (Ford dealer), Tauber South Shore Lincoln Mercury

HENRI, HURST & McDONALD*

121 W. Wacker Drive, Chicago, Ill. Franklin 2-9180

Laura Hall

Admiral Corp. (radio, television & appliances), Armour (agricultural). Coopers



NEW YORK

CHICAGO

DETROIT

DALLAS

ATLANTA

CHARLOTTE

ST. LOUIS

MIAMI

MEMPHIS

LOS ANGELES

SAN FRANCISCO

representing
RADIO
representing
TELEVISION

BRANHAM

11 OFFICES FROM COAST TO COAST... national advertising representatives (Jockey junior underwear), Holland Furnace Co., Holloway House (frozen foods), International Electric Co. (fences), Kroehler Mfg. Co. (furniture), Peters Shoe Co. (Weather-Bird shoes), Ready-To-Bake Foods (Puffin biscuits)

THE KAPPS CO.*

64 East Lake St., Chicago 1, Ill. State 2-0460

J. Kapps, C. Kapps

Archer Motors, Authorized Food Service Co., Chambers Gas Range Co., Henner Ford Sales, Langendorf Clothing Mfg. Co., Martin Oil Service. Northpark Sales & Service (auto), Petroleum Sales & Service, Lynn Stewart Distributing Co., Southeast Radio Stores, Traveler Radio Corp., Western Supply & Furnace Co.

H. W. KASTOR & SONS

75 E. Wacker Drive, Chicago 1, Ill. Central 6-5331

Harvey Mann, media dir.

Campana Sales Co. (Bantron), International Milling (Robin Ilood flour and Supersweet feeds), Orange-Crush Co., Procter & Gamble (American family soap, flakes, detergent), Union Starch & Refining Co. (Reddi-Starch)

DON KEMPER CO.

919 N. Michigan Ave., Chicago 11, Ill. Superior 7-6746

Flarence A. Neighbars

Goldenrod Ice Cream Co., Jewel Tea Co., Planters Edible Oil Co. (peanut oil), Planters Nut & Chocolate (peanuts, peanut butter)

KENYON & ECKHARDT

221 N. LaSalle St., Chicago, Ill. Financial 6-4020

Harry N. Sager, media dir.; Jaan Blackman, timebuyer

Blatz Brewing Co. (Blatz & Tempo beer), Lincoln Mercury Dlrs. Assoc. (Midwest), Pepsi Cola Co. (regional), Whirlpool Corp.

KUTTNER & KUTTNER

646 N. Michigan Ave., Chicago, Ill. Superior 7-7940

Stanley C. Kuttner

Capitol Dairy, Ironrite of Chicago, Metal Weather Products, Park Forest Homes, Sampson Co. (major appliances)

EARLE LUDGIN & CO.*

121 W. Wacker Drive, Chicago, Ill. Andover 3-1888

Jane Daly, v.p.; Ruth Babick, head timebuyer; Marilyn Bielefeldt, Kay Margan Best Foods (Rit & Shinola), Babick & Margan; Easy Washing Machine, Morgan; G. Heileman Brewing Co., Babick; Ilelene Curtis (spray net, Stopette), Babick, Bielefeldt; Rath Packing Co., Bielefeldt; Tidy Ilouse, Babick; Zenith Radio Corp., Morgan

ARTHUR R. MacDONALD

400 W. Madison St., Chicago 6, Ill. Financial 6-3242

Verga M. Tennert

Kleen-Kote (paint), National Plywoods (Amcrwood), Wisconsin Cheeseman (gift packages)

MacFARLAND, AVEYARD & CO.

333 N. Michigan Ave., Chicago 1, Ill. Randolph 6-9360

Alfred S. Trude, Jr., media dir.; Beverly Hicks, Dalares Starr

Drewrys Ltd. (beer), Hicks; Heidelberg Brewing Co. (beer and Columbia ale), Starr; Martin-Senour Paints, Starr; The Pullman Company (Pullman Car operation), Hicks; Standard Knitting Mills (Health-knit), Starr; Stewart-Warner Corp. (Alemite CD2), Hicks; Zenith Radio Corp. (hearing aids), Starr

MALCOLM-HOWARD ADVERTISING AGENCY*

203 N. Wabash, Chicago 1, Ill. Andover 3-0022

Harold Barkun, Evelyn Burke, Arthur M. Halland, Lillian Halland, Max G. Halland, Rabert Larson

McLennon Pen Co., M. G. Halland; Roller Derby, Art Holland; Star Model Beer, Barkun; The Stiffel Co. (lamps), M. G. Halland; Walter Rugs, Larson

McCANN-ERICKSON

318 S. Michigan Ave., Chicago 4, Ill. Webster 9-3700

Jahn Cole, Braadcast media supervisar; Esther Andersan, timebuyer; Lauise Phillips, timebuyer

Allied Van Lines (moving, storage), Bell & Howell (photographic equipment), Brunswick-Balke-Collender (bowling equipment), Carter Oil Co. (petroleum prods.), Coca Cola Bottling Cos., Derby Foods (Peter Pan peanut butter), Mead, Johnson (Pablum prods.), Chicago Milk Foundation (dairy prods.), Rival Packing Company, Swift & Company (Premium canned meats, chicken, turkey, ham & bacon, meats for babies, frozen foods, ice cream, etc.). Tidy House Products (Sweet-10)

McCARTY CO.

520 N. Michigan Ave., Chicago 11, Ill. Michigan 2-0300

Lakeside Packing Co. (canned vegs.), Prater Pulverizer Co. (feed mill equip.)

ARTHUR MEYERHOFF & CO.

410 N. Michigan Ave., Chicago 11, Ill. Delaware 7-7860

Evelyn R. Vanderplaeg: timebuying dir.; Francine Galdfine, Joan Russell, Patricia Gray, mail arder timebuyers; Bab Penninger, Roy MacLean, Dorathy Stock, timebuyers

Demert & Dougherty (Aerosol prods.), Vanderplaeg; Grant Co. (Mail Order Prods.), Gray, Penninger, MacLean, Stock; I. J. Grass Noodle Co. (sonps & noodles), Vanderplaeg; Illinois Meat Co. (canned meats), Vanderplaeg; Myzon (farm feed prods.), Galdfine; New England Fish Co. (canned salmon), Vanderplaeg; Thos. J. Webb Coffee Co., Vanderplaeg; Wm. Wrigley Jr. Co. (gnm), Russell

NEEDHAM, LOUIS & BRORBY*

Prudential Plaza, Chicago 1, Ill. White-hall 4-3400

Arnold E. Jahnson; B'cast facilities dir; Dan DeCarlo, Jahn Rohrbach

Campbell Soup Co., Rohrbach; Campbell Soup Ltd.. Rahrbach; Cummins Engine Co., Rohrbach; Hotpoint Co., DeCarlo; Household Finance Corp., DeCarla; S. C. Johnson & Son. DeCarlo; Kraft Foods Co., Rahrbach; Kraft Foods, Ltd., Rohrbach; Monsanto Chemical Co., DeCarla; Morton Salt Co. & Panogen, Rohrbach; Palm Beach Company, DeCarla; Pepsodent Sales, Ltd., DeCarla; Quaker Oats Co., Rahrbach; Scovill Mfg Co., DeCarlo; State Farm Insurance Cos., DeCarlo; Wieboldt Stores, DeCarlo; Worthington Corp., DeCarla

NORTH ADVERTISING*

Merchandise Mart, Chicago 54, Ill. Whitehall 4-5030

Richard S. Paige, media dir.; Armella Selsar, Rabert R. Riemenschneider

The Englander Co. (mattresses), Riemenschneider; Lanvin Parfums (Arpege, Pretexte, My Sin. Rumeur, Scandal), Selsar; The Toni Co. (Toni Home Permanent, Tip Toni, Tonette, Softstyle & Spin brand, curlers, Adorn), Selsar; The Toni Co. (Prom, Deep Magic. Soft'ning), Riemenschneider

OLIAN & BRONNER*

35 E. Wacker Drive, Chicago 1, Ill. State 2-3381

Kay Kennelly, media dir.

Atlas Brewing Co. (Atlas Prager beer), Beltone Ilearing Aid Co., Comfort Mfg. Co. (Anti-terge hand cream), Community Sales, Inc. (dcpt. store), National Lecithin (Lecithin tablets). Pastorelli Bros. (pizza mix), Schoenhofen-Edelweiss (Edelweiss beer), State Pharmacal Co. (Tranquil)

J. R. PERSHALL CO.

105 W. Adams St., Chicago 3, Ill. Franklin 2-8110

Harry C. Pick, media marketing dir.

Chicago Plastering Institute, Hi-C Div., Minnte Maid Corp., Northern Illinois Gas Co.

POWELL AND SCHOENBROD ADV.*

430 N. Michigan Iv., Chicago II, Ill. Mohauk 1-0620

Herbert Summers Hall, Jean Burns

Lawrence Avenue GMC, Arthur Nagel (High Fidelity components), Newcastle Products (modernfold doors), North American Phillips Co., Walker Adams Stores, Wood-Davis Co. (wallpaper)

PRESBA, FELLERS & PRESBA*

360 N. Michigan Ave., Chicago 1, Ill., Central 6.7683

W. B. Presba, Marquis M. Smith, J. R. Bremner, Jr., Edward J. O'Malley

Book House for Children, Lawder Brothers (cars), Orleans Canning Co. (dog food), Warp Bros. (Flex-O-Glass)

FLETCHER D. RICHARDS

221 N. LaSalle St., Chicago 1, Ill. Financial 6-3585

G. T. Jahnke, L. Plaetz

Borg-Erickson Corp. (bathroom scales), Plaetz; Squirt Bottling Co., Jahnke; U. S. Rubber Co. (Tire Dist.), Jahnke

ROCHE, WILLIAMS & CLEARY

135 S. LaSalle St., Chicago 3, Ill. Randolph 6-9760

F. H. Hakewill

Chi., Milwaukee, St. Paul & Pacific RR, National Toilet Co. (Nadinola), John Puhl Products (fleecy white, etc.), Stewart's Privage Blend Coffee Co.

SHERWIN ROBERT RODGERS & ASSOC,*

60 East Scott St., Chicago 10, 111. Superior 7-5706

Sherwin R. Radgers

Daisy Brand Dairy Products, Douglas Prodncts, Jane Anne Salad Dressing, Frost E-Zc (cake frosting), Kevoetts (Dietary Supplements), On-Cor Steaks, TV Time Popcorn, Min Sun Trading Co. (Chinese Maid Prods.), Slotkowski Sausage Co., Swiss Products, Vita Foods

RUTLEDGE & LILIENFELD*

121 W. Wacker Drive, Chicago 1, Ill.

Dearborn 2-6326

Frances L. Rickey, media dir.

Catherine Clark's Brownberry Ovens, Continental Coffee Co., Hawthorn Mellody (dairy prods.), National Tea (a. (foods), ReaLemon-Puritan Co. (puices)

R. JACK SCOTT®

814 V. Michigan Ave., Chicago 11, 111. Whitehall 1-6886

Fred M. Vasse, media dir.

Boyer International Laboratories, Chicago Stadium Corp., Citrus Products (.o., Frigidmeats, Inc. (frozen packaged meats), Entzpatrick Bros., Golden Mix, Libby Enruiture & Appliance Co., Minerals of the Sea, Ltd., Perfect Plus Hosiery Mills, Rhodes Pharmacal Co. (Caltrin, Trimet), Salerno-Megowen Biscuit Co., Schutter Candy (.o., Spiegel, Inc. (Retail & Catalogue Order Div.), Tote-Brush (Folding Toothbrush), Walgreen Drug Co., Wyler & Co. (soups and lemonade mix)

RUSSEL M. SEEDS CO*

Palmolive Bldg., Chicago 11, Ill. Whitehall 3-2133

James Witherell, v.p.; Merle Myers, Virginia Russett

Brown & Williamson Tobacco Corp. (Bugler, Avalon, Wings, Raleighs, Sir Walter Raleigh), Russett; Elgin America, Div. Illinois Watch Case Co. (compacts, lighters, etc.), Il. Fendrich (LaFendrich, Chas. Denby cigars), Lanolin Plus, Myers; Pinex Co. (Pinex Cough Syrup & Pabasone), Russett; W. A. Sheaffer Pen Co., Myers

WESLEY E. SHARER & ASSOC.

936 N. Michigan Ave., Chicago 11, Ill. Superior 7-5890

Mary Hartatsas, Wesley E. Sharer

Radio Steel & Mfg Co. (Coaster wagons & scooters), Tremax Industries (bouncing horses), Trylon Products Corp. (bubble bath)

JOHN W. SHAW ADVERTISING

51 East Superior St., Chicago 11, Ill. Mohawk 4-6323

Babby Landers, Isabel McCaulay

Colgate-Palmolive Co. (Colgate shave creams), Dormeyer Corp. (electrical appls. & power tools), Lumbermens Mutual Casualty Company (Ins.), Quaker Oats Co. (corn meal, special products, corn bread easy mix), Webcor (Fonografs, record changers, tape recorders)

SMITH, BENSON & McCLURET

8 S. Michigan Are., Chicago, Ill. State 2-1931

Jahn G. Schraeder, media dir.

STERN, WALTERS & JASTER

936 N. Michigan Ave., Chicago 11, Ill. Michigan 2-3969

Gerald J. Stern, Lee J. Walters, Martin J. Simmans

S. M. Edison Chemical Co. (Dermassage-medicated skin treatment), Simmons; Majestic Int. (orp.) High Fidelity radios), Stern; Master Bronze Powder Co. (Dernsto, Galy V-Grip paints), Walters

STOETZEL & ASSOCIATES

30. A. Michigan Ave., Chicago 1, Ill. State 2:8927

Leana Murphy

Back to God Hour (religious program)

TATHAM-LAIRD"

64 E. Jackson Bhd., Chicago 4, III. Harrison 7:3700

George Balas, dir.; Harald Bennett, Ray Bayer, Jahn Deacan, Danald Grasse, Pat McMahan, Jack Ragel, Mary Radger, Jahn Singletan

Whott Laboratories (Sucaryl), Deacan; Campbell Sonp Co. C. V. Swanson & Sons (frozen poultry & pot pies & TV di ners), Bennett; General Mills (Kix, Trix & Sugar Jets, Surechamp dog food), Bennett, Bayer; The Parker Pen Co., Bennett, Bayer; Procter & Gamble (Fluffo), Deacan, Mc-Mahan, Singletan; The Toni Co. (Bobbi, Hush, White Rain), Radger, Grasse; The Wander Co. (Ovaltine, Toddy), Grasse; The Geo. Wiedemann Brewing Co., Grasse, Ragel

J. WALTER THOMPSON CO."

410 A. Michigan Ave., Chicago 11, Ill. Mohawk 4-6700

Gearge C. Reeves, v.p.; Ed Fitzgerald, Special Braadcast, assignments, new business, departmental ca-ardination & management

Timebuyers: Rabert Atwaad, Marvin Berns, Ellen Carlsan, Mary Kay Gidley, Wm. Kennedy, Bernice McTaggart, Marie Ragers, Sylvia Rut, Tee Watsan, Peggy Willebrand

Chun King Sales, Atwaad; Elgin National Watch Co., Watsan; Johnson Motors, Atwaad; Kraft Foods Co., McTaggart, Watsan; Libby, McNeill & Libby, McTaggart, Watsan; Mobile Homes Manufacturers Nssn., Atwaad, Gidley; Murine Co., Atwaad, Gidley, Pharma-Craft Corp., Carlsan; Quaker Oats Co., Atwaad, Gidley; Schlitz Brewing Co., Ragers, Rut, Willebrand; Seven-Up Co., Berns, Kennedy; Southeastern Trailways Watsan; Swift & Co., Allsweet, Jewel shortening & oil, peanut butter), Carlsan; Swift & Co., McTaggart, Atwaad, Gidley; Weco Products, Atwaad, Gidley

UNITED STATES ADVERTISING CORP.

25 E. Jackson Blvd., Chicago 4, Ill. Webster 9-0911

W. J. Kerins, Jeannette Duringer

Great China Foods, Sno-Bol (Bathroom Cleaner), Wilson & Co. (All products)

VAN HECKER

28 E. Jackson Blvd., Chicago 4, Ill. Wabash 2-2269

C. E. Van Hecker

Pyroil Co. (super lubricants)

GEOFFREY WADE ADVERTISING

20 A. Wacker Drive, Chicago 6, Ill. State 2-7369

Lauis J. Nelsan, media dir.; D. S. Williams

Alberto Culver Co. of Hollywood (VO-5), Miles Laboratories (Alka-Seltzer, One-A-Day Vitamins, Nervine)

MURIEL WAGEMAN ADV. AGENCY*

35 E. Wacker Drive, Chicago 1, Ill. Randolph 6-0339

Muriel Wageman

Bazelon Mfg. Co. (honsehold appls.), Utilities Engineering Inst.

VERNON S. WEILER, ADVERTISING

664 N. Michigan Ave., Chicago 11, Ill. Mohawk 1-5500

Vernan S. Weiler, Rabert S. Weiler

Electronic Development Laboratory (RA-LOC Geiger Counters), Tumbl-Togs (children's play clothes)

EDWARD H. WEISS AND CO.*

360 A. Nichigan Ave., Chicago, Ill. Central 6-7252

Jack J. Bard, v.p., media dir.; Nathan Pinsaf, media mgr.; Jaan Mandel, Nara Marcus, Jay Selz, Gearge Yanan

College Inn Foods (tomato cocktail & chicken A La King), Yonan; Jose Escalante & Co. (Corina Cigars), Yonan; Helene Curtis (hair prod., men's toiletries), Marcus; Mogen David Wine Corp., Marcus; Purex Corp. (cleansers & soaps), Yanan; Red Cross (spaghetti & macaroni), Yanan; Sealy (mattresses), Pinsof

WHERRY, BAKER & TILDEN

919 N. Michigan Ave., Chicago 11, Ill. Delaware 7-8000

C. E. Balgard, media dir.; Gordan H. Hendry, Beverly Miller, Marcella O'Neil

Oscar Mayer & Co. (meats), Quaker Oats Co. (cereals, Full-O-Pep animal feeds), Miller, O'Neil

YOUNG & RUBICAM*

333 N. Michigan Ave., Chicago 1, Ill. Financial 6-0750

Rabert S. Byran, media dir.; Richard Andersan, Ruth S. Leach, Margaret Mc-Grath, Marion Reuter, Richard G. Stevens, Eugene E. Sweeny

American Bakeries Co. (Grennan cakes, Taystee bread), Leach; Borden Co. (Milk & Ice Cream Divs.), Andersan; Hammond Organ Co. (Hammond organs), Andersan, Reuter; International Harvester Co. (trucks), Stevens, Sweeny; Marathon Corp. (northern tissue, facial tissue, towels, napkins, waxtex), McGrath, Reuter, Sweeny; Sinioniz Co. (Aerosol, Bodysheen, Cellulose sponges, Hilite, Ivalon, Vista, Simoniz floor wax, Simoniz Paste Wax & Kleeners), Andersan, Leach, Stevens

JACKSONVILLE

WM. R. DEUTSCH ADVERTISING*

306 East State St., Jacksonville, Ill. Chestnut 5-7118

Ideal Baking Co. (Lucky Boy good bread)

PEORI.

HEINRICH ADVERTISING AGENCY*

1123 Knoxville Ave., Peoria, Ill. 8-1869

Anderson Sign Mfg. Co., Great Central Ins. Co., Hotchkiss Steel Products. Schmidgall Manufactor

ROSS ADVERTISING*

1005 North University, Peoria, Ill. 3-7406

M. B. Kreighbaum, Wm. Pinkney, Jr.

Klein's (Department Store), Pere Marquette Motors (Mercury dlr.)

ROCKFORD

HOWARD H. MONK & ASSOC.*

500 Illinois National Bank Bldg., Rockford, Ill. 4-7953

Narma Wren

Ray-O-Vac Co. (flashlights & batteries), Western Newsell Mfg Co. (drapery hdw.), Willson Products Div., Ray-O-Vac Co. (sunglasses)

WHEATON

J. M. CAMP & CO.*

101 Savings & Loan Bldg., Wheaton, Ill. Wheaton 8-8850

Jahn M. Camp, Grace R. Jordan

Back To The Bible Broadcast, Gems of Grace Broadcast, Morning Chapel Hour, Radio Bible Class, Young People's Church of the Air, Youth on the March

WILMETTE

MARTIN-ENGEL AND ASSOC.

423 - 10th St., Wilmette, Ill. Wilmette 1623

Cearge F. Engel

Dramatic Pub. Co. (play publishers), Clayton Mark & Co. (water systems, well supplies)

INDIANA

EVANSVILLE

KELLER-CRESCENT CO.

20 S.E. Riverside Drive, Evansville 8, Ind. Harrison 5-5146

Lee Edmiston

Holland Custard & Ice Cream, Weil Packing Co. (meat prods.)

RACENER ADVERTISING AGENCY*

35 S.E. Seventh St., Evansville 8, Ind. Harrison 2-1379

Melba Jean Racener

Halin (farm & garden suppls.), Salm's (women's apparel)

FORT WAYNE

WILLIS MARTIN CO.*

535 West Wayne St., Fort Wayne 2, Ind. Anthony 6233

Floyd D. Jefferis, Paul W. Gatsch, John D. Fitzgerald, David G. Lee

Indiana & Michigan Electric Co., Spangler Candy Co. (Dum-Dum Iollipops)

ROSS ADVERTISING

252 Farmers Trust Bldg.. Fort Wayne 2, Indiana. Eastbrook 3473

S. A. Rass

B & L Popcorn Co.

CLEM J. STEIGMEYER ADVERTISING* 259 Central Bldg., Fort Wayne, Ind. An-

thony 1230

Clem J. Steigmeyer

Decatur Industries. (smokers' accessories and novelties), Mayflower Mills (Snow Goose Flour)

SUPERIOR ADVERTISING

300 Fort Wayne Bank Bldg., Fort Wayne, Ind. Anthony 6131

A. W. Parry, Jr.

McMillen Feed Mills

LOUIS E. WADE*

821 Webster St., Fort Wayne, Ind. Anthony 6282

Louis E. Wade, Edward P. Wade, Richard M. Katt, Richard D. Margan

ABC Coach Lines (inter-city bus), L. E. Wade; Am. Coal & Supply Co. (bldg. mats.),

Katt; Brateman Brothers (western wear), Morgan; Gillie Seat Cover Co., Kott; Sears Roebuck & Co., Morgan, E. P. Wade; Ralph Sechler & Son (pickles packer), P. Wode; Wayne Cooperative Milk Producers (milk distributors), Katt

INDIAN APOLIS

CALDWELL, LARKIN & SIDENER-VAN RIPER

1100 Werehants Bank Bldg., Indianapolis
1. Ind. Welrose 2:6501

Don Howell, Radio-TV dir.; Omer Foust, Frank McGroth

Aero Mayflower Transit Co. (long distance & local moving & storage), McGrath; Kingan Div., HyGrade Food Prods. Corp. (meat products) Foust

TEVIE JACOBS ADVERTISING AGENCY*

704 Morris Plan Bldg., Indianapolis 1, Ind. Metrose 6:9189

Tevie Jocobs, pres.; Avis C. Davis, occt. exec.

Alsco (combination alum, screen & storm doors, windows, aluminum awnings; Indianapolis, Ft. Wayne, Cincinnati, Louisville, Decatur, Peoria), Jaguar Midwest Sales (Jaguar distrib.), Pest Coutrol Services. Services (major appliances)

KEELING & CO.*

1028 Chamber of Commerce Bldg., Indianapolis 4, Ind. Metrose 5:5131

Mory C. Dill, M. P. Jenkins, Raymond G. Sweeney

Blue Cross-Blue Shield, Jenkins; Casite Div., Hastings Mfg. (Inbrieants), Jenkins, Dill; Meridian Mutual Insurance Co., Sweeney, Dill; Powers & Pittenger, Jenkins, Dill

MI NOIE

APPLEGATE ADVERTISING AGENCY*

100 Vinnetrista Blvd., Muncie, Ind. Atlas 47707

W. Milo Carter, medio dir.

Ball Bros. Co. (Ball jars, caps, rubbers, plastic vials, llygeia nursing prods., Bonnie Jonnie bowl cleaner), Bryant Manufacturing Co. (heating and air conditioning equipment), Durham Mfg. Corp. (metal furniture), Glassock Bros. Mfg. Co. (Glasco Pre-Mix vendors and dispensers, Glasco sandwich bar. Glasco table top refrigerators). Howe Fire Apparatus Co., John Lees Div. of Serrick Corp. (metal molding), Muncie Parts Mfg. Co. (Power Take-offs, Universal joints, Hanger bearings), National Homes Corp. (Pre-fabricated homes). National Standard Parts Assoc. (Automotive Trade Association), North American Van Lines. Inc. (long distance moving)

SOLUTE DESD

LINCOLN J. CARTER ADV. AGENCY

106 Tower Bldg., South Bend, Ind. Central 2-3391

Lincaln J. Carter, Jahn J. Futter, Keith Klapfenstein

American Trust Company, Klopfenstein; Sunnymede Cleaners, Futter; WNDUTY, Futter

IOWA

CEDAR RAPIDS

ALTMAN-GILBERT ADV, AGENCY *

427 Guaranty Bldg., Codar Rapids, Iowa. 2-6114

M. A. Gilbert, F. E. Altman

Diamond V. Mills (feeds), Hamilton Co. (farm seeds), Lift Products (Sta-Sweet), Spra-White Chemical Co.

W. D. LYON CO.*

303 Second Ave., S.E., Cedar Rapids, Iowa, Empire 42151

Eileen Burns

Barron Motor Supply, Better Homes & Gardens Magazine, Collins Radio Co. (electronics), Crescent Elec. Supply Co. (G.E. appls.). Gerkin Co. (Bldg. Equip. & Supply Dist.), Kent Feeds (farm feeds). Rockford Brick & Tile, Slagle Lumber Co. (humber prods.), Stover Water Softener, Sweetheart Tomato Co., Wells Blue Bunny (ice cream mfrs.)

DAVENPORT

SPERRY-BOOM*

Union Arcade Bldg., Davenport, Iowa. 7-5201

R. V. Boom, Sam A. Preston

Borden Co. (Iowa Milk div.). Preston; Iowa Turkey Federation, Preston; Quad-City Milk Foundation (fluid milk), Preston; Republic Electric Co. (wholesale jobber), (Fedder Air Conditioning, A. O. Smith heaters). Preston; Schlegel Rexall Drugs (retail chain), Preston

WARREN & LITZENBERGER ADV.*

805 First National Bldg., Davenport, lowa. 6-2596

Roger S. Smith, media dir.; George W. Meister, TV dir.

Evans Cleaners (laundry & dry cleaning chain). Smith; Iowana Farms Dairies (dairy prods.). Smith; Wilson's TV (TV and appls.), Meister

DES MOINES

FRED D. CARL SALES PROMOTION®

1019 lligh St., Des Moines 9, lowa. Atlantic 2-5951

Fred D. Carl

Guild Hall (wood products), Iowa Laim Supply Co., Peciless Mfg. Co. Thome sweeping compound), Tomahawk Hylaid Coru Co.

WESLEY DAY & CO.

2818 Ingervoll, Des Moines 12, lowa. It lantic 8,2258

Wesley Day, Patricia Putz, Danald H. Wallace

Conditioned Vir Corp., Wallace; Des Moines Vito Show, Wallace; Home and Flower Show, Day; Look Magazine, Day; Orville Lowe (Ford), Wallace; Plumb Supply Co., Wallace; Thriftway Stores, Day

LESSING ADVERTISING CO.*

910 Walnut Bldg., Des Moines, Iowa. Cherry 3-1149

C. T. Flynn, P. J. Flynn

Berry Seed Co. (Gro-Coated seed), (griswold Seed Co. (farm seed), Sioux Steel Co.

A. W. MacDONALD ADVERTISING

914 Grand Ave., Des Moines 9, Ioica. 2-3911

A. W. MocDonald

Pioneer Labs (feed supplements), Preferred Risk Mutual Insurance, The Weslin Co. (disinfectants)

MENOUGH, MARTIN & SEYMOUR*

501 Garver Bldg., 707 Locust St., Des Moines, Iowa

E. M. Menough, R. J. Quackenbush, Ira E. Hymen

Allied Mutual Casualty Co. (Ins.), Barco Chemicals (insecticide), Hunter Mfg. (o. (bed items), Professional Foods (vitamins, etc.), Service Optical (o. (optical items)

TRUPPE, LaGRAVE & REYNOLDS ADV. AGENCY†

Suite 535-6-7 Insurance Exchange Bldg., Des Moines, Iowa. 47 8-3289

Edword LaGrave, Jr., Carter L. Reynalds, Russell Truppe

Black Furniture, Reynolds; Borden's Hi-Lan Dairy, LaGrave; Des Moines Savings & Loan, Reynolds; Forman Ford & Co. of Iowa, LaGrave; Gifford-Brown, Reynolds; Hospital Service of Iowa, Truppe; "Lutheran Vespers," LaGrave; Super Valu Food Stores, LaGrave.

WALLACE ADVERTISING AGENCY*

213 Vasonic Temple Bldg., Des Moines, lowa. 4-8173

Ross Wallace, Jahn C. Wallace

Boeke Feed Co. (commercial feeds), Pioneer Hi-Bred Corn Co. (hybrid corn)

FORT DODGE

RATHERMEL ADVERTISING AGENCY* 9 South Tenth St., Fort Dodge, Iowa.

1.1.101

Gene M. Rathermel

Albert City Mfg. Co., Baker Mfg. Co., Bodensteiner Mfg. Co., Calmar Mfg. Co., Chantland Mfg. Co., Flat Top Machine Co., Harberts Mfg. Co., Hunter Mfg. Co., Kopp Mfg. Co., Larson-Swanstrom Co., Lenz Mfg. Co., Mauly Mfg. Co., Northwest Steel Co., Roskamp Huller Mfg. Co., Schrader Mfg. Co., Simonsen Iron Works, Simonsen Mfg. Co., Soderholm Mfg. Co.

SIOUX CITY

DOVE ADVERTISING AGENCY

541-42 Benson Bldg., Sioux City, Iowa. 2-0541

Frank Dave, Richard Dove

Kooiker Mfg. Co. (farm machinery), F. Dave; Silent Sioux Corp. (heating equip.), R. Dave; Wind-King Elec. Mfg. (Moz-All Power mower), F. Dove

W. D. LYON ADVERTISING CO.*

373 Orpheum Bldg., Sioux City, Iowa. 8-5545

Don Carlos, Mgr.; Bab Colburn, Radio-TV dir.

Assoc. Hospital Service (Blue Cross), Carlos; Cowles B'casting Co., Carlos; Gerkin Co. (bldg. specialties), Calburn; Tolerton & Warfield Co. (whls. grocers). Calburn; Wells Blue Bunny (ice cream mfrs.), Wigman Co. (plumbing distributors), Calburn; Wilson Trailer Co. (livestock trailers), Carlos

KANSAS

KANSAS CITY

MERRITT OWENS ADV. AGENCY.*

365 New Brotherhood Bldg., Kansas City, Kansas. Drexel 1-7250

Fritz Lisec, Merritt Owens

C. W. Jones Co. (home developer), Lisec; Pearson-Ferguson Chemical Co., Owens; Thriftway Food Stores, Lisec

WICHITA

ASSOCIATED ADVERTISING AGENCY* 120 S. Market St., Wichita 2, Kans. Amherst 7-1201

Jahn Beach, Prestan D. Huston, C. R. Sullivan, Lewis Foster

Bryant-O'Conner (distributors), Beach; Dod-

son Mfg. (silos, farm bldg.), Beach; Jobber's, Inc. (distributors), Faster; Salina Supply (distributors), Faster; Steffen Dairy Foods Co., Beach

LAGO & WHITEHEAD*

514 South Topeka, Wichita 2, Kansas. Amherst 2-7424

Jack E. Grant, A. Byran Kenyan, H. Whitehead, W. Hardwick, J. Ludiker, Miles Tad Williams

Cella Vineyards (wines & grape juice), Grant; Hesston Mfg. Co. (farm equipment), Grant; Hyde Park Dairies (dairy prods.), Ludiker; Killion Service Stations, Grant; Mart Stores (clothing), Grant; Mid-States Waterproofing Co. (swim pools), Grant; RCA Dist. Corp., Ludiker; The O. A. Sutton Corp. (fans & air conditioners), Whitehead, Hardwick, Williams; Wolfe Music Co. (musical instruments), Grant

McCORMICK-ARMSTRONG CO.*

1501 E. Douglas Ave., Wichita 1, Kansas. Hobart 4-1364

Oliver Buswell, J. L. Johnson, Dick Andersan, Warren Kinney, V. D. Mayo, H. R. Laudermilk, R. T. Aitchison, Donald G. Farbes, J. O. Osburn

Armstrong Creamery Co. (ice cream), Andersan; Derby Refining Co. (pctroleum prods.), Jahnson; Dick Price Motors (Lincoln & Mercury), Osburn

KENTUCKY

LOUISVILLE

FRED R. BECKER ADV. AGENCY*

901 Washington Bldg., Fourth & Market Sts., Louisville, Ky. Juniper 5-5268-9

Ted D. Tighe, Fred R. Becker

Blue Cross Hospital Plan, Tighe; Hirsch Brothers & Co. (Paramount foods), Becker; Lincoln Income Life Ins. Co.. Becker; Major Appliance Div., Stratton & Terstegge, Becker

DOE-ANDERSON ADV. AGENCY*

315 Commonwealth Bldg., Louisville 2. Ky. Juniper 5-3193

G. P. Wagner, media buyer

Commonwealth Life Ins. Co., Federal Chemical Co. (Federal fertilizer), Grocers Baking Co. (honey-krust bread)

FARSON, HUFF & NORTHLICH*

1110 Republic Bldg., Louisville 2, Ky. Wabash 3227

J. R. Will, dir. Radia & TV; J. S. Huff, H. E. Logsdan, R. Turpen, Emil Stein

Beverly Motors (new cars), Stein; Delmonico Foods (macaroni prods.), Huff; Logan Co. (mattresses), Huff; Louisville Trust Co., Turpen

LOUISIANA

BATON ROUGE

HERBERT S. BENJAMIN ASSOC.*

234 Main Street, Baton Rouge, La. 3-2847

Darothy S. Johnson

Crawford Corp. (prefab. houses), Fidelity National Bank, Kleinpeter Farms Dairy, Kornmeyer's Furniture Co., Picadilly Cafeterias, Wright Insurance Agency

NEW ORLEANS

FITZGERALD ADVERTISING AGENCY*

Lee Circle Bldg., 1040 St. Charles Ave., New Orleans, La. Tulane 3131

Wm. H. Thomas, dir. Radia-TV dept.; E. Bayd Seghers, ass't.; Marie O'Meara, Jae Epstein, Jr.

Alaga Syrup Co., O'Meara; Coca-Cola, O'Meara; Godchaux Sugars, O'Meara; H. G. Hill Stores, O'Meara; Jackson Brewing Co., Seghers; Louisiana State Rice, O'Meara; Pioneer Flour Mills, Epstein, Jr.; Scoco-Crustene. O'Meara; Wesson Oil & Snowdrift, Seghers

ROBERT KOTTWITZ ADVERTISING*

540 Audubon Bldg., New Orleans 16, La. Canal 8185

William R. McHugh, Rabert Kattwitz, Jr., Margaret A. Dalton

Am. Liberty Marketing Co. (Almco), Dalton; Brennan's Old Absinthe House, Mc-Hugh; Vivian J. Gelpi Co. (Goebel beer), Kottwitz, Jr.; National Food Products, McHugh

WALKER SAUSSY ADVERTISING*

Penthouse, Texas Co. Bldg., New Orleans 16, La. Canal 9212

Walker Saussy, Jules Rabert, Jas. C. Shields, Jr., Stanley Starr, Darathea Schlessinger, Jahn Brawn, Wallace Dorion, Jr., Dwight Ziegelasch, Alvin C. Camus

Am. Brewing Co. (Miami Regal Beer).

Saussy; J. H. Bonck Co. (Tulane sport & dress shirts, work clothes), Ziegelasch,

Darion; California Wine Assoc. (wines & brandy), Elmer Candy Co. (Elmer's candies), Schlessinger; Henderson Sugar Refinery Co. (Henderson's superfine sugars),

Starr; Wm. B. Reilly Co., Inc. (Luzianne & R. T. coffee), Shields, Jr., Starr, Robert

WHITLOCK, SWIGART AND EVANS*

327 Exchange Place, New Orleans, La. Express 2148

Bache McE. Whitlock, Daniel G. Evans, Frederic R. Swigart

American Beverage Co. (RC Cola), Swigart; A. Bolonga & Co. (Monogram wine distr.), Evans; Dalton's (department store),

Evans; Gold Seal Creamery (dairy prods.). Evans; Uddo & Taormina Co., Inc. (Progresso Italian foods), Evans

MAINE

PORTLAND

SIMONDS, PAYSON CO.

53 Exchange St., Portland, Me. Spruce

H. C. Baxter, T. D. Chellis

Brooke Bond Tea Co., Baxter; Maine Dept. of Industry & Commerce, Baxter; Maine Milk Tax Comm., Baxter; Schlotterbeck & Foss (Foss extracts & salads), Baxter; Scaboard Packing Co. (Neptune sardines), Chellis; Snow Flake Canning Co. (Baxter's finest frozen foods), Baxter

MARYLAND

HALTIMORE

CLINTON D. CARR & CO.*

2505 V. Charles St., Baltimore 18, Md. Hopkins 7-8166

C. D. Carr

Army Times Publishing Co., National Central Bank, Monumental Security Storage Co., Pal (Orangeade), Tru-Ade Bottling Co. (Balt,)

W. B. DONER & CO., ADVERTISING

2225 N. Charles St., Bultimore 18, Md. Belmont 5-1212

Donald E. Leonard, media dir.; Herbert D. Fried, Arne N. Ramberg, Ann Pressman, Ruth Clift

Chemical Products Co., Gardner Oldsmobile, Motor Sales Co., National Brewing Co. of Orlando, Phillips Packing Co.

EMERY ADVERTISING CORP.*

1201 St. Paul St., Baltimore 2, Md. Plaza 2-2393

R. I. Highleyman

Balt. Federal Savings & Loan, Medusa Cement Paints, RWL Wine Co.

THE S. A. LEVYNE CO.

343 St. Paul Place, Baltimore 2, Md. Mulberry 5-3390

Marion Dietz, timebuyer

Balt, Paint & Color Works (Wall-Fix & Gleem paints), Cat's Paw Rubber Co. (Cat's Paw heels & soles, Cat-Tex soles, Microlite soles), Wartin Gillet & Co. (House of Lords tea), Murphy Paint Corp. (Murphy paints). Owens Yacht Co. (Owen's Flagship, Speedboat, Flagship engines)

ROMAN ADVERTISING AGENCY

810 N. Calvert St., Baltimore 2, Md. Mulberry 5-8282

James A. Miller

D & H Distributing Co. (RCA Victor prods.), Wm. B. Reily & Co. (Luzianne coffee & teat, White Coffee Pot Restaurants, J. S. Youle & Co. (Pillar Rock salmon)

SPEED & CO.

101 E. Redicood St., Baltimore 2, Md. Nulberry 5:1817

Anne M. Engers, F. B. Speed, Jr.

Balt. Gas & Elec. Co., Speed, Jr.; Delvale Dairies (ice cream), Engers; Royal Crown Bottling Co. of Balt., Engers

VANSANT, DUGDALE & CO.*

15 E. Fayette St., Baltimore 2, Md. Lex ington 9-5100

Rita G. Eastman, all accts.; Evelyn Huttman, assistant

Am. Brewery (beer), Am. Seed (mail order), Anchor Post Prods. (fences), Black & Decker (power tools), Harry Campbell (Sakrete ready mix concrete), Crosse & Blackwell (foods), Fram Corp. (auto filters), Lord Calvert Coffee, Glenn L. Martin Co. (aircraft & develop.), Md. Hospital (Blue Cross & Blue Shield), Md. Milk Producers (Dairy Co-op.), Olin Mathieson Chem. Corp. (anti-freeze), Royster (fertilizer)

MASSACHUSETTS

BOSTON

ALLIED ADVERTISING AGENCY*

100 Boylston St., Boston 16, Mass. Hubbard 2-4100

Howard Shamban

Beacon Company (floor wax)

ARNOLD & CO.*

262 Washington St., Boston 8, Wass. Richmond 2-1220

Edward Maltzman, TV-Radio dir.

Acta Corp. (Unicorn records, classical recordings), Cadillac-Olds (automotive), Formaid Co. (bras), Fox-Cross Candy (.o. (Charleston Chew), Old Monastery Wine Co. (wines), H. H. Scott (hi-fidelity components), Stop & Shop Supermarkets (chain stores), Talbot Pontiac

BADGER & BROWNING & PARCHER

75 Federal St., Boston 10, Mass. Liberty 2:3364

Franklin S. Browning, Jr.

Star Market Co. (super market chain), Parker Brothers (games)

BAHN ADVERTISING CO.

115 Channey St., Boston 11, Mass. Fiberty 2:1206

Bellemode Lootwear, Lorincraft (Ciro bras), Manchester Hociery Mill. (Lady Hampshire hociery, Tronwear insured hylons, Ipswich hylons), Lennessee Kintting Mill. (hociery)

BBDO .

462 BoxIston St., Boxton 16, Mass. Coples 7 7800

George L. Mattheson, media dir.; G. Wright Briggs, Jr.

Am. Radiator and Standard Sanitary Corp., Liberty Mutual Insurance Co., Maine Sardine Council, New England Coke Co., The F. & M. Schaefer Brewing Co. of Mass., The Southern New England Telephone Co., R. H. Stearns Co.

BENNETT & NORTHROP

711 Boylston St., Boston 16, Mass. Kenmore 6:3820

Elizabeth D. Parsons

CBS-Hytron (tubes), Coes & Young (1 en's shoes), Kyanize Paints, Sands, Taylor & Wood Co. (King Arthur coffee & flour), James O. Welch Co. (candy), Crosby Molasses Co., Ltd., W. H. Schwartz & Sons, Ltd. (coffee), Sussex Ginger Ve. 1 td. (soft drinks)

JULIAN BRIGHTMAN CO."

702 Beacon St., Boston, Wass. Common-wealth 6-0430

Julian Brightman, Sidney H. Kerber, Irene H. Kelleher

C. H. Alden Shoe Co. (Alden-Pedic shoes), Vce Venetian Blind Mfg. Co., Albany Novelty Mfg. Co., Angel Novelty Co. (wood prods.), Astor Products Co. (exterminating prods.). Banner Sportswear Co., Carlton Mfg. Co. (plastics), Carpenter-Morton Co. (paints & varnishes). Globe Sporting Goods. Harvard Specialty Mfg. Co. (table tennis sets & balls), Hilo Varnish Co. (industrial finishes). Kloss Industries (lond-speakers). Leavitt Machine Co. Cair separators & valve reseaters), Mobeco (cold cathode lighting), National Novelty (games), New Can Co. (metal containers), Northeastern Distributors (TV & appliances), Northeastern Wallpaper Corp., Oll Colony Shoe Co., Reiss Assoc. (plastic laminates), Richard, Sexton & Wells (housewares), Sexton Can Co. Cindn-trial containers), Stern Can (o. (cans), Talle Tennis Corp., Universal Table Tennis (table tennis nets). Wallpaper Wholesalers Vs-n.

HAROLD CABOT & CO°

136 Federal St., Boston 10, Mass. Ilancock 6-7600

David R. Williams

Boston and Maine Railroad, Carling Brewing Co. (Black Label beer, New England only), Clicquot Club (beverages), New England Elec. System, New England Telephone & Telegraph, S. S. Pierce Co. (grocers & importers)

DOREMUS & CO.*

60 Battery March St., Boston 10, Mass. Hubbard 2-5665

Ruth L. Simonds, media dir.

Algonquin Gas Transmission Co. (regional gas promotion coop.), Automatic Heating Corp. (Timken oil burners, storm windows), Pastene (canned food & wine), Eugene Rothmund (Dutchman brand sausage prods.), Seiler Foods (frozen)

JOHN C. DOWD

212 Park Sq. Bldg., Boston, Mass. Hubbard 2:8050

Wm. H. Monaghan, media dir.; Edward J. Regan, asst.

Burnham & Morrill Co., Cott Bottling, First National Stores, Megowen Educator Food Co., Revere Sugar Refinery

SAMUEL GERBER ADVERTISING AGCY. 146 Summer St., Boston 10, Mass. Liberty 2-3209

Samuel M. Gerber

Mastercraft Products (mail order), Moccasin-Craft (women's shoes, mail order), Mother Hubbard's (mail order)

INGALLS-MINITER HAUGHEY CO.*

137 Newbury St., Boston 16, Wass. Commonwealth 6-5767

Nancy Dixon, dir. media & pub. rel.

Bay State Macaroni Co., Boston Sausage & Provision Co., Carroll Reed Shops (casual & ski wear), Dawson's Brewcry (beer & ale), Friend Bros. (beans, other food prods.), Groveton Paper Co. (Vanity Fair & Blue Ribbon paper products), Kennedy & Co. (food stores), Knapp Bros. Shoe Mfg. Co., La Touraine Co. (coffee), The Moxie Co. (soft drinks), New England Hdw. Dlrs. Assn., H. J. Theiler Co. (textile machinery), Usen Canning Co. (Tabby cat food), Wheeler Reflector Co. (industrial & street lighting)

HAROLD F. LEWIS ADVERTISING CO.*

18 Tremont St., Boston, Mass. Capitol 7,7077

Victor H. Carr, Gretchen Knauff, J. Leonard Michelson

Auto Engineering Co. (forcign cars), Carr; Glendale Coal & Oil Co., Carr; Hansen MacPhee, Carr; Hyde Bird Feeder Co. (wild bird prods.). Int'l. Shoe Machinery Co., Carr; Plymonth Rock Gelatin (desserts), Carr; Security Fence Co., Carr; Specialty Automatic (printing presses). Standard Chocolate Co. (Donna Deane), Michelson; Statler Tissue Corp., Michelson; Tele-Vane Co. (television), Michelson

LLOYD ADVERTISING

9 Newbury St., Boston 16, Mass. Copley 7-6540

John Kurkjian, Joseph Blue

Savings & Loan Associations and Cooperative Banks

ROBERT F. O'BRIEN & CO.

420 Boylston St., Boston 16, Mass. Kenmore 6-1207

D'Arrigo Bros. (broccoli & celery), J. W. Leavitt Co. (Teddy brand), Monmouth Canning Co., K. J. Quinn Co. (Scuffy shoe polish)

PARSONS, FRIEDMANN & CENTRAL*

101 Tremont St., Boston 8, Mass. Hancock 6-8622

Robert Aronson

Ace Photographic Supply Corp., Ambassador Shoe Corp., Blake Industries (toys). Dickson Buick, Dunham Brothers Co. (shoes), Fanlkner Mfg. Co. (seat covers), Gale Hall Engineering (Mile-O-Meter), Great Scott Shoe Corp. (children's shoes), Household Research Corp. of America (Nylon-Brite), Lawrence Phycraft, Maine Mfg. Co., New England Surplus Sales Co. (mail order), White Cross Home Prods. (home aids)

REILLY, BROWN & TAPPLY*

216 Tremont St., Boston 16, Mass. Hancock 6-8070

Arthur F. Brown, pres.; George Heathcote, radio-ty dir.

R. E. Jarvis (power mowers), Brown; Sykes Hernia Control, Brown; Thompson Buick Co., Brown; Winfield Brooks Co. (TM-4 paint remover), Heathcote

SILTON BROTHERS*

131 Clarendon St., Boston 16, Wass. Copley 7-3730

Earle W. Hoffman, media dir.; Marie E. Kachinski, space-timebuyer

Barcolene (all purpose cleaner), Elm Farm Food Stores, Luby Chevrolet (anto dlr.), New England Provision Co. (meats)

SUTHERLAND-ABBOTT

581 Boylston St., Boston 16, Mass. Copley 7-8600

T. R. Covey, Jr., radio-tv dir.; Joanne Barbour

Am. Optical Co., Am. Sisalcraft Co., Blue Cross, Blue Shield Insurance, Gold Filled Mfrs. Assn., Homelite Corp.

TIPPETT & CO.*

6 Abbott Road, Wellesley Hills Sta., Boston 82, Mass. Wellesley 5-6550

O. W. Tippett, S. R. Tippett, Leonard Russell, Lewis Briant

Briggs Maroney Co. (Bri-Mar paints), Tippett; Coombs & McBeacht, Inc. (Ford dlrs.), Tippett, Russell; Silent-Flo Filter Mfg. Co. (water filter), Tippett

GREENFIELD

RICHARD R. BRUCE

20 Federal St., Greenfield. Wass. Prescott 4-4396-97

Richard R. Bruce, pres.; Anne P. Surprenant

Eastern States Exposition (fair), Western Mass. Electric Co. (public utilities)

SPRINGFIELD

GIBNEY AND BARRECA*

100 Chestnut St., Springfield 3, Mass. Republic 9-7334

Marion E. Woods

Eastern States Farmers' Exchange. Springfield Five Cents Savings Bank, Third National Bank & Trust Co., Western Mass. Electric Co.

WORCESTER

C. JERRY SPAULDING*

201 Commercial St., Worcester, Mass. Pleasant 3-4789

C. Jerry Spaulding

Bowker-Hamblin-Malmquist (General Tire dealers). Smith & Fyfe (ice cream mfg.), People's Savings Bank

MICHIGAN

DENTON HARBOR

PAXSON ADVERTISING

720 E. Main St., Benton Harbor, Mich. Walnut 6-2109

Chester R. Wold

Michigan Fruit Sponsors (fresh fruits & vegetables)

BLOOMFIELD HILLS

MacMANUS, JOHN & ADAMS

Long Lake Rd. & Woodward Are., Bloomfield Hills, Wich. Midwest 6-1000

Elmer W. Froehlich, media dir.; Charles N. Campbell, William A. Bushway, John T. Hartigan

Cadillac Motor Car Div.. Campbell, Hartigan; Dow Chemical Co. (Saran Wrap, agri-

cultural chemicals, Penta, anti-freeze), Bushway; S. S. Kresge (Io. (various), Campbell; Minu, Mining & Mfg. (Io. (Susheen ribbou, gift wrap tape), Campbell; Pontiac Motor Dis., Campbell, Hartigan

DE TROLL

THE ALLMAN COMPANY

811 Free Press Bldg., Detroit 26, Mich. Woodward 2:8750

John M. Klack, dir. af media & research

Bureau of Lathing and Plastering of the Detroit Area, Dayton Rubber Co. (tire div.), Frnehauf Trailer Co., Indiana Motor Truck Assn., Truscon Laboratories

BEAUMONT & HOHMAN

2312 Book Tower, Detroit 26, Mich. Woodward 3-1109

I. C. Bettiker

Michigan Tourist Council, Semuler Wholesale Supply Co. (water heaters)

KARL G. BEHR ADVERTISING AGENCY* 300 Francis Palms Bldg., Detroit, Mich. Woodward 1-1087

Pauline V. Charland

Detroit Free Press, MacDonald Trailer Sales

BELTAIRE ASSOC.*

1101 Maccabees Bldg., Detroit 2, Mich. Temple 2-7150

Kars Nuts, Schafer Bakeries

D. P. BROTHER & CO*

General Motors Bldg., Detroit 2. Mich. Trinity 2-8250

Watts Wacker, media dir.; Richard Hoffman, John J. Walsh

AC Spark Plug Div. (Electronics Div., spark plugs, oil filters, fuel pumps), Walsh; Gnide Lamp Div. (Antronic-Eye headlamps), Walsh; Harrison Radiator Div. (radiators heat exchangers), Walsh; Hyatt Bearings Div. (roller bearings), Walsh; New Departure Div. (ball bearings), Walsh; Oldsmobile Div., Walsh, Hoffman; Saginaw Steering Gear Div. (power steering), Walsh, Hoffman

CAMPBELL-EWALD†

4th Floor, General Motors Bldg., Detroit, Mich. Trinity 2-6200

J. J. Hartigan, senior v.p.; R. H. Crooker, Jr., R. E. Fischer, L. N. Harabadian, N. G. Jackman, J. J. Passmore

Chevrolet Motor Div., General Motors Corp., Detroit Edison Co., General Motors Acceptance Corp., Goebel Brewing Co., Rheem Mfg. Co., United Motors Service, Div. of General Motors Co.

CLARK & BOBERTZT

826 Fox Bldg., Detroit, Mich. Woodward 1,5500

R. J. Terbrueggen, media dir.; Ruth Specl-

Citizens' Mutual Auto Ius, Co., Mario Food Products, Michigan Life Ius, Co., Moto-Mower Co.

DAVIS-DANIELS ADVERTISING

139 Cadillac Square, Detroit 26, Mich. Woodward 5:9874

Monrae D. Molner, Harry H. Galdberg

Brennau Appliance (RCA Whirlpool dist.), Molner; Carbonated Beverages (Sweet 16), Molner; Crown Furniture, Galdberg

W. B. DONER AND CO.*

505 Washington Blvd, Bldg., Detroit 26, Mich. Woodward 7-7100

Ellen K. Dryer, media dir.; Bernice Jones, Mary White

Delsoy Distributors (Delsoy prods.). Detroit Creamery Co. (Sealtest milk & ice cream), D. W. G. Cigar Corp. (R. G. Dun, El Verso, Ben Bey cigars; Emerson, San Felice, Santa Fe cigars), Federal Department Stores, L. Perrigo Co. (Hi-Potency vitamins). Radio Distributing Co. (Norge appls.). Rox Products Co. (masonry paints). Speedway Petroleum Corp. (Speedway 79 & Dayton tires), Top Pop Prods. (E-Z Pop popcorn & E-Z Pop pop)

GEYER ADVERTISING

11250 Plymouth Road, Detroit 32, Mich. Webster 3-5520

J. R. Telisky

Am. Motors Corp. (Rambler, Nash, Hudson, Metropolitan)

GLEASON ADVERTISING AGENCY *

726 Fisher Bldg., Detroit 2, Mich. Trinity 3-8181

Marjorie M. Sawyer, media dir.; Peggy Van Camp

Aunt Jane's Pickles, Van Camp; Kretschmer (wheat gerni), Sawyer, Van Camp; Roman Cleaner (bleach), Van Camp; Solventol (household cleaner), Van Camp

GLOBE ADVERTISING SERVICE*

Bellevue & Jefferson Ave., Detroit 7, Mich. Lorain 7-6682

Sam Picks, Paul Smith

Johnson Smith & Co. (mail order), Picks; World Novelty Co., Smith

GRANT ADVERTISING*

2900 Guardian Bldg., Detroit 26, Mich. Woodward 3-9100

W. A. Hammand, media dir.; J. A. Brawn, asst. media dir.; David Balnaves

Dodge Dis, (Try let Corp. tDodge cars), Balnaves; Llectric Vino Lite Co. tspatk plugs, batteries, etc.), Balnaves; lo lein Chemical Co. (toothpaste & conth drop), Balnaves; Plymouth Dis, Chiv let Corp. (Plymouth cars), Hammand, Balnaves

MAXON

2931 I. Jefferson Ave., Detroit 7, Mich. Loraine 7:5710

P. C. Beatty, media dir.; R. D. Reiss, Al Duz

Corning Class Works (Pyrex y arc), Beatty, Reiss; Criesedieck Bros. Brewery (o. (beer), Reiss; H. J. Hemz (o. (Hemz 57 Var.), Beatty, Reiss; Pfeiffer Brewing (o. (beer), Dux

OTTO & ABBS*

Guardian Bldg., Detroit 26, Mich. Woodward 1-6750

Rudrick R. Otto, Jerome K. Abbs

Michigan Mutual Liability Co., Otto; Nucolay-Daucey, Abbs

ROSS ROY

2751 E. Jefferson Jue., Detroit 7, Mich. Loraine 7-3900

Carl E. Hassel, Ron A. Post

Dodge Div., Chrysler (trucks), Stewart-Warner (Instant Heat car heater)

SIMONS-MICHELSON CO.*

1126 Lajayette Bldg., Detroit, Mich. Wood-ward 3:3300

Richard Hughes, radio & tv dir.; Arthur Capland, Lawrence J. Michelson, Sam Rubin, Jash Sarasohn, L. N. Simons, Cynthia Halmes, Mary D. Moare, Jaseph Morrison, Rudy Meyersahn, William Murray, Noble Lawsan, Evelyn Keller

I. & B Brewing Co., Simons; Epps, International Merchandise, Sorosohn; Marshall's Drug Stores, Michelson; Mohawk Lumber, Sorosohn; Morris Buick, Simons; Sealy Mattress, Hughes; Velvet Peanut Prods Hughes

TECH ADGENCY *

1001 E. Jefferson Arc., Detroit 7, Mich. Woodward 2-7367

Marie M. Winthrop, Valore L. Marcinak

American Eagle Spark Plug (orp., Marcinak; Dynex (Flectromite Electric cars), Winthrop; Michigan Bean Shippers Assoc., Winthrop

GRAND RAPIDS

BEN DEAN ADVERTISING AGENCY

50 Ransom, V. F., Grand Rapids 3, Mich. GL 8-0666

Ben Decn, Jr.

Grand Rapids Mutual Fed. Savings & Loan, Michigan Consolidated Gas Co.

KALAMAZOO

McLAIN & ASSOC. ADVERTISING*

426-428 W. South St., Kalamazoo, Mich. Fireside 3-5111

N. Baird McLain, awner; R. W. Wadingtan

Am. National Bank & Trust Co., First Federal Savings & Loan Assn.

LANSING

CAPITAL ADVERTISING*

528 N. Washington Ave., Lansing 33, Mich. Ivanhoe 9-7501

D. Bruce Anderson

McKay Lumber Co., Michigan Elevator Exchange, Standard Block & Supply Co.

MIDLAND

CHURCH & GUISEWITE ADV.

121 McDonald St., Midland, Mich. Temple 5-7111

Jahn Church, pres.

Dow Corning Corp. (silicones, shoe saver, sight savers)

MINNESOTA

MINNEAPOLIS

BBDO*

1640 Northwestern Bank Bldg., Minneapolis, Minn. Federal 8-8401

Hale Byers, head timebuyer

Cream of Wheat, General Mills, Iron Mining Industry of Minnesota, Minnesota Mining & Mfg. Co., Northwestern Telephone Co., Jacob Schmidt Brewing Co.

BRUCE B. BREWER & CO.*

400 Foshay Tower, Minneapolis 2, Minn. Federal 3-8101

Mary Ann Schultz, media buyer

Am. Crystal Sugar, Cargill (hybrid corn), Lan-O-Sheen, Inc. (Lan-O-Sheen & Lan-O-Wipe cleaners), Nutrena Mills (feeds, dog food)

CAMPBELL-MITHUN*

1300 Northwestern Bank Bldg., Minneapolis, Minn. Federal 9-7383

Arthur H. Lund, v.p., radia-tv dir.; Phil Archer, timebuying supervisor; Pat Brauwer, Marian Clark Manzer, Rudi Marti, Evan Prase, Katherine Thulin

Charmin Paper Mills (paper prods.), Marti; Fenn Brothers (candy), Thulin; Gold Seal Co. (glass wax, snowy powder bleach, wood eream), Brauwer; Theo. Hamm Brewing Co. (Hamm's beer), Prase; Kroger Co. (St. Louis), Marti; Land O'Lakes Creameries (dairy prods.), Prase; Land O'Lakes Feeds, Prose; Larsen Co. (frozen, canned vegs.), Thulin; Malt-O-Meal Co. (hot wheat cereal), Brauwer; Munsingwear (lingerie, sleepwear), Brauwer; Nash Coffee Co.. Manzer; Nash-Finch Co. (canned foods), Manzer; Northwest Airlines, Brauwer; Pillsbury Mills (Ballard flour & biseuits, grocery prods., refrigerated prods. and Globe flour), Brouwer; Pillsbury Mills (flour), Marti; Pillsbury Mills (feed & soy div.), Manzer

FIRESTONE-GOODMAN ADVERTISING AGENCY

1801 Nicollet Ave., Minneapolis, Minn. Federal 5-3114

Allan Firestone, Archie L. Goodman, Richard J. Firestane

The Lustra-Silk Corp., R. J. Firestone

JOHN W. FORNEY*

Foshay Tower, Minneapolis 2, Minn. Federal 6-3643

Jaan M. Jackson

Great Northern Railway Co., Russell-Miller Milling Co. (family flour), Sweetheart Associated Cos. (bakeries)

FOULKE AGENCY

2340 Rand Tower, Minneapolis 2, Minn. Federal 9-5581

R. W. Faulke, Eugene H. Gauld

Henepin Federal Savings & Loan, Faulke

GOUSHA ADVERTISING*

130 S. 10th St., Minneapolis 2, Minn. Federal 9-6831

Harry M. Gausha, Jr., Fred J. Major, Jr.

Bayport Chemical, Major; Carr-Cullen Co. (millwork). Majar; Forman, Ford & Co. (paint, glass), Gausha; Jiffy Balling Co. (nursery equipment), Majar; Margo-Kraft (hobby distr.), Gousha; Rollco Robot, Inc. (water softeners), Major; Streater Lumber, Gausha; The Salisbury Co. (mattresses), Gousha

ART GRUBER ASSOC.*

4401 E. Lake St., Minneapolis, Minn. Parkway 1-1661

Art Gruber, Narman Vinitsky

Cronstrom Mfg. Co. (portable coolers). Gruber; Garelick Mfg. Co. (marine supplies), Gruber; Klinc Oldsmobile, Gruber; Margo Kraft (hobby & toy dist.), Vinitsky; Midway Chevrolet (St. Paul) & Downtown Chevrolet (Mpls), Vinitsky; Midway Ford Co., Gruber; Old Home Creameries (Old Home cottage cheese), Vinitsky; Pepsi-Cola

Bottling Co. of St. Paul & Minneapolis), Gruber

RALPH HOBBS ASSOC.*

638 Midland Bank Bldg., Minneapolis 1, Minn. Federal 9-0026

Ralph W. Habbs, William T. Carnish, Edith Shepherd

Anaconda Co., Fertilizer Div., Hobbs; Milk Foundation of the Twin Cities, Hobbs; Minneapolis Nash, Cornish; Minn. (AFL-CIO) Federation of Labor, Carnish; Pheoll Mfg. Co. (fasteners), Carnish; St. Paul Milk Dealers, Habbs; Sunset Equipment Co. (milk coolers), Hobbs; Taber Bushnell Co. (Steel-X), Carnish; Twin City Milk Producers Assn., Shepherd; Twin City Rambler Dealers, Cornish

RAY C. JENKINS ADV. AGENCY*

1240 Builders Exchange, Minneapolis 2, Minn. Federal 2-4421

Ray C. Jenkins, Kenneth L. Nardstrom, Allan Royse

Fairchild's Orange Butter, Jenkins; M. A. Gedney Co. (processors of pickles & salad dressings), Nordstram; Jewel House, Inc. (Co-op jewelry org.), Jenkins; Mitchell-Boyer (Lincoln-Mercury), Jenkins; Jacob Ries Bottling Works (Rock Spring beverages), Jenkins, Nordstram; August Schell Brewing Co. (Deer brand), Jenkins

KEN NELSON ASSOC*

1244 Baker Bldg., Minneapolis 2, Minn. Federal 6-4102

Kenneth A. Nelson, Walter Swanson, Ralph Rabertsan

Cook Appliances (magic chef ranges, warm morning ineinerators), Robertson; F. C. Hayer Co. (RCA Whirlpool, RCA Victor, Hoover), Robertson; Henderson Mfg. Co. (Block Heaters Mfrs.), Robertson; Nutri-Seal Stainless Steel (kitchen utensils), Robertson; Reinhard Bros. Co. (Norge, Zenith TV), Nelson, Robertson; S & H Mfg. Co. (silage unloaders & chippers), Robertson; Slocum-Bergren Co. (food stores), Nelson; Stark Radio Supply Co. (Sentinel TV), Nelson; Bryant Whitesell Co. (heating, air conditioners, water heaters), Nelson

LLOYD W. NELSON*

501 Syndicate Bldg., Minneapolis 2, Minn. Federal 8-4753

Llayd W. Nelson, Richard M. Day

Arthur Murray Studios (Mpls., St. Paul), Sigwald Engineering Co., W. F. Smith Tire & Battery Co.

OLMSTED & FOLEY*

1200 Second Are., So., Minneapolis 3, Minn. Federal 3-8166

Warren T. Way

Clover Leaf Creamery Co., Marshall-Wells Co., (paint, appls.), N. Am. Life & Casualty Co., Owatonna Canning (Festal vegs.), Waterman-Waterbury Co., (Furnace air cond.)

KNOX REEVES ADVERTISING

600 First National Bank Bldg., Minneapolis, Minn. Federal 9:0071

Jahn Hackett, Rita Wallerius

General Mills (Wheaties, Bisquick & Bisquick refrigerated bisenits, Purity Oats, Red Band, Red Star, Purasnow, Bakers, Rex & White Deer flour), Mars (Milky Way, Snickers, Three Musketeers, Forever Yours & Mars), Minneapolis Brewing Co. (Grain Belt beer), Pacific Gamble Robinson Co. (Sno Boy, Standby foods, Empress collee)

PALMER N. REFSDAL AGENCY

482 Sexton Bldg., Minneapolis 16, Minn. Federal 3-8896

Palmer N. Refsdal

Spray-Brite Co.

E. W. SANN & ASSOC.

402 Plymouth Bldg., Winneapolis 3, Minn. Federal 7085

C. W. Stevenson

Federated Mutual Implement & Hdw. Ins. Co., Peoples Federal Savings & Loan Assn.

SAVAGE-LEWIS*

1807 Lyndale Ave., S., Minneapolis, Minn. Federal 9-7286

Rabert L. Sturgis, media dir.; Carroll E. Crawfard, media mgr.

William Barnes (soft drinks, preserves), The Farmhand Co. (farmhand implements), Great Western Sugar Co., The Lavoris Co. (mouthwash), McKesson & Robbins (Drng Mfr. & Wholesaler)

STEIN ADVERTISING AGENCY*

1030 Midland Bank Bldg., Minneapolis 1, Minn. Federal 9-0589

N. H. Stein, Jack Perper

M. Capp Mfg. Co. (Capp homes), Excel Garment Co. (Snofo winter wear), International Sash & Door Co. (millwork dealer), The Silcrest Co. (Millwork Mfr.), Universal-Standard Alum. Corp. (alum. windows, doors, awnings, jalousies)

ST. CLOUD

THE STOCKINGER CO.

St. Cloud National Bank Bldg., St. Cloud, Minn. Blackburn 1-2140

Jack Daminik, E. L. Stackinger

Cold Spring Beer, Dominik; Lakeland Bakeries (wholesale), Stackinger

ST. PALL

DAVID ADVERTISING AGENCY

First National Bank Bldg., St. Paul 1, Minn. Capital 1 3872

Quentin J. David, Q. J. David, Jr., Rosemary Castar, Rager H. David

C. & N. W. System (Omaha div.), H. David; Crane Co. of Minnesota, H. David; Minnesota Brewers Assn., J. David; Minn. Crop Improvement Assn., Q. J. David; Peters Meat Products Co., J. David, Castar; Sanitary Farm Dairies, J. David; Schuneman's (dept. store), Castar

THE HARPER CO.

818 Pioneer Bldg., St. Paul 1, Minn. Capital 4-7854

F. L. Harper, Paul Mandell

Montgomery Ward & Co., Harper; Parade of Homes, Mandell

E. T. HOLMGREN*

E-717 1st National Bank Bldg., St. Paul 1, Minn. Capital 5-6585

E. T. Halmgren, pres.; T. V. Drevescraft, v.p.

Industrial Credit Co. (I C Plan Ioans), Drevescraft; Minn. Farm Burean Service Co. (fertilizers), Halmgren

JOHN H. McGUIRE ADVERTISING AGENCY*

470 S. Snelling Ave., St. Paul 5, Minn. Mi 9-4978

Jahn H. McGuire, Harriet E. McGuire

Buster Brown Shoes—Twin City DIrs., Graybar Elec. Co. (appliances), Willard Johnson (Mfrs. reps.), N. W. Office Suppliers, Assn.

ARNOLD M. NIEMEYER & ASSOC.*

1018 Pioneer Bldg., St. Paul 1, Minn. Capital 4-3369

Arnald M. Niemeyer

Downtown St. Paul, Northwestern Refining Co., Pearson Candy Co.

MISSISSIPPI

JACKSON

ROBERT J. PEETS ADVERTISING

Court Square South, Tombigbee at President, P. O. Box 1082, Jackson, Miss. 4.2763

Robert J. Peets, Dean C. Dubais

Magnolia Discount Stamp Co. (trading stamps). Miss. Industries for the Blind (brooms). Tillman Finance Co. (loans)

MISSOURI

CLAYION

AL MAESCHER ADVERTISING.

25 S. Bemiston, Clayton 5, Mo. Parkingu 7 6981

Jaan Conrey

Bryant Mfg. Co. (herting equipment), Dixic Mills Co. (Dixic feeds), Eckert Ordards Associates (Eckert's Appleberry sauce, Apple juice), R. E. Funsten (Funsten Nuts), General Elec. Appls. Co. (Major appls.), General Elec. Lo. Portable Appl. Dept., Meletio (o., Golden Dipt Dix. (Golden Dipt breading, etc.)

COLL MBIA

NEDS & WARDLOW ADVERTISING AGENCY.

Miller Bldg., Columbia, Mo. Gibson 2-3143

R. G. Neds

Dairy Queen of Missouri (stores). Dalton Co. (Butler Bldg., distrib.), MFA Oil Co. (MFA oil, grease, gasoline), Raders (Ranch House meat prods.), Uregas Service (Uregas, LP gas)

JEFFERSON CITY

JACKSON, HAERR, PETERSON & HALL*
302 Adams St., Jefferson City, No. 6-3107

Lynn Bickett, Ferne Bret

Griffith Hatcheries (eggs & meat), Bickett; Quisenberry Mills (feed), Bickett

KANSAS CITY

BOZELL & JACOBS*

1016 Baltimore, Kansas City, Wo Ba 1-4997

Bert Bremson, Bab Hughes

Associated Grocers, Bremson; Schreiber Mills (Sweet Lassy & Lassy agricultural feels), Bremson

CARL LAWSON ADVERTISING

V722 Broadway, Kansas Cuv 12, Me. Jefferson 1-5155

Jane Carder, Nancy Cherry

Antioch Merchants Assn. (shopping center), Plaza Merchants Association (shopping center), Wadsworth Homes (prefab.), Cherry; E. H. Wright (.o., 1td. (Bar-B-Qsmoke), Cherry

POTTS-WOODBURY *

2233 Grand Ave., Kansas City 1. Mo. Grand 1:5775

William J. Brewer, Radia-TV dir.; Gene W. Dennis, Al Christy

American Sheep Producers Council. Christy; Behlen Mfg. Co. (farm equip.). Brewer; Black, Sivalls & Bryson (steel & fabr. prods.), Christy; The Coleman Co. (furnaces and air conditioning), Dennis; Comfort Equipment Company (farm sprayers and tractor heaters), Christy; D-X Sunray Oil Co. (petrol. prods.), Dennis; luter-state Bakeries Corp.. Brewer; Pen-Jel Corp. (Pectin), Christy; Rival Mfg. Co. (housewares), Brewer; Roll-O-Matic Co. (tire chains), Christy; Sheffild Steel Div., Armoo Corp., Dennis; Staley Milling Co. (feeds), Dennis; Staudard Milling Co. (Geresota, Aristos & Hecker flours), Christy; Russell Stover Candies, Brewer

ST. JOSEPH

AYRES, SWANSON & ASSOC.*

309 KFEQ Bldg., St. Joseph, Mo. 3-0229

R. W. Fletcher, H. J. Enright

Anchor Sernm Co. (animal health aids), Fletcher; Chesmore Seed Co., Enright; Etchall (DeRUSTall & Etchall), Fletcher; Great Western Mfg. Co., Enright; Kellogg-Kelly Seed Co., Fletcher; Kirwan Furniture Co., Enright; Letts Thermoseal Window Co., Enright; Perma Stone St. Joseph Co., Enright; Research Laboratories, Fletcher; Seitz Packing Co. (meats), Fletcher; Vineyard Construction (Perma-Stone), Enright; Western Dairy Ice Cream Co., Fletcher; Wire Rope Corp. of America, Fletcher

ST. LOUIS

BATZ-HODGSON-NEUWOEHNER ADV.*

112 N. Seventh St., St. Louis, Mo. Central 1-8907

Hiram W. Neuwaehner, Jr., Harry Hanig, Jr.

Bettendorf Stores, Cheer Up Co. (soft drink), Connelly Heating Co., Costello Cottage Cheese Co., Francis Chevrolet Co., International Oil Burner Co., Kaufmann Co. (salads), Klees Oldsmobile, Metro Motors (Dodge-Plymonth), Ravarino-Freschi (Macaroni Prods.), Royal Crown Bottling Co., Salmica (alum. siding)

FRANK BLOCK ASSOC.*

212 Kingshighway, St. Louis, Wo. FO 1-6200

Syd Blumenthal, media dir.; Evelyn Langan

General American Life Insurance, Knapp-Monarch Co., Midwest Consumers of Waste Paper, Ozark Airlines

D'ARCY ADVERTISING CO.*

Missouri Pacific Bldg., St. Louis, Wo. Central 1-6700

Harry K. Renfra, radia-tv dir.; J. Dalan Walsh, Dan Brady

Anheuser Busch (Budweiser), Banquet Canning Co. (canned, frozen foods), Fedders Air Conditioning, Lincoln Engineering Co.

(power lubrication systems), McQuay-Norris Mfg. (automotive parts), Missouri Pacific Railroad, Reardon Paints (Bondex, Dramex, etc.)

GARDNER ADVERTISING CO.†

915 Olive St., St. Louis 1, Mo. Central 1-3200

Frank E. Heastan, media dir.; Frank Claytan, Earl Hatze, Ray Schaenfeld, Grance McMullan, Barbara Frodeman, Mary Haward, Pat Schinzing

Anheuser-Busch (Busch Bavarian beer), Barton Mfg. Co., Godefroy Mfg. Co., Pet Milk Co., Granite City Steel Co., Procter & Gamble Co., Waba-h Railroad Co.

HIRSCH, TAMM & ULLMAN*

309 N. 11th St., St. Louis 1, Mo. Central 1-2389

Maurice L. Hirsch, pres.; Paul B. Ullman, v.p; Emil Tamm, v.p., & sec'y.

Freund's Jewelers, Ullman; Goodwin Div., Old Judge Foods Corp., Hirsch; Hanley & Kinsella Div., Old Judge Coffee Co., Hirsch; Heifetz Piekles, Ullman; Old Judge Coffee Co., Hirsch

KELLY, ZAHRNDT & KELLY*

2343 Hampton Ave., St. Louis 10, Mo. Mission 5-2684

Walter W. Zahrndt, Rabert Kelly, William H. Thamsan

Jos. A. Mrazek Moving & Storage, Marco Sales, United Van Lines, United Van Lines (Canada) Ltd.

KRUPNICK & ASSOC.

520 N. Grand Blvd., St. Louis 3, No. Jefferson 3-1723

Fred Wuellner

The Branchell Co. (Color Flyte Melmac Dinnerware), Mercantile Trust Co., Roberts Johnson Rand Div. of International Shoe Co. (Poll Parrot & Scamperoos)

LYNCH, HART & STOCKTON ADVERTISING CO.*

25 So. Bemiston, St. Louis 5, Wo. Parkview 7-8867

Richard C. Lynch, pres.; Jahn T. Hart, v.p. & sec'y.; Richard B. Stacktan, v.p.; Robert J. Waltering, v.p., media dir.; Stewart McCarmick, art dir.; Rase Adams, praductian mgr.; Jean Cannars, affice mgr.

Curtis Mfg. Co. (air compressors, automotive & industrial, air conditioning equipment, residential and commercial hydraulic lifts, automotive and industrial saws, clutch discs). Dairy Queen Advertisers' Assn., Material Handling, Inc. (designers and manufacturers of material handling facilities for

ready mixed operators), National Oats Co. (agric. feeds), Sterling Aluminum Prods. (steel casting), U. S. Royal Tire Service (tires), Vane Calvert Paint Co.

MAXWELL ADVERTISING CO.*

408 Olive St., St. Louis 2, Mo. Garfield 1-0661

Jaseph A. Maxwell

Lindell Trust Co., Lucky Club Co. (soft drinks)

PRATER ADVERTISING AGENCY

705 Chestnut St., St. Louis 1, Mo. Garfield 1-6490

Barbara Black, radio-tv dir.

Falls City Brewing Company (beer)

RIDGWAY ADVERTISING CO.*

8008 Carondelet Ave. St. Louis 5, Mo. Parkview 1-3755

E. A. W. Schulenburg, Biran Valier, Casper S. Yast, J. J. Haran

Campbell Chem. Co. (insecticides), Valier; The Emerson Elec. Mfg. Co. (fans, motors, air conditioners), Haran; Lion Oil Co. (petrol. & chem. prods.), Yast; Oyster Shell Prods, Corp (crushed shells), Schulenburg; Phelan-Faust Paint Mfg. Co., Yast; St. Louis Dairy Co. Valier

RUTLEDGE & LILIENFELD*

Ten Hundred Market St., St. Louis 1, Mo. Main 1-3252

Jahn G. Rutledge

Colonial Sugars, Diagraph-Bradley (shipping suppls.), Eagle Stamp Co. (trading stamps), A. C. L. Haase (olives), National Food Stores (super markets), Pevely Dairy Co. (dairy prods.)

WINIUS-BRANDON CO.*

1706 Olive St., St. Louis 3, Mo. Chestnut 1-6380

Vernan L. Marelack, radia-tv dir.; Herbert P. Halpern, timebuyer

Bar-B-Quick Co. (frozen ribs, bacon), Carling's Beer, H. C. Cole Milling (flour), Deep Rock Oil (petrol. prods.), Endicott Johnson Corp (shoes), Meeker Company (leather goods), Mexican-Am. Hat Co., Missouri-Kansas-Texas RR, Schlueter Mfg. (galvanized ware), Senoret Chemical Co. (Ant killer)

MONTANA

GREAT FALLS

WENDT ADVERTISING AGENCY

618 Strain Bldg., Great Falls, Mont. Glendale 2-8581

W. E. Wendt, Zelmo Hoy Schroeder

Beatrice Foods (Magic Freeze, ice cream, nulk, turkeys), Great Falls Breweries (Great Falls Select Beer)), Midland Implement Co. (Norge, Zenith, Ironite), Montana Flour Mills (flour, feeds, Sapphire flour, Ceretana feed), Montana Physicians Service (Blue Shield)

NEBRASKA

OMAUA

ALLEN & REYNOLDS*

1300 W.O.W. Bldg., Omaha, Neb. Atlantic

Milt Stephon, rodio-tv dir.; Don Amsden

Carpenter Oil Co. (Coryell Gas), Fairmont Foods (dairy foods, frozen foods), Merchants Biscuit Co. (Supreme Salad Wafers and Club Crackers), Miller Chemical Co. (farm fertilizers), Missouri Valley Steel Co., Nebraska-lowa Electrical Conneil, Omalu Public Power District, Paxton & Vierling Steel Co., P. F. Petersen Baking Co. (Peter Pan Bread), Sidles Conditioned Vir Co., Tekseed Hybrid Co. (Seed corn), Uncle Sam Breakfast Foods

BOZELL & JACOBS, INC.

510 Electric Bldg., Omaha, Neb. J 4 8030

F. C. Miller, exec. v.p. & gen. mgr.; Cloir Gross

Mutual of Omaha, Miller; Ak-Sar-Ben Races, J. L. Brandeis & Sons, Center Bank, Easy Parking Co., First National Bank, Ray Gain Florist, Major Appliance Co., Marshall Nurseries, Metropolitan Utilities District, Andrew Murphy & Son, Nebraska Clothing Co., Omaha Steel Works, Byron Reed Co., Safeway Stores, Skinner Mfg. Co., Sidney Rodeo, took Yards National Bank, Storz Brewing Co., Schneider Pontiac, Gross

THE CAPLES CO.

1504 Dodge St., Omaha 2, Neb. Jackson 7795

Jomes D. Forris

Union Pacific RR

UNIVERSAL ADVERTISING AGENCY*

311 South 15th St., Omaha 2, Neb. Jackson 8448

Jomes L. Lipsey, Millord H. Rosenberg

Louis Alberts & Son (salad dressing) Rosenberg; American Propane Gas Co., Lipsey; R. W. Barnes & Sons (Gold Crest honey). Rosenberg; Blotcky Beverage Co., Rosenberg; Chardon Co. (furniture mfr.), Lipsey; Commercial Optical Co., Rosenberg; Dividend Oil Co., Rosenberg; L. G. Donp Co. (Serta mattress & furn.), Lipsey; Frito Midwest Co., Rosenberg; Frontier Homes

Corp. (Italier mlr.), Lipsey; Imperial Casualty & Indennity (o., Lipsey; Jolly Grant Food Stores, Rosenberg; Maypers Department Stores, Rosenberg; Milder Oil (o., Rosenberg; Mutual Distributing (o. (toys), Lipsey; Provident Loan (o., Rosenberg; The Refinite Corp. (Refinite Sheldon Swimming pools), Rosenberg; Saxe Freeman (o. (dry cleaning equipment distributors), Lipsey

ZIMMERMAN ADVERTISING AGENCY

923 Redick Tower, Omaha 2, Neb. Jack son 1014

Brondt J. Zimmerman, Robert E. Beebe Gate City Steel, Zimmermon; Trigation Pump Co. (farm equip.), Zimmermon; Shavers Food Marts, Zimmermon

NEW HAMPSHIRE

MANCHESTER

ED ST. AUBIN ASSOC.*

1426 Elm St., Manchester, V. II. National 5-9631, 5-9632

E. G. de St. Aubin, Kevin Cosh, Burton E. Nichols

Associated Grocers of N. H., Association-Canado Americaine, Cote Bros. (Sunbeam bread), Foster Beef Co., Foster Frozen Foods, Pepsi-Cola Bottling Co. of Manchester, State Operating Co. (theaters, amusement parks)

WESTON ASSOCIATES

1426 Elm St., Manchester, V. II. National 3-7392

Richard Williams, Mervin Weston

MKM Knitting Mills, Weston; New Hampshire State Planning and Development Comm., Willioms; United Mattress, Weston

NEW JERSEY

CLIFTON

RIEDL AND FREEDE

421 Lakeview Ave., Clifton, N. J. Gregory 1.7900

Robert J. Guthrie, medio dir.

Bonat & Bonat (permanent waves, shampoo, etc.). Magle Products (froning board covers, pressing cloths), Marcalus Mfg. (.o. (Marcal paper products), (r. N. Coughlan Co. ("Cops" Copper cleaner, Easy-Vid oven cleaner, Chimney Sweep)

FANWOOD

PRESS RELATIONS ORGANIZATION

18 Fourth St., Fanwood, V. J. 2-8218

Morl W. Dovey

Olympic Park (Irvington-Maplewood)

MONICIANG

PAUL M. HEALY ADV. SERVICE

516 Bloomfield Ave., Monteluir, N. J. Pil. grim. 1 1100

Poul M. Healy

(Tip an Chemical Co. (Agricultural Chemicals). Little Talls Larindry Co.

NEW YOR

A. H. P. ADVERTISING AGENCY*

101 Market St., Veicark, V. J. Mitchell 2,2515

Joseph J. Pinkus

Am. Healthards Co. (reducing tablets, weight gaining tablets). Rennington Rand (mail order). Best Values (dolls, records)

KARDONNE ADVERTISING AGENCY

60 Branford Place, Newark 2, N. J. Harket 3-1257

Joseph Kordonne

Bedding Industry of America (mattresses), Quiet Heat Mfg. Corp. (oil burners)

J. M. KESSLINGER & ASSOC.

37 Savbrook Place, Newark 2, N. J. Harket 3-0007

Mrs. H. C. R. Kesslinger

O. E. Linck Co. (Di-Met Crab Grass Killer), Quickee Products (Quickee waterless hand cleaner)

KEYES, MARTIN & CO.*

11 Hill St., Newark 2, N. J. Harket 3-1830

Seymour Steinhordt

House Detective (real estate develop.), Parts Unlimited (electronic chain)

 ${\rm PLMNFIELD}$

GREGORY RUFFA ADVERTISING

201 E. Fifth St., Plainfield, N. J. Plainfield 5-7070

Gregory Ruffo

Q-W Laboratories (toiletries)

SOUTH ORVNGE

REAST & CONNOLLY

10 Sloan St., South Orange, V. J. South Orange 3:1616

R. H. Connolly, E. George Chondler, Jr., R. Holdy

To be continued

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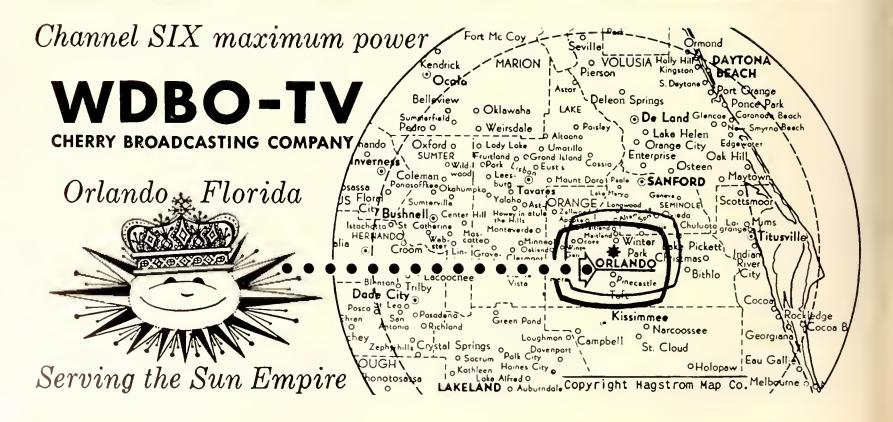
which will include

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New York City

1957 TV and Radio Basics advertisers

ABC Radio	168, 169	KIOA, Des Moines	191	WHI V Dissahunah	1.50
Ampex	233	K1T, Yakima	148	WILY, Pittsburgh	158 48
Avery-Knodel	244	KNUZ, Houston		WINR-TV, Binghamton WINS, New York	
BM1	224	KNX, Los Angeles	150 176	WINS, New TORK	1/0
Branham Company	259	KOB, Albuquerque	24	WIP, Philadelphia WISC-TV, Madison	203
CBC	10	KOIL O	193	WISC-IV, Madison	83
	* -			WISN-TV, Milwaukee	107
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CBS Radio	194, 195	KOLN-TV, Lincoln		WKBW, Buffalo	170
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H-R	. 135		147	WKLO, Louisville	- 173
Harrington, Righter & Parsons	2+3	KPIX, San Francisco	28, 29	WKMI, Kalamazoo	171
Institute of Radio Engineers	231	KPQ, Wenatchee	164	WKNX, Saginaw	228
Kenyon Brown (KFEQ-TV)	95	KPRS, Kansas City	153	WKNX, Saginaw WKYB, Paducah, Ky. WKZO-TV, Kalamazoo	239
Keystone Broadcasting	151	KRIIM, Los Angeles	146	WKZO-TV, Kalamazoo	- 99
Kudner Agency	3	KRNT, Des Moines	217 223	WLIL, Lenoir City	159
McCann Erickson	6, 7	KSAN, San Francisco	223	WLW, Cincinnati	_ 240, 241
Meredith Group	199	KSEL, Lubbock	232	WMAZ, Macon	163
Merrill Lynch, Pierce, Fenner & Be		KSL, Salt Lake City	152	WMCT, Memphis	32
Mid-Continent Group	FC	KSON, San Diego	243	WMCT, Memphis WNAC-TV, Boston	5
Mid-Continent (WDGY)	138	KSON, San Diego KSTN, Stockton	154	WNCT, Greenville, N. C.	161
Mid-Continent (WHB)	14	KTRS-TV. Shrevenort	3.1	WNEM-TV, Bay City	
NBC Film NBC Spot Sales NBC-TV NTA Official Films	38, 39	KTVR, Denver KVLC, Little Rock KVOO-TV, Tulsa KVOS-TV, Bellingham KYW, Cleveland WAFB, Baton Rouge	237		
NBC Spot Sales.	18, 19	KVLC, Little Rock	162	WOC-TV, Davenport	207
NBC-TV	88, 89	KVOO-TV, Tulsa	45, 47, 49	WOR, New York	207
NTA .	55	KVOS-TV, Bellingham	. 34	WORL, Boston	1/6
Official Films	62	KYW, Cleveland	BC	WPRO, Providence	
RCA Equipment 114, 1	15, 221, 229	WAFB, Baton Rouge	149	WPST-TV, Miami	75
RCA Thesaurus	182, 183	WAOK, Atlanta	154	WREN, Topeka WREX-TV, Rockford	230
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